California Public Employees' Retirement System
Annual Consulting and Service Contract Report ($100,000 and above)
July 1, 2025 through June 30, 2026

Contract	Amend-ment #	Contractor Name	Program	Award Process	Contract Purpose/Description	Contract Term		Fiscal Year Totals	Previous Contract Yes/No
						Effective Date	Expiration Date		
2024-9356	#1	West Publishing Corp.	Disability & Survivor Benefits	Exempt from Bid	Data Hygiene Services Amendment #1: Increase Funding, Revise Language and Update Schedules	7/1/2024	1/13/2025	$612,245	N
2021-9074	#2	First Data Merchant Services LLC	Financial Office	Exempt from Bid	Card and Deposit Processing Services Amendment #2: Increase Funding	2/28/2022	6/30/2029	$4,673,498	Y
2025-9530		Government Operations Agency	Financial Office	Exempt from Bid	Administrative Services	7/1/2025	6/30/2029	$451,672	N
2023-9227	#1	Toppan Merrill USA Inc	Health Account Mgmt.	RFP	Open Enrollment and Health Plan Statement Communication Dissemination Amendment #1: Update Fee Schedule	4/17/2023	5/31/2026	$197,502	Y
2023-9308	#1	Anthem Blue Cross of California	Health Plan Research & Admin.	RFP-Board Involvement	Health Benefits Plan Administrator - Health Maintenance Organization (HMO) Amendment #1: Decrease Funding and Revise Language	1/1/2024	6/30/2027	$354,000	Y
2024-9264		Blue Shield of California	Health Plan Research & Admin.	RFP-Board Involvement	Health Benefits Plan Administrator - Preferred Provider Organization (PPO)	1/1/2025	3/31/2028	$130,000	N
2025-9627		Caremark PCS Health, LLC	Health Plan Research & Admin.	RFP-Board Involvement	Pharmacy Benefits Manager	1/1/2026	12/31/2028	$15,267,811	Y
2024-9596		Center for the Study of Services	Health Plan Research & Admin.	RFP	Health Plan Member Survey	6/15/2025	12/31/2029	$120,566,266	Y
2024-9496	#1	Equanim Technologies	Health Plan Research & Admin.	Exempt from Bid	Project Management Support Amendment #1: Increase Funding	6/26/2025	12/31/2030	$16,328,918	N
2023-9310	#1	Health Net of California	Health Plan Research & Admin.	RFP-Board Involvement	Health Benefits Plan Administrator - HMO Amendment #1: Decrease Funding and Revise Language	1/1/2024	6/14/2030	$483,656	N
2024-9413		Included Health, Inc	Health Plan Research & Admin.	RFP-Board Involvement	Health Benefits Plan Administrator - PPO	1/1/2024	6/30/2026	$185,000	N
2016-8198	#7	OptumRx, Inc.	Health Plan Research & Admin.	RFP-Board Involvement	Pharmacy Benefits Manager - Acquisition Contract Amendment #7: Extend Term and Revise Language	1/1/2017	12/31/2028	$7,314,694	Y
2025-0098		Peter V. Lee	Health Plan Research & Admin.	Not Subject to Bid	Consulting and Strategic Services	8/1/2025	12/31/2030	$30,528,845	Y
2023-9309	#2	Sharp Health Plan	Health Plan Research & Admin.	RFP-Board Involvement	Health Benefits Plan Administrator - HMO Amendment #2: Increase Funding and Revise Language	1/1/2024	12/31/2025	$9,087,936	Y
2021-9064	#1	State Controller's Office	Health Plan Research & Admin.	Not Subject to Bid	Data and Payroll Processing Amendment #1: Increase Funding	7/1/2021	7/15/2026	$200,000	N
2022-9128	#2	State Controller's Office	Health Plan Research & Admin.	Not Subject to Bid	Check Writing, Transaction Auditing, and Support Services for HMO, PPO, and Rx Payments Amendment #2: Update Fee Schedule	7/1/2022	12/31/2028	$9,289,856	Y
2023-9312	#1	United Healthcare of California	Health Plan Research & Admin.	RFP-Board Involvement	Health Benefits Plan Administrator - HMO Amendment #1: Decrease Funding and Revise Language	1/1/2024	6/30/2026	$1,485,270	Y
2023-9314	#2	Western Health Advantage	Health Plan Research & Admin.	RFP-Board Involvement	Health Benefits Plan Administrator - HMO Amendment #2: Increase Funding, Revise Language and Update Key Personnel	1/1/2024	6/30/2027	$1,778,676	Y
