

<u>Contract</u>	<u>Amend- ment #</u>	<u>Contractor Name</u>	<u>Division</u>	<u>Award Process</u>	<u>Contract Purpose/Description</u>	<u>Contract Term</u>			<u>Previous Contract Yes/No</u>
						<u>Effective Date</u>	<u>Expiration Date</u>	<u>Fiscal Year Totals</u>	
2023-9259		Weaver and Tidwell LLP	Audits	Exempt from Bid	Audit Consulting Services	5/25/2023	6/30/2026	\$163,498	N
2023-9327	#1	Socure, Inc	Benefit Services	Exempt from Bid	Death Audit Services Amendment #1: Increase Funding and Revise Language	1/13/2024	1/13/2025	\$541,910	N
2024-9336		State Controller's Office	Benefit Services	Not Subject to Bid	Payment Delivery System Services	7/1/2024	6/30/2029	\$3,528,088	Y
2021-9074		First Data Merchant Services LLC	Financial Office	Exempt from Bid	Card and Deposit Processing Services	2/28/2022	5/31/2026	\$197,502	Y
2023-9282		Government Operations Agency	Financial Office	Not Subject to Bid	Reimbursement for Administrative Services	7/1/2023	6/30/2025	\$354,000	Y
2023-9227	#1	Toppan Merrill USA Inc	Health Account Mgmt	RFP	Open Enrollment and Health Plan Statement Communication Dissemination Amendment #1: Update Fee Schedule	4/17/2023	3/31/2028	\$130,000	N
2019-8676	#4	Anthem Blue Cross of California	Health Plan Admin	RFP-Board Involvement	Health Benefits Plan Administrator - PPO Amendment #4: Decrease Funding, Update Key Personnel and Revise Language	1/1/2020	12/31/2024	\$56,920,038	Y
2023-9308	#1	Anthem Blue Cross of California	Health Plan Admin	RFP-Board Involvement	Health Benefits Plan Administrator - HMO Amendment #1: Decrease Funding and Revise Language	1/1/2024	12/31/2028	\$15,793,737	N
2023-9334	#1	Assured, Inc.	Health Plan Admin	RFP-Board Involvement	Long Term Care Program Amendment #1: Update Key Personnel and Revise Language	4/1/2024	3/31/2029	\$4,731,703	N
2024-9264		Blue Shield of California	Health Plan Admin	RFP-Board Involvement	Health Benefits Plan Administrator - PPO	1/1/2025	12/31/2029	\$59,646,195	N
2024-9496		Equanim Technologies	Health Plan Admin	Exempt from Bid	Project Management Support	6/26/2025	6/30/2026	\$310,000	N
2023-9310		Health Net of California	Health Plan Admin	RFP-Board Involvement	Health Benefits Plan Administrator - HMO	1/1/2024	12/31/2028	\$7,188,673	N
2017-8341	#7	illumifin Corporation	Health Plan Admin	RFP-Board Involvement	Long-Term Care Third Party Administrator Amendment #7: Extend Term, Increase Funding and Revise Language	1/1/2018	12/31/2026	\$16,706,149	Y
2024-9413		Included Health, Inc	Health Plan Admin	RFP-Board Involvement	Administrative Services	1/1/2024	12/31/2029	\$15,367,216	N
2016-8198	#7	OptumRx, Inc.	Health Plan Admin	RFP-Board Involvement	Pharmacy Benefits Manager - Acquisition Contract Amendment #7: Extend Term and Revise Language	1/1/2017	12/31/2025	\$15,987,794	Y
2023-9309	#1	Sharp Health Plan	Health Plan Admin	RFP-Board Involvement	Health Benefits Plan Administrator - HMO Amendment #1: Decrease Funding and Revise Language	1/1/2024	12/31/2028	\$8,778,311	N
2021-9064		State Controller's Office	Health Plan Admin	Not Subject to Bid	Data and Payroll Processing	7/1/2021	6/30/2026	\$1,513,960	Y
