

PRAs for September 2023

New PRAs Received	27
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PRAs Closed	33
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Monthly Averages from October 2022 to September 2023

PRAs Received	34
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PRAs Closed	32
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Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6843	All documents referencing specific investment groups
2	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6844	All communications, correspondence, and/or messages sent to or from: Valerie Kwan, Seiji Kawazoe, Mindy Lubber, Rebecca Mikula-Wright, Andrew Gray, Stephanie Pfeifer, Stephanie Maier, David Atkin, and Francois Humbert
3	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6845	All communications, correspondence, and/or messages sent to or from James Andrus, Anne Simpson or Simiso Nzima that contain mentions of a variety of banks and financial institutions
4	02/14/2023	N/A	Scott Kivel	6999	Documents regarding CalPERS member David Parenti
5	04/25/2023	Louisiana Department of Justice	Patrick Voelker	7146	All documents, including engagement plans, notes, memoranda, surveys, and reports, reflecting your planned or actual engagements with any Climate Action 100+
6	06/02/2023	Thomson Reuters	Ross Kerber	7202	Copies of requests that CalPERS has received from Louisiana's attorney general related to ESG investing
7	06/09/2023	N/A	Maria Carr	7214	All communication between CalPERS and Anthem regarding the fact that Anthem is no longer accepted for insurance at the Fresno and Clovis Community Hospitals as in-network
8	06/26/2023	Righetti-Glugoski, P.C.	Matthew Righetti	7242	RFPs and/or Contracts with PBI Research Services
9	07/03/2023	N/A	Robert Keyes	7249	Additional information on the PBI data breach

10	07/21/2023	UC Berkeley	Clair Brown	7284	CalPERS Statements on Divestment
11	07/26/2023	AgreeYa	Ajay Kaul	7297	Copy of the winning proposal and scoring sheet for LOE #2022-0517 and LOE #2022-0575
12	08/02/2023	N/A	Devara Berger	7309	PBI Research Services/Berwyn Group solicitation process
13	08/03/2023	N/A	Shana Pelesco	7310	All records pertaining to polling, surveys, opinion research, market research, member research, Stakeholder Perception Survey, and focus groups conducted between January 2023 and July 31, 2023
14	08/08/2023	N/A	Kathleen Casey	7313	All incoming and outgoing emails between the listed organizations and CalPERS Investment Staff
15	08/11/2023	Department of Justice	Colleen Brown	7316	CalPERS member records
16	08/15/2023	BoozDNA	Ravi Nippuleti	7322	Winning proposals of various LOEs
17	08/15/2023	CCS Global Tech	Dustin Langdon	7325	Copy of the winning bid and score sheet for LOE #2023-0563 - Data Visualization and Dashboard Developer
18	08/15/2023	CCS Global Tech	Dustin Langdon	7326	Copy of the winning bid and score sheet for LOE #2023-0562 - Data Modeling
19	08/15/2023	CCS Global Tech	Dustin Langdon	7327	Copy of the winning bid and score sheet for LOE #2023-0561 - OBIEE Environment and Functional Support and Report Development
20	08/15/2023	CCS Global Tech	Dustin Langdon	7328	Copy of the winning bid and score sheet for LOE #2022-0565 - Data Integration Developer
21	08/15/2023	Department of Justice	Colleen Brown	7329	CalPERS member records

22	08/15/2023	CCS Global Tech	Jose Fonseca	7333	Copy of the winning bid and scoring sheet for LOE #2023-0560 - Data Engineering and my CalPERS Support
23	08/15/2023	CCS Global Tech	Jose Fonseca	7334	Copy of the winning bid and scoring sheet for LOE #2023-0566 - Enterprise Data Reporting Specialist
24	08/22/2023	N/A	Steve Askin	7351	Copies of any materials provided to CalPERS by the Mercer consulting firms since July 1, 2018
25	08/22/2023	N/A	Steve Askin	7352	Copies of all documents provided to the House Judiciary Committee pursuant to a request to CalPERS dated December 6, 2022 and any subsequent requests
26	08/23/2023	FOIA Group, Inc.	Rose Santos	7354	RFO 2023-0003 - Oracle PeopleSoft Human Capital Management (HCM) SaaS Upgrade and Migration documents
27	08/28/2023	Agility Software Solutions	Santhosh Karnati	7361	Jabra Products - RFQ# 22-296, #22-094, #21-376, and #21-139
28	08/30/2023	N/A	Becky Steinbruner	7367	Any and all correspondence, retired annuitant time sheets, notifications, and benefits paid to Ken (Kenneth) Alstott, Kelley Ferreira, and Pat (Patricia) Kress
29	09/01/2023	N/A	JJ Jelincic	7368	Records regarding AB 2142 from 2012
30	09/07/2023	N/A	Claudia Aceves	7375	Any reporting that the City of Calistoga has provided to CalPERS for the hiring of the following retired annuitants: Katie Lichtig, Steve McGrath, Marc Fox, Armando Ornelas and Jessie Catacutan
31	09/08/2023	N/A	Errol Koschewitz	7378	CalPERS retiree benefit information
32	09/20/2023	Fortune	Jessica Mathews	7396	Any communication between staff at CalPERS related to the resignation and departure of Nicole Musicco