2023-9334	#2	Assured, Inc.	Health Policy & Data	RFP-Board Involvement	Long Term Care Program Amendment #2: Update Key Personnel and Revise Language	4/1/2024	12/31/2028	$55,570,242	Y
2017-8341	#7	illumifin Corporation	Health Policy & Data	RFP-Board Involvement	Long-Term Care Third Party Administrator Amendment #7: Extend Term, Increase Funding and Revise Language	1/1/2018	12/31/2028	$13,047,015	Y
2022-9180	#2	Milliman Solutions LLC	Health Policy & Data	RFP	Health Care Data Warehousing and Business Intelligence Services Amendment #2: Update Key Personnel	12/22/2022	3/31/2029	$4,724,437	N
2025-9614		The Regents of University of California, Davis	Human Resources	Not Subject to Bid	Leadership, Management and Professional Training	10/1/2025	12/31/2026	$15,709,887	Y

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2021-9049	#1	University Enterprises, Inc.	Human Resources	Exempt from Bid	Student Assistants Amendment #1: Increase Funding	7/1/2021	9/30/2027	$3,272,000	N
2025-0123		Alithya Fullscope Solutions, Inc.	Information Technology Services	Exempt from Bid	Customer Relationship Management Development, Data Migration and Training	1/8/2026	9/30/2030	$146,910	Y
2022-9250	#1	Equinix Inc.	Information Technology Services	Exempt from Bid	Data Center Services Amendment #1: Increase Funding	11/7/2022	6/30/2026	$332,051	Y
2023-9298	#1	inContact, Inc.	Information Technology Services	Exempt from Bid	Contact Center Applications Amendment #1: Increase Funding and Revise Language	1/1/2024	1/7/2027	$168,750	N
2025-9609		Altus Group US Inc	Investment Office	Exempt from Bid	Real Estate Investment Consultant	7/1/2025	3/31/2027	$444,010	N
2014-7483	#3	Arrowstreet Capital, L.P.	Investment Office	Not Subject to Bid	Active Global Equity Investment Manager Amendment #3: Update Key Personnel and Update Schedules	12/1/2015	12/31/2028	$701,160	Y
2000-2263	#5	Baillie Gifford Overseas LTD.	Investment Office	RFP-Pool	International Investment Management Amendment #5: Update Authorized Signatories and Update Key Personnel	5/1/2001	6/30/2030	$212,500	N
2019-8702	#2	BlackRock Financial Management, Inc.	Investment Office	Exempt from Bid	Investment Data Platform and Risk/Operational Reports Amendment #2: Extend Term and Update Schedules	10/1/2019	Without Defined Duration*	$43,665,061	N
2022-9176	#1	BlackRock Financial Management, Inc.	Investment Office	RFP	Asset Liability Management Services Amendment #1: Update Schedules	7/3/2023	Without Defined Duration*	$783,681	N
2019-8660	#3	Charles River Systems, Inc.	Investment Office	Exempt from Bid	Provide INVO Charles River Investment Mgmt System (CRIMS) Database Amendment #3: Extend Term and Update Schedules	5/25/2020	9/30/2027	$18,809,208	Y
2008-4960	#11	Columbia Management Investment Advisers, LLC	Investment Office	RFP-Pool	Fixed Income Non-Investment Grade Portfolio Amendment #11: Update Key Personnel and Update Schedules	6/24/2009	Without Defined Duration*	$3,630,975	N
2025-9520		Columbia Management Investment Advisers, LLC	Investment Office	RFP	Global Equity Program Investment Advisor	4/25/2025	5/24/2028	$4,506,677	Y
2023-9331	#1	Connor, Clark & Lunn Investment Management Ltd.	Investment Office	Not Subject to Bid	Investment Advisory Services Amendment #1: Revise Language and Update Schedules	3/1/2024	Without Defined Duration*	$13,827,312	N
2023-9247	#1	eFront Financial Solutions, Inc.	Investment Office	Exempt from Bid	Private Equity Accounting & Reporting Solution Amendment #1: Extend Term and Increase Funding	7/1/2023	Without Defined Duration*	$1,421,302	N
2022-9191		Ernst & Young LLP	Investment Office	Exempt from Bid	Provide Global Tax Services	2/1/2023	Without Defined Duration*	$13,455,266	N
2018-8590	#1	Goldman Sachs Asset Management, L.P.	Investment Office	Exempt from Bid	Global Equity Program Investment Advisor Amendment #1: Extend Term	6/5/2019	6/30/2026	$1,679,963	Y
