

## CalPERS Board of Administration PRA Summary Report, October 2013

<b>October 1 - October 31, 2013</b>	
New PRAs received	15
PRAs closed	21

<b>Monthly Averages for Previous 12 Months</b>	
PRAs received	19
PRAs closed	21

<b>Annual Totals</b>	<b>2011*</b>	<b>2012</b>	<b>2013</b>
PRAs received	219	282	198
PRAs closed	194	292	222

\*2011 totals - STRL received the process on 4/15/2011.

<b>Total Active PRAs</b>	
As of October 31, 2013	20

## CalPERS Board of Administration PRA Summary Report, October 2013

**Open** Public Records Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	6/28/2013	Law Office of John Michael Jensen	John M. Jensen	1273	Any and all documents referring or relating to financial bonuses, financial incentives or monetary enhancement offered and/or paid directly or indirectly by CalPERS to any entity, employee, or individual associated with deadline, delivery date, timeliness, or implementation date related to computer software, computer hardware, information processing, database, or related systems.
2	6/28/2013	Open The Books Portal	Laura Reigle	1274	An electronic copy of all active employee data broken down by name, employer, years of service, employer zip code, membership contributions. <b>Will likely include data of approximately 500,000 or more individuals.</b>
3	6/28/2013	Open The Books Portal	Laura Reigle	1275	An electronic copy of all retiree data broken down by name, monthly gross allowance, retirement date, years of service, last employer, last employer zip code, state of residency, and final compensation. <b>Will likely include data of approximately 100,000 or more individuals.</b>
4	7/11/2013	Procopio, Cory, Hargreaves and Savitch, LLP	Adriana Sanchez	1294	Any and all documents related to Dehesa Charter School's denial of participation in CalPERS pension plan.
5	7/30/2013	Kirby Noonan Lance & Hoge LLP	Christopher Wright	1322	Any and all investment records from January 1, 1992 to present that pertain to CalPERS investments with "Hearthstone" in their name.
6	8/2/2013	Law Office of John Michael Jensen	John Michael Jensen	1336	Complex 4 point PRA tied to pending litigation, requesting documents and electronic files regarding computer vendors and system delays.
7	8/2/2013	Law Office of John Michael Jensen	John Michael Jensen	1338	Complex 6 point request regarding comp review appeal of James Towns.
8	8/27/2013	California State Assembly	Gus Demas	1355	For the LRS only, requesting the employer contribution rate from 1982-2000 and 2012-2013.
9	8/29/2013	N/A	Tim Risch	1350	Pension data on all retirees that worked for the City of Sunnyvale, regardless if Sunnyvale was the last employer. <b>Will likely include data of approximately 1,000 or more individuals.</b>
10	9/3/2013	N/A	Sue Stoneman	1353	Any and all records, from September 2011 through September 3, 2013, relating to the retirement account of Susan E. Stoneman. This includes all communication between CalPERS, its staff, the City of Santa Rosa, the County of Sonoma, ING Reliastar insurance company, its affiliates and agents, and any other second or third party internal and external to CalPERS, on the subject of Susan E. Stoneman and the application for, processing, and administration of her retirement benefit.
11	9/18/2013	Mcorp	Thuy Truong	1367	Top 3 bids for Information Technology Consultants Spring-Fed Pool State of Work for Business Intelligence Delivery Services. The entire submittal, pricing and evaluation.
12	9/18/2013	Mcorp	Thuy Truong	1372	A copy of the Request For Proposal for Business Intelligence Data and Technology Services.
13	10/2/2013	N/A	Michael Wang	1377	A copy of the Request For Proposal contract of the prior (expired) outside immigration counsel including the bid proposal pursuant to Government Code Section 6250-6276.48.
14	10/7/2013	PERS Retirement Betterment Committee Inc.	Jake Petrosino	1380	Listing of basic PERS pension formulas for both miscellaneous and safety members of local public agencies effective January 1, 2013, as mandated by AB340 (Public Pension Reform Act).

## CalPERS Board of Administration PRA Summary Report, October 2013

[Open Public Records Act Requests](#)

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
15	10/7/2013	N/A	Deirdre H. Hill	1388	Complex 28 point PRA relating to Senator Teresa P. Hughes and death benefit payments.
16	10/8/2013	PERS Retirement Betterment Committee Inc.	Jake Petrosino	1384	Information regarding detailed data formerly available in reports entitled Contract Activity Bulletins, covering the period July 1, 2013 thru September 30, 2013 (third quarter of calendar year 2013).
17	10/18/2013	N/A	Donna Dowson	1389	Documents related to Jim Glaser's pension.
18	10/28/2013	Criminal Justice Information Systems	Christie Chapman	1392	Please provide a list of respondents and their proposal amounts to the Generation 3 Health Care Request For Proposal No. 2012-6367.
19	10/30/2013	State of Oregon	Linda Lawson	1394	Monthly gross allowance from 2009 to present for Josefa Garcia De Adams.
20	10/31/2013	N/A	Trang Nguyen	1396	Gross Q3 2013 investment fee returns for: 3 mos, 1 yr, 3 yr, 5 yr, 7 yr, 10 yr, 15 yr.

