## ATTACHMENT C

RESPONDENT(S) ARGUMENT

May 18, 2023

# Certified Mail - Return Receipt Requested

MAY 23 2023

BY: Board Jervices

Board Services Unit Coordinator California Public Employees' Retirement System P.O. Box 942701 Sacramento, CA 94229-2701

RE: **Respondent's Argument** in the Matter of the Reinstatement from Disability of AMY M. EDELEN, Respondent, and the DEPARTMENT OF CONSUMER AFFAIRS, Respondent

## Dear CalPERS Board Members:

In light of new and additional evidence, this letter is to respectfully request that the Board decline to adopt the Proposed Decision of the Administrative Law Judge in the above named matter and instead vote to approve continuation of Amy Edelen's disability retirement that began in 2010, most recently approved by CalPERS in April 2020.

On April 3, 2023, Stanford Health Care's PACS and ME/CFS Center reconfirmed that Amy is still disabled from working, due in part to the specific set of symptoms listed on the original application for disability retirement. Stanford also confirmed diagnosis of myalgic encephalomyelitis/chronic fatigue syndrome (ME/CFS) and prescribed additional medications, restrictions on mental and physical exertion, dietary restrictions and lifestyle changes. See Attachment A.

Amy continues to be unable to engage in any kind of employment – especially a position which requires consistent and regular attendance, a stationary upright position and mental exertion in an indoor office environment under fluorescent lights using a computer or phone – due in part to the headaches, severe fatigue and sensory processing impairment noted on the original application and multiple Physician's Report(s) on Disability submitted to CalPERS by certified mail.

In addition to Stanford's ME/CFS Clinic, the following specialists are currently treating Amy:

- Dr. Nelli Boykoff Perkins, M.D., Neurologist, Headache Specialist, Sutter Health (treating Amy since September 2022 by referral 1/27/22 requested in October 2021)
- Dr. Morton Teich, M.D. and Allergist-Immunologist, Board certified in environmental medicine and specializing in treatment of ME/CFS, HPA Axis Dysfunction and other chronic diseases (private practice, treating Amy since November 2022 through referral by #MEAction, a chronic fatigue syndrome advocacy group)
- Anupam Chahal, M.D. and Rheumatologist, Sutter Health (referred on 11/8/22, appointment upcoming in July 2023 due to concerning lab results from August 2022)

- Dr. Anne Mahree Priest, Doctor of Osteopathic Medicine and Primary Care Physician (treating Amy since 2016 through assignment by United Healthcare)
- Maryann Simpson, Nurse Practitioner, Embody Wellness, private practice specializing in women's health, autoimmune diseases, chronic illness, hormone therapy (treating Amy with prescribed medications based on lab results since 2018)
- Dr. Grace Fernandez, DC, Chiroworks (treating Amy's central nervous system, muscles, tissues and joints weekly since 2016)
- Feet and Body Reflexology (treating Amy frequently since 2017)

## Sutter Health has also referred Amy to:

- Stanford's Autonomic Disorders Clinic initiated in Fall 2022 initiated by Dr. Perkins, M.D. and Neurologist (Dr. Dhaliwal, M.D. and Cardiologist, also suspects dysautonomia, a medical condition in which the nerves of the autonomic nervous system are damaged)
- Sierra Rheumatology on 12/29/21 and 10/10/22 but it was discovered they do not treat fibromyalgia or do disability paperwork
- Sutter Health's Institute for Health & Healing on 2/15/22 (a nationally recognized pioneer in integrative health, combining conventional medical wisdom with science-backed complementary therapies to treat chronic illness) but it was discovered that they do not have appointments available due to the impact of the pandemic and medical doctors on staff choosing to move out of California

Other records previously submitted to CalPERS by certified mail that do not appear to have been reviewed or considered include:

- Physician's Report on Disability completed by Dr. Anne Priest, DO on May 5, 2022 with medical records and labs
- Physician's Report on Disability completed by Maryann Simpson, NP on January 18,
   2022 with medical records and labs
- Letter to CalPERS explaining disabling symptoms by Dr. Anne Priest, DO dated July 31, 2021
- Informational letter to CalPERS on Amy's behalf by Melissa DeKellis dated May 23, 2022
- Treatment records and labs and medications prescribed by Dr. Michelle Raithel (Wilkerson), ND, Revolutions Naturopathic for fibromyalgia and ME/CFS, gut/brain axis, nervous system, IV therapy (June 2021-2022)
- Treatment records and labs and medications prescribed by MaryAnn Simpson, NP, Embody Wellness for hormone therapy, fibromyalgia, chronic fatigue, autoimmune disease (back to 2018)
- Letter confirming weekly treatment by Dr. Grace Fernandez, DC, Chiroworks (back to 2016)

- Treatment and diagnosis by Athena Papadakos, Ph.D., Psychologist, Pacific Trauma and Counseling Center (2019)
- Treatment and labs by Get Wellness/MPL Wellness, chronic illness therapies (2015-2019)
- Emails documenting attempted cost prohibitive appointment with Nancy Mullan, M.D., specialist in chronic disease and genetics (2015)
- Tonya Barger King, Nuskin Neutraceuticals and Nature's Own Way to Ultimate Health, nutritional support, colon hydrotherapy, energy healing, detoxification support (back to 2014)

Neither Independent Medical Examiner (IME) that Amy was sent to specializes in treatment of fibromyalgia or ME/CFS nor comprehends the complexity and severity of Amy's chronic illness which includes multiple aspects outside each IME's area of education and experience.

