

CalPERS Board of Administration Travel Report

Instructions: Please fill out the below template and return to BSU team. This report will be entered into the monthly Board travel agenda item:

Frank Ruffino- State Treasurer's Designee

Board Member Name

JUNE 22-26, 2025

Date(s) of Travel

TRUSTEE LEADERSHIP FORUM ANNUAL CONVENING

Name of Conference (if applicable)

CAMBRIDGE, MA

Location(s) Traveled To

Purpose of Travel:

ATTEND THE TRUSTEE LEADERSHIP FORUM (TLF) FOR RETIREMENT SECURITY ANNUAL CONVENING CONFERENCE

Instructions: If travel includes attendance at an educational program, complete the next section and attach a copy of the program's agenda to this travel report.

Name of Educational Event:

THE TRUSTEE LEADERSHIP FORUM FOR RETIREMENT SECURITY ANNUAL CONVENING CONFERENCE

Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session). Use page 2 if needed.

INNOVATION IN TRUSTEE EDUCATION;
PEER MENTORING PROJECT REVIEW,
REFLECTIONS & RECOGNITION; LABOR
PRINCIPLES, ASSET MANAGER ACCOUNTABILITY;
SOCIAL SECURITY PRIVATIZATION;
COMMUNICATIONS WORKSHOP: BEST PRACTICES;
EQUITY AUDIT SCORECARD; THE IMPACT OF
TECH & AI ON PUBLIC SERVICES; VENTURE
CAPITAL; CASE STUDIES DISCUSSIONS

24 HOURS

Hours

Hours