

Revision Date: October 2020 – Public Agency & Schools Reference Guide
Chapter: Benefits Procedures

Section: Beneficiary Designation Form (myCalPERS 0772)
Page: 128

Legend: Deleted/Replaced – Added/Revised

The purpose of the [Pre-Retirement Lump Sum Beneficiary Designation Form \(myCalPERS 0772\) \(PDF\)](#) is to:

1. Provide a means for a member who is not retirement eligible and who is not eligible for the Alternate Death Benefit (first tier members under age 50 with 20 or more years of state service, second tier members under age 55 with 20 or more years of state service, members under PEPRAs age 52 with 20 or more years of state service) **some contracting firefighters under age 50 with 20 or more years of service** to designate beneficiaries' other than the statutory beneficiaries provided by the retirement law. The statutory beneficiaries are listed under Section 4; item C of the myCalPERS 0772.
-

Section: Beneficiary Designation Form (myCalPERS 0772)
Page: 129

The Pre-Retirement Lump Sum Beneficiary Designation form (myCalPERS 0772) revised 07/2018 now includes section 4, Spousal Consent to Beneficiary Designation. The spouse or registered domestic partner should sign this consent if they consent to each of the member's beneficiary designations after reviewing this section.

Section: Beneficiary Designation (After Retirement)
Page: 167

The PERS-BSD-509P revised 02/2019 now includes section 5, Spousal Consent to Beneficiary Designation. The spouse or registered domestic partner should sign this consent if they consent to each of the retiree's beneficiary designations after reviewing this section.

Section: Forfeiture of Benefits
Page: 173

To use our fillable Forfeiture of Benefits Employer Form select the following link:
<https://www.calpers.ca.gov/docs/forms-publications/forfeiture-of-benefits-employer-form.pdf>
