

PRAs for January 2024

New PRAs Received	37
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PRAs Closed	30
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Monthly Averages from February 2023 to January 2024

PRAs Received	35
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PRAs Closed	32
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Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6843	All documents referencing specific investment groups
2	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6844	All communications, correspondence, and/or messages sent to or from: Valerie Kwan, Seiji Kawazoe, Mindy Lubber, Rebecca Mikula-Wright, Andrew Gray, Stephanie Pfeifer, Stephanie Maier, David Atkin, and Francois Humbert
3	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6845	All communications, correspondence, and/or messages sent to or from James Andrus, Anne Simpson or Simiso Nzima that contain mentions of a variety of banks and financial institutions
4	02/14/2023	N/A	Scott Kivel	6999	Documents regarding CalPERS member David Parenti
5	04/25/2023	Louisiana Department of Justice	Patrick Voelker	7146	All documents, including engagement plans, notes, memoranda, surveys, and reports, reflecting your planned or actual engagements with any Climate Action 100+
6	06/02/2023	Thomson Reuters	Ross Kerber	7202	Copies of requests that CalPERS has received from Louisiana's attorney general related to ESG investing
7	08/15/2023	BoozDNA	Ravi Nippuleti	7322	Winning proposals of various LOEs
8	10/17/2023	Texas Public Policy Foundation	Carson Clayton	7456	Various email communications regarding @ceres.org, specific listed individuals, "Climate Action 100+," "Nature Action 100+," and all records sent to the U.S. House Judiciary Committee since 12/01/2022
9	10/30/2023	Bloomberg	Eliyahu Kamisher	7469	All emails to and from Nicole Musicco that mention any of the following terms: "kings" "Vivek" "Ranadive" "NFL" "Bloomberg"

10	11/02/2023	Allen Matkins	Michelle Pendleton	7478	Various documents pertaining to the 2020-2021 Annual Investment Plan (the "AIP") for KC 2011, LLC, submitted by KCPCAL, LLC, 03/17/2020
11	11/14/2023	N/A	Nicholas Ward	7509	Average or expected career length of a sworn police officer
12	12/02/2023	Fortune	Jessica Mathews	7543	Any emails sent to any CalPERS employee from Jen Kha at Andreessen Horowitz or an email ending in @bhfs.com
13	12/06/2023	Texas Public Policy Foundation	Carson Clayton	7549	All records or communications with/involving Mindy Lubber between 08/15-16/2022 and related to the 06/15/2021 meeting between Ceres board members and SEC Chairman Gary Gensler
14	12/12/2023	Deltek	Steven Briva	7558	Copy of CalPERS contract with Anthem Blue Cross and Blue Shield
15	12/13/2023	Liebert Cassidy Whitmore	Justin Lauer	7562	Any and all documents pertaining to former Gardena City Police Officer Michael Sargent and his CalPERS application for Industrial Disability Retirement
16	12/13/2023	Deltek	Jeremy Heim	7563	Any submitted exhibits and attachments or addendum related to contract #2018-8505
17	12/13/2023	FOIA Professional Services	Alexis Hahn	7565	All communications and contracts between CalPERS and MSCI or its subsidiaries for the past three years
18	12/15/2023	N/A	Robert Jensen	7571	Information regarding the Replacement Benefit Fund (RFB) Fee
19	12/23/2023	N/A	Richard Arney	7585	CalPERS member records
20	12/27/2023	Deltek	Bryan Galve	7588	Copy of the signed contract agreement for RFP #2023-9148 - Health Benefits Plan: Health Maintenance Organization

21	01/03/2024	N/A	Steve Bowles	7592	Number of complaints made pertaining to the Seal Beach City manager signing off pensions/retirements
22	01/09/2024	N/A	Doug MacMaster	7599	All public records held by CalPERS and the JRS II Fund that relate to JRS II Model Order C
23	01/09/2024	Hill Farrer	Charles Bakaly	7600	All communication and documents referring or relating to any Imperial Irrigation District (IID) OPEB Trust Account from 01/01/2015 to present
24	01/11/2024	Department of Justice	Celine Liban	7606	CalPERS member records
25	01/11/2024	N/A	Michelle Whited	7607	Copy of the notarized application to modify option and/or life option Beneficiary
26	01/12/2024	Covered California	Ron Seto	7608	Past executed contracts with Contractor, Randle Communications
27	01/18/2024	N/A	Joshua Robinson	7615	Census data for the 06/30/2022 actuarial valuation
28	01/18/2024	N/A	Sara Granda	7617	Copy of Blue Shield and Anthem Blue Cross's Evidence of Coverage (EOC)
29	01/19/2024	Fortune	Jessica Mathews	7621	All communications related to the denial of Public Records Act request #7397
30	01/19/2024	Bloomberg	Eliyahu Kamisher	7622	All materials related to CalPERS Chief Investment Officer recruitment
31	01/25/2024	The Information	Francesca Friday	7627	Copy of all CalPERS communications with Tiger Global Management
32	01/26/2024	RPEA	Cory Saeteurn	7628	List of all CalPERS retirees

