

**CalPERS Travel Transparency Report**  
**Travel Expenditures by Trip For Board Members**  
**From July 1, 2023 through September 30, 2023**

Name	Title	Dates of Travel	Location of Travel	Purpose of Travel	Airfare	Transportation	Lodging	Meals/ Per Diem	Conference Fees	Other Business Expenses	Total Travel Cost
Middleton, Lisa	Board Member	07/16/23-07/19/23	Monterey, CA	CalPERS Board Offsite Meeting		622.11	1,092.00	95.00			1,809.11
Middleton, Lisa	Board Member	09/17/23-09/22/23	Sacramento, CA	CalPERS Board Meeting	439.41						439.41 *
<b>Middleton, Lisa Total</b>					<b>439.41</b>	<b>622.11</b>		<b>95.00</b>			<b>1,156.52</b>
Ortega, Eraina	Board Member	07/16/23-07/19/23	Monterey, CA	CalPERS Board Offsite Meeting		76.65		15.00			91.65
<b>Ortega, Eraina Total</b>						<b>76.65</b>		<b>15.00</b>			<b>91.65</b>
Pacheco, Jose Luis	Board Member	07/02/23-07/03/23	Norwalk, CA	Stakeholder Meeting: CSEA Retiree Council 5019 - Meeting	382.41	107.86	134.66	46.00			670.93
Pacheco, Jose Luis	Board Member	07/11/23-07/14/23	Dana Point, CA	Conference / Forum: Tide Spark 2023	339.65	341.26	1,630.68	54.00			2,365.59
Pacheco, Jose Luis	Board Member	07/16/23-07/19/23	Monterey, CA	CalPERS Board Offsite Meeting		386.00	1,092.00	106.00			1,584.00
Stakeholder Meeting: 2023 California School Employees Association Annual											
Pacheco, Jose Luis	Board Member	07/24/23-07/26/23	Reno, NV	Conference	451.76	58.70	437.26	126.00			1,073.72
Pacheco, Jose Luis	Board Member	07/31/23-08/02/23	Roseville, CA	Stakeholder Meeting: CSR Chapter 15 Meeting and Luncheon		251.35	143.14	58.00			452.49
Pacheco, Jose Luis	Board Member	08/20/23-08/26/23	Laguna Beach, CA	Conference / Forum: NACD Master Class on ESG	550.33	482.72	2,338.36	130.00	3,195.00		6,696.41
Pacheco, Jose Luis	Board Member	09/04/23-09/05/23	Oxnard, CA	Stakeholder Meeting: CSR Chapter 31 Meeting	183.86	55.62	206.92				446.40 *
Pacheco, Jose Luis	Board Member	09/10/23-09/13/23	Long Beach, CA	Conference / Forum: Council of Institutional Investors Fall 2023 Conference	171.50	212.37	578.66	91.00			1,053.53
Pacheco, Jose Luis	Board Member	09/17/23-09/21/23	Sacramento, CA	CalPERS Board Meeting		485.76	505.92	107.00			1,098.68
Pacheco, Jose Luis	Board Member	09/24/23-09/28/23	Toronto, ON, CAN	Conference / Forum: ICPM-Rotman Pension Governance Education Program 2023	473.14		1,732.33		6,978.85		9,184.32 *
<b>Pacheco, Jose Luis Total</b>					<b>2,552.65</b>	<b>2,381.64</b>	<b>8,799.93</b>	<b>718.00</b>	<b>6,978.85</b>		<b>21,431.07</b>
Palkki, Kevin	Board Member	07/16/23-07/19/23	Monterey, CA	CalPERS Board Offsite Meeting	408.05	410.17	1,092.00	83.00			1,993.22
Palkki, Kevin	Board Member	08/01/23	Riverside, CA	Stakeholder Meeting: CSEA Retirees Council 5023		40.60					40.60
Palkki, Kevin	Board Member	08/09/23	Antioch, CA	Stakeholder Meeting: School Employee Retiree Council Meeting	417.55	153.45		30.00			601.00
Palkki, Kevin	Board Member	08/16/23	Montclair, CA	Stakeholder Meeting: Retiree Council 5041 Meeting		51.75					51.75
Palkki, Kevin	Board Member	08/16/23	Glendale, CA	Stakeholder Meeting: Glendale Classified Worker Professional Development Day		49.78					49.78
Palkki, Kevin	Board Member	09/10/23-09/13/23	Long Beach, CA	Conference / Forum: Council of Institutional Investors Fall 2023 Conference		173.80	634.89	72.00			880.69
