

Membership Review Team (MRT) Resource Sheet



As an employer (Business Partner), you may have questions for MRT regarding:

Membership Eligibility:

- MRT assists with requests on when to enroll an employee into CalPERS Membership
- MRT determines membership eligibility for employees of a CalPERS employer, this includes both employer paid, member paid, and arrears redeposit reviews and determinations
- MRT addresses questions and provides clarification on membership eligibility determinations
- MRT assists with my|CalPERS membership eligibility appointment related issues

Membership Enrollment:

- MRT assists with retirement enrollment including appointment transactions and maintenance such as leaves of absence, permanent separations, membership dates and erred transactions.
- MRT assists with membership appointment data changes relative to demographic updates for inactive members
- MRT reviews and updates benefit provisions, formula and contribution rates for retirement enrollment appointments
- MRT updates State first or second tier on retirement enrollment appointments that have been changed by the system
- MRT reviews and updates member's active and inactive retirement enrollment appointments in my|CalPERS
- MRT assists with inquiries to update sick leave balances