

## PRAs for January 2024

**New PRAs Received** **37**

**PRAs Closed** **30**

## Monthly Averages from February 2023 to January 2024

**PRAs Received** **35**

**PRAs Closed** **32**

### Open Public Record Act Requests

|          | <b>Date Received</b> | <b>Requesting Organization</b>  | <b>Requestor's Name</b> | <b>PRA #</b> | <b>Brief Description</b>  |
|----------|----------------------|---------------------------------|-------------------------|--------------|---|
| <b>1</b> | 11/15/2022           | Americans for Public Trust      | Nathaniel Serslev       | 6843         | All documents referencing specific investment groups  |
| <b>2</b> | 11/15/2022           | Americans for Public Trust      | Nathaniel Serslev       | 6844         | All communications, correspondence, and/or messages sent to or from: Valerie Kwan, Seiji Kawazoe, Mindy Lubber, Rebecca Mikula-Wright, Andrew Gray, Stephanie Pfeifer, Stephanie Maier, David Atkin, and Francois Humbert |
| <b>3</b> | 11/15/2022           | Americans for Public Trust      | Nathaniel Serslev       | 6845         | All communications, correspondence, and/or messages sent to or from James Andrus, Anne Simpson or Simiso Nzima that contain mentions of a variety of banks and financial institutions                                     |
| <b>4</b> | 02/14/2023           | N/A                             | Scott Kivel             | 6999         | Documents regarding CalPERS member David Parenti  |
| <b>5</b> | 04/25/2023           | Louisiana Department of Justice | Patrick Voelker         | 7146         | All documents, including engagement plans, notes, memoranda, surveys, and reports, reflecting your planned or actual engagements with any Climate Action 100+   |
| <b>6</b> | 06/02/2023           | Thomson Reuters                 | Ross Kerber             | 7202         | Copies of requests that CalPERS has received from Louisiana's attorney general related to ESG investing   |
| <b>7</b> | 08/15/2023           | BoozDNA                         | Ravi Nippuleti          | 7322         | Winning proposals of various LOEs   |
| <b>8</b> | 10/17/2023           | Texas Public Policy Foundation  | Carson Clayton          | 7456         | Various email communications regarding @ceres.org, specific listed individuals, "Climate Action 100+," "Nature Action 100+," and all records sent to the U.S. House Judiciary Committee since 12/01/2022                  |
| <b>9</b> | 10/30/2023           | Bloomberg                       | Eliyahu Kamisher        | 7469         | All emails to and from Nicole Musicco that mention any of the following terms: "kings" "Vivek" "Ranadive" "NFL" "Bloomberg"   |

|    |            |                                |                    |      |   |
|----|------------|--------------------------------|--------------------|------|---|
| 10 | 11/02/2023 | Allen Matkins                  | Michelle Pendleton | 7478 | Various documents pertaining to the 2020-2021 Annual Investment Plan (the "AIP") for KC 2011, LLC, submitted by KCPCAL, LLC, 03/17/2020   |
| 11 | 11/14/2023 | N/A                            | Nicholas Ward      | 7509 | Average or expected career length of a sworn police officer   |
| 12 | 12/02/2023 | Fortune                        | Jessica Mathews    | 7543 | Any emails sent to any CalPERS employee from Jen Kha at Andreessen Horowitz or an email ending in @bhfs.com   |
| 13 | 12/06/2023 | Texas Public Policy Foundation | Carson Clayton     | 7549 | All records or communications with/involving Mindy Lubber between 08/15-16/2022 and related to the 06/15/2021 meeting between Ceres board members and SEC Chairman Gary Gensler |
| 14 | 12/12/2023 | Deltek                         | Steven Briva       | 7558 | Copy of CalPERS contract with Anthem Blue Cross and Blue Shield   |
| 15 | 12/13/2023 | Liebert Cassidy Whitmore       | Justin Lauer       | 7562 | Any and all documents pertaining to former Gardena City Police Officer Michael Sargent and his CalPERS application for Industrial Disability Retirement                         |
| 16 | 12/13/2023 | Deltek                         | Jeremy Heim        | 7563 | Any submitted exhibits and attachments or addendum related to contract #2018-8505   |
| 17 | 12/13/2023 | FOIA Professional Services     | Alexis Hahn        | 7565 | All communications and contracts between CalPERS and MSCI or its subsidiaries for the past three years  |
| 18 | 12/15/2023 | N/A                            | Robert Jensen      | 7571 | Information regarding the Replacement Benefit Fund (RFB) Fee  |
| 19 | 12/23/2023 | N/A                            | Richard Arney      | 7585 | CalPERS member records  |
| 20 | 12/27/2023 | Deltek                         | Bryan Galve        | 7588 | Copy of the signed contract agreement for RFP #2023-9148 - Health Benefits Plan: Health Maintenance Organization  |

