

CalPERS Board of Administration Travel Report

Instructions: Please fill out the below template and return to BSU team. This report will be entered into the monthly Board travel agenda item:

Kevin Palkki

Board Member Name

09/02/25 - 09/04/25

Date(s) of Travel

Public Funds Forum

Name of Conference (if applicable)

Park City, Utah

Location(s) Traveled To

Purpose of Travel:

Education on Fiduciary Responsibility, Geopolitics, AI

Instructions: If travel includes attendance at an educational program, complete the next section and attach a copy of the program’s agenda to this travel report.

Name of Educational Event:

Public Funds Forum

Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session). Use page 2 if needed.

Geopolitics and Trade Wars: Risks and Opportunities

1
Hours

The New Sheriff: Share owners rights in the Trump era

1
Hours

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Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

Thematic Investing

1

Hours

Global Investors: Is this the Era of the corporate insider?

1

Hours

A Socratic Conversation on AI

1

Hours

Challenges to the American Independent Justice system: hype or real cause for concern?

1

Hours

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Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

The Art of the Chair

1

Hours

Transitions in Power: succession planning for pension funds

1

Hours

Politics and pensions: Keeping Fiduciary Focus in a Politicized Era

1

Hours

Treasurers Round Table

1

Hours

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Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

Lessons of Leadership

1

Hours

Hours

Hours

Hours