2022-9128	#1	State Controller's Office	Health Plan Admin	Not Subject to Bid	Check Writing, Transaction Auditing, and Support Services for HMO, PPO, and Rx Payments Amendment #1: Increase Funding and Update Fee Schedule	7/1/2022	6/30/2027	\$1,499,217	Y
2023-9312		United Healthcare of California	Health Plan Admin	RFP-Board Involvement	Health Benefits Plan Administrator - HMO	1/1/2024	12/31/2028	\$51,589,242	N
2023-9314		Western Health Advantage	Health Plan Admin	RFP-Board Involvement	Health Benefits Plan Administrator - HMO	1/1/2024	12/31/2028	\$11,827,580	N
2021-9154		Bates White LLC	Health Policy Research	Exempt from Bid	Health Plan Benefit Strategy	6/30/2022	6/30/2026	\$210,000	N

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2019-8955	#4	Health Services Advisory Group, Inc	Health Policy Research	RFP	Health Care Survey Services Amendment #4: Increase Funding	6/23/2020	6/14/2025	\$559,344		Y
2024-9517		Integrated Healthcare Association	Health Policy Research	Exempt from Bid	Perform Analysis of the Quality Alignment Measure Set (QAMS)	5/16/2025	12/31/2026	\$400,000		N
2022-9180	#2	Milliman Solutions LLC	Health Policy Research	RFP	Health Care Data Warehousing and Business Intelligence Services Amendment #2: Update Key Personnel	12/22/2022	9/30/2027	\$3,272,000		N
2024-9483		National Committee for Quality Assurance	Health Policy Research	Exempt from Bid	Perform Analysis of the Healthcare Effectiveness and Data Information Set (HEDIS) and Quality Alignment Measure Set (QAMS)	3/6/2025	3/31/2026	\$115,000		N
2020-9026	#1	Global Governance Advisors, LLC	Human Resources	RFP	Primary Consultant to Board for Executive and Investment Compensation Amendment #1: Update Fee Schedule	1/5/2021	11/30/2025	\$169,218		N
2020-8855		The Regents of University of California, Davis	Human Resources	Not Subject to Bid	Leadership, Management and Professional Training	10/1/2020	9/30/2025	\$109,267		Y
2021-9049	#1	University Enterprises, Inc.	Human Resources	Exempt from Bid	Student Assistants	7/1/2021	6/30/2026	\$365,428		Y
2022-9250		Equinix Inc.	Information Technology	Exempt from Bid	Data Center Services	11/7/2022	3/31/2027	\$350,000		N
2023-9298	#1	inContact, Inc.	Information Technology	Exempt from Bid	Contact Center Applications Amendment #1: Increase Funding and Revise Language	1/1/2024	12/31/2028	\$645,415		Y
2020-8990		Altus Group U.S. Inc.	Investments	Exempt from Bid	Real Assets Management and Consulting Services	9/23/2020	6/30/2025	\$340,000		N
2014-7483	#3	Arrowstreet Capital, L.P.	Investments	Alternative Solicitation/ Investment Proposal	Active Global Equity Investment Manager Amendment #3: Update Key Personnel and Update Schedules	12/1/2015	Without Defined Duration*	\$42,559,044		N
2000-2263	#5	Baillie Gifford Overseas LTD.	Investments	RFP-Pool	International Investment Management Amendment #5: Update Authorized Signatories and Update Key Personnel	5/1/2001	Without Defined Duration*	\$909,134		N
2019-8702	#2	BlackRock Financial Management, Inc.	Investments	Exempt from Bid	Investment Data Platform and Risk/Operational Reports Amendment #2: Extend Term and Update Schedules	10/1/2019	9/30/2027	\$15,037,941		Y
2022-9176		BlackRock Financial Management, Inc.	Investments	RFP	Asset Liability Management Services	7/3/2023	Without Defined Duration*	\$2,729,207		N
