

PRAs for November 2023

New PRAs Received	45
--------------------------	-----------

PRAs Closed	41
--------------------	-----------

Monthly Averages from December 2022 to November 2023

PRAs Received	34
----------------------	-----------

PRAs Closed	32
--------------------	-----------

Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6843	All documents referencing specific investment groups
2	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6844	All communications, correspondence, and/or messages sent to or from: Valerie Kwan, Seiji Kawazoe, Mindy Lubber, Rebecca Mikula-Wright, Andrew Gray, Stephanie Pfeifer, Stephanie Maier, David Atkin, and Francois Humbert
3	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6845	All communications, correspondence, and/or messages sent to or from James Andrus, Anne Simpson or Simiso Nzima that contain mentions of a variety of banks and financial institutions
4	02/14/2023	N/A	Scott Kivel	6999	Documents regarding CalPERS member
5	04/25/2023	Louisiana Department of Justice	Patrick Voelker	7146	All documents, including engagement plans, notes, memoranda, surveys, and reports, reflecting your planned or actual engagements with any Climate Action 100+
6	06/02/2023	Thomson Reuters	Ross Kerber	7202	Copies of requests that CalPERS has received from Louisiana's attorney general related to ESG investing
7	08/15/2023	BoozDNA	Ravi Nippuleti	7322	Winning proposals of various LOEs
8	08/22/2023	N/A	Steve Askin	7351	Copies of any materials provided to CalPERS by the Mercer consulting firms since July 1, 2018
9	08/22/2023	N/A	Steve Askin	7352	Copies of all documents provided to the House Judiciary Committee pursuant to a request to CalPERS dated December 6, 2022, and any subsequent requests

10	09/20/2023	Fortune	Jessica Mathews	7396	Any communication between CalPERS staff related to the resignation of Nicole Musicco
11	09/20/2023	Fortune	Jessica Mathews	7397	Any communications between CalPERS staff regarding Nicole Musicco that include any of the following terms: "Golden State Warriors" "Sacramento Kings" "Warriors" "Kings" or "game"
12	09/30/2023	Open Minds	Cody Brumgard	7414	Copy of the winning proposal for RFP #2022-9172 - California Seeks Actuarial Services
13	10/04/2023	UC Berkeley	Katey Rusch	7416	Retirement benefit payees as of FY 2022/2023
14	10/04/2023	N/A	Anndretta Lyle	7419	Number of employees who work or have worked full time for UCLA but also hold positions/employment for additional State of California agencies
15	10/09/2023	SystemSoft Technologies	Neha Desai	7435	Copy of the scoring sheet for LOE # 2022-9223 - MCP System Maintenance and Support - Application Developer
16	10/13/2023	AgreeYa Solutions	Ajay Kaul	7448	Winning proposal, evaluation sheet and bidder scoring comparison for LOE #2023-0535, #2022-0565, #2022-0575, and #2023-0545
17	10/17/2023	Texas Public Policy Foundation	Carson Clayton	7456	Various email communications regarding @ceres.org, "Climate Action 100+," "Nature Action 100+," and all records sent to the U.S. House Judiciary Committee since December 1, 2022
18	10/30/2023	Bloomberg	Eliyahu Kamisher	7468	Copies of all expense receipts, invoices, other expenses and gift reports filed by or on behalf of Nicole Musicco
19	10/30/2023	Bloomberg	Eliyahu Kamisher	7469	All emails to and from Nicole Musicco that mention any of the following terms: "Kings" "Vivek" "Ranadive" "NFL" "Bloomberg"
20	10/31/2023	Fortune	Jessica Mathews	7470	Any email correspondence between CalPERS employees and the email address ending in "@tigerglobal.com"

21	11/10/2023	N/A	Dev Berger	7497	Emails and communications regarding PBI Research Services/Berwyn Group
22	11/01/2023	N/A	Jeffrey Baker	7474	Copy of the PAAMCO and UBS contracts with CalPERS
23	11/02/2023	Allen Matkins	Michelle Pendleton	7478	Various documents pertaining to the 2020-2021 Annual Investment Plan (the "AIP") for KC 2011, LLC, submitted by KCPCAL, LLC, March 17, 2020
24	11/03/2023	Bloomberg	Eliyahu Kamisher	7482	Responsive documents from PRA requests #7396 and #7397
25	11/06/2023	PEI Group	Dominic Webb	7486	Copy of the comparative review that CalPERS commissioned Mercer to do reviewing their net zero plan
26	11/06/2023	N/A	Andrea Hall	7491	Records related to administrative evidentiary appeal before CalPERS office of administrative hearings between June 19 and June 23, 2023, related to David Parenti and/or Edward Nakiso
27	11/14/2023	LA Times	Jack Dolan	7508	Complete list of active CalPERS members and retirees with employer and last job title included
28	11/13/2023	N/A	April Wilson	7505	Vendor IFB response and contract resulting in the award of IFB Solicitation No. #2022-9164 - CalPERS Health Communication Printing and Dissemination
29	11/14/2023	California Emergency Medical Services Authority	Candace Keefauver	7510	All communications between CalPERS member and CalPERS from January 1, 2008 to November 14, 2023
30	11/16/2023	N/A	Nena Poetry	7513	CalPERS member payroll data
31	11/17/2023	N/A	Angela Davis	7518	Employment records and retirement benefits information for two CalPERS members

