

PRAs for March 2023

New PRAs Received	39
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PRAs Closed	30
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Monthly Averages from April 2022 to March 2023

PRAs Received	34
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PRAs Closed	32
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Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	09/23/2022	Centre for Environmental Rights	Zahra Omar	6760	Any records in relation to CalPERS divestment from fossil fuels
2	09/23/2022	Centre for Environmental Rights	Zahra Omar	6761	Records regarding the CalPERS Total Fund Governance and Sustainability Strategic Plan
3	11/04/2022	N/A	Evan Nelson	6831	All documents relating to the former employment of Edward S. Nakiso, Jr. as a part-time Commander for two terms at the Broadmoor Police Department
4	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6843	All documents that reference certain investment groups
5	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6844	All communications, correspondence, and/or messages sent to or from various people
6	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6845	All communications, correspondence, and/or messages sent to or from James Andrus, Anne Simpson, or Simiso Nzima regarding certain investment firms
7	11/29/2022	N/A	Madeleine Tabor	6872	Records and information pertaining to a CalPERS member
8	01/04/2023	N/A	G. Scott FitzGibbon	6922	All records between CalPERS and OptumRx regarding the new federal legislation allowing a member to find out the co-pay before the prescription is filled
9	02/04/2023	N/A	Steve Askin	6972	Copies of all documents provided to Congress by CalPERS pursuant to the December 2022 request from Members of the House of Representatives and any CalPERS communications to or from the requestors

10	02/09/2023	AgreeYa	Ajay Kaul	6987	Copy of the winning proposal and scoring sheet for listed LOEs
11	02/14/2023	N/A	Scott Kivel	6999	Documents regarding CalPERS member
12	02/21/2023	N/A	Steve Askin	7010	Copies of all documents received or created by CalPERS, its staff and public speakers regarding items 9e and 9f on the Full Board agenda for April 19, 2022
13	02/23/2023	BraunHagey & Borden LLP	Molly Jamison	7023	All communications CalPERS or its representatives and agents have had from 2011 through present with WM or any Stockbridge entity concerning KSWM, TICD, and/or the Treasure Island project
14	02/24/2023	Law Offices of Scott N. Kivel	Scott Kivel	7025	All allegations or complaints received by any department, office, or division of CalPERS, submitted in any form whatsoever, between January 1, 2006 and November 21, 2021
15	03/06/2023	N/A	Scott FitzGibbon	7042	All communication regarding the Health Benefit Design Proposals for 2024 and the Pharmacy Benefits Manager Contract
16	03/07/2023	EmsanaRx	Christina Ellis	7044	Copy of the winning proposal and scoring sheet for RFP Pharmacy Benefit Management
17	03/09/2023	Market Analytics	Amy Karol	7045	Copy of the OptumRx PBM contract with CalPERS, specifically the 2022, 2023 and 2024 contract amendments
18	03/11/2023	SEIU	Steve Askin	7049	List of companies and supporting documents that a bill pending in the state legislature would require CalPERS to divest \$9.4 billion worth of current investments
19	03/14/2023	Open the Books	Erin Raasch	7052	List of all state, school and public agency active members of CalPERS in the year 2022 (fiscal year 21/22)
20	03/14/2023	Open the Books	Erin Raasch	7053	List of all retired members of all CalPERS programs (PERS, JRS, JRS II, and LRS) that received a monthly annuity (payment) in the fiscal year 2021/2022

21	03/14/2023	Deltek	Bryan Galve	7055	Copy of the bidder's list for RFP# 2023-9148 - Health Benefits Plan: Health Maintenance Organization
22	03/14/2023	Open the Books	Erin Raasch	7056	List of all active employees (members) of the CalPERS Legislators Retirement System
23	03/14/2023	Open the Books	Erin Raasch	7057	List of all active employees (members) of CalPERS Judges' Retirement System Funds I and Fund II
24	03/15/2023	University of Virginia	Tyler Ludwig	7060	List of employees who contributed to CalPERS pensions between 2001 and 2013
25	03/16/2023	Infojini	Abhishek Shinde	7065	Total amount CalPERS has spent on the 2017-8346 Information Technology Consultants Spring-Fed Pool Refresh No. 1
26	03/16/2023	City of San Jose	Houman Boussina	7066	All investment manager contracts with Columbia (Columbia Management Investment Advisors, LLC), including contract 2008-4960 and all relevant amendments
27	03/17/2023	City of San Jose	Houman Boussina	7070	Copy of CalPERS policy that states, "Contracts without a defined duration require approval on an annual basis by the Board of Administration"
28	03/21/2023	N/A	Errol Koschewitz	7076	Questions regarding CalPERS pensions
29	03/21/2023	City of San Jose	Houman Boussina	7077	Copy of the Annual Consulting and Service Contract Report
30	03/23/2023	N/A	Boseph Zhang	7083	Copy of the asset manager RFP regarding the \$100m global fixed income mandate awarded to Neuberger Berman
31	03/24/2023	Cendien	Edward Moreno	7084	Copies of the proposals, responses, tabulation, awards, and other pertinent documents regarding RFP #2021-9101 Information Technology Consultants Spring-Fed Pool, Refresh No. 1