|    |            |                       |                  |      |   |
|----|------------|-----------------------|------------------|------|---|
| 21 | 01/03/2024 | N/A                   | Steve Bowles     | 7592 | Number of complaints made pertaining to the Seal Beach City manager signing off pensions/retirements  |
| 22 | 01/09/2024 | N/A                   | Doug MacMaster   | 7599 | All public records held by CalPERS and the JRS II Fund that relate to JRS II Model Order C  |
| 23 | 01/09/2024 | Hill Farrer           | Charles Bakaly   | 7600 | All communication and documents referring or relating to any Imperial Irrigation District (IID) OPEB Trust Account from 01/01/2015 to present |
| 24 | 01/11/2024 | Department of Justice | Celine Liban     | 7606 | CalPERS member records  |
| 25 | 01/11/2024 | N/A                   | Michelle Whited  | 7607 | Copy of the notarized application to modify option and/or life option Beneficiary   |
| 26 | 01/12/2024 | Covered California    | Ron Seto         | 7608 | Past executed contracts with Contractor, Randle Communications  |
| 27 | 01/18/2024 | N/A                   | Joshua Robinson  | 7615 | Census data for the 06/30/2022 actuarial valuation  |
| 28 | 01/18/2024 | N/A                   | Sara Granda      | 7617 | Copy of Blue Shield and Anthem Blue Cross's Evidence of Coverage (EOC)  |
| 29 | 01/19/2024 | Fortune               | Jessica Mathews  | 7621 | All communications related to the denial of Public Records Act request #7397  |
| 30 | 01/19/2024 | Bloomberg             | Eliyahu Kamisher | 7622 | All materials related to CalPERS Chief Investment Officer recruitment   |
| 31 | 01/25/2024 | The Information       | Francesca Friday | 7627 | Copy of all CalPERS communications with Tiger Global Management   |
| 32 | 01/26/2024 | RPEA                  | Cory Saeteurn    | 7628 | List of all CalPERS retirees  |

|    |            |                 |                |      |   |
|----|------------|-----------------|----------------|------|---|
| 33 | 01/29/2024 | CCS Global Tech | Dustin Langdon | 7629 | Copy of complete package for LOE #2023-0598 - INVO Enhanced Management Reporting Development and Support 5  |
| 34 | 01/29/2024 | N/A             | John Havemann  | 7630 | Follow up to PRA request #7612 for the full response to Mendocino County Office of Education (MCOE) audit report  |
| 35 | 01/29/2024 | Agreeya         | Ajay Kaul      | 7637 | Copy of the winning proposal and the scoring sheet for LOE #2023-0547 - Oracle Database Services, LOE #2023-0546 - Oracle Database Services, LOE #2023-0554 - Middle Tier Support Services, and LOE #2023-0553 - Middle Tier Support Services |
| 36 | 01/30/2024 | N/A             | Jeff Baker     | 7638 | Provide Kurt Silberstein's total salary (plus bonus) for calendar years 2008-2011   |
| 37 | 01/30/2024 | N/A             | Jeff Baker     | 7639 | Annual report for the Global Equity Manager Development Program for fiscal years 2005/06 to 2011/12   |
| 38 | 01/30/2024 | N/A             | Jeff Baker     | 7640 | Copy of the contract for the JP Morgan managed portfolio that was funded by the External Equity Group in 09/2000  |
| 39 | 01/31/2024 | N/A             | FOIA Data      | 7641 | List of CalPERS fund investments in any "alternatives" strategies such as: private equity, private credit, real estate or infrastructure between 01/01/2020 to 01/31/2024   |
| 40 | 01/31/2024 | N/A             | David Zlotnick | 7643 | Copy of Anthem Blue Cross contracts and amendments from 01/01/2021 to 12/31/2023, and all communications CalPERS received from Anthem Blue Cross that refer or relate to David B. Zlotnick during that period                                 |
| 41 | 01/31/2024 | N/A             | Cheryl Cousino | 7645 | Most current list of all CalPERS members  |

