# CalPERS Board of Administration Travel Report

Jose Luis Pacheco  Board Member Name  07/29/2024 - 08/01/2024  Date(s) of Travel  IFEBP - Certificate of Achievement in Public Plan Policy (CAPPP) Pensions Part One  Name of Conference (if applicable)  Boston, MA  Location(s) Traveled To  Purpose of Travel:  The purpose of the travel was to undertake in the International Foundation of Employee  Benefit Plans - Certificate of Achievement in Public Plan Policy (CAPPP) Pensions Part  One course addressing fundamental concepts and current trends in the legal, legislative,  plan design and fiduciary aspects of the public sector benefit plans space.  Instructions: If travel includes attendance at an educational program, complete the next section and attach a copy of the program's agenda to this travel report.  Name of Educational Event:  International Foundation of Employee Benefit Plans (IFEBP) - Certificate of Achievement in  Public Plan Policy (CAPPP) Pensions Part One Course.  Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session)	<b>Instructions</b> : Please fill out the below template and return to BSU team. This report will be entravel agenda item:	ntered into the monthly Board
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## **CalPERS Board of Administration Travel Report**

Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

Legal, Legislative and Regulatory Development - July 31, 2024 - Instructor(s): Paul T. Esposito, Esq., Slevin & Hart, P.C. & Meredith Golfo, Esq. Slevin & Hart, P.C.	3.5 Hours	
Actuarial Principles - July 31, 2024 - Instructor: Edward J. Koebel, CavMac	3.5 Hours	
	Hours	
	Hours	



## **PROGRAM SCHEDULE**

#### **TUESDAY, JULY 30, 2024**

7:00-8:00 a.m. Registration	n/Information	Staffordshire Ballroom Foyer—3rd Floor
7:00-8:00 a.m.		
Continental (Please wear yo	l Breakfast our name badge.)	Huntington Ballroom—2nd Floor
		Attendance Card No. 1
8:00 a.m12:0	00 noon	
Governance	e	Staffordshire Ballroom—3rd Floor
(Joint session v	with CAPPP: Health)	
Instructor:	Julia A. Nicholson J   N Consulting	
12:00 noon-1:	00 р.m.	
Lunch (provided)		Huntington Ballroom—2nd Floor
(Please wear yo	our name badge.)	
		Attendance Card No. 2
1:00-5:00 p.m	l.	
Fiduciary R	esponsibility	Staffordshire Ballroom—3rd Floor
Instructor:	<b>James S. Beall, Esq.</b> Willig, Williams & Davidson	

Recording or streaming conference sessions is not permitted.

Handouts are available for download now through **Tuesday, October 1, 2024**.

Access handouts and complete online evaluations at **www.ifebp.org/24A1Hhandouts**.

#### WEDNESDAY, JULY 31, 2024

7:00-8:00 a.m.

Registration/Information

Staffordshire Ballroom Foyer—3rd Floor

7:00-8:00 a.m.

**Continental Breakfast** 

(Please wear your name badge.)

Huntington Ballroom—2nd Floor

Attendance Card No. 3

8:00-11:30 a.m.

Legal, Legislative and Regulatory Developments

Staffordshire Ballroom—3rd Floor

Instructors:

Paul T. Esposito, Esq.

Slevin & Hart, P.C.

Meredith Golfo, Esq. Slevin & Hart, P.C.

11:30 a.m.-12:30 p.m.

Lunch (provided)

(Please wear your name badge.)

Huntington Ballroom—2nd Floor

Attendance Card No. 4

12:30-4:00 p.m.

**Actuarial Principles** 

Instructor:

Edward J. Koebel

CavMac

Staffordshire Ballroom—3rd Floor



Password:

MarriottBonvoy\_Conference

IFEBP2024