2025-0094		Grantham, Mayo, Van Otterloo & Co. LLC	Investment Office	RFP	Global Fixed Income Investment Manager	12/28/2025	1/31/2028	$1,386,620	Y
2022-9171	#2	Hamilton Lane Advisors, LLC	Investment Office	Exempt from Bid	Stock Distribution Manager for CalPERS Private Equity Amendment #2: Update Key Personnel	6/20/2023	Without Defined Duration*	$384,908	N
2022-9187		IMP Partners LLC	Investment Office	Exempt from Bid	Administrative Duties and Data Management	12/22/2022	Without Defined Duration*	$1,873,785	N
2008-4963	#8	J.P. Morgan Investment Management Inc.	Investment Office	RFP-Pool	Fixed Income Non-Investment Grade Portfolio Amendment #8: Update Schedules	6/24/2009	6/19/2028	$506,777	Y
2022-9174	#3	Lazard Asset Management LLC	Investment Office	Exempt from Bid	Global Equity Model Provider Amendment #3: Update Fee Schedule	12/22/2022	12/31/2025	$390,507	N
2021-9070	#1	Lenox Park Solutions, Inc.	Investment Office	Exempt from Bid	Data Aggregation Survey Amendment #1: Extend Term, Increase Funding and Update Schedules	9/8/2021	Without Defined Duration*	$6,859,907	Y

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2024-9274		Meketa Investment Group, Inc.	Investment Office	RFP	Real Estate Investment Board Consultant	7/1/2024	Without Defined Duration*	$3,520,354	Y
2024-9275		Meketa Investment Group, Inc.	Investment Office	RFP	Infrastructure Investment Board Consultant	7/1/2024	6/30/2026	$125,000	N
2024-9276	#1	Meketa Investment Group, Inc.	Investment Office	RFP	Private Debt Investment Board Consultant Amendment #1: Update Key Personnel	7/1/2024	6/30/2029	$1,145,833	Y
2024-9277		Meketa Investment Group, Inc.	Investment Office	RFP	Private Equity Investment Board Consultant	7/1/2024	6/30/2029	$225,000	Y
2023-9248	#1	MUFG Capital Analytics LLC	Investment Office	Exempt from Bid	Accounting Book of Record Services Amendment #1: Extend Term	7/1/2023	6/30/2029	$275,000	N
2001-2621	#10	Nomura Corporate Research & Asset Management Inc.	Investment Office	RFP-Pool	High Yield Investment Manager Search Amendment #10: Update Schedules	2/1/2002	6/30/2029	$637,083	Y
2021-9095	#10	Ortec Finance U.S. B.V.	Investment Office	Exempt from Bid	Portfolio Consultant and Technology Services Amendment #10: Update Schedules	10/21/2021	6/30/2026	$8,252,278	Y
2001-2620	#11	Pacific Investment Management Company, LLC	Investment Office	RFP	Domestic Corporate Securities Manager Amendment #11: Update Schedules	2/1/2002	Without Defined Duration*	$13,354,364	Y
2006-4121	#10	Pacific Investment Management Company, LLC	Investment Office	RFP-Pool	International Fixed Income Managers Amendment #10: Update Schedules	2/15/2007	9/30/2026	$331,692	N
2014-7473	#4	RBC Asset Management (UK) Limited	Investment Office	RFP-Pool	Global Fixed Income Investment Manager Amendment #4: Update Schedules	5/5/2016	Without Defined Duration*	$13,302,029	N
2024-9441	#1	SimCorp USA, Inc	Investment Office	Exempt from Bid	Provide Investment Book of Record (IBOR) Services Amendment #1: Update Schedules	4/18/2025	Without Defined Duration*	$17,408,092	N
2021-9100	#1	SitusAMC Holdings Corporation	Investment Office	Exempt from Bid	Valuation Services for Real Assets Amendment #1: Revise Language and Update Schedules	4/1/2022	Without Defined Duration*	$13,476,779	N
2012-6541	#9	State Street Bank and Trust Company	Investment Office	RFP	Provide Index Fund Products and Training Amendment #9: Update Schedules	9/28/2012	4/14/2032	$4,019,000	N
2018-8344	#2	State Street Bank and Trust Company	Investment Office	Exempt from Bid	Master Custody Services Amendment #2: Increase Funding, Extend Term and Update Key Personnel	7/1/2018	3/31/2027	$9,242,576	Y
2022-9161	#1	The Spaulding Group Inc	Investment Office	RFP	Verification and Examination Services Amendment #1: Increase Funding	10/1/2022	Without Defined Duration*	$11,498,368	N