32	11/20/2023	N/A	Scott FitzGibbon	7524	Copies of PRA requests #7329, #7383, #7370, #7396, #7368, #7397, #7351, #7352, and #7316
33	11/21/2023	N/A	Steve Askin	7527	Copies of any documents created since May 14, 2023 regarding SB 252
34	11/24/2023	CCS Global Tech	Massiel Hernandez	7528	Number of purchase orders for RFQ #2019-8610, broken down by awarded vendor and dollar amount for the last three years
35	11/27/2023	Arneson Group	Gwyndolyn Styarfy	7531	CalPERS member payroll records
36	11/29/2023	Cal Attorneys	Kristy Jones	7533	Any and all documents of CalPERS use of outside legal counsel for any matter from January 1, 2023 to the present
37	11/29/2023	N/A	Lynette Dubey	7535	Any documentation or information between the County of Placer and CalPERS regarding Sheriff Wayne Woo from January 1, 2021 to the present
38	11/29/2023	N/A	Frank Ennis	7536	All records submitted on behalf of Alinda Infrastructure Fund I.L.P. in connection with the 2017-2020 AB 2833 Reports
39	11/29/2023	N/A	Jeffrey Baker	7537	Agenda item related to 2008 Public Equities External Managers group reduction
40	11/29/2023	N/A	Jeffrey Baker	7538	June 2007 Agenda item announcing the removal of Mary Cottrill, manager of the External Equity Group
41	11/30/2023	N/A	Jeffrey Baker	7539	Agenda item presented to the Board in 2008/2009 recommending the termination of the Environmental Equity Group's Environmental Equity Program

Opened and Closed in November 2023 Public Record Act Requests

Date	Closed	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	11/07/2023	N/A	Scott Edelen	7483	CalPERS Retiree benefit information	11/03/2023
2	11/08/2023	Penserra	Francisco Ghiglino	7495	CalPERS Fixed Income Holdings	11/08/2023
3	11/09/2023	N/A	Mattie Bliss	7496	San Luis Obispo City contract language	11/08/2023
4	11/09/2023	N/A	Jeffrey Baker	7473	Copy of the amendment in the Board Election Regulations that state you must be a California resident to run	11/01/2023
5	11/13/2023	Bloomberg	Eliyahu Kamisher	7479	Copies of all documents provided to Congress by CalPERS pursuant to the December 2022 request from Members of the House of Representatives, and any CalPERS communications to or from the requestors	11/03/2023
6	11/13/2023	N/A	Jake Petrosino	7485	Copy of the 2022 Cost of Care Survey as noted in the Summer 2023 issue of the Long-Term Care Program Newsletter	11/06/2023
7	11/13/2023	CalPERS	Rebecca Love	7493	Communications related to reasonable accommodation request submitted June 5, 2023, including communication between HR and EAMD leadership	11/07/2023
8	11/15/2023	PARS (Public Agency Retirement Services)	Ashley Baires	7511	218 Agreement for Beach Cities Health District	11/14/2023
9	11/16/2023	N/A	Douglas Carlson	7499	One record that confirms CalPERS ownership stake in Ares Management private equity fund	11/10/2023

10	11/16/2023	N/A	Douglas Carlson	7500	Records that indicate the names of all TA Associates private equity funds in which CalPERS owned shares as of June 7, 2021	11/10/2023
11	11/16/2023	S&P Global	Doris Dzameshie	7503	Most recent and complete investment portfolio holdings across all asset classes	11/13/2023
12	11/17/2023	Public Agency Retirement Services (PARS)	Ashley Baires	7516	218 agreement for the Town of Yountville	11/17/2023
13	11/20/2023	N/A	Bryant Johnathon	7504	Payroll records for Riverside County employee, County Office Clerk	11/13/2023
14	11/20/2023	U.S. House of Representatives	Maseh Zarif	7519	Most recently available portfolio holdings covering the public equity and private equity classes	11/17/2023
15	11/21/2023	University of Connecticut	Kangkang Zhang	7512	CalPERS Annual Comprehensive Financial Reports for the fiscal years from June 30, 1989 to June 30, 2001	11/15/2023
16	11/21/2023	N/A	Ramona Cramer	7520	Copies of the CalPERS water testing for legionella amounts in the internal water sources from November 19, 2021 to November 19, 2023	11/19/2023
17	11/21/2023	With Intelligence	Jen Sumalinog	7525	CalPERS Private Equity Fund Performance Metrics for Q1 2023-Q3 2023	11/21/2023
18	11/21/2023	Cozen O'Connor	Philip Farinella	7526	All records CalPERS released if past PRAs regarding Ocean Gate Life Settlement Portfolio, including but not limited to PRA#3992	11/21/2023
19	11/22/2023	N/A	Ramona Cramer	7521	Organizational Charts for CalPERS Sacramento offices as of November 15, 2023	11/19/2023

20	11/27/2023	N/A	Jeffrey Baker	7514	External Equity Restructure Agenda Item (2008)	11/16/2023
21	11/27/2023	N/A	Jeffrey Baker	7515	Copy of the Philip Khinda (also known as the Steptoe and Johnson report), 2010-2012	11/16/2023
22	11/29/2023	N/A	Douglas Carlson	7517	Recorded date that ownership interest in Ares Corporate Opportunities Fund VI, L.P. began	11/17/2023
23	11/29/2023	Arizona State University	MJ Kang	7532	Quarterly or annual history of CalPERS broad asset mix (e.g., public equity; fixed income; private equity, etc.) for the past 24 years	11/28/2023