33	01/29/2024	CCS Global Tech	Dustin Langdon	7629	Copy of complete package for LOE #2023-0598 - INVO Enhanced Management Reporting Development and Support 5
34	01/29/2024	N/A	John Havemann	7630	Follow up to PRA request #7612 for the full response to Mendocino County Office of Education (MCOE) audit report
35	01/29/2024	Agreeya	Ajay Kaul	7637	Copy of the winning proposal and the scoring sheet for LOE #2023-0547 - Oracle Database Services, LOE #2023-0546 - Oracle Database Services, LOE #2023-0554 - Middle Tier Support Services, and LOE #2023-0553 - Middle Tier Support Services
36	01/30/2024	N/A	Jeff Baker	7638	Provide Kurt Silberstein's total salary (plus bonus) for calendar years 2008-2011
37	01/30/2024	N/A	Jeff Baker	7639	Annual report for the Global Equity Manager Development Program for fiscal years 2005/06 to 2011/12
38	01/30/2024	N/A	Jeff Baker	7640	Copy of the contract for the JP Morgan managed portfolio that was funded by the External Equity Group in 09/2000
39	01/31/2024	N/A	FOIA Data	7641	List of CalPERS fund investments in any "alternatives" strategies such as: private equity, private credit, real estate or infrastructure between 01/01/2020 to 01/31/2024
40	01/31/2024	N/A	David Zlotnick	7643	Copy of Anthem Blue Cross contracts and amendments from 01/01/2021 to 12/31/2023, and all communications CalPERS received from Anthem Blue Cross that refer or relate to David B. Zlotnick during that period
41	01/31/2024	N/A	Cheryl Cousino	7645	Most current list of all CalPERS members

Opened and Closed in January 2024 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	01/05/2024	S&P Global	Batul Dalal	7595	Copy of CalPERS fiscal year ending 2023 Audit Report	01/04/2024
2	01/09/2024	Aurora Advisors Inc.	Susan Webber	7598	Fully executed copy of the document titled	01/06/2024
3	01/11/2024	Santa Fe Springs Fire Department	Sergio Mejia	7601	Copy of the contract between CalPERS and the City of Santa Fe Springs	01/09/2024
4	01/16/2024	N/A	Christine Edelen	7609	Pension amount paid to member Michael T. Hara	01/13/2024
5	01/18/2024	Santa Clara County	Christine Martin	7593	Any correspondence pertaining to notifications of violation or penalty fees assessed against Santa Clara County from 07/01/2018 to 06/30/2023	01/04/2024
6	01/22/2024	Tennessee State Government	Nicholas Cardenas	7618	CalPERS domestic public equity returns from 2018 to 2023	01/18/2024
7	01/22/2024	Evestment	Sahar Laxmidhar	7620	Private Equity Fund Performance Review for Q3 2022 and Q4 2022	01/19/2024
8	01/24/2024	N/A	John Havemann	7612	Copy of the CalPERS audit of the Mendocino County Office of Education (MCOE) between 2018 and 2021	01/16/2024
9	01/24/2024	N/A	Stephen Ward	7624	List of all CalPERS Employers	01/22/2024

10	01/26/2024	N/A	Dev Berger	7590	All communications regarding the announcement that CalPERS was seeking/approving and actualizing a no-bid contract with PBI Research Services/Berwyn Group	01/03/2024
11	01/29/2024	N/A	Douglas Prichard	7616	Copy of any CalPERS Circular Letter, AG Opinion, case law or other reference available that clearly states how an existing CalPERS member should be treated in the case of an exclusion with the specific language that is contained in the City of Laguna Beach contract	01/18/2024
12	01/31/2024	N/A	Jeff Baker	7633	Domestic Equity Manager Annual Review Reports for fiscal years 2005/06 to 2011/12	01/29/2024
13	01/31/2024	N/A	Jeff Baker	7634	International Equity Managers Annual Review Reports for fiscal years 2005/06 to 2011/12	01/29/2024
14	01/31/2024	N/A	Jeff Baker	7635	Risk Managed Absolute Return Strategies (RMARS) Annual Review Reports from inception to termination, fiscal years 2002/03 to 2013/14	01/29/2024
15	01/31/2024	N/A	Jeff Baker	7636	Global Fixed Income Group Annual Review for fiscal years 2005/06, 2006/07, and 2007/08	01/29/2024
16	01/31/2024	N/A	Luke Wilson	7644	CalPERS Investment Holdings for 2020-2023	01/31/2024