2019-8660	#3	Charles River Systems, Inc.	Investments	Exempt from Bid	Provide INVO CRIMS Database Amendment #2: Extend Term and Update Schedules	5/25/2020	5/24/2028	\$6,143,369		Y
2008-4960	#11	Columbia Management Investment Advisers, LLC	Investments	RFP-Pool	Fixed Income Non-Investment Grade Portfolio Amendment #11: Update Key Personnel and Update Schedules	6/24/2009	Without Defined Duration*	\$2,288,515		N
2023-9331	#1	Connor, Clark & Lunn Investment Management Ltd.	Investments	Not Subject to Bid	Investment Advisory Services Amendment #1: Revise Language and Update Schedules	3/1/2024	Without Defined Duration*	\$4,604,506		N
2023-9247		eFront Financial Solutions, Inc.	Investments	Exempt from Bid	Private Equity Accounting & Reporting Solution	7/1/2023	6/30/2026	\$1,524,964		Y
2022-9191		Ernst & Young LLP	Investments	Exempt from Bid	Provide Global Tax Services	2/1/2023	1/31/2028	\$683,806		Y
2018-8590	#1	Goldman Sachs Asset Management, L.P.	Investments	Exempt from Bid	Global Equity Program Investment Advisor Amendment #1: Extend Term	6/5/2019	Without Defined Duration*	\$444,205		N
2022-9171	#2	Hamilton Lane Advisors, LLC	Investments	Exempt from Bid	Stock Distribution Manager for CalPERS Private Equity Amendment #2: Update Key Personnel	6/20/2023	6/19/2028	\$456,239		Y

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2022-9187		IMP Partners LLC	Investments	Exempt from Bid	Administrative Duties and Data Management	12/22/2022	12/31/2025	\$669,440	N
2008-4963	#8	J.P. Morgan Investment Management Inc.	Investments	RFP-Pool	Fixed Income Non-Investment Grade Portfolio Amendment #8: Update Schedules	6/24/2009	Without Defined Duration*	\$12,767,727	Y
2022-9174	#2	Lazard Asset Management LLC	Investments	Exempt from Bid	Global Equity Model Provider Amendment #2: Update Fee Schedule	12/22/2022	Without Defined Duration*	\$1,156,051	Y
2021-9070	#1	Lenox Park Solutions, Inc.	Investments	Exempt from Bid	Data Aggregation Survey Amendment #1: Extend Term, Increase Funding and Update Schedules	9/8/2021	6/30/2026	\$175,000	N
2020-8760	#1	Meketa Investment Group, Inc.	Investments	RFP	Real Estate Investment Board Consultant Amendment #1: Extend Term and Increase Funding	7/1/2020	6/30/2024	\$100,000	N
2024-9274		Meketa Investment Group, Inc.	Investments	RFP	Real Estate Investment Board Consultant	7/1/2024	6/30/2029	\$1,145,833	Y
2024-9275		Meketa Investment Group, Inc.	Investments	RFP	Infrastructure Investment Board Consultant	7/1/2024	6/30/2029	\$206,250	Y
2024-9276	#1	Meketa Investment Group, Inc.	Investments	RFP	Private Debt Investment Board Consultant Amendment #1: Update Key Personnel	7/1/2024	6/30/2029	\$252,083	N
2024-9277		Meketa Investment Group, Inc.	Investments	RFP	Private Equity Investment Board Consultant	7/1/2024	6/30/2029	\$637,083	Y
2023-9248		MUFG Capital Analytics LLC	Investments	Exempt from Bid	Accounting Book of Record Services	7/1/2023	6/30/2026	\$7,617,464	Y
2001-2621	#10	Nomura Corporate Research & Asset Management Inc.	Investments	RFP-Pool	High Yield Investment Manager Search Amendment #10: Update Schedules	2/1/2002	Without Defined Duration*	\$11,202,743	Y
2021-9095	#7	Ortec Finance U.S. B.V.	Investments	Exempt from Bid	Portfolio Consultant and Technology Services Amendment #7: Update Schedules	10/21/2021	9/30/2026	\$505,038	N