Fibromyalgia is NOT a rheumatic disease. ME/CFS was only recently defined and coded in the ICD-10 (October 2022).

Amy's original specialist, Dr. Michael Powell, DO and Rheumatologist (deceased) was a Stanford Fellow and pioneering expert researching and treating fibromyalgia and chronic fatigue syndrome in his specialized private practice, the Fibromyalgia Treatment and Education Center. Dr. Powell was also a cellular microbiologist using a Functional/Integrative Medicine approach, genetics, epigenetics and nutrigenomics. He worked in partnership with Michael Clanahan, Physician's Assistant, to both educate and well care for patients. Dr. Powell also partnered with neuropsychologist John Leonard, Ph.D., the developer of NeuroBehavioral Programs (now called Neupathways Loop Systems), to assist patients with drug-free pain management. Amy's functional percentage, energy level, pain level, brain function, headaches, insomnia, stress level, sinusitis and intestinal problems were tracked and grouped under the umbrella condition "fibromyalgia" as ME/CFS was not yet coded in 2010.

Neither IME is trained in nor licensed to practice Osteopathic Medicine. Doctors of Osteopathy (DOs), including both physicians and surgeons, are governed by the Osteopathic Medical Board of California separate from the regular Medical Board. In addition to completing the same regular medical school as MDs, DOs are required additional training in osteopathic manipulative treatment (physically manipulating body tissue to treat patients) with focus on the musculoskeletal system and how nerves, muscles and tissues work together. DOs must also "successfully complete rigorous, periodic continuing education requirements that meet the standards of the American Osteopathic Association (AOA)" (https://www.ombc.ca.gov/bd activity/about.shtml).

Neither IME is trained in nor practices functional/integrative medicine, a foundation paramount to comprehend Dr. Powell's practice records, methods, notes and labs and how those relate to fibromyalgia and ME/CFS. Functional/Integrative medicine is a newer and innovative "individualized, patient-centered, science-based approach that ... requires a detailed understanding of each patient's genetic, biochemical, and lifestyle factors... for the practitioner to become oriented to identifying the complexity of disease..." (<a href="https://www.ifm.org/functional-medicine/">https://www.ifm.org/functional-medicine/</a>).

Neither IME is an Allergist or Immunologist, despite both fibromyalgia and ME/CFS containing neuro-immune aspects.

Neither of the IMEs specializes in autoimmune disease, women's health or hormone therapy.

Neither of the IMEs is qualified as a Psychologist, Psychiatrist, Occupational Therapist, Physical Therapist, Naturopathic Doctor, Doctor of Chiropractic, Acupuncturist nor Massage Therapist, all of which are health care specialties with their own specific laws and regulations, educational requirements, licensing exams and California State governing boards.

Understanding of all the above health care areas is integral for competent review of Amy's medical records.

Regarding IME Dr. Anderson, his finding of no rheumatic evidence actually strengthens a diagnosis of fibromyalgia. Again, fibromyalgia is NOT a rheumatic disease. Per the American College of Rheumatology, "Fibromyalgia is not a form an autoimmune, inflammation, joint, or muscle disorder. Fibromyalgia is not a form of arthritis (joint disease). It does not cause inflammation or damage to joints, muscles or other tissues. However, because fibromyalgia can cause chronic pain and fatigue similar to arthritis, some people may advise you to see a rheumatologist. As a result, often a rheumatologist detects this disease [fibromyalgia] (and rules out rheumatic diseases). For long term care, you do not need to follow with a rheumatologist. Your primary care physician can provide all the other care and treatment of fibromyalgia that you need." Two local rheumatology practices were contacted for Amy via referral by Sutter Health and it was discovered that neither Sierra Rheumatology nor Sacramento Rheumatology treats fibromyalgia. Neither practice completes disability paperwork either, as that is the responsibility of the Primary Care Physician in the HMO system.

Dr. Anderson asserted false superiority over Amy's Primary Care Physician/Osteopathic Medical Doctor who sees Amy approximately every other week with hands on treatment of her physical body. He also expressed condescension and disdain for health care practices and methods outside his own experience in rheumatology and geriatric care, an opinion without merit, especially as Amy fell ill at age 38 and is only 50 years old currently.

Dr. Anderson seemed entirely unaware that somatic symptoms are part of a fibromyalgia diagnosis and did not comprehend that in Osteopathic Medicine "somatic dysfunction" is "a diagnostic term defined as impaired or altered function of related components of the somatic (body framework) system: skeletal, arthrodial, and myofascial structures and related vascular, lymphatic, and neural elements."

Further, Dr. Anderson misled both CalPERS and the Administrative Law Judge. He was not honest and forthright in the hearing regarding symptoms reported to him by Amy and submitted to his office in writing with assistance by Melissa DeKellis. For example, Amy told him she must rest before and after showering/bathing yet he said she has no difficulty. Another example is that he failed to relate her post illness weight gain to the gut dysfunction symptom of fibromyalgia.

