

PRAs for February 2024

New PRAs Received	40
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PRAs Closed	25
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Monthly Averages from March 2023 to February 2024

PRAs Received	34
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PRAs Closed	31
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Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6843	All documents referencing specific investment groups
2	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6844	All communications, correspondence, and/or messages sent to or from: Valerie Kwan, Seiji Kawazoe, Mindy Lubber, Rebecca Mikula-Wright, Andrew Gray, Stephanie Pfeifer, Stephanie Maier, David Atkin, and Francois Humbert
3	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6845	All communications, correspondence, and/or messages sent to or from James Andrus, Anne Simpson or Simiso Nzima that contain mentions of a variety of banks and financial institutions
4	02/14/2023	N/A	Scott Kivel	6999	Documents regarding CalPERS member David Parenti
5	04/25/2023	Louisiana Department of Justice	Patrick Voelker	7146	All documents, including engagement plans, notes, memoranda, surveys, and reports, reflecting your planned or actual engagements with any Climate Action 100+
6	06/02/2023	Thomson Reuters	Ross Kerber	7202	Copies of requests that CalPERS has received from Louisiana's attorney general related to ESG investing
7	08/15/2023	BoozDNA	Ravi Nippuleti	7322	Winning proposals of various LOEs
8	10/17/2023	Texas Public Policy Foundation	Carson Clayton	7456	Various email communications regarding @ceres.org, specific listed individuals, "Climate Action 100+," "Nature Action 100+," and all records sent to the U.S. House Judiciary Committee since December 1, 2022
9	10/30/2023	Bloomberg	Eliyahu Kamisher	7469	All emails to and from Nicole Musicco that mention any of the following terms: "kings" "Vivek" "Ranadive" "NFL" "Bloomberg"

10	11/02/2023	Allen Matkins	Michelle Pendleton	7478	Various documents pertaining to the 2020-2021 Annual Investment Plan (the "AIP") for KC 2011, LLC, submitted by KCPCAL, LLC, March 17, 2020
11	12/06/2023	Texas Public Policy Foundation	Carson Clayton	7549	All records or communications with/involving Mindy Lubber between August 15-16, 2022 and related to the June 15, 2021 meeting between Ceres board members and SEC Chairman Gary Gensler
12	12/13/2023	FOIA Professional Services	Alexis Hahn	7565	All communications and contracts between CalPERS and MSCI or its subsidiaries for the past three years
13	01/09/2024	N/A	Doug MacMaster	7599	All public records held by CalPERS and the JRS II Fund that relate to JRS II Model Order C
14	01/18/2024	N/A	Joshua Robinson	7615	Census data for the June 30, 2022 actuarial valuation
15	01/19/2024	Fortune	Jessica Mathews	7621	All communications related to the denial of Public Records Act request #7397
16	01/25/2024	The Information	Francesca Friday	7627	Copy of all CalPERS board communications with Tiger Global Management, including but not limited to investment returns, shareholder letters, investment presentations, emails and investor updates
17	01/29/2024	CCS Global Tech	Dustin Langdon	7629	Copy of complete package for LOE #2023-0598 - INVO Enhanced Management Reporting Development and Support 5
18	01/29/2024	Agreeya Solutions	Ajay Kaul	7637	Copy of the winning proposal and the scoring sheet for LOE #2023-0547 - Oracle Database Services, LOE #2023-0546 - Oracle Database Services, LOE #2023-0554 - Middle Tier Support Services, and LOE #2023-0553 - Middle Tier Support Services
19	01/30/2024	N/A	Jeff Baker	7639	Annual report for the Global Equity Manager Development Program for fiscal years 2005/06 to 2011/12

20	01/30/2024	N/A	Jeff Baker	7640	Copy of the contract for the JP Morgan managed portfolio that was funded by the External Equity Group in September 2000
21	01/31/2024	N/A	FOIA Data	7641	List of CalPERS fund investments in any "Alternatives" strategies such as: private equity, private credit, real estate or infrastructure between 01/01/2020 to 01/31/2024
22	02/05/2024	N/A	Robert Jensen	7646	Copy of all invoices provided to the City of Roseville from 2018 through 2024 for the Replacement Benefit Fund account for Robert Jensen
23	02/06/2024	N/A	Jeffrey Baker	7648	List of all contracted managers in the Global Equity Manager Development Program from 2000 to 2023
24	02/06/2024	N/A	Jeffrey Baker	7649	List of all advisors CalPERS has partnered with through the Manager Development Program (MDP) from 2000 to 2023
25	02/06/2024	N/A	Jeffrey Baker	7650	Copy of the contract CalPERS had with IFS for the ARS program (formerly known as RMARS)
26	02/07/2024	Princeton University	Max Konradt	7651	CalPERS investment holdings from 2000 to 2022
27	02/07/2024	N/A	Corina Post	7653	The names and applications of Joint Powers Agencies (JPA) accepted into CalPERS from 2021 to 2024
28	02/08/2024	Cal Attorneys (CASE)	Kristy Jones	7655	All communications regarding CalPERS Return to Office Policy
29	02/09/2024	N/A	Henry Zheng	7656	Copy of all documents for Redevelopment Projects in Jersey City from 1994 to 1998
30	02/09/2024	University of Central Florida	Madison Borrelli	7659	Records of CalPERS external investment managers from 2010 to 2024