2001-2620	#11	Pacific Investment Management Company, LLC	Investments	RFP	Domestic Corporate Securities Manager Amendment #11: Update Schedules	2/1/2002	Without Defined Duration*	\$11,376,383	N
2006-4121	#8	Pacific Investment Management Company, LLC	Investments	RFP-Pool	International Fixed Income Managers Amendment #8: Update Schedules	2/15/2007	Without Defined Duration*	\$13,899,653	N
2014-7473	#3	RBC Asset Management (UK) Limited	Investments	RFP-Pool	Global Fixed Income Investment Manager Amendment #3: Update Schedules	5/5/2016	Without Defined Duration*	\$10,856,644	N
2021-9100		SitusAMC Holdings Corporation	Investments	Exempt from Bid	Valuation Services for Real Assets	4/1/2022	3/31/2027	\$10,431,183	Y
2023-9332		Socius Strategies LLC	Investments	Exempt from Bid	INVO People & Culture Roadmap	3/5/2024	6/30/2025	\$857,500	N
2012-6541	#9	State Street Bank and Trust Company	Investments	RFP	Provide Index Fund Products and Training Amendment #9: Update Schedules	9/28/2012	Without Defined Duration*	\$5,905,637	N
2018-8344	#2	State Street Bank and Trust Company	Investments	Exempt from Bid	Master Custody Services Amendment #2: Increase Funding, Extend Term and Update Key Personnel	7/1/2018	6/30/2028	\$13,245,453	Y
2022-9161		The Spaulding Group Inc	Investments	RFP	Verification and Examination Services	10/1/2022	9/30/2027	\$123,795	N
2014-7480	#1	Wellington Management Company, LLP	Investments	Alternative Solicitation/ Investment Proposal	Active Global Equity Investment Manager Amendment #1: Revise Language and Update Schedules	7/1/2015	Without Defined Duration*	\$5,815,430	N

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2023-9354		William Blair & Company, LLC	Investments	Exempt from Bid	Secondary Advisory Services	5/1/2024	6/30/2027	\$2,859,583	N
2020-8758	#4	Wilshire Advisors, LLC	Investments	RFP	General Pension Investment Board Consultant Amendment #4: Update Key Personnel	7/1/2020	6/30/2024	\$862,500	N
2024-9304		Wilshire Advisors, LLC	Investments	RFP	General Pension Investment Board Consultant	7/1/2024	6/30/2029	\$2,212,500	Y
2021-9145		Alston & Bird LLP	Legal	Not Subject to Bid	Litigation Matters	6/30/2022	12/31/2024	\$144,265	N
2024-9402		Alston & Bird LLP	Legal	Not Subject to Bid	Outside Counsel - Business Litigation	1/1/2025	12/31/2029	\$195,137	Y
2019-8818		Cox, Castle & Nicholson, LLP	Legal	Not Subject to Bid	Real Asset and Related Investment Matters	4/28/2020	3/31/2025	\$218,879	N
2023-9285		DLA Piper, LLP	Legal	Not Subject to Bid	Real Estate and Related Investment Matters	1/1/2024	12/31/2028	\$1,266,611	Y
2023-9295		Foster Garvey, PC	Legal	Not Subject to Bid	Private Equity and Related Investment Matters	1/1/2024	12/31/2028	\$289,397	Y
2019-8851		Hogan Lovells, LLP	Legal	Not Subject to Bid	Real Asset and Related Investment Matters	5/1/2020	3/31/2025	\$219,564	N
2019-8796		K&L Gates LLP	Legal	Not Subject to Bid	Real Estate and Related Investment Matters	4/28/2020	3/31/2025	\$332,036	N
2023-9288		K&L Gates LLP	Legal	Not Subject to Bid	Private Equity and Related Investment Matters	1/1/2024	12/31/2028	\$547,929	Y
2021-9131		Katten Muchin Rosenman LLP	Legal	Not Subject to Bid	Derivative Matters	4/16/2022	4/15/2027	\$103,202	N