Palkki, Kevin	Board Member	09/17/23-09/20/23	Sacramento, CA	CalPERS Board Meeting	256.06	205.36	638.49	118.00			1,217.91
Palkki, Kevin	Board Member	09/24/23-09/28/23	Toronto, ON, CAN	Conference / Forum: ICPM-Rotman Pension Governance Education Program 2023	612.24	541.56	1,732.33	130.00	6,613.18	59.93	9,689.24
<b>Palkki, Kevin Total</b>					<b>1,693.90</b>	<b>1,626.47</b>	<b>4,097.71</b>	<b>433.00</b>	<b>6,613.18</b>		<b>14,464.26</b>
Rubalcava, Ramon	Board Member	07/16/23-07/19/23	Monterey, CA	CalPERS Board Offsite Meeting	488.70	66.04	1,092.00	106.00			1,752.74
Rubalcava, Ramon	Board Member	07/25/23-07/27/23	Chicago, IL	Conference / Forum: IFEBP Health Care Cost Management	612.53	211.79	618.95	108.00	1,630.00		3,181.27
Rubalcava, Ramon	Board Member	09/17/23-09/20/23	Sacramento, CA	CalPERS Board Meeting	352.96	81.90	505.92	56.00			996.78
<b>Rubalcava, Ramon Total</b>					<b>1,454.19</b>	<b>359.73</b>	<b>2,216.87</b>	<b>270.00</b>	<b>1,630.00</b>		<b>5,930.79</b>
Ruffino, Frank	Board Member Designee	07/11/23-07/14/23	Dana Point, CA	Conference / Forum: Tide Spark 2023	523.96	221.52	661.02	111.00			1,517.50
Ruffino, Frank	Board Member Designee	07/16/23-07/20/23	Monterey, CA	CalPERS Board Offsite Meeting	514.45	437.78	1,092.00	113.00			2,157.23
Ruffino, Frank	Board Member Designee	08/21/23-08/25/23	Laguna Beach, CA	Conference / Forum: NACD Master Class on ESG		402.46	1,753.77	141.00	3,195.00		5,492.23
Ruffino, Frank	Board Member Designee	09/07/23	Costa Mesa, CA	Stakeholder Meeting: Association of California State Supervisors		134.94					134.94
<b>Ruffino, Frank Total</b>					<b>1,038.41</b>	<b>1,196.70</b>	<b>3,506.79</b>	<b>365.00</b>	<b>3,195.00</b>		<b>9,301.90</b>
Taylor, Theresa	Board Member	07/16/23-07/19/23	Monterey, CA	CalPERS Board Offsite Meeting		426.58	1,092.00	72.00			1,590.58
<b>Taylor, Theresa Total</b>					<b>0.00</b>	<b>426.58</b>		<b>72.00</b>	<b>0.00</b>		<b>498.58</b>
Walker, Yvonne	Board Member	07/11/23	Napa, CA	Other Travel: CSR Chapter 21 Meeting		106.10					106.10
Walker, Yvonne	Board Member	07/12/23	Concord, CA	Other Travel: CSR Chapter 1 Member Meeting		85.16					85.16
Walker, Yvonne	Board Member	07/16/23-07/19/23	Monterey, CA	CalPERS Board Offsite Meeting		298.53	1,092.00	72.00			1,462.53
<b>Walker, Yvonne Total</b>						<b>489.79</b>		<b>72.00</b>	<b>0.00</b>		<b>561.79</b>
Willette, Mullissa	Board Member	07/12/23-07/15/23	Tigard, OR	Conference / Forum: ICPM Board Education on Sustainable Investing	470.74	229.15	506.73	82.00	3,000.00		4,288.62
Willette, Mullissa	Board Member	07/16/23-07/19/23	Monterey, CA	CalPERS Board Offsite Meeting		205.52	1,092.00	33.00			1,330.52
Willette, Mullissa	Board Member	09/17/23-09/20/23	Sacramento, CA	CalPERS Board Meeting		115.67	625.92	84.00			825.59
Willette, Mullissa	Board Member	09/24/23-09/28/23	Toronto, ON, CAN	Conference / Forum: ICPM-Rotman Pension Governance Education Program 2023	597.72	47.14	1,732.33	130.00	6,613.18	60.12	9,180.49
<b>Willette, Mullissa Total</b>					<b>1,068.46</b>	<b>597.48</b>	<b>3,956.98</b>	<b>329.00</b>	<b>9,613.18</b>	<b>60.12</b>	<b>15,625.22</b>
<b>Grand Total</b>					<b>8,247.02</b>	<b>7,777.15</b>	<b>22,578.28</b>	<b>2,369.00</b>	<b>28,030.21</b>	<b>60.12</b>	<b>69,061.78</b>

\*Expenditures incurred to date. Final costs to be updated upon completion of the trip and final processing of Travel Expense Claim.

