



California Public Employees' Retirement System
P.O. Box 942715 | Sacramento, CA 94229-2715
888 CalPERS (or 888-225-7377) | TTY: (877) 249-7442
www.calpers.ca.gov

Actuarial

Circular Letter

September 21, 2020
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Distribution: IV, V, VI, X, XII, XVI

To: All CalPERS Employers
Subject: Pension Outlook 2019 Valuation Data Now Available

Purpose

The purpose of this Circular Letter is to inform you that the 2019 actuarial valuation data for state, school, and public agency employers with non-pooled plans is now available in the Pension Outlook tool.

Background

The Pension Outlook tool is a new informational tool for employers to plan and budget pension costs into the future. The tool provides an opportunity to see pension plan cost drivers by using various financial and investment scenarios.

The new June 30, 2019 valuation data that is now available in Pension Outlook for non-pooled plans is the most recent data released that sets the public agency employer contribution rates for fiscal year (FY) 2021-22 and the rates for state and school employers for FY 2020-21.

It is anticipated that data for public agency pooled plans will be available in the Pension Outlook tool by October.

More Information

Access [Pension Outlook](#) and follow the instructions about how to register and log in. You can also view the [Pension Outlook User Manual](#) to learn more.

Does not take place of a qualified actuary

Pension Outlook will give you pension projection capabilities, but it does not take the place of a qualified actuary. Before relying on the output of this tool for any significant decisions, consult with your CalPERS actuary.

Questions

You can also call your CalPERS actuary to learn more or contact the CalPERS Customer Contact Center at **888 CalPERS** (or **888-225-7377**).

Scott Terando
Chief Actuary