Dr. Anderson based his mistaken opinion in large part on his own misperceptions and his misuse of the outdated tender point exam, a diagnostic tool that has not been recommended by the American College of Rheumatologists (ACR) since 2010. Physician estimate of somatic symptoms was also eliminated from the ACR Fibromyalgia Diagnostic Criteria in 2011. The more current 2016 ACR Fibromyalgia Diagnostic Criteria (see also Attachment B) is as follows\*:

- Generalized pain, defined as pain in at least four of five regions, is present. Amy has all over body pain, as explicitly documented in her medical records.
- Symptoms have been present at a similar level for at least three months.

  Amy has had severe fibromyalgia symptoms for more than a decade, as documented in her medical records.
- Widespread pain index (WPI) score is greater than or equal to 7 and symptom severity scale (SSS) score is greater than or equal to 5, or widespread pain index (WPI) score is 4 to 6 and symptom severity score is greater than or equal to 9. Amy's WPI score is 19, her SSS score is 9, and her symptom severity score is 12. Amy's SSS symptoms experienced regularly include: muscle pain, IBS, fatigue/tiredness, thinking or memory problem, muscle weakness, headache, pain/cramps in the abdomen, numbness/tingling, dizziness, insomnia, depression, constipation, pain in upper abdomen, nausea, nervousness, chest pain, blurred vision, itching, Raynaud's, ringing in ears, vomiting, dry eyes, shortness of breath, loss of appetite, rash, hearing difficulties and hair loss, as documented in her medical records.
- A diagnosis of fibromyalgia is valid irrespective of other diagnoses. A diagnosis of fibromyalgia does not exclude the presence of other clinically important illnesses.

IME Dr. Gupta was not asked by CalPERS to address symptoms beyond headaches and her report did not accurately reflect the frequency and severity of Amy's headache symptoms. Melissa DeKellis accompanied Amy to that appointment to facilitate communication but was not permitted to assist or even enter the building. At hearing, Dr. Gupta stated she was not aware that a neurologist specializing in treatment of headaches was and is caring for Amy and has not yet been successful in eliminating the headaches using multiple prescription medications and Botox injections into the head, neck and shoulders. Dr. Gupta did confirm existence of some of Amy's other symptoms at the appointment and noted "fibromyalgia?" in her report.

It is very concerning that the hotline complainant, whose identity has not been revealed, gave CalPERS false information in violation of Government Code Section 20085, punishable by both imprisonment and fine. It is unclear why CalPERS staff did not verify the content of the complaint as a first step. Contrary to what the complainant told CalPERS, the contents of Sacramento Superior Court files clearly show:

- Amy was officially represented by family law attorney Stephanie Bamberger (see Response to Petition for Dissolution filed in 2018). Outside of the contents of the case files, attorney Stephanie Bamberger prepared the draft Marital Separation Agreement, attorney Andrea Watkins was retained issue by issue from 2019 through 2022, and both Melissa DeKellis and Claudia Gonzalez provided secretarial and practical assistance.
- The Department of Social Services filed and handled the child support case.

- Under penalty of perjury, in his Response to the Request for DVRO dated November 9, 2020, Amy's former husband, Scott Edelen, stated: "I work as a special agent for the State of California working as an Internal Affairs Investigator... I have been a police officer since 1996... Amy... has a diagnosed cognitive impairment... mental incapacitation... her judgment is severely impaired..." In other court filings, Scott requested court-ordered psychological evaluation of Amy.
- Moon, Schwartz and Madden (jointly retained in early 2020) handled community property division of the parties' CalPERS retirement accounts and prepared the QDRO filed in 2022.

Regarding the sub rosa video, the activities observed and filmed were consistent with the limited ability that Amy attempted to communicate to the IMEs. The report states there were 8 days of surveillance, with Amy not leaving home at all on 4 of the days. She was only out of the house for a maximum of only 13.5 of the 79.5 hours she was observed (17 percent). When she was out, she was documented in short increments of time obtaining essentials like food, attending health care appointments where she is treated lying down, and engaging in gentle short walks and movement in water that helps her fibromyalgia, migraine and ME/CFS symptoms. The rest of the time she was under surveillance, Amy was at home, mostly in bed and dealing with her illness, as can be verified by her children who were present approximately half that time and Melissa DeKellis who checks on her daily and treats her severe pain symptoms. The Facebook photos seen by the IMEs, that Amy was not informed of or asked about prior to her IME appointments, were taken of brief moments in time, mostly at home or within 15 minutes of her home in outings of very short duration. Photos do not accurately convey cognitive, mental, physical, sensory or pain state nor represent Amy's full reality.

It is not understood why CalPERS' legal counsel objected to admission of CalPERS' publications explaining disability retirement and reinstatement plus Amy's medical records into the hearing for consideration by the ALJ as both pieces of evidence provide relevant material facts.

To reiterate, Amy is still severely ill with fibromyalgia and the symptoms listed on the original application for disability in 2010. She has been in treatment for those issues continuously by a multitude of health care providers since initial disability and is still being treated by multiple specialists. Her diagnosis of ME/CFS with disability was reconfirmed by Stanford in April 2023 plus prescribed restrictions on mental and physical exertion. She has not worked, nor been able to work, in any kind of job since her last day as an AGPA at the Veterinary Medical Board.

Thank you for your attention and consideration of all information provided. Again, please vote to decline to adopt the proposed decision and instead vote to approve continuation of Amy Edelen's disability retirement.