2019-8817		Morgan, Lewis & Bockius LLP	Legal	Not Subject to Bid	Real Asset and Related Investment Matters	4/14/2020	3/31/2025	\$204,631	N
2023-9273		Morrison & Foerster, LLP	Legal	Not Subject to Bid	Long Term Care Program and Litigation Matters	1/11/2024	12/31/2026	\$1,693,838	Y
2021-9103		Nossaman LLP	Legal	Not Subject to Bid	Fiduciary Matters	12/14/2021	10/14/2026	\$288,037	N
2019-8866		Orrick Herrington & Sutcliffe, LLP	Legal	Not Subject to Bid	Information Security Consulting Services	6/25/2020	6/13/2025	\$338,580	N
2023-9296		Pillsbury Winthrop Shaw Pittman LLP	Legal	Not Subject to Bid	Legal Counsel for Private Equity Investment	1/1/2024	12/31/2028	\$115,223	Y
2019-8767		Reed Smith LLP	Legal	Not Subject to Bid	Litigation Matters	12/31/2019	12/31/2024	\$175,846	N
2024-9407		Reed Smith LLP	Legal	Not Subject to Bid	Litigation Matters	1/1/2025	12/31/2029	\$190,670	Y
2022-9236		Relativity ODA LLC	Legal	Not Subject to Bid	Investigations eDiscovery & Legal Search Software	3/1/2023	2/28/2026	\$105,474	N
2023-9290	#1	Seyfarth Shaw LLP	Legal	Not Subject to Bid	Private Equity and Related Investment Matters Amendment #1: Revise Language	1/1/2024	12/31/2028	\$670,148	Y

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2020-9035		Vasquez Benisek & Lindgren LLP	Legal	Not Subject to Bid	Intellectual Property Matters	1/4/2021	12/31/2025	\$158,285	N
2024-9423		Williams, Barber & Morel LTD	Legal	Not Subject to Bid	Pharmacy Benefits Negotiation	12/20/2024	12/19/2027	\$205,275	N
2019-8811		K&L Gates LLP	Legislative Affairs	RFP	Federal Legislation and Policy Representative	2/13/2020	1/31/2025	\$196,387	Y
2023-9301		Lighthouse Policy Group LLC	Legislative Affairs	RFP	Federal Health Policy Representative Services	11/1/2023	3/31/2028	\$666,000	N
2020-9071		Colliers International	Operations Support	RFP	CalPERS Property Management Services	6/1/2021	5/31/2026	\$509,144	Y
2024-9421		K & H Printers-Lithographers, Inc.	Operations Support	RFP	Board Election Services	1/1/2025	12/31/2028	\$113,082	N
2019-8773		Voya Institutional Plan Services, LLC	Pension Contracts and Prefunding	RFP	Plan Administration and Recordkeeping for Supplemental Income Plans	2/1/2020	1/31/2025	\$2,826,293	Y
2022-9156	#1	Office of State Publishing	Retirement Benefits	Not Subject to Bid	Tax Form Printing Amendment #1: Extend Term and Increase Funding	12/12/2022	6/30/2026	\$217,382	Y
2024-9377	#1	AVSC Holding Corporation	Stakeholder Relations	Exempt from Bid	CalPERS Benefit Education Event Amendment #1: Increase Funding	7/8/2024	7/6/2029	\$122,431	N
2023-9360		Hilton Anaheim	Stakeholder Relations	Exempt from Bid	Pathways for Women Conference 2024	6/10/2024	5/30/2029	\$190,874	N
2022-9163	#3	Imagination Specialties Inc.	Stakeholder Relations	Exempt from Bid	Exhibition Management Services Amendment #3: Increase Funding	8/1/2022	7/31/2027	\$430,338	Y
2023-9318	#1	Valley Circle Venture, LLC	Stakeholder Relations	Exempt from Bid	Educational Forum Amendment #1: Increase Funding	12/1/2023	11/30/2028	\$1,031,803	N
2024-9376	#1	Volume Services	Stakeholder Relations	Exempt from Bid	Catalyst Forum Amendment #1: Increase Funding	7/8/2024	7/6/2029	\$157,893	N
Total Fiscal Amount:								\$485,497,041	

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