



# Justification for Absence of Spouse's or Registered Domestic Partner's Signature

## Section 1: Member Information

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Name of Member (First Name, Middle Initial, Last Name)

Social Security Number or CalPERS ID

Pursuant to Government Code section 21261, the member's current spouse or registered domestic partner must be made aware of the selection of benefits or designation of beneficiary made by a member. The spouse or registered domestic partner must acknowledge the submission of your application, election, or beneficiary designation.

**If a spouse's or registered domestic partner's signature does not appear on the document(s) identified below, you MUST complete and submit this form with your document(s).**

**Please select the appropriate box(es) for the document(s) you are submitting with this form:**

- |  |   |
|--|---|
| <input type="checkbox"/> Service Retirement Election Application   | <input type="checkbox"/> Modification of Original Election at Retirement            |
| <input type="checkbox"/> Refund Election Application   | <input type="checkbox"/> Disability Retirement Election Application                 |
| <input type="checkbox"/> Post-Retirement Lump-Sum Beneficiary Designation                                  | <input type="checkbox"/> Pre-Retirement Lump-Sum Beneficiary Designation            |
| <input type="checkbox"/> Election Document for the First Tier Retirement Formula (Government Code 21073.7) | <input type="checkbox"/> Election Document for State Second Tier Retirement Formula |

**Please check the box and indicate specifics:**

**By checking this box, you indicate that you are married or have a registered domestic partner, but your spouse or registered domestic partner did not sign the document(s) indicated above because:**

- You do not know and have taken all reasonable steps to determine the whereabouts of your spouse or registered domestic partner.
- Your spouse or registered domestic partner has been advised of the application or election and has refused to sign the written acknowledgement.
- Your spouse or registered domestic partner is incapable of executing the acknowledgement because of an incapacitating mental or physical condition.
- Your spouse or registered domestic partner has no identifiable community property interest in the benefit.
- Your spouse or registered domestic partner and you have executed a marriage settlement or partnership agreement that makes the community property law inapplicable to the marriage or partnership.

**If you are married or in a registered domestic partnership, your spouse or domestic partner may have community property rights in any payable benefit.**

## Section 2: Information Certification

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You hereby certify under penalty of perjury that the foregoing information is true and correct.

Signature of Member

Date (mm/dd/yyyy)

Mail to:

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**CalPERS Retirement Benefits Services Division, P.O. Box 942715, Sacramento, CA 94229-2715**

**888 CalPERS (or 888-225-7377) • TTY: (877) 249-7442 • Fax: (800) 959-6545**

# CalPERS Privacy Notice

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The privacy of personal information is of the utmost importance to CalPERS. The following information is provided to you in compliance with the Information Practices Act of 1977 and the Federal Privacy Act of 1974.

## Information Purpose

The information requested is collected pursuant to the Government Code (sections 20000 et seq.) and will be used to conduct CalPERS Board of Administration duties under the Public Employees' Retirement Law, the Social Security Act, and/or the Public Employees' Medical and Hospital Care Act, as the case may be. Submission of the requested information is mandatory. Failure to submit the required information may result in CalPERS being unable to perform its functions regarding your status.

Please do not include information that is not requested.

## Social Security Numbers

Social Security numbers are collected either on a mandatory or voluntary basis. If this is CalPERS' first request for disclosure of your Social Security number, then disclosure is mandatory. If your Social Security number has already been provided, disclosure is voluntary. Due to the use of Social Security numbers by other agencies for identification purposes, we may be unable to verify eligibility for benefits without the number.

1. Social Security numbers are used for the following purposes:
2. Enrollee identification
3. Payroll deduction/state contributions
4. Billing of contracting agencies for employee/employer contributions
5. Reports to CalPERS and other state agencies
6. Coordination of benefits among carriers
7. Resolving member appeals, complaints, or grievances with health plan carriers

## Information Disclosure

Portions of this information may be transferred to other state agencies (such as your employer), physicians, and insurance carriers, but only in strict accordance with current statutes regarding confidentiality.

## Your Rights

You have the right to review your membership files maintained by CalPERS. For questions about this notice, our Privacy Policy, or your rights, write to:

## CalPERS

CalPERS Privacy Officer  
400 Q Street  
Sacramento, CA 95811

You may also call us at **888 CalPERS** (or **888-225-7377**).