

PRAs for October 2019

New PRAs Received	43
PRAs Closed	53

Monthly Averages from November 2018 to October 2019

PRAs Received	38
PRAs Closed	38

Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	08/21/2018	The Deal	Donna Horowitz	3992	Information regarding the Ocean Gate Life Settlement portfolio
2	07/15/2019	The Webster Law Firm	Jason Webster	4587	Documents regarding CalPERS ownership in Academy Sports and Outdoors either as a direct investment or as an investment in the KKR 2006 Fund, L.P.
3	08/02/2019	Aleshire & Wynder, LLP	Michael Huston	4608	All documents, including but not limited to circular letters, memorandums, FAQ documents, reports and emails that include CalPERS interpretation of AB 1487 requirements
4	08/05/2019	Freed Associates	Lawrence Carlos	4615	All documentation related to the myCalPERS System Maintenance and Support – Business Analyst/Tester, Letter of Engagement
5	08/19/2019	N/A	Michael Rosborough	4638	All emails, materials, and the final presentation to the Investment Strategy Group that led to the termination of the International Fixed Income program at CalPERS
6	08/21/2019	N/A	Michael Rosborough	4655	All presentations and correspondence related to the selection, hiring, contracting, and oversight of Standard Life and AQR as part of the Multi Asset Class partners program
7	08/22/2019	N/A	Michael Rosborough	4659	CalPERS Total Fund Performance Package for June and July 2019
8	09/05/2019	N/A	Anna Poole	4685	All billing statements for legal services rendered to CalPERS from January 1, 2005 through July 1, 2019

9	09/11/2019	N/A	Michael Rosborough	4693	Transcripts of all e-mail correspondence Arnie Phillips has regarding the status of the International Fixed Income program with Delegates and Alternates of the Investment Strategy Group from March 2018 to September 2019
10	09/13/2019	Bloomberg	John Gittelsohn	4699	All records, communications, and consultant reports filed in connection with the June 2018 decision to commit \$550 million to develop 301 Capitol Mall with CIM Group and the recent decision to end the relationship
11	09/24/2019	N/A	Michael Rosborough	4716	All reviews presented to CalPERS Board by staff which argued for or against the retention of CalPERS FTSE All World benchmark for the Fund's public equity program versus the adoption of a U.S. only equity market benchmark
12	09/26/2019	The Wall Street Journal	Will Louch	4722	All correspondence between CalPERS officials (including investment team, other officials and Board members) and Apollo Global Management from January 1, 2019 to the present
13	09/30/2019	Boies Schiller Flexner LLP	Kathleen Hartnett	4730	All correspondence with or regarding Rimini Street, Inc. describing, discussing, or otherwise concerning its provision of support for Oracle Software
14	10/02/2019	N/A	Michael Rosborough	4739	All correspondence between Curtis Ishii and Arnie Phillips in which Mike Rosborough is referenced
15	10/15/2019	N/A	Beth Madigan	4764	Copies of records used by CalPERS to determine whether requestor is a Tuolumne County Economic Development Authority common-law employee or a regular employee of Tuolumne County
16	10/16/2019	Satwic	Sanjeev Sehgal	4766	Documents related to RFO 38 - Health Plan Implementation for Reference Pricing
17	10/17/2019	Tampa Bay Times	Bethany Barnes	4771	All documents related to CalPERS investment in Garda World

18	10/18/2019	N/A	Michael Johnson	4772	Copy of the flex-funded HMO Anthem Blue Cross contract
19	10/21/2019	N/A	JJ Jelincic	4773	List of all stocks deleted from the public equity benchmark by name, ticker system, principal trading exchange, and a justification for the deletion
20	10/23/2019	SacBee	Wes Venteicher	4775	All emails between Margaret Brown and CalPERS related to her devices since August 1, 2019
21	10/24/2019	SacBee	Wes Venteicher	4778	Compensation and reimbursement amounts for Board members in FY 2018-2019
22	10/24/2019	ENS-Inc.	Callum Smith	4779	Information regarding CalPERS procurement of IT goods and services transactions finalized on or between July 1, 2018 and June 30, 2019
23	10/24/2019	NBC Universal Media	Adiel Kaplan	4780	Copies of the Pharmacy Benefit Manager complaints reported to CalPERS from January 1, 2015 to present
24	10/27/2019	N/A	Jennifer Fabish	4785	Records reflecting the percent that employees at every CalPERS contracting agency contribute towards their pension
25	10/28/2019	New York Times	Matthew Goldstein	4786	Any correspondence between CalPERS and Apollo Management concerning Leon Black's dealings with Jeffrey Epstein
26	10/28/2019	N/A	Joe Ruiz	4787	All emails and documents where CalPERS Board members have discussed Joe Ruiz
27	10/30/2019	Taxpayers United of America	Matthew Schultz	4790	List of Village of Cambria employees who received pension benefits for the entire 12-month period ending December 31, 2018
28	10/30/2019	Georgeson	Gloria Loza	4791	CalPERS Investment holdings as of September 30, 2019