31	02/09/2024	Agility	Kiran Kareddula	7660	Awarded proposal from RFQ #2023-253 - SmartNet Renewal
32	02/09/2024	Agility	Kiran Kareddula	7661	Copy of the awarded proposal related to RFQ #2023-254 for C9300 - APIC - Cisco 3750/3850 Refresh
33	02/12/2024	N/A	Nathan Herrmann	7662	Proxy voting recommendations made by Glass Lewis from 2000 to 2023
34	02/12/2024	N/A	Michael Palmisano	7663	Communications between CalPERS and OptumRx regarding contract negotiations as it relates to 90-day supply prescription delivery fees
35	02/13/2024	Fin News	Matthew McCue	7665	Current list of all Investment staff
36	02/13/2024	N/A	Jonathan Biegel	7666	Organizational chart for the CalPERS Human Resource Division (HRSD) and the Employer Account Management Division (EAMD)
37	02/15/2024	N/A	Dawn Holm	7668	List of all CalPERS retirees from the City of Sacramento receiving a retirement warrant as of January 1, 2024
38	02/20/2024	Fortune	Jessica Mathews	7674	Any emails sent to CalPERS employees from Jen Kha at Andreessen Horowitz or an email ending in @a16z.com
39	02/20/2024	Fortune	Jessica Mathews	7675	Any email correspondence between CalPERS and Insight Partners' investor relations team; including Andrew Prodromos, Conrad Gorospe, Heather Brooks, Ryan Tunstall, or Daniel Ott
40	02/20/2024	Fortune	Jessica Mathews	7676	Any email correspondence between CalPERS employees and representatives from HongShan Capital
41	02/20/2024	Fortune	Jessica Mathews	7677	Any email correspondence between CalPERS employees and representatives from Lightspeed Venture Partners or an email ending in lsvp.com

42	02/20/2024	Fortune	Jessica Mathews	7678	Any email correspondence between CalPERS employees and representatives from Silver Lake Partners or an email ending in silverlake.com
43	02/20/2024	N/A	Neil Clark	7680	Any contracts and amendments awarded for PeopleSoft Human Capital Management Oracle Fusion Project (LOE #2023-0003) and PeopleSoft Functional Support (LOE # 2022-0492)
44	02/21/2024	N/A	Helen Hernan	7681	All e-mail communication, meeting minutes, or other documentation regarding "return to office," "hybrid" and "telework" that are either to or from, CalPERS CEO or other members of executive team including HR
45	02/22/2024	N/A	Marcia Fritz	7691	Any audit reports conducted since 2017 regarding the industrial disability retirement (IDR) process
46	02/22/2024	CCS Global Tech	Juan Carvajal	7692	Copy of the contract awarded from the solicitation RFQ #2019-8610 - Information Technology Consultants Spring-Fed Pool
47	02/22/2024	FOIA Professional Services	Melissa Postle	7694	Copy of the OptumRx contract from 2023 through 2025
48	02/24/2024	N/A	Brian Petree	7697	Copies of all correspondence between the City of Norco and CalPERS staff from 2022 to 2024
49	02/26/2024	N/A	Elma Yanes	7703	All documents submitted to CalPERS by the Department of Health Care Services on behalf of Elma Yates
50	02/28/2024	N/A	David Goodman	7708	Copy of gross pay from 2005 through 2011 while assigned as a Correctional Sergeant and Lieutenant
51	02/29/2024	Agility	Kiran Kareddula	7711	Copy of the winning proposal and pricing for RFQ #23-245

Opened and Closed in February 2024 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	02/27/2024	CBA Law Firm	Gabby Pacula	7696	All account summary statements and records exchanged between the City of Walnut Creek and CalPERS concerning Mike Milliman	02/23/2024
2	02/07/2024	ROC Physical Therapy	Scott Salee	7647	Copy of the winning proposal for Solicitation # 2022-9189	02/06/2024
3	02/21/2024	Cochran Investment Company	Kelly Mills	7664	Copy all unclaimed property (funds) database	02/12/2024
4	02/22/2024	N/A	Luz Villavicencio	7672	List of all employers contracted with CalPERS for retiree medical benefits	02/19/2024
5	02/26/2024	N/A	DeLesa Swanigan	7679	Copy of the RFP documents included in CalPERS existing Human Resources Consulting Services Spring-Fed Pool for Service Categories: Organizational & Leadership Development and Employee Training & Development	02/20/2024
6	02/28/2024	CBA Law Firm	Gabby Pacula	7693	All account summary statements and records exchanged between the City of Walnut Creek and CalPERS concerning Andy King, Perry Lange, Debbie Holcomb-Walker, and Nancy Plowe	02/22/2024
7	02/29/2024	Navrate Inc.	Gavin Burke	7689	Private Fund Investment Data from 1990 to 2021	02/22/2024
8	02/29/2024	N/A	Brian Petree	7698	Copy of the Contract between the City of Norco and CalPERS from 1985 through 2024	02/24/2024

9	02/29/2024	N/A	Clare Dean	7700	Copy of all pension, retirement, overtime, benefits, annual salaries, bonuses, and any other financial or fiduciary benefit for retired L.A. Sheriff Robert Ichikawa	02/25/2024
10	02/29/2024	NC State University	Dora Horstman	7709	Copy of CalPERS historical Hedge Fund holdings from 1985 to 2023	02/28/2024