

PRAs for May 2018

New PRAs Received	47
PRAs Closed	50

Monthly Averages from June 2017 to May 2018

PRAs Received	39
PRAs Closed	39

Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	10/11/2017	Patterson Belknap Webb & Tyler LLP	Robert LoBue	3415	Copies of records pertaining to CalPERS dissemination of articles from Dow Jones publications
2	11/01/2017	Free Speech For People	Shanna Cleveland	3449	All CalPERS communications regarding CIM Fund III
3	11/21/2017	Law Offices of John Michael Jensen	John Michael Jensen	3473	All documents between the Office of Risk and Insurance Management, State of California, Government Operations Agency, Government Claims Program and CalPERS, from January 1, 2016 to the present, concerning any Government Claim filed on behalf of any person(s) against CalPERS
4	02/21/2018	Kane Russell Coleman Logan	Robert LeMay	3614	Records relating to an investment in a bank sponsored collective trust fund
5	04/03/2018	Jones Day	Jason Wright	3710	Documents relating to the negotiation and creation of the Blue Shield contracts
6	04/10/2018	Doyle Schafer McMahon , LLP	Samuel Crockett	3716	CalPERS member records
7	04/12/2018	The Sacramento Bee	Adam Ashton	3724	A list of all CalPERS members in the replacement benefit plan
8	04/18/2018	Brewer Attorneys & Counselors	Sarah Smith	3730	Documents and communications regarding CalPERS and gun related topics
9	04/20/2018	Mastagni Holstedt	Patrick Barbieri	3738	All information regarding Holiday Pay
10	04/30/2018	Howard & Howard	Michelle Champane	3754	Copies of public records pertaining to CalPERS participant, Mr. Gregory Lundeen

11	04/30/2018	Howard & Howard	Michelle Champagne	3755	Copies of public records pertaining to CalPERS participant, Mr. George Valdivia
12	04/30/2018	Howard & Howard	Michelle Champagne	3756	Copies of public records pertaining to CalPERS participant, Mr. Michael D. Lacy
13	04/30/2018	Howard & Howard	Michelle Champagne	3757	Copies of public records pertaining to CalPERS participant, Ms. Kathy Benzow
14	05/08/2018	N/A	Joe Ruiz	3774	<ol style="list-style-type: none"> 1. The court files of Sanchez v. CalPERS and Marzec v. CalPERS including the consolidated case BC 480695 2. All court discovery requests made to the 2015-2017 Board of Administration and staff members along with their responses
15	05/08/2018	Aurora Advisors, Inc.	Susan Webber	3775	All completed and submitted copies of Travel Expense Claim forms, STD 262 A, including copies of all supporting receipts, submitted by CalPERS Board members from January 1, 2017 to present
16	05/09/2018	Axene Health Partners, LLC	Joshua Axene	3776	Information regarding letters of engagement that were awarded during the last contacting period from the Spring-Fed Pool
17	05/11/2018	Princeton University	Simon Quach	3781	Information on Employer Contribution Rates
18	05/14/2018	N/A	Michael Johnson	3783	Copy of the fully executed health plan contracts between CalPERS and Blue Shield of California for all flex-funded HMO plans for calendar years 2014 - 2017
19	05/14/2018	Aurora Advisors, Inc.	Susan Webber	3786	Information regarding CalPERS Fiduciary self-insurance policy
20	05/16/2018	Visionary Broadband	Austin Jennings	3790	Any financial proposal from Daniel F. Peterson, BSR Group, and Edward Presley
21	05/17/2018	Tri Valley Law PC	Marc Greendorfer	3795	All documents relating to the investment CalPERS made in TOBAM SAS in 2011

22	05/17/2018	Employment Development Department	Mai Do	3796	Copy of the RFP that CalPERS issued for web accessibility compliance
23	05/18/2018	Milliman	Aaron Maki	3797	Copy of RFP No. 2017-8285
24	05/20/2018	Computer Consultants International, Inc.	Steven November	3799	Copy of RFP No. 2017-8346, IT Spring-Fed Pool
25	05/23/2018	Liebert Cassidy Whitmore	Danny Yoo	3806	Records related to CalPERS member
26	05/23/2018	N/A	Lawrence Luong	3807	Records relating to CalPERS member
27	05/24/2018	Deltek	Rowena Tiongco	3809	Signed agreement and scoring sheet for RFP No. 2017-8285
28	05/25/2018	Linguabee	Bucky Linguabee	3810	Copy of each proposer who won the RFP No. 2012-6607 - Sign Language Interpreting Services
29	05/25/2018	N/A	Jonathan Poole	3811	Retirement plan benefit factors for each public agency that contracts with CalPERS
30	05/29/2018	County of Tuolumne	Sarah Carrillo	3813	Settlement documents related to the Port of Oakland merit pay