## CalPERS Board of Administration PRA Summary Report, October 2013

**Closed Public Records Act Requests**

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	10/2/2013	LaHabra Heights News Website	Stephen B. (no last name)	1352	Copies of letters, emails, or correspondence between CalPERS and the City of La Habra Heights or its representatives.	8/30/2013
2	10/4/2013	CalDorado Group	Michael Hewitt	1374	Copies of all submitted bid/proposals and copy of the selection and evaluation criteria, subsequent contract award associated with consulting services for the My CalPERS Transition Management Request For Opportunity and Contract.	9/25/2013
3	10/8/2013	Celar Systems Inc	Sree Gaddam	1370	Copies of winning consultants, resumes, rates, scores, and bids for the ITSB Spring Fed Pool Request For Proposal.	9/16/2013
4	10/8/2013	VIP Consulting	Diana Diaz	1368	Submitted Request For Proposals and Evaluation Materials; Competitor proposals and evaluation materials for the following projects: Information Security Roadmap Program Phase 2 Network Access Control (NAC) - Project Manager; Enterprise Software Testing Supplemental Support Test Management, Execution and Reporting Support; PeopleSoft Contracts Integration with PeopleSoft Financials; Actuarial Valuation System Assessment and Planning; Enterprise Software Testing Supplemental Support Test Management, Execution and Reporting Support, My CalPERS Application Development and Support.	9/18/2013
5	10/8/2013	N/A	Julie Del Rivo	1369	Copy of the Health Management System contract to conduct State verification.	9/20/2013
6	10/11/2013	California Government Policy & Strategies	Anthony Souza	1365	A copy of the Request For Proposal which resulted in the Pension System Resumption Project and the contract and all amendments awarded to Accenture LLC for the Pension System Resumption Project.	9/16/2013
7	10/11/2013	Mastagni, Holstedt, Amick, Miller & Johnsen	Kathleen Mastagni-Storm	1375	A copy of the health plan name, the total premium cost, the employer cost per plan and the employee cost per plan offered to full time employees employed by the Cosumnes Community Services District from January 1, 2007 to present.	9/26/2013
8	10/14/2013	N/A	Garth Johns	1382	A list of employers in the Sacramento area that contract with CalPERS.	10/10/2013
9	10/14/2013	CV Trust	Jeff Cornelius	1383	A copy of the decision and scoring methodology, scores and qualitative evaluations used to evaluate the data warehouse vendors who responded to Request For Proposal 2012-6367, Generation 3 Data Warehouse (GEN3).	10/11/2013
10	10/17/2013	N/A	Matthew Potter	1364	Retiree data related to last employer, employer category, member group, service credit, retirement date, benefit formula, final compensation, and gross allowance for James R. Faulconer, retiree, City of Oxnard, as of October 2013.	9/11/2013
11	10/17/2013	Pacific Grove	Bill Kampe	1379	For public safety classification, plans of the cities of: Pacific Grove, Carmel by the Sea, Monterey, Seaside Tier 1, Marina, Salinas, Hollister Police, Hollister Fire, King City, Geenfield, Del Rey Oaks, Gonzales, Greenfield Fire, Sand City, Soledad. Also the risk pool valuation reports for those years for 3@50, 2@50, 2@55, 3@55.	10/7/2013
12	10/17/2013	N/A	Michael Lyon	1387	Copy of the contract between CalPERS and the City of Orange Cove.	10/16/2013

## CalPERS Board of Administration PRA Summary Report, October 2013



### Closed Public Records Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
13	10/18/2013	California Common Sense	Madhusudan Ravi	1357	For each fiscal year between 1997-1998 to 2013-2014 total annual employer contributions for: every incorporated city in California, every county in California.	9/5/2013
14	10/21/2013	Law Office of John Michael Jensen	John Michael Jensen	1337	Complex 7 point request regarding comp review appeal of Richard Lewis.	8/2/2013
15	10/21/2013	Sacramento Bee	Dan Morain	1341	Any and all letters regarding Mr. Tom McClintock in or about November 2008 regarding his options related to the pension system, informing him of his pension options, as well as, any generic letter that LRS or CalPERS issues to retiring legislators whose service predates Proposition 140 of 1990.	8/14/2013
16	10/22/2013	Law Office of John Michael Jensen	John Michael Jensen	1205	A complex 17 point PRA requesting a broad scope of documents relating to payments in addition to retirement, death benefit, refund check, etc. (adjustment and one time payments). <b>Included data of approximately 500,000 or more individuals.</b>	4/17/2013
17	10/22/2013	Law Office of John Michael Jensen	John Michael Jensen	1335	Complex 5 point request tied to pending litigation and Death Benefit Payments. <b>Included data of approximately 100,000 or more individuals.</b>	8/2/2013
18	10/28/2013	SEIU	Mickie Enkoji	1393	2012 Retiree Pension Data. <b>Included data of approximately 100,000 or more individuals.</b>	10/24/2013
19	10/29/2013	Immigration Professor	Robert Perkins	1381	Information regarding the firm currently acting as outside immigration counsel, and the approximate annual billings under the contract.	10/1/2013
20	10/30/2013	West Hollywood News	Daniel Watson	1378	The yearly pension amount for former full-time employee, with the City of West Hollywood, Joan English.	10/1/2013
21	10/30/2013	Bay Area News Group	Thomas Peele	1342	A copy of CalPERS written PRA policy, as well as, 2012 gross pension amounts. <b>Included data of approximately 100,000 or more individuals.</b>	8/15/2013