Amy Edelen

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ATHERTON SQUARE
PACS AND ME/CFS CENTER
3351 EL CAMINO REAL, SUITE 225
ATHERTON CA 94027
Dept: 650-736-5200

Dept Fax: 650-497-0754 Loc: 650-723-9001 Loc Fax: 650-568-1708

4/18/2023 Amv Edelen

To Whom It May Concern:

It is our professional opinion that Ms.Amy Edelen meets the clinical criteria for Chronic Fatigue Syndrome (CFS)/Myalgic Encephalomyelitis (ME) as defined by the International Chronic Fatigue Syndrome Study Group (Annals of Internal Medicine 1994 Dec 15; 121(12);953-9) and supported by the Centers for Disease Control and Prevention (CDC) and Institute Of Medicine Of The National Academy. We believe that for a subset of patients ME/CFS may be triggered by an infection, including viral agents. Our working hypothesis is that CFS, also known as ME/CFS, is primarily a chronic encephalitis neuro-inflammatory disease based on increase in inflammatory cytokine and PET/MRI with brain abnormalities. Contrary to previous beliefs, ME/CFS has become recognized as a real disease with an organic bases affecting at least 1 million Americans, and may result in incapacitating physical and cognitive impairments, as well as pain and sleep disturbances.

Ms.Amy Edelen treatment has been ongoing since April 3, 2023. We have examined Ms.Amy Edelen, reviewed the medical history, and we will continue to see Ms.Amy Edelen for follow-up visits. We recommend a plan of management pace/rest, dietary changes, and anti-inflammatory medication. Until her fatigue has measurably improved, I recommend that Ms.Amy Edelen refrain from any exertion, both physical and cognitive, because it may cause an exacerbation of symptoms and set her back in her recovery.

Ms.Amy Edelen treatment plan is to limit activities, including walking, lifting, bending, and similar physical exertion and cognitive tasks that require focus. Patients with ME/CFS need frequent rest.

Sincerely,

Jallisae Nedi, N.P.

PACS and ME/CFS Center

fallisa (hali, FMP

Stanford Health Care



Name: Amy Edelen | DOB:

MRN

## **Appointment Details**

## AFTER VISIT SUMMARY



☐ 4/3/2023 1:00 PM 
☐ PACS and ME/CFS Center 650-736-5200

## Instructions from Jallisae N



Your medications have changed today

See your updated medication list for details.



Pick up these medications at INNOVATIVE COMPOUNDING PHARMACY - FOLSOM, CA -820 WALES DRIVE

naltrexone 6 mg capsule

Address:

820 WALES DRIVE, FOLSOM CA 95630

Phone:

916-984-9222



## Labs ordered today

ANCA Please complete by 4/3/2023 Go to EXTERNAL SOURCE

Aldolase Please complete by 4/3/2023 Go to EXTERNAL SOURCE

Anti-Ro Antibody Please complete by 4/3/2023 Go to EXTERNAL SOURCE

Antinuclear Antibodies, IFA Please complete by 4/3/2023 Go to EXTERNAL SOURCE

C - Reactive Protein Please complete by 4/3/2023 Go to EXTERNAL SOURCE

**CBC** with Differential Please complete by 4/3/2023 Go to EXTERNAL SOURCE

Cortisol, Am Please complete by 4/3/2023 Go to EXTERNAL SOURCE

Creatine Kinase, Total Please complete by 4/3/2023 Go to EXTERNAL SOURCE

Heavy Metals Screen, Blood Please complete by 4/3/2023 Go to EXTERNAL SOURCE

Hemoglobin A1C Please complete by 4/3/2023 Go to EXTERNAL SOURCE

Lipid Profile with Non-HDL Cholesterol (343925) Please complete by 4/3/2023 Go to EXTERNAL SOURCE

Metabolic Panel, Comprehensive Please complete by 4/3/2023 Go to EXTERNAL SOURCE

Rheumatoid Factor Please complete by 4/3/2023 Go to EXTERNAL SOURCE

TSH w/ Reflex FT4 Please complete by 4/3/2023 Go to EXTERNAL SOURCE

# Today's Visit

You saw Jallisae N on Monday April 3, 2023. The following issue was addressed: CFIDS (chronic fatigue and immune dysfunction syndrome) (CMS-HCC).



**Blood Pressure** 

161/61

Height 5' 9.5"

Respiration 18

BMI 37.12

97.7°F

**65** 96%

Oxygen Saturation





88

Weight

Pulse

255 lb

## What's Next

Video Visit with Jallisae N 12

Monday June 12 11:20 AM 2023

#|V|#

Virtual Visit Location: Due to individual state regulations, Stanford Medicine providers may not be able to conduct telemedicine visits with patients who are located outside of California at the time of their appointment. If you plan to be outside the State of California at the time of your appointment, please immediately contact your clinic to reschedule or discuss alternative care options.

Instructions on how to join a Video Visit can be found in our FAQ.

## Your Medication List as of April 3, 2023 11:59 PM

(i) Always use your most recent med list.

hydrocortisone 5 m	g tablet
Commonly known as: Co	ortef

take 1 Tablet (5 mg total) by mouth daily

levothyroxine 100 mcg tablet Commonly known as: Synthroid

take 1 Tablet (100 mcg total) by mouth every morning before breakfast

losartan 100 mg tablet Commonly known as: Cozaar take 1 Tablet (100 mg total) by mouth daily



\* naltrexone 6 mg capsule Changed by: Jallisae Maria Nedi, NP

take 1 Capsule by mouth daily

What changed: You were already taking a medication with the same name, and this prescription was added. Make sure you understand how and when to take each.