Opened and Closed in May 2018 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	05/10/2018	SmartProcure	David Freed	3772	All purchasing records from February 2, 2018 to current	05/07/2018
2	05/10/2018	N/A	Curtis Peverini	3760	Names of the vendors and costs for agreement number 2018-8364 - Transport and Handling Services	05/01/2018
3	05/10/2018	NovaRest	Wayne Novak	3765	RFP No. 2017-8368 - Spring Fed Pool Opportunity	05/03/2018
4	05/11/2018	Henley Business School	Lisa Schopohl	3762	Historical CAFRs from 1997 to current	05/01/2018
5	05/14/2018	N/A	Laura MacMorran	3771	The City of Lomita's current unfunded liability balance and 20 year amortization schedule	05/04/2018
6	05/15/2018	N/A	Kenneth Lomba	3779	CalPERS contract with the City of San Francisco	05/10/2018
7	05/15/2018	Howard & Howard	Michelle Champagne	3787	Copy of the contract(s) between CalPERS and Oro Grande School District dated January 1, 2000 through May 14, 2018	05/14/2018
8	05/16/2018	Department of Justice	Betty Rodriguez	3793	Member's retirement date	05/16/2018
9	05/16/2018	Capio Group	Raina Lin	3763	Scoring breakdown for CalPERS IT Spring Fed Pool Opportunity - Business Intelligence Data and Technology Services	05/02/2018
10	05/17/2018	California Employment Development Department	Joy Chang	3761	Copy of RFP 2015-2016 issued for web accessibility consultation and awarded to Deque Systems	05/01/2018

11	05/21/2018	N/A	Linda Heichman	3778	Copy of CalPERS contracts between the State of California and LA County Law Library	05/10/2018
12	05/21/2018	Activist Insight	Daniel Davis	3794	Monthly net returns for CalPERS corporate governance and equity portfolio from January 2018 through March 2018	05/17/2018
13	05/22/2018	N/A	Mike Hultzapple	3764	Copy of Global Investment Performance Standards (GIPS) Policies	05/03/2018
14	05/22/2018	Howard & Howard	Michelle Champagne	3803	Copies of the contract(s) between CalPERS and the San Bernardino County Office of Education from January 1, 1997 through May 22, 2018	05/22/2018
15	05/22/2018	City of Barstow	Darcy Wigington	3792	The number of current agencies that contract with CalPERS for pension and health benefits broken down for Northern and Southern California	05/16/2018
16	05/23/2018	N/A	Camron Fritz	3788	Quarterly cash flow information of all CalPERS Private Equity investments	05/14/2018
17	05/25/2018	lpreo	Eric Dickmyer	3767	Legislator's Retirement System Investment Portfolio information	05/03/2018
18	05/25/2018	eVestment	William Dubbs	3791	Current external manager roster for the CalPERS Pension fund	05/16/2018
19	05/25/2018	lpreo	Eric Dickmyer	3769	Judge's Retirement System II Investment Portfolio information	05/03/2018
20	05/25/2018	lpreo	Eric Dickmyer	3766	CalPERS Investment Portfolio information	05/03/2018
21	05/25/2018	lpreo	Eric Dickmyer	3768	Judge's Retirement System I Investment Portfolio information	05/03/2018

22	05/29/2018	N/A	Michael Johnson	3785	Copy of all records that contain mention of the Affordable Care Act (ACA) Health Insurance Providers Fee in connection with any flex-funded HMO health plan	05/14/2018
23	05/29/2018	Aurora Advisors, Inc.	Susan Webber	3812	Copies of any settlement agreements CalPERS has entered into with respect to allegations of copyright infringement by its former Daily News Summary website	05/25/2018
24	05/29/2018	N/A	Michael Johnson	3784	Copy of records that mention the "fixed" fees, "variable" fees, or "capitation" payment amounts associated with any flex-funded HMO health plan provided by Blue Shield of California	05/14/2018