32	03/24/2023	Bloomberg	Linly Lin	7085	CalPERS quarterly holdings reports between the first quarter of 2013 and the first quarter of 2023
33	03/24/2023	Bloomberg	Linly Lin	7086	CalPERS quarterly reports of exposures to all foreign currencies, by currency and by security types, for all years between 2013 and 2023
34	03/29/2023	Midpeninsula Regional Open Space	Rebecca Wolfe	7094	Total number and percent of Industrial Disability Retirements (IDR) (safety/misc that have contracted for) that are mental versus physical for all CalPERS IDRs
35	03/29/2023	Mendocino Community Network	Kevin Joe	7095	Copy of the State Retiree Contracted Benefits agreement
36	03/30/2023	N/A	Henry Zheng	7098	Copy of partnership registration, operating agreements, partners interest, contribution and distribution information for the Portside Towers project
37	03/30/2023	Blue Shield	Jaime Rodriguez	7099	Copy of the 2020-2024 Anthem Preferred Provider Organization (PPO) Plan Third-Party Administrator Contract plus amendments since January 1, 2020
38	03/30/2023	Blue Shield	Jaime Rodriguez	7100	Copies of all proposals submitted for the 2024-2028 Health Maintenance Organization (HMO) contract Solicitation No. 2023-9148

Opened and Closed in March 2023 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	03/07/2023	The Black Voice News	Gail Fry	7036	All records, applications, pay records, memorandums, letters, emails, regarding the retirement benefits for Riverside County Sheriff Chad Bianco	03/03/2023
2	03/15/2023	N/A	Michael Conger	7054	Any actuarial analysis, reports, or studies indicating the expected solvency of the CalPERS' long-term care plans	03/14/2023
3	03/16/2023	University of California, Berkeley	Katey Rusch	7035	Any documents showing Board of Administration or CalPERS action regarding the disability retirement of former Seaside employee, Vanessa Alcaraz	03/02/2023
4	03/20/2023	San Joaquin Regional Transit District	Robert Kyle	7064	Copy of the Section 218 agreement with the San Joaquin Regional Transit District	03/16/2023
5	03/21/2023	Mastagni Holstedt	Sydney Walters	7062	Copy of the contract between CalPERS and the City of San Marino	03/15/2023
6	03/21/2023	Smart Procure	Lisa Chatar	7075	Any and all purchasing records from September 20, 2022 to current	03/20/2023
7	03/22/2023	N/A	Maria Plisky	7050	CalPERS current balance with Silicon Valley Bank	03/12/2023
8	03/22/2023	Boston College	JP Aubry	7078	Copy of the 2021 Public Agency Data	03/21/2023
9	03/23/2023	Prequin	Haley Parker	7051	Any record showing the month-by-month cash flow (i.e. contributions to and distributions from) of your alternative assets investments	03/13/2023

10	03/24/2023	N/A	James Maule	7080	Any investments in real estate funds or other real estate investment vehicles that CalPERS currently holds	03/22/2023
11	03/30/2023	N/A	Kim Telesco	7048	All records exchanged between the City of Walnut Creek and CalPERS concerning Mike Hastings from January 1, 1976 to January 1, 1981	03/10/2023
12	03/30/2023	N/A	Errol Koschewitz	7072	CalPERS retiree pension payment records	03/19/2023
13	03/30/2023	N/A	Errol Koschewitz	7073	CalPERS retiree pension payment records	03/19/2023
14	03/30/2023	N/A	Manny Velasco	7089	CalPERS member payroll records	03/27/2023