\* naltrexone 4.5 mg capsule

Changed by: Jallisae Maria Nedi, NP

1 Capsule daily

What changed: Another medication with the same name was added. Make sure you understand how and when to take each.

NURTEC ODT 75 mg orally disintegrating tablet Generic drug: rimegepant

take 1 Tablet by mouth

ondansetron 4 mg orally disintegrating tablet

place 1-2 Tablets (4-8 mg total) under the tongue and let dissolve every 8 hours as needed

other drug

Supplements (10 Am)

- pure encapsulations ulta pack - PE Methylcobalamin 1000 mcg
- Zinc -vitamin D3
- B complex -life Extension Magnesium 1500 mg
- Chlorella Manna

Taken 10 pm

- Pure encapsulations cortisol com
- -progesterone 100 mg
- -hormone cream

tiZANidine 2 mg tablet

Commonly known as: Zanaflex

take 1 Tablet (2 mg total) by mouth every 8 hours as

needed

venlafaxine 150 mg extended release capsule

Commonly known as: Effexor XR

take 1 Capsule (150 mg total) by mouth daily

\* This list has 2 medication(s) that are the same as other medications prescribed for you. Read the directions carefully, and ask your doctor or other care provider to review them with you.

## **Progress Notes**

Jallisae N

Status: Signed

**Stanford Hospital and Clinics** Infectious Diseases - Initial Consult

Date: 4/3/2023

Consult Service: Infectious Diseases ME/CFS

Consult performed at the request of Attending: No att. providers found Referring Provider: Anne Priest, DO Reason for consult: evaluation of fatigue

**ID:** Amy Edelen is a 50 Y female patient.

#### HPI:

Amy Edelen is a 50 Y female patient presenting with fatigue since 1996. She has a past medical history of Fibromyalgia, ME/CFS, migraines and Hypothryoidism.

## **Prior to Illness**

Amy Edelen worked full time as a Marketing Analyst and enjoyed traveling for work and leisure. She was previously married and has two kids. She was very physically active, exercised daily, and was an athlete in college.

### Timeline of Illness

1996-- Was working as a Marketing Analyst working for the California Conservation Core. One of the sites she worked in had toxic mold but she did not know the severity of the mold. She was at the site for 5 days. After her 5th day she had initial symptoms of a bloody nose, cold/flu-symptoms, sneezing, coughing, and congestion that lasted for 1 week. Afterwards she began to have generalized body stiffness, myalgias, fatigue and muscle weakness. She went to her PCP who had a normal work up. Was then sent her to a Rheumatologist for positive ANA but had an unremarkable work up, but had monitored her every 6 months for possible Lupus. Seen numerous specialists with a normal work up. Eventually saw a Naturopathic MD and changed her diet and reduced stress which helped to manage her symptoms at the time.

February 2005 -- Started to have sleep issues during her Pregnancy.

2008 summer -- Gained 25 pounds in a few weeks and had extreme exhaustion.

**November 2008**-- Had a "crash" that caused disabling fatigue, inability to focus, visual disturbances (seeing black spots), and inability to get out of bed. Started to get more severe headaches. Does not recall any triggering event, increased stress, recent travel, or illness. Started getting sore throats and tender cervical lymphadenopathy.

**2009**-- Diagnosed with ME/CFS by Dr. Powell in Rheumatology. Started to have cognitive issues such as memory, focus/concentration. Was working at the time but struggled so stopped working.

Her fatigue is daily, severe, and incapacitating. It is exacerbated by physical activity, stress, overstimulation, drinking alcohol, noise, food, lack of sleep, menstrual period, temperature change and alleviated by decreasing stimulation and reducing her activities. During a crash, she experiences worsening fatigue, body tightness, sensitivity to light and sound. These episodes can last for 3-4 days at a time. She sleeps for 9-10 hours nightly and wakes up unrefreshed, has trouble falling asleep and has trouble staying asleep (possibly worse due to having kids). She suffers with brain fog. She also endorses orthostatic intolerance, palpitations, myalgias, arthralgias, headaches, gastrointestinal symptoms (bloating, constipation), sore throat and cervical lymphadenopathy.

Amy Edelen is no longer able to do house work, paperwork or work her regular job. Her family helps with a lot of household chores and she also has a housekeeper.

MRI brain normal 1/2021 TTE normal 3/2022 Holter monitor normal 4/2022

> 9/2/2022 11:21 AM

## **CFS ILLNESS SUMMARY**

Do you believe you have ME/CFS (Myalgic

Yes

Encephalomyelitis/Chronic Fatigue Syndrome)? The date your illness first started?

10/1/2008

Please tell us: The location (continent, city) where

CALIFORNIA

your ME/CFS first began?

Please select the triggering event:

Infection Vaccination

Travel

9/2/2022 11:21 AM Stress

If Infection

Gastrointestinal (GI)

Other

Travei

College

If Vaccination -Physical activity: Social activity:

Other Play sports Friends Social events

Profession:

Working full-time

Education (choose highest completed level of

study):

School:

Work:

Married Stopped Stopped Reduced

Exercise: Daily activities: Social activity:

Marital status:

Reduced Reduced

What situations lead you to "crash" (select all-

that apply)?

Physical activity

Stress

Overstimulation Drinking alcohol

Noise Food Lack of sleep Menstrual period Temperature change

What makes your symptoms better?

