

PRAs for May 2023

New PRAs Received	23
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PRAs Closed	28
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Monthly Averages from June 2022 to May 2023

PRAs Received	33
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PRAs Closed	32
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Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6843	All documents referencing specific investment groups
2	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6844	All communications, correspondence, and/or messages sent to or from: Valerie Kwan, Seiji Kawazoe, Mindy Lubber, Rebecca Mikula-Wright, Andrew Gray, Stephanie Pfeifer, Stephanie Maier, David Atkin, and Francois Humbert
3	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6845	All communications, correspondence, and/or messages sent to or from James Andrus, Anne Simpson or Simiso Nzima that contain mentions of a variety of banks and financial institutions
4	02/04/2023	N/A	Steve Askin	6972	Copies of all documents provided to Congress by CalPERS pursuant to the December 2022 request from Members of the House of Representatives and any CalPERS communications to or from the requestors
5	02/14/2023	N/A	Scott Kivel	6999	Documents regarding CalPERS member David Parenti
6	02/23/2023	BraunHagey & Borden LLP	Molly Jamison	7023	All communications CalPERS or its representatives and agents have had from 2011 through present with WM or any Stockbridge entity concerning KSWM, TICD, and/or the Treasure Island project
7	03/16/2023	City of San Jose	Houman Boussina	7066	All investment manager contracts with Columbia (Columbia Management Investment Advisors, LLC), including contract 2008-4960 and all relevant amendments
8	03/29/2023	Midpeninsula Regional Open Space	Rebecca Wolfe	7094	Total number and percent of Industrial Disability Retirements (IDR) (safety/miscellaneous that have contracted for) that were determined to be due to mental health reasons versus physical

9	03/30/2023	Blue Shield	Jaime Rodriguez	7099	Copy of the 2020-2024 Anthem Preferred Provider Organization (PPO) Plan Third-Party Administrator Contract plus amendments since January 1, 2020
10	04/15/2023	N/A	Zeyu Ou	7128	Copy of all Public Records Act requests received during 2000-2022
11	04/17/2023	CCS Global Tech	Jorge Monge	7132	Copy of the winning proposal and scoring sheet for RFP #2023-9022 GEN5 Health Care Decision Support System Data Warehouse
12	04/17/2023	N/A	Ronnie Grant	7135	Copy of the Group Agreement, including any amendments, between CalPERS and Kaiser Permanente for "Basic" CalPERS members that is effective for plan year 2023
13	04/25/2023	Louisiana Department of Justice	Patrick Voelker	7146	All documents, including engagement plans, notes, memoranda, surveys, and reports, reflecting your planned or actual engagements with any Climate Action 100+
14	04/25/2023	Fundfire	Justin Mitchell	7148	Any communications between CalPERS executive and investment staff over concerns around child labor violations at Packers Sanitation Services, a company owned by a Blackstone fund
15	04/27/2023	Bloomberg	Eliyahu Kamisher	7152	Calendars maintained for CEO Marcie Frost
16	04/27/2023	Bloomberg	Eliyahu Kamisher	7153	Calendars maintained for Ben Meng
17	04/27/2023	Bloomberg	Eliyahu Kamisher	7154	Calendars maintained for Chief Investment Officer Nicole Musicco
18	05/01/2023	N/A	John M. Gullixson	7158	All correspondence between CalPERS and Plumas Local Agency Formation Commission (PLAFC)
19	05/03/2023	AgreeYa	Ajay Kaul	7161	Copy of the winning proposal and scoring sheet for RFP #2022-0517 INVO Enhanced Management Reporting Development and Support 4

20	05/09/2023	SEIU	Steve Askin	7167	All documents regarding fossil fuel divestment standards which would be mandated by SB 252
21	05/10/2023	N/A	Jake Petrosino	7168	Number of covered lives each year from the inception of the Long-Term Care Program, from 1995 to 2008
22	05/12/2023	Complex Legal Services, Inc.	Andres Rubio	7176	CalPERS Retiree Records
23	05/14/2023	N/A	Steve Askin	7177	Communications regarding SB 252
24	05/17/2023	UC Berkeley	Katey Rusch	7182	CalPERS Annual Retirement Summary documents for Fiscal Year 2021-2022 and all other similar reports dating back to 2010
25	05/18/2023	N/A	Jason Clements	7185	All communications between CalPERS and the City of Coronado regarding member application for industrial disability retirement
26	05/19/2023	Financial Times	James Baratta	7190	Copy of the Q1 2023 investment consultant report on CalPERS real assets portfolio detailing all real estate holdings and sector exposures
27	05/19/2023	RPEA	Normandy Rose	7191	Current list of San Benito County retirees
28	05/25/2023	UC San Diego	Caitlin Lee	7196	2014-2021 Data regarding the performance of emerging managers
29	05/30/2023	DelteK	Jeremy Heim	7199	Account management survey and member satisfaction reports related to contract #2018-8505 awarded to Anthem Blue Cross
30	05/31/2023	N/A	Jake Petrosino	7200	Listing of Local Public Agencies without Social Security or 1959 Survivor Benefit Program coverage

Opened and Closed in May 2023 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	05/03/2023	N/A	James Ollerton	7157	CalPERS Retiree Records	05/01/2023
2	05/09/2023	N/A	Jacinta Smith-Reid	7165	Retirement Benefit Award Letter	05/08/2023
3	05/10/2023	Los Angeles Unified School District	Robbie Biggs	7160	CalPERS Retiree Pension Records	05/02/2023
4	05/12/2023	With Intelligence	Ben Campbell	7162	Fund/manager presentations, investment due diligence/summaries from consultants and quarterly consultant reports for the last 12 months	05/05/2023
5	05/15/2023	Mastagni Holstedt, APC	Christina Williamson	7170	County of Sutter contract	05/11/2023
6	05/16/2023	N/A	Marty Andrews	7175	Member Employment Dates	05/12/2023
7	05/18/2023	Avantpage	Rochelle Carlin	7180	Copies of all bids, including the winning bid, price sheets, and any scoring tabulation for bid #2022-9120 - Telephonic Interpreter Services	05/17/2023
8	05/19/2023	UC Berkeley	Katey Rusch	7183	Any documents that outline how much in total CalPERS has paid to industrial disability retirees dating back to 2010	05/17/2023
9	05/23/2023	Caccavo Consulting	Kristen Caccavo	7193	Letter agreements between CalPERS and hedge fund or Private Equity managers	05/23/2023
10	05/26/2023	N/A	Manish Singh	7192	Copy of the Private Equity and Venture Capital fund performance for 2019 through 2023	05/20/2023