

CalPERS Board of Administration Travel Report

Instructions: Please fill out the below template and return to BSU team. This report will be entered into the monthly Board travel agenda item:

Theresa Taylor

Board Member Name

October 6-10

Date(s) of Travel

ICPM Pension Governance Education Program

Name of Conference (if applicable)

Rotman School University of Toronto

Location(s) Traveled To

Purpose of Travel:

Attended the annual Pension Governance Education Program at the Rotman School of Management at the University of Toronto, Toronto, Canada

Instructions: If travel includes attendance at an educational program, complete the next section and attach a copy of the program’s agenda to this travel report.

Name of Educational Event:

PCTM Pension Governance Education Program

Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session). Use page 2 if needed.

Global Challenges Facing Pensions
Providing understanding of how the various dimension of pension systems fit together, appreciation of the value and

3

Hours

Board & Pension Governance- The Board of a pension oversees the management, strategy, risk, performance, and executive appointments. Explore common Governance

3

Hours

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Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

Investment Beliefs & Private Assets-This session helps trustees meet boards' fiduciary duties as well as provide participants with a conceptual framework through which they 

3

Hours

Private Assets, Organizational Design- A Practitioner's View- How should pensions organize themselves to implement their investment strategies, and what is the appropriate Board 

2

Hours

Fund outreach and Advocacy: Review importance of communications and relationship management to pension funds. It will consider the group of stakeholders broader than 

3

Hours

Strategy & Long Term Thinking Pension funds uniquely focus pension capital on the long term. Who benefits from pension funds adopting a long horizon, evaluate the costs of 

4

Hours