

PRAs for July 2023

New PRAs Received	37
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PRAs Closed	24
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Monthly Averages from August 2022 to July 2023

PRAs Received	34
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PRAs Closed	32
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Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6843	All documents referencing specific investment groups
2	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6844	All communications, correspondence, and/or messages sent to or from: Valerie Kwan, Seiji Kawazoe, Mindy Lubber, Rebecca Mikula-Wright, Andrew Gray, Stephanie Pfeifer, Stephanie Maier, David Atkin, and Francois Humbert
3	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6845	All communications, correspondence, and/or messages sent to or from James Andrus, Anne Simpson or Simiso Nzima that contain mentions of a variety of banks and financial institutions
4	02/14/2023	N/A	Scott Kivel	6999	Documents regarding CalPERS member David Parenti
5	04/25/2023	Louisiana Department of Justice	Patrick Voelker	7146	All documents, including engagement plans, notes, memoranda, surveys, and reports, reflecting your planned or actual engagements with any Climate Action 100+
6	05/25/2023	UC San Diego	Caitlin Lee	7196	2014-2021 Data regarding the performance of emerging managers
7	05/31/2023	N/A	Jake Petrosino	7200	Listing of Local Public Agencies without Social Security or 1959 Survivor Benefit Program coverage
8	06/02/2023	Thomson Reuters	Ross Kerber	7202	Copies of requests that CalPERS has received from Louisiana's attorney general related to ESG investing
9	06/07/2023	Baker & Wick, LLC	Emily Cobb	7210	CalPERS Member Records

10	06/09/2023	N/A	Maria Carr	7214	All communication between CalPERS and Anthem regarding the fact that Anthem is no longer accepted for insurance at the Fresno and Clovis Community Hospitals as in-network
11	06/12/2023	AgreeYa Solutions	Ajay Kaul	7215	Copy of the winning proposal for LOE #2023-0541 MCP Application Maintenance and Support - Test Automation Engineer
12	06/13/2023	Bloomberg	Eliyahu Kamisher	7217	All work calendars for Anton Orlich from May 1, 2023 to June 13, 2023
13	06/15/2023	N/A	David Gabbay	7221	All documents relating to the use of Bloomberg software by CalPERS
14	06/19/2023	N/A	Mahasin McNeely	7228	All CalPERS active member records
15	06/21/2023	LA Times	Andrew Khouri	7232	List of all properties purchased by Pacific Multifamily Investors LLC since the partnership's formation
16	06/23/2023	N/A	John Feringa	7239	Regional Centers health and benefits contract information
17	06/26/2023	Transparent California	Transparent California	7241	2022 Pension Benefit Report
18	06/26/2023	Righetti-Glugoski, P.C.	Matthew Righetti	7242	RFPs and/or Contracts with PBI Research Services
19	06/28/2023	N/A	Dev Berger	7245	PBI Research Services/Berwyn Group contract
20	07/03/2023	N/A	Robert Keyes	7249	Additional information on the PBI data breach
21	07/03/2023	N/A	Pamela Fuller	7250	Copy of the agreement CalPERS has with PBI Research Services
22	07/06/2023	N/A	Scott Edelen	7255	CalPERS Member records

23	07/06/2023	UC Berkeley	Katey Rusch	7256	Communications regarding OAH Case #2020090244
24	07/07/2023	Zimmerman Reed	Caleb Marker	7257	List of retired firefighters receiving CalPERS pensions beginning January 1, 2013
25	07/11/2023	N/A	John Doe	7261	Communications between California Community College District and CalPERS, relating to part-time faculty medical benefits, Assembly Bill 190, and/or Education Code Sections 87860-87868
26	07/12/2023	Health Management Associates (HMA)	Lucas Asher	7263	Various Health contracts
27	07/15/2023	UC Berkeley	Katey Rusch	7266	Any documents related to Janette Cain (Gridley) Industrial Disability Retirement, agency Case: 2015-004
28	07/15/2023	UC Berkeley	Katey Rusch	7267	Any documents related to James Grima (Santa Clara County) Industrial Disability Retirement, agency Case: 2019-1138
29	07/15/2023	UC Berkeley	Katey Rusch	7268	Any documents related to Jona Trbovich's (Santa Clara County) Industrial Disability Retirement, agency Case: 2020-0085
30	07/15/2023	UC Berkeley	Katey Rusch	7269	Any documents related to James Suess's (Pomona) Industrial Disability Retirement, agency Case: 2019-0878
31	07/18/2023	Zimmerman Reed	Josephine Lu	7275	Contact information for retired City of Glendale Fire Department firefighters receiving pensions, beginning January 1, 2013
32	07/18/2023	Zimmerman Reed	Josephine Lu	7277	Contact information for retired City of Santa Monica Fire Department firefighters receiving pensions, beginning January 1, 2013
33	07/18/2023	Zimmerman Reed	Josephine Lu	7278	Contact information for retired Culver City Fire Department firefighters receiving pensions, beginning January 1, 2013