Decreased sensorial stimulation (dim lights,

decrease noise, isolation; etc.)

Stress reduction activity (reduce pace of activities, acupuncture, meditation, yoga/Tai

Chi/etc.)

Please note the symptoms you experience (check Cognitive impairment or brain fog

all that apply):

Fatigue

Unrefreshing sleep

Dry eyes **Palpitations** 

Shortness of breath/air hunger

Pain **Tremors** 

Numbness or tingling in extremities (fingers,

toes, hands, feet) Anything else (describe)

If other (describe):

Electrical overload, anxiety/depression, dizzy, PEM, head pressuren whole head and body

spasm

If cognitive impairment or brain fog:

Poor memory recall

Inability to concentrate or process information

Vertigo (spinning sensation)

Headache Dizziness

Ringing in the ears Visual disturbances

Sinus pain

Orthostatic intolerance (symptoms when standing that are relieved by sitting or lying

down) Muscle

If pain:

Joint Chest 9/2/2022 11:21´AM Pelvic Shooting pain

Shooting pain Other (describe)

If other (describe):

Are you double jointed?

No
Do you have elastic skin (if you stretch your skin, Yes

does it snap back to its original shape)?

Fatigue Very severe
Brain fog Very severe
Unrefreshing sleep Very severe
Orthostatic intolerance (symptoms when Unbearable

standing that are relieved by sitting or lying

down)

Flu-like illness Very severe
Gastrointestinal symptoms (nausea, vomit, Very severe

diarrhea, bloating, constipation)

Headache Unbearable
Heart palpitation Very severe
Pain (muscular, joint or neuropathic) Unbearable
Tremor Severe
After a good night's sleep, do you feel better and

refreshed?

Please select the types of physicians that you

have seen for this condition.

Primary Care

Naturo-path/Integrative Medicine

Neurologist -- headache clinic, thinks she has

Dysautonomia

Cardiologist-- thinks she has Dysautonomia Rheumatologist-- diagnosed with ME/CFS, has

Hashimoto's thyroiditis

Have any of these medicines been helpful for

you?

Low-dose Naltrexone 4.5mg daily-- cuts pain by

20%

Chronic Fatigue Syndrome Criteria	Yes	No	Unknown	Comments
Does the patient have severe and incapacitating				
fatigue for <u>&gt;</u> 6 months?	x			
2. Post-exertional malaise	x			
3. Unrefreshing sleep	х			
4. Cognitive dysfunction/brain fog	х			
5. Orthostatic intolerance	x			
Primary Symptoms	Yes	No	Unknown	Comments
<ol> <li>The chronic fatigue is new or has definite onset (i.e., not life-long)</li> </ol>	×			
2. Fatigue is not the result of ongoing exertion	х			
Fatigue is not substantially alleviated by rest     Fatigue results in substantial reduction in previous levels of occupational, educational, social, or personal activities	x x			
Additional Symptoms	Yes	No	Unknown	Comments
a. Impaired memory or concentration b. Sore throat	x x			
c. Tender cervical or axillary lymph nodes	x			
d. Muscle pain	x			
e. Multi-joint pain	x			
f. New headaches	x			
g. Unrefreshing sleep	X			

h. Post-exertional malaise	х		
If YES to ≥4, then: Meets clinical criteria for chronic fatigue syndrome (CFS) diagnosis (see ICFSSG, 1994)			

ROS: 14 point ROS otherwise negative except for:

Constitutional	<u>Musculoskeletal</u>
Fever	Back pain/back ache
Chills	Muscle pain/myalgias
Weight loss	☑ Joint pain
Weight gain	Muscle weakness
Decreased appetite	Hypermobile joints
Malaise/fatigue	l sypermoone joures
Night sweats/diaphoresis	·
HEENT	Skin
Hearing loss	Rash
<b>Tinnitus</b>	Hives
Hyperacusis (sound sensitivity)	Herpetic lesions
Congestion	Elastic skin
Ear Discharge	Pruritus/itching
Ear Pain	Raynaud's phenomenon
Sinus pain	Blood pooling
Sore Throat	
Oral ulcers	
Dry mouth	·
Blurred vision	
Photophobia	
Dry eyes	
Eye pain	
Eye discharge	
Eye redness	
✓ Visual disturbances	
<u>Neck</u>	<u>Endo/Allergies</u>
Cervical nodes tendemess	The maid disease from blance
Difficulty swallowing	Thyroid disease/problems Diabetes
Neck pain	Allergies
CV/RESP	Heme/Onc
31,1131	<u>ricine/one</u>
Cough	Anemia
Sputum production	☐ Bruising
Shortness of Breath	Cancer
Wheezing	
Chest pain	
Palpitations	
<u>Abdominal</u>	<u>Neuro</u>
grave	
Abdominal pain	Headache
Diarrhea	Dizziness
Constipation	Brain fog
Vomiting	Tingling
Nausea	Tremors
GERD	Seizures/movement disorders
	Speech changes

<u>GU</u>	<u>Psychiatry</u>
11 1 - •	I NEA
Increased urinary frequency	Depression
Hematuria	Psychosis
UTIs	Hallucinations
Hematuria UTIs STIs	Suicidal ideations
·	Insomnia/sleep problems
	Alcohol abuse
	Substance abuse