**CalPERS Travel Transparency Report**  
**Travel Expenditures by Trip For Key Staff**  
**From July 1, 2023 through September 30, 2023**

Name	Title	Dates of Travel	Location of Travel	Purpose of Travel	Airfare	Transportation	Lodging	Meals/ Per Diem	Conference Fees	Other Business Expenses	Total Travel Cost	
Antoniano, Travis	Investment Director	07/16/23-07/19/23	Monterey, CA	CalPERS Board Offsite Meeting		309.01	1,092.00	61.00			1,462.01	
Antoniano, Travis	Investment Director	09/21/23-09/27/23	New York, NY	Conference / Forum: Goldman Sachs: Sustain Roundtable and Global Sustainability Forum	440.68				148.00		588.68	*
<b>Antoniano, Travis Total</b>					440.68	309.01	1,092.00	61.00	148.00		2,050.69	
Cashion, Peter	Managing Investment Dir	07/05/23-07/07/23	Washington D.C., DC	Due Diligence Meeting with External Manager / Broker / Company		131.63					131.63	
Cashion, Peter	Managing Investment Dir	07/16/23-07/19/23	Monterey, CA	CalPERS Board Offsite Meeting		310.77	1,092.00	83.00			1,485.77	
Cashion, Peter	Managing Investment Dir	08/14/23	San Francisco, CA	Due Diligence Meeting with External Manager / Broker / Company		137.54					137.54	
Cashion, Peter	Managing Investment Dir	09/10/23-09/11/23	Long Beach, CA	Conference / Forum: Council of Institutional Investors 2023 Fall Conference	437.26	230.57	289.33	46.00		8.00	1,011.16	
Cashion, Peter	Managing Investment Dir	09/18/23-09/27/23	Montreal, QC, Canada	Conference / Forum: Sustainable Investment Forum North America 2023	883.22						883.22	*
<b>Cashion, Peter Total</b>					1,320.48	810.51	1,381.33	129.00		8.00	3,649.32	
Cohen, Michael	Chief Financial Officer	07/16/23-07/19/23	Monterey, CA	CalPERS Board Offsite Meeting		187.84	1,092.00	63.00			1,342.84	
<b>Cohen, Michael Total</b>						187.84	1,092.00	63.00				
Corr, Sarah	Managing Investment Dir	07/12/23-07/13/23	Dana Point, CA	Conference / Forum: TIDE Spark 2023	601.86	74.66	439.18	42.00	399.00		1,556.70	
Corr, Sarah	Managing Investment Dir	07/16/23-07/19/23	Monterey, CA	CalPERS Board Offsite Meeting		306.12	728.00	56.00			1,090.12	
Corr, Sarah	Managing Investment Dir	09/05/23-09/07/23	Chicago, IL	Partnership-Related Travel	399.40						399.40	*
Corr, Sarah	Managing Investment Dir	09/13/23-09/14/23	New York, NY	Partnership-Related Travel	483.58						483.58	*
<b>Corr, Sarah Total</b>					1,001.26	380.78	1,498.87	178.00	399.00		3,457.91	
Crane, Colin D	Investment Director	07/17/23	San Francisco, CA	Due Diligence Meeting with External Manager / Broker / Company		128.54					128.54	
Crane, Colin D	Investment Director	09/16/23-09/21/23	Singapore	Partnership-Related Travel, Due Diligence Meeting with External Manager / Broker / C	10,857.75						10,857.75	*
<b>Crane, Colin D Total</b>					10,857.75	128.54					10,986.29	
Frost, Marcie	Executive Ofcr, Exempt	07/11/23-07/13/23	Dana Point, CA	Conference / Forum: TIDE Spark 2023	694.51	28.91	884.36	58.00			1,665.78	
Frost, Marcie	Executive Ofcr, Exempt	07/16/23-07/19/23	Monterey, CA	CalPERS Board Offsite Meeting			1,092.00	83.00			1,175.00	