29	10/31/2019	Harvard Business School	Emil Siriwardane	4794	The total number and total dollar amount of private equity co-investment done in each vintage year from 1990 to the present
30	10/31/2019	N/A	Joe Ruiz	4795	A reference to the employee handbook concerning insubordination or obstruction of an employee in their work product and the procedural discipline of a Division Chief or Supervisor with a failure to adequately perform their duties

Opened and Closed in October 2019 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	10/04/2019	Groom Law Group	John Barlow	4742	Copy of Modification No. 315, approved December 31, 1959	10/03/2019
2	10/10/2019	N/A	Pieterneel Kouwenhoven	4736	Copy of the 2002 information brochure for the Fund F.V.E. LP	10/01/2019
3	10/11/2019	Jones Day	Kelsey Israel-Trummel	4737	All records with respect to interpretation of Modification No. 16 to the Section 218 agreement between the State of California and the Social Security Administration and its application to workers performing services for the Tahoe Forest Hospital District	10/01/2019
4	10/11/2019	N/A	Joe Ruiz	4744	All emails from CEO Marcie Frost to Joseph Ruiz from 2016 through 2019	10/03/2019
5	10/14/2019	Washington State Health Care Authority	Sara Whitley	4743	Copy of the most recently executed contract with United Healthcare for the Group Medicare Advantage PPO plan	10/03/2019
6	10/16/2019	N/A	Michael Rosborough	4738	All correspondence between Marina Kong and Kevin Winter in which Mike Rosborough is referenced	10/02/2019
7	10/16/2019	Public Sector Credit	Marc Joffe	4746	Copies of the most recent trustee reports CalPERS received from Voya 2017-4 CLO Ltd, TICP CLO Ltd, Sound Point CLO Ltd, and Galaxy CLO Ltd	10/06/2019
8	10/16/2019	N/A	Shannon McEuen	4758	CalPERS Conflict-Of-Interest Code and indicate which disclosure category CalPERS asset managers file under	10/11/2019

9	10/16/2019	N/A	Scott Fitzgibbon	4759	Who is the auditor of the Anthem health plan and where are its audit reports maintained	10/11/2019
10	10/16/2019	Groom Law Group	Amy Latalladi-Fulton	4762	The appendix to California's Section 218 Agreement signed on March 9, 1951	10/14/2019
11	10/17/2019	N/A	Zhou Hu	4749	CalPERS investment portfolio for 2018 to present	10/07/2019
12	10/18/2019	N/A	Parvin Olfati	4754	Pension data for a CalPERS member	10/09/2019
13	10/21/2019	Harvard Business School	Emil Siriwardane	4755	List of all the investment consultants that the firm has used each year since 2001	10/10/2019
14	10/22/2019	PERS Retirement Betterment Committee Inc.	Jake Petrosino	4753	Copy of the Contract Activity Bulletins from July 1, 2019 through September 30, 2019	10/09/2019
15	10/22/2019	Virginia Tech	Tyler Ludwig	4760	Actuarial valuations for all contracting agencies from 2000 to 2003	10/13/2019
16	10/22/2019	Synagro Technologies	Layne Baroldi	4767	Copies of each check payment remitted to the City of La Habra Heights by a CalPERS member to cover the costs of health insurance	10/16/2019
17	10/22/2019	Synagro Technologies	Layne Baroldi	4768	Copy of the CalPERS benefit enrollment form submitted by a CalPERS member to the City of La Habra Heights	10/16/2019
18	10/22/2019	Synagro Technologies	Layne Baroldi	4769	Copy of the document sent to CalPERS by the City of La Habra Heights to enroll a CalPERS member in a health insurance plan	10/16/2019
19	10/22/2019	My Public Pension	Jim Niehaus	4774	The public agency contracts and all amendments for the City of Arroyo Grande in place during the periods of April 1, 2000 through December 31, 2010	10/21/2019

20	10/24/2019	N/A	James Niehaus	4776	Copy of the contract between CalPERS and the City of Pacifica	10/23/2019
21	10/24/2019	N/A	Alicia Minyen	4777	Copy of any contract amendments with CalPERS and the City of Vacaville from 2004 to present	10/24/2019
22	10/25/2019	N/A	Luz Villavicencio	4781	Current list of public agencies who have a section 218 agreement and participate in Social Security	10/24/2019
23	10/30/2019	Covered California	Catalina Perry	4792	IT Organizational Charts	10/30/2019
24	10/31/2019	N/A	Joe Ruiz	4741	All correspondence from Renee Ostrander and staff members to City of Industry pertaining to the complaint filed by Joseph Ruiz to Renee Ostrander concerning his illegal termination in 2015	10/03/2019
25	10/31/2019	N/A	Joe Ruiz	4745	Copies of lawsuits where Board members were sued collectively as well as individually	10/03/2019
26	10/31/2019	Atkinson, Andelson, Loya, Ruud & Romo	Sean Flores	4796	Copies of CalPERS recent audit/compliance reports for retired annuitants and disability retirement	10/31/2019