Instructions: Please fill out the below template and return to BSU team. This report will be entered into the monthly Board travel agenda item: Kevin Palkki Board Member Name 6/22/2025 - 6/25/2025 Date(s) of Travel **IFEBP Advanced Trustee Institute** Name of Conference (if applicable) Nashville TN Location(s) Traveled To Purpose of Travel: Education on Fiduciary Responsibility, and Health Care issues in today's environment. Instructions: If travel includes attendance at an educational program, complete the next section and attach a copy of the program's agenda to this travel report. Name of Educational Event: **IFEBP Advanced Trustee Institute** Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session). Use page 2 if needed. Hours Hours



Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

Fiduciary Responsibility in Today's Climate

What's Happening in Rx

Industry Hours

Driving Cost Containment in Health Benefits

Best Practices in Working with Your Plan Professionals and Providers

Providers



Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

Retiree Medical Options

Preparing your Participants for Retirement

Risk Management for Benefit Funds

Cybersecurity

1
Hours

1
Hours



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