2014-7480	#2	Wellington Management Company, LLP	Investment Office	RFP	Active Global Equity Investment Manager Amendment #2: Revise Language and Update Schedules	7/1/2015	6/30/2028	$15,483,141	Y
2024-9304		Wilshire Advisors, LLC	Investment Office	RFP	General Pension Investment Board Consultant	7/1/2024	9/30/2027	$121,500	N
2024-9402		Alston & Bird LLP	Legal Office	Not Subject to Bid	Litigation Matters	1/1/2025	Without Defined Duration*	$5,398,493	N
2024-9382		Buchalter, A Professional Corporation	Legal Office	Not Subject to Bid	Federal Tax and Employee Benefits Matters	1/1/2025	6/30/2029	$2,950,000	Y
2025-9488		Cox, Castle & Nicholson, LLP	Legal Office	Not Subject to Bid	Real Estate and Related Investment Matters	4/1/2025	12/31/2029	$204,309	Y
2023-9285		DLA Piper, LLP	Legal Office	Not Subject to Bid	Real Estate and Related Investment Matters	1/1/2024	12/31/2029	$126,566	Y
2023-9295		Foster Garvey, PC	Legal Office	Not Subject to Bid	Private Equity and Related Investment Matters	1/1/2024	3/31/2030	$193,076	N

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2023-9288		K&L Gates LLP	Legal Office	Not Subject to Bid	Private Equity and Related Investment Matters	1/1/2024	12/31/2028	$1,919,556	Y
2021-9131		Katten Muchin Rosenman LLP	Legal Office	Not Subject to Bid	Derivative Matters	4/16/2022	12/31/2028	$249,268	Y
2025-9518		Morgan, Lewis & Bockius, LLP	Legal Office	Not Subject to Bid	Real Estate and Related Investment Matters	4/1/2025	12/31/2028	$787,390	Y
2023-9273		Morrison & Foerster, LLP	Legal Office	Not Subject to Bid	Long Term Care Program and Litigation Matters	1/11/2024	4/15/2027	$118,744	N
2024-9408		Nossaman LLP	Legal Office	Not Subject to Bid	Litigation Matters	3/24/2025	3/31/2030	$479,765	Y
2025-9613		Orrick Herrington & Sutcliffe, LLP	Legal Office	Not Subject to Bid	IT/Information Security Consulting Services and Litigation Matters	6/14/2025	12/31/2026	$150,253	Y
2024-9407		Reed Smith LLP	Legal Office	Not Subject to Bid	Litigation Matters	1/1/2025	12/31/2029	$291,445	Y
2023-9290	#1	Seyfarth Shaw LLP	Legal Office	Not Subject to Bid	Private Equity and Related Investment Matters Amendment #1: Revise Language	1/1/2024	6/13/2028	$872,110	Y
2020-9071		Colliers International	Operations Support Services	RFP	CalPERS Property Management Services	6/1/2021	12/31/2029	$551,964	Y
2024-9421		K & H Printers-Lithographers, Inc.	Operations Support Services	RFP	Board Election Services	1/1/2025	12/31/2028	$571,663	Y
2019-8773		Voya Institutional Plan Services, LLC	Pension Contracts & Prefunding Programs	RFP	Plan Administration and Recordkeeping for Supplemental Income Plans	2/1/2020	5/31/2026	$521,717	Y
2024-9430		Voya Institutional Plan Services, LLC	Pension Contracts & Prefunding Programs	RFP	Plan Administration and Recordkeeping for Supplemental Income Plans	2/1/2025	12/31/2028	$2,459,591	N
2023-9327	#2	Socure, Inc	Retirement Benefit Services	Exempt from Bid	Death Audit Services Amendment #2: Revise Language	1/13/2024	1/31/2025	$300,474	Y
2024-9336	#1	State Controller's Office	Retirement Benefit Services	Not Subject to Bid	Payment Delivery System Services Amendment #1: Update Fee Schedule	7/1/2024	1/31/2030	$4,024,967	Y
2022-9156	#1	Office of State Publishing	Retirement Benefits Services	Not Subject to Bid	Tax Form Printing Amendment #1: Extend Term and Increase Funding	12/12/2022	6/30/2026	$228,252	Y
2022-9163	#3	Imagination Specialties Inc.	Stakeholder Relations	Exempt from Bid	Exhibition Management Services Amendment #3: Increase Funding	8/1/2022	7/31/2027	$329,115	Y
2025-9501		Marriott Hotel Services, Inc.	Stakeholder Relations	Exempt from Bid	Event Management	5/1/2025	4/30/2030	$342,358	N
2024-9424		Marriott Hotel Services, Inc.	Stakeholder Relations	Exempt from Bid	Event Services	1/1/2025	12/31/2029	$906,412	N
							Total Fiscal	**$562,842,330**	

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