34	07/18/2023	Zimmerman Reed	Josephine Lu	7279	Contact information for retired City of Burbank Fire Department firefighters receiving pensions, beginning January 1, 2013
35	07/18/2023	Zimmerman Reed	Josephine Lu	7280	Contact information for retired City of Long Beach Fire Department firefighters receiving pensions, beginning January 1, 2013
36	07/20/2023	Agility Software Solutions	Santhosh Karnati	7281	Carahsoft AutoCAD - Renewal contract (awarded quote, RFQ #23-042)
37	07/20/2023	Bloomberg	Data Bloomberg	7282	Fund reports for most recent quarter available
38	07/21/2023	UC Berkeley	Clair Brown	7284	CalPERS' Statements on Divestment
39	07/24/2023	Legal Services of Northern California	Madeleine Tabor	7291	CalPERS Member records
40	07/25/2023	BoozDNA	Hima Nippuleti	7294	Winning proposals for various LOEs
41	07/26/2023	AgreeYa	Ajay Kaul	7297	Copy of the winning proposal and scoring sheet for LOE #2022-0517 and LOE #2022-0575
43	07/27/2023	AgreeYa	Ajay Kaul	7298	Copy of the winning proposal and scoring sheet for various LOEs
44	07/27/2023	San Diego Metropolitan Transit System (MTS)	Brendan Shannon	7300	San Diego Metropolitan Transit System (MTS) Retiree Data
45	07/28/2023	N/A	Joseph Jelincic	7301	A copy of the employees' right to have a public hearing notice(s) pertaining to June 13, 2022 closed Investment Committee
46	07/31/2023	LA Times	Jack Dolan	7303	Retiree Benefit Data

Opened and Closed in July 2023 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	07/06/2023	JP Morgan Chase & Co.	Harry Smith	7252	Private Equity Program Fund Performance reports as of July 2023	07/05/2023
2	07/11/2023	Ardian	Remi GRENTZINGER	7253	Fund portfolio and partnership report	07/05/2023
3	07/19/2023	Zimmerman Reed	Josephine Lu	7276	Contact information for retired Los Angeles County Fire Department firefighters receiving pensions, beginning January 1, 2013	07/18/2023
4	07/24/2023	Penserra	Francisco Ghiglino	7283	CalPERS most recent available Investment Holdings	07/20/2023
5	07/24/2023	N/A	Carter Wells	7289	Copy of Nicole Musicco's CalPERS email address	07/24/2023
6	07/26/2023	N/A	Chris Zeil	7271	Copy of the retirement contract for the City of Calimesa	07/17/2023
7	07/27/2023	N/A	JJ Jelincic	7264	June 13, 2022 closed Investment Committee meeting investment decisions and voting records	07/14/2023
8	07/27/2023	Domtar	Norman Kinoshita	7270	CalPERS Health Communication Printing and Dissemination solicitation	07/17/2023
9	07/28/2023	N/A	John Degolyer	7288	How many times was access to long-term care granted, annually, under the alternative care provision in CalPERS long-term care policy	07/22/2023
10	07/28/2023	N/A	JJ Jelincic	7299	What pending litigation was discussed at the June 13, 2022 closed Investment Committee meeting	07/27/2023