#### PMHx:

Fibromyalgia, ME/CFS, migraines and Hypothryoidism

## Family History:

Mother:Fibromyalgia Father:Amyloidosis

Brother: Migraines, same symptoms as her (sensory issues)

Sister:body aches Kids: healthy Grandparents:N/A

**Allergies:** No Known Allergies

## **Social History:**

Marital Status: Divorced

Working: No Drugs: No Alcohol: No Smoking: No Sexual history: no

## **Other Current Medications:**

**Current Outpatient Medications:** 

- hydrocortisone (Cortef) 5 mg tablet, take 1 Tablet (5 mg total) by mouth daily, Disp: , Rfl:
- levothyroxine (Synthroid) 100 mcg tablet, take 1 Tablet (100 mcg total) by mouth every morning before breakfast, Disp: , Rfl:
- losartan (Cozaar) 100 mg tablet, take 1 Tablet (100 mg total) by mouth daily, Disp: , Rfl:
- naltrexone 4.5 mg capsule, 1 Capsule daily, Disp: , Rfl:
- ondansetron 4 mg orally disintegrating tablet, place 1-2 Tablets (4-8 mg total) under the tongue and let dissolve every 8 hours as needed, Disp: , Rfl:
- other drug, Supplements (10 Am) pure encapsulations ulta pack PE Methylcobalamin 1000 mcg
- Zinc -vitamin D3 B complex -life Extension Magnesium 1500 mg Chlorella Manna Taken 10 pm
- Pure encapsulations cortisol com -progesterone 100 mg -hormone cream, Disp: , Rfl:
- rimegepant (NURTEC ODT) 75 mg tablet, take 1 Tablet by mouth, Disp: , Rfl:
- tiZANidine (Zanaflex) 2 mg tablet, take 1 Tablet (2 mg total) by mouth every 8 hours as needed, Disp: , Rfl:
- venlafaxine (Effexor XR) 150 mg extended release capsule, take 1 Capsule (150 mg total) by mouth daily, Disp: , Rfl:

## <u>Exam</u>

### **Visit Vitals**

BP 161/61 (Patient site: Right arm, Patient Position: Sitting)

Pulse 88

Temp 36.5 °C (97.7 °F) (Temporal)

Resp 18

Ht 1.765 m (5' 9.5")

Wt 115.7 kg (255 lb) Comment: verbal

SpO2 96%

-Not taking.

## 3. Anti-inflammatory medications.

The objective is to decrease inflammatory cytokines.

- Increase to 6mg low dose of naltrexone

https://www.ncbi.nlm.nih.gov/pmc/articles/PMC8313851/

- Can consider low dose of Abilify (0.1 mg twice a week-2mg daily).

While on Abilify, we will check at least once a year ECG (QT prolongation), glucose, and lipid panel https://translational-medicine.biomedcentral.com/articles/10.1186/s12967-021-02721-9

## 4. Follow an anti-inflammatory diet.

- -Mediterranean diet high in fruits and vegetables, nuts and cereals, fish, olive oil, with moderate red wine consumption and minimal amounts of red meat and dairy products)
- -Avoid added sugars and refined carbohydrates which can increase inflammation in your body and further exacerbate your symptoms.
- -Try incorporating fermented foods (kimchi, kombucha, kefir, sauerkraut, probiotic yogurt, tempeh, miso, etc.) into your diet, which has shown to decrease inflammatory proteins in your body as well as boost your microbiome diversity.

## 5. Follow up.

- Please complete the labs as discussed.
- While on therapy, we recommend you complete laboratory tests (CBC and CMP) twice a year with your PCP.
- RTC in 1-2 months.
- Letter of support will be provided.

Thank you for this consultation. We will continue to follow Ms. Edelen with you.

Eighty minutes were spent face to face with the patient during this visit. More than 50% of the visit was spent providing education and/or counseling to the patient regarding the issues documented in this note

1:53 PM 4/3/2023
Jallisae Nedi
Nurse Practitioner
Stanford Chronic Fatigue Syndrome Clinic
3351 El Camino Real
Atherton, CA 94027
O: 650-736-5200 | F: 650-497-0754

## Your Laboratory Orders

ANCA	Complete by: Apr 03, 2023
Aldolase	Complete by: Apr 03, 2023
Anti-Ro Antibody	Complete by: Apr 03, 2023
Antinuclear Antibodies, IFA	Complete by: Apr 03, 2023
C - Reactive Protein	Complete by: Apr 03, 2023
CBC with Differential	Complete by: Apr 03, 2023
Cortisol, Am	Complete by: Apr 03, 2023
Creatine Kinase, Total	Complete by: Apr 03, 2023
Heavy Metals Screen, Blood	Complete by: Apr 03, 2023
Hemoglobin A1C	Complete by: Apr 03, 2023
Lipid Profile with Non-HDL Cholesterol (343925)	Complete by: Apr 03, 2023
Metabolic Panel, Comprehensive	Complete by: Apr 03, 2023
Rheumatoid Factor	Complete by: Apr 03, 2023
TSH w/ Reflex FT4	Complete by: Apr 03, 2023

Allergies No Known Allergies

#### AMERICAN COLLEGE OF RHEUMATOLOGY (ACR) PRELIMINARY DIAGNOSTIC CRITERIA FOR FIBROMYALGIA¹

The information contained on this form was derived from Wolfe F, Clauw DJ, Fitzcharles M-A, et al. The American College of Rheunatology preliminary diagnostic criteria for fibromyalgia and measurement of symptom severity. Arthritis Care Res. 2010;82(5):900-610.