Frost, Marcie	Executive Ofcr, Exempt	09/26/23-10/02/23	Rome, Italy	Other Travel : Special Meeting at the Vatican	823.80						823.80	*
<b>Frost, Marcie Total</b>					1,518.31	28.91	1,976.36	141.00			3,664.58	
Green, Caroline	Investment Manager	07/25/23-07/26/23	Los Angeles, CA	Partnership-Related Travel	275.05	172.12	199.86	16.00			663.03	
<b>Green, Caroline Total</b>					275.05	172.12	199.86	16.00			663.03	
Greenwood, John	Investment Manager	08/09/23-08/10/23	San Francisco, CA	Due Diligence Meeting with External Manager / Broker / Company			439.73	69.00			508.73	
Greenwood, John	Investment Manager	09/17/23-09/25/23	London, UK	Partnership-Related Travel; Due Diligence Meeting with External Manager / Broker / Company	6,811.05						6,811.05	*
<b>Greenwood, John Total</b>					15,680.30	245.46	2,080.77	352.90			18,359.43	
Hoffner, William	Chief Operating Officer	07/16/23-07/19/23	Monterey, CA	CalPERS Board Offsite Meeting		299.84	1,092.00	67.00			1,458.84	
Hoffner, William	Chief Operating Officer	08/04/23-08/08/23	Broomfield, CO	Conference / Forum: National Association of State Retirement Administrators (NASRA) Annual Conference	1,079.69	136.20	917.48	130.00			2,263.37	
Hoffner, William	Chief Operating Officer	08/21/23-08/22/23	Seattle, WA	Conference / Forum: Microsoft Leader Summit	1,024.14	98.05	361.51	51.00			1,534.70	
<b>Hoffner, William Total</b>					2,103.83	534.09	2,370.99	248.00			5,256.91	
Hsu, Chen-Yi	Managing Investment Dir	07/16/23-07/19/23	Monterey, CA	CalPERS Board Offsite Meeting		40.22	1,092.00	56.00			1,188.22	
Hsu, Chen-Yi	Managing Investment Dir	9/21/2023	San Francisco, CA	Due Diligence Meeting with External Manager / Broker / Company		93.46		23.00			116.46	
Hsu, Chen-Yi	Managing Investment Dir	09/25/23-09/29/23	Newport Beach, CA	Conference/Forum: Pacific Investment Management Company - Alternative Investors Conference: Due Diligence Meeting with External Manager / Broker / Company	580.00	57.54	2,001.12	113.00			2,751.66	
<b>Hsu, Chen-Yi Total</b>					580.00	191.22	3,093.12	192.00			4,056.34	
Jacobs, Matthew	General Counsel	07/16/23-07/19/23	Monterey, CA	CalPERS Board Offsite Meeting		308.35	1,092.00	67.00			1,467.35	
Jacobs, Matthew	General Counsel	07/26/23	Los Angeles, CA	Legal / Litigations / Investigations	350.11	102.78		23.00			475.89	
<b>Jacobs, Matthew Total</b>					350.11	411.13	1,092.00	90.00			1,943.24	
Lum, Christopher P	Associate Investment Mgr	07/10/23-07/13/23	Chicago, IL	Conference / Forum: National Council of Real Estate Investment Fiduciaries Annual Summer Conference 2023	793.09	141.71	912.21	120.00	300.00		2,267.01	
<b>Lum, Christopher P Total</b>					793.09	141.71	912.21	120.00	300.00		2,267.01	
Moulds, Donald	Chief Health Director	07/16/23-07/19/23	Monterey, CA	CalPERS Board Offsite Meeting		311.54	1,092.00	56.00			1,459.54	
<b>Moulds, Donald Total</b>						311.54	1,092.00	56.00			1,459.54	

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Name	Title	Dates of Travel	Location of Travel	Purpose of Travel	Airfare	Transportation	Lodging	Meals/ Per Diem	Conference Fees	Other Business Expenses	Total Travel Cost
