

CalPERS Board of Administration Travel Report

Instructions: Please fill out the below template and return to BSU team. This report will be entered into the monthly Board travel agenda item:

JOSÉ LUIS PACHECO
Board Member Name

OCTOBER 26-27, 2024
Date(s) of Travel

NCPEAS ACCREDITED FIDUCIARY (NAF) PROGRAM
Name of Conference (if applicable)

PALM SPRINGS, CA
Location(s) Traveled To

Purpose of Travel:
TO Fulfill my Fiduciary Duty

Instructions: If travel includes attendance at an educational program, complete the next section and attach a copy of the program's agenda to this travel report.

Name of Educational Event:
NCPEAS ACCREDITED FIDUCIARY (NAF) PROGRAM

Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session). Use page 2 if needed.

<u>MODULE 3 - LEGAL, RISK MANAGEMENT AND COMMUNICATION: INTRODUCTION, LEGAL, AUDIT PRIORITIES,</u>	<u>2.5</u>
	Hours

<u>MODULE 3 - RISK MANAGEMENT AND CORPORATE REPUTATION, CASE STUDY</u>	<u>1.5</u>
	Hours

pg 2 of 2

CalPERS Board of Administration Travel Report

Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

MODULE 3- EFFECTIVE COMMUNICATION,
CASE STUDY & GUEST SPEAKER

Hours

2.0

MODULE 4- HUMAN CAPITAL-
INTRODUCTION, SUCCESSION PLANNING-
EXECUTIVE EMPLOYMENT CONTRACTS,
EXECUTIVE EVALUATIONS

Hours

2.75

MODULE 4- EXECUTIVE &
TRUSTEE COMPENSATION, CASE STUDY

Hours

1.5

MODULE 4- ALTERNATIVE PENSION
MANAGEMENT MODELS, CASE
STUDY & GUEST SPEAKER

Hours

0.75