#### PART 1. WIDESPREAD PAIN INDEX

#### HOW TO CALCULATE THE PATIENT'S WIDESPREAD PAIN INDEX (WPI)

- 1. Using the list of 19 body areas, identify the areas where the pacient felt win over the part week. As a virtual aid, from/back body diagrams are included.
- Each area identified on the first counts as 1
- 2. Total the number of hody areas (the WPI score can range from 0 to 19).

Write the patient's WPI score here:

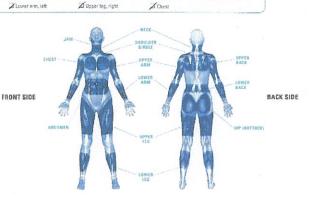
Idealify the areas where the patient felt pain over the past week

A Lower ann, right A Shoulder girele, left A Shoulder girele, right MHp (buttock), left A Upper arm, left

A Upper arm, right

Lawer leg, left Lower leg, right XJaw, left XJaw, right Hip (buttock), right Z Upper leg, left Zupper leg, right Z Chest

ANUCK Lipper back Z Lower back



OTHER SYMPTOMS			
A Muscle yars  A pressite bowst syndrome  Fisciple throat syndrome  Fisciple throat set  Fisciple or nemory problem  Muscle we skinnss  Fisial camps in abdomen  Furthness tingling  Districts  Insolates  Lissatchine  Josephines  Lissatchine	Depression Constitution Pain is upper abdorder Nessee Pervision Renvisitation Burned vision Favier Distribute Distribute Distribute Distribute	A Italing  Wheating  Reproduct  Hivestwelts  A Verning  Hearthurn  J Oral sleats  J Seitures	Ony eyes Shortness of breath I toss of appette A flash Som sensitivity A testing difficulties I flash brusing Heat less I finger turistion Blidder spans

Based on the quantity of symptoms, the patient's score is:

() 0 = No symptoms ☐ 1 = Few symptoms □ 3 = A great doal of symptoms

## WHAT THE PATIENT'S SCORE MEANS

The patient's WPI score (Part 1): 19

The patient's SS score (Perts 2s and 2b): 2

## A PATIENT MEETS THE DIAGNOSTIC CRITERIA FOR FIBROMYALGIA IF THE FOLLOWING

3 CONDITIONS ARE MET 1a. The WPI score (Part 1) is greater than or equal to 7 and the SS score (Parts 2a and 2b) is greater than or equal to 5.

1b. The WPI score (Part 1) is from 3 to 6 and the SS score (Parts 2a and 2b) is greater than or equal to 9.

2. Symptoms have been present at a similar level for at least 3 months.

3. The patient does not have a disorder that would athorwise explain the pain

Reference: 1. Walls F, Clauw LJ, Fitzcharles M-A, et al. The American College of Thrusentology preliminary diagnostic critics for februaryalgis and innecessment of structon Severnz, Anthries Care Res. 2019;2(5):600-610.

Constitute recognitioner April President About the control of the





#### HOW TO MEASURE THE PATIENT'S LEVEL OF SYMPTOM SEVERITY

- Using a scale of 0 to 3, indicate the patient's level of symptom repetity over the pactwock in each of the 3 symptom categories.
   Choose only 1 level of soverity for each category.
- The score is the sum of the numbers that correspond to the adventy levels identified in all 3 extensives.
- 2. Total the scale numbers for all the 3 categories and write the number here.

J 8 - No problem

- 13 Severe: porvasivo, continuous, life disturbing problems

## Waking unrefreshed

- J 0 No problem
- 10 No problem
   11 Slight or midd problems; generally midd or intermittent
   12 Nobere exc. considerable problems; 12 Nobere exc. considerable problems; 22 Nobere exc. considerable problems; 22 Nobere exc. considerable problems; 22 Nobere exc. considerable problems; 23 Nobere exc. considerable problems; 24 Nobere exc. considerable problems; 25 Nobere exc. considerable problems; 26 Nobere exc. considerable problems; 26 Nobere exc. considerable problems; 27 Nobere exc. considerable problems; 28 Nobere exc. considerable problems; 28 Nobere exc. considerable problems; 29 Nobere exc. considerable problems; 29 Nobere exc. considerable problems; 20 Nobere exc. considerable problems; 20 Nobere exc. considerable problems; 28 Nobere exc. considerable problems; 28 Nobere exc. considerable problems; 29 Nobere exc. considerable problems; 29 Nobere exc. considerable problems; 20 Nobere exc. considerable proble
  - 3 = Severe; pervasive, contrasmus, life-disturbing problems.

#### Cognitive symptoms

- ☐ 0 = No problem

- 3 Severe: pervesive, continuous, ide-disturbing problems

## PART 2B SYMPTOM SEVERITY SCALE (OTHER SOMATIC SYMPTOMS)

#### HOW TO DETERMINE THE EXTENT OF THE PATIENT'S OTHER SOMATIC SYMPTOMS

Using the symptoms hat on the following page, determine the extent of other romatic symptoms the patient may have experienced over the past week:

- 1. Determine the quantity of sometic symptoms using the list on the following page: 28

Add the scores from Parts 2a and 2b (the Symptom Severity score, or SS score, can range from 6 to 12). Write the petient's SS score here: