

CalPERS Board of Administration Travel Report

Instructions: Please fill out the below template and return to BSU team. This report will be entered into the monthly Board travel agenda item:

Kevin Palkki

Board Member Name

10/26 - 10/29 2025

Date(s) of Travel

NCPERS Fall Conference

Name of Conference (if applicable)

Ft. Lauderdale FL

Location(s) Traveled To

Purpose of Travel:

Financial, Actuarial, Legislative & Legal education

Instructions: If travel includes attendance at an educational program, complete the next section and attach a copy of the program's agenda to this travel report.

Name of Educational Event:

NCPERS Financial, Actuarial, Legislative & Legal (FALL) Conference

Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session). Use page 2 if needed.

DROP TO IMPROVE Employee Retention

.75

Hours

- FAIRFAX COUNTY offered a Deferred Retirement
Option Program in addition to their Defined Benefit

RETIREMENT IN AMERICA: WHERE THINGS STAND TODAY

.75

Hours

A look AT THE STATE of RETIREMENT preparedness
Among working-age Americans today

CalPERS Board of Administration Travel Report

Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

PUBLIC Pension Investing IN TRANSITION

.75
Hours

ADAPTING TO MARKETS TO ENSURE LONG-TERM STABILITY & PERFORMANCE

LEGISLATIVE, REGULATORY, AND JUDICIAL UPDATE

.75
Hours

AI Panel: How to ENHANCE NOT REPLACE workforce

.75
Hours

HAZARDS of MANDATING SOCIAL SECURITY COVERAGE ON THE PUBLIC SECTOR - CPRS

.75
Hours

- SHARED KEY FINDINGS FROM THE SEGAL 2025 STUDY & HOW PROPOSED SOCIAL SECURITY COVERAGE CHANGES COULD AFFECT PUBLIC SECTOR PENSION PLANS NATIONWIDE

- SECURITIES LITIGATION Panel: FINDING THE RIGHT Balance.

.75
Hours

- UNDERSTANDING HOW FUNDS SHOULD DETERMINE WHETHER TO TAKE AN ACTIVE OR PASSIVE Role IN CASES THAT IMPACT THEM

- CREDIT, EQUITY & GLOBAL MARKETS: A Panel conversation

.75
Hours

- DISCUSSION ON TRENDS & OPPORTUNITIES ACROSS PRIVATE equity, CREDIT, AND GLOBAL MARKETS

CalPERS Board of Administration Travel Report

Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

A REALITY CHECK FOR YOUR BOARD: PREPARING
FOR SYSTEM MODERNIZATION.
ENGAGING TRUSTEES IN CONVERSATIONS AROUND
DATA READINESS, COST FORECASTING, RISK MITIGATION

.75
Hours

MITIGATING PENSION PLAN RISKS THROUGH AN
ASSET LIABILITY STUDY

.75
Hours

FROM FARMLAND TO ENERGY INFRASTRUCTURE
STRATEGIES FOR PUBLIC PENSION FUNDS

.75
Hours

A DEVELOPING ALTERNATIVE ASSET CLASS: INVESTOR
CLAIMS & RESOURCES AS A PORTFOLIO ASSET CLASS

.75
Hours

- STRATEGIC PORTFOLIO POSITIONING: BALANCING PUBLIC
MARKETS & PRIVATE CREDIT IN TODAY'S ECONOMY

.75
Hours

- WEALTH CONVERSATIONS THAT MATTER MOST

.75
Hours

- BEYOND GEOPOLITICS: THE DOMESTIC THEMES
POWERING EMERGING MARKETS RESILIENCE

.75
Hours

CalPERS Board of Administration Travel Report

Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

BRINGING AN ELEMENT OF CERTAINTY TO
PENSION MANAGEMENT

.75
Hours

FROM CHECKING A BOX TO REFINED FOCUS
INSIGHTS ON DEATH AUDITS AND MISSING
PARTICIPANTS

.75
Hours

CORPORATE GOVERNANCE

.75
Hours

Ripple effects: How large salary
increases impact public retirement system
funding

.75
Hours