### Opened and Closed in January 2024 Public Record Act Requests

|          | <b>Closed Date</b> | <b>Requesting Organization</b>   | <b>Requestor's Name</b> | <b>PRA #</b> | <b>Brief Description</b>  | <b>Date Received</b> |
|----------|--------------------|----------------------------------|-------------------------|--------------|---|----------------------|
| <b>1</b> | 01/05/2024         | S&P Global                       | Batul Dalal             | 7595         | Copy of CalPERS fiscal year ending 2023 Audit Report  | 01/04/2024           |
| <b>2</b> | 01/09/2024         | Aurora Advisors Inc.             | Susan Webber            | 7598         | Fully executed copy of the document titled  | 01/06/2024           |
| <b>3</b> | 01/11/2024         | Santa Fe Springs Fire Department | Sergio Mejia            | 7601         | Copy of the contract between CalPERS and the City of Santa Fe Springs   | 01/09/2024           |
| <b>4</b> | 01/16/2024         | N/A                              | Christine Edelen        | 7609         | Pension amount paid to member Michael T. Hara   | 01/13/2024           |
| <b>5</b> | 01/18/2024         | Santa Clara County               | Christine Martin        | 7593         | Any correspondence pertaining to notifications of violation or penalty fees assessed against Santa Clara County from 07/01/2018 to 06/30/2023 | 01/04/2024           |
| <b>6</b> | 01/22/2024         | Tennessee State Government       | Nicholas Cardenas       | 7618         | CalPERS domestic public equity returns from 2018 to 2023  | 01/18/2024           |
| <b>7</b> | 01/22/2024         | Evestment                        | Sahar Laxmidhar         | 7620         | Private Equity Fund Performance Review for Q3 2022 and Q4 2022  | 01/19/2024           |
| <b>8</b> | 01/24/2024         | N/A                              | John Havemann           | 7612         | Copy of the CalPERS audit of the Mendocino County Office of Education (MCOE) between 2018 and 2021  | 01/16/2024           |
| <b>9</b> | 01/24/2024         | N/A                              | Stephen Ward            | 7624         | List of all CalPERS Employers   | 01/22/2024           |

|    |            |     |                  |      |   |            |
|----|------------|-----|------------------|------|---|------------|
| 10 | 01/26/2024 | N/A | Dev Berger       | 7590 | All communications regarding the announcement that CalPERS was seeking/approving and actualizing a no-bid contract with PBI Research Services/Berwyn Group  | 01/03/2024 |
| 11 | 01/29/2024 | N/A | Douglas Prichard | 7616 | Copy of any CalPERS Circular Letter, AG Opinion, case law or other reference available that clearly states how an existing CalPERS member should be treated in the case of an exclusion with the specific language that is contained in the City of Laguna Beach contract | 01/18/2024 |
| 12 | 01/31/2024 | N/A | Jeff Baker       | 7633 | Domestic Equity Manager Annual Review Reports for fiscal years 2005/06 to 2011/12   | 01/29/2024 |
| 13 | 01/31/2024 | N/A | Jeff Baker       | 7634 | International Equity Managers Annual Review Reports for fiscal years 2005/06 to 2011/12   | 01/29/2024 |
| 14 | 01/31/2024 | N/A | Jeff Baker       | 7635 | Risk Managed Absolute Return Strategies (RMARS) Annual Review Reports from inception to termination, fiscal years 2002/03 to 2013/14  | 01/29/2024 |
| 15 | 01/31/2024 | N/A | Jeff Baker       | 7636 | Global Fixed Income Group Annual Review for fiscal years 2005/06, 2006/07, and 2007/08  | 01/29/2024 |
| 16 | 01/31/2024 | N/A | Luke Wilson      | 7644 | CalPERS Investment Holdings for 2020-2023   | 01/31/2024 |