

CalPERS Board of Administration Travel Report

Instructions: Please fill out the below template and return to BSU team. This report will be entered into the monthly Board travel agenda item:

Kevin Palkki

Board Member Name

03/24/26 - 03/26/26

Date(s) of Travel

Wilshire Client Conference

Name of Conference (if applicable)

Dana Point CA

Location(s) Traveled To

Purpose of Travel:

Education on current investing atmosphere

Instructions: If travel includes attendance at an educational program, complete the next section and attach a copy of the program's agenda to this travel report.

Name of Educational Event:

Wilshire Client Conference

Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session). Use page 2 if needed.

Navigating through Markets in Disruption

.75

Hours

Exploring Portfolio Resiliency and the Potential Benefits of TPA

.75

Hours

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Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

Absolute Return in Context

.75

Hours

Private Markets, Real Alpha: Separating True Skill from Leverage and Luck

.75

Hours

Adaptability, Physical & Transition Risk, and Resilient Portfolios

.75

Hours

The Great Democratization and the Alpha Tradeoffs

.75

Hours

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Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

Risk On, Risk Off. A CIO Playbook for 2026 .75
Hours

A Practical Guide to Investment Structures and Liquidity .75
Hours

Portfolio Decisions that Stick .75
Hours

Operational Alpha; Bases Points Hiding in Plain Sight .75
Hours

Real Assets in the Age of AI Power .50