<i>Musicco, Nicole</i>	Chief Investment Officer	07/16/23-07/18/23	Monterey, CA	CalPERS Board Offsite Meeting			131.00	728.00			892.00
<i>Musicco, Nicole</i>	Chief Investment Officer	08/07/23-08/10/23	New York, NY	Due Diligence Meeting with External Manager / Broker / Company; Other Travel: Interview with Bloomberg	709.39	300.00		134.00			1,143.39
<b><i>Musicco, Nicole Total</i></b>					709.39	431.00	728.00	167.00			2,035.39
<i>Nix, Michele</i>	Investment Manager	07/16/23-07/19/23	Monterey, CA	CalPERS Board Offsite Meeting			1,092.00	106.00			1,198.00
<i>Nix, Michele</i>	Investment Manager	07/25/23	San Jose, CA	Conference / Forum: AI Round Table for CFOs/CAOs with BDO		175.54					175.54
<b><i>Nix, Michele Total</i></b>						175.54	1,092.00	106.00			1,373.54
<i>Nzima, Simiso</i>	Managing Investment Dir	07/16/23-07/19/23	Monterey, CA	CalPERS Board Offsite Meeting		317.69	1,092.00	63.00			1,472.69
<i>Nzima, Simiso</i>	Managing Investment Dir	07/25/23-07/27/23	Washington D.C., DC	Stakeholder Meeting: Council of Institutional Investors July Board of Directors Meeting	858.18	224.78	579.76	85.00			1,747.72
<i>Nzima, Simiso</i>	Managing Investment Dir	09/10/23-09/13/23	Long Beach, CA	Conference / Forum: Council of Institutional Investors 2023 Fall Conference	194.31	117.85	867.99	86.00			1,266.15
<b><i>Nzima, Simiso Total</i></b>					1,052.49	660.32	2,539.75	234.00			4,486.56
<i>Phillips, Arnold</i>	Managing Investment Dir	07/11/23-07/15/23	Carlsbad, CA	Conference / Forum: Institutional Investor Fixed Income Forum 2023 Senior Delegate Roundtable	199.07	250.11	890.10	28.00			1,367.28
<i>Phillips, Arnold</i>	Managing Investment Dir	07/16/23-07/18/23	Monterey, CA	CalPERS Board Offsite Meeting		324.89	728.00	56.00			1,108.89
<b><i>Phillips, Arnold Total</i></b>					199.07	575.00	1,618.10	84.00			2,476.17
<i>Prather, Troy</i>	Associate Investment Mgr	07/09/23-07/13/23	Chicago, IL	Conference / Forum: National Council of Real Estate Investment Fiduciaries Annual Summer Conference 2023	529.00	200.18	1,216.28	170.00	300.00		2,415.46
<b><i>Prather, Troy Total</i></b>					529.00	200.18	1,216.28	170.00	300.00		2,415.46
<i>Sherwood-McGrew, William</i>	Investment Manager	07/16/23-07/18/23	Monterey, CA	CalPERS Board Offsite Meeting		322.92	728.00	10.00			1,060.92
<b><i>Sherwood-McGrew, William Total</i></b>						322.92	728.00	10.00			1,060.92
<i>Sison, Heather</i>	Investment Manager	07/16/23-07/19/23	Monterey, CA	CalPERS Board Offsite Meeting		312.29	1,092.00	86.00			1,490.29
<b><i>Sison, Heather Total</i></b>						312.29	1,092.00	86.00			1,490.29
<i>Terando, Scott</i>	Chief Actuary	07/16/23-07/19/23	Monterey, CA	CalPERS Board Offsite Meeting		344.39	1,092.00	72.00			1,508.39
<b><i>Terando, Scott Total</i></b>						344.39	1,092.00	72.00			1,508.39
<b><i>Grand Total</i></b>					<b>37,410.81</b>	<b>6,874.50</b>	<b>27,987.64</b>	<b>2,575.90</b>	<b>1,147.00</b>	<b>8.00</b>	<b>32,806.79</b>

\*Expenditures incurred to date. Final costs to be updated upon completion of the trip and final processing of Travel Expense Claim.