33	09/20/2023	Fortune	Jessica Mathews	7397	Any communications between CalPERS staff regarding Nicole Musicco that include any of the following terms: "Golden State Warriors;" "Sacramento Kings;" "Warriors;" "Kings;" or "game"
34	09/25/2023	N/A	FOIA Data	7404	Investment and alternative strategies for 01/01/2022-12/31/2022
35	09/25/2023	N/A	Melanie Doyle	7405	Reciprocity Validation Procedures (June 2003-2023) - reference Fred Guido vs. CalPERS Proposed Decision, August 6, 2013. Case No. 9711; OAH No. 2012030387.
36	09/26/2023	Benefits Communication Network	Dawn Hale	7407	Current Simplified Factors (Service, Industrial Disability and Disability retirement)
37	09/27/2023	N/A	Sarneek Saini	7409	Copy of the bid-tabulation sheet for MCP Application Maintenance and Support - Test Automation Engineer
38	09/29/2023	Fortune	Jessica Mathews	7411	Any records pertaining to the performance of funds managed by the venture capital firm Thrive Capital
39	09/29/2023	Fortune	Jessica Mathews	7412	Any emails sent between Jan 1, 2023, and the present day between CalPERS employees and anyone with an email address ending in "@thrivecap.com"
40	09/30/2023	Open Minds	Cody Brumgard	7414	Copy of the winning proposal for RFP #2022-9172, California Seeks Actuarial Services

Opened and Closed in September 2023 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	09/06/2023	N/A	Scott FitzGibbon	7370	All records Marcie Frost (attorney-client privileged)	09/05/2023
2	09/07/2023	With Intelligence	Xyza Marie Revil	7369	All closed-end funds including Private Equity, Venture Capital, Private Debt, Real Estate, Real Assets/Infrastructure funds CalPERS invests in for Q1 2022 to Q2 2023	09/05/2023
3	09/08/2023	N/A	Melanie Doyle	7374	Copies of the minutes and all relevant attachments from October 16, 2013, Agenda Item 8a and December 18, 2013, Agenda Item 10	09/06/2023
4	09/12/2023	N/A	Julie Kaye	7386	Stale Dated Corporate Warrants/Checks of \$50,000+ from 01/01/2020-01/01/2021	09/11/2023
5	09/13/2023	N/A	Michael Palmisano	7383	Health Policy & Benefits Division/Office Organization Chart	09/09/2023
6	09/14/2023	N/A	Clarissa Stevens	7380	Investigation reports, conclusions, recommendations and writings of actions taken by CalPERS, the concerned employers, or the subjects of the complaints concerning closed substantiated complaints referenced in the CalPERS Monthly Enterprise Activity Report--May 2023	09/08/2023
7	09/18/2023	Boston College	JP Aubry	7388	2022 Public Agency Data files	09/14/2023
8	09/21/2023	N/A	Desmond Johnston	7390	All materials related to CalPERS' member Service Credit request that was provided to the CalPERS legal office	09/16/2023

9	09/21/2023	Emory University	Andrew Jennings	7395	Copies of all written fund agreements 2017-2023 (Limited Partnership Agreements, Fund Documents, and/or Letters)	09/20/2023
10	09/22/2023	Financial Times	James Baratta	7400	Copies of the latest public equity investment portfolio report(s) detailing CalPERS holdings in Central Romana and/or Domino Foods Inc.	09/21/2023
11	09/22/2023	22nd Century Technologies, Inc.	Shikha Sharma	7401	Total payment to vendors for the award made against 2021-9101 (Information Technology Consultants Spring-Fed Pool, Refresh No. 1)	09/22/2023
12	09/26/2023	N/A	Scott Edelen	7377	CalPERS retiree benefit information	09/08/2023
13	09/26/2023	N/A	Carol Churchill	7392	Unfunded Accrued Liability as of June 2022 and June 2023 for City of Los Alamitos	09/17/2023
14	09/26/2023	SmartProcure	Lisa Chatar	7393	Any and all purchasing records from June 22, 2023 to current	09/18/2023