

PRA for May 2016

New PRAs Received	46
PRAs Closed	34

Monthly Averages from June 2015 to May 2016

PRAs Received	35
PRAs Closed	34

Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	07/30/2015	Law Office of John Michael Jensen	John Michael Jensen	2116	28-point request regarding Military Service Credit
2	07/30/2015	Law Office of John Michael Jensen	John Michael Jensen	2117	28-point request regarding Airtime Service Credit. Very similar to #2109
3	01/21/2016	N/A	Nicole Lewis	2377	Public records of all current members consisting of data from the last couple of years
4	01/25/2016	Megastar Advisors	Ryan McCarthy	2396	All California employees that are currently enrolled in the state pension fund. We seek the information broken down for each employee
5	02/12/2016	National Educational Services	Paul Bain	2416	A list of members who are receiving benefits and members who are not receiving benefits, with names and addresses
6	02/29/2016	N/A	Donna Snodgrass	2452	List of CalPERS employers and the addresses with an address in Yucaipa, Calimesa, Redlands and Highland, CA
7	03/14/2016	Nevada Policy Research Institute	Robert Fellner	2478	A copy of the annual pension payout report for 2015, similar to the report provided in previous years
8	04/21/2016	City of Anaheim	Grace McHaffie	2568	Update on PRA request #2191
9	04/25/2016	N/A	Douglas Radtke	2569	The complete audit file and work papers for the procedures performed in connection with the preparation of City of Millbrae audit
10	05/11/2016	American Transparency	Adam Andrzejewski	2589	An electronic copy of any and all employees (2014 and 2015, fiscal or calendar year)

11	05/11/2016	Willis Properties	Marc Willis	2590	Data for all retirees from the City of Concord who collected any benefits in the 2015 calendar year
12	05/12/2016	Western Health	Dave Gioia	2591	All contracts between CalPERS and any health plan or health insurer, including all addenda, exhibits, and any other attachments to the contracts
13	05/12/2016	American Transparency	Adam Andrzejewski	2592	An electronic copy of any and all employees of all agencies in which you manage who have retired for the years of 2014 and 2015, in electronic format and emailed
14	05/12/2016	WSJ	Dawn Lim	2595	Investment return data for the following direct private equity stakes: Silver Lake Technology Management, Apollo Global Management, and Carlyle
15	05/17/2016	Local Fiduciary Services	Lee Horner	2600	Documents showing the date of commencement of participation of each California County, in the PERS military credit program, Government Code Section 20930.3 and its predecessor statutes
16	05/23/2016	N/A	James McLaughlin	2612	Any documentation related to the interpretation and application of Section 21624 regarding awarding survivors continuance benefits to a disabled adult child
17	05/23/2016	Vanguardians	Barry Allen	2614	Provide for year 2015 pension payments to retirees of the City of Bell and the City of Cudahy both in the State of California
18	05/23/2016	N/A	Janet Thew	2616	Information regarding David L. Wheeler and Loomis Fire Protection District
19	05/24/2016	N/A	Cynthia Anne Jamison	2619	7 - point request regarding disability retirement information
20	05/24/2016	KH Print	Steve Hopp	2620	Documents regarding IFB No. 2011-6202
21	05/24/2016	KH Print	Steve Hopp	2621	Documents regarding RFP No. 2011-6201
22	05/24/2016	JW Zeiter Law	Jennifer Zeiter	2623	Retirement benefits that are currently payable to retired employees of the City of Laguna Beach for the period above

23	05/25/2016	KH Print	Steve Hopp	2624	We are trying to determine the number of candidates that ran in the various CalPERS Board Elections for elections held during the last 10 years (2006-2015)
24	05/25/2016	N/A	Elizabeth S. Romero	2626	Any written information or documents and other records, whether in email format or other written format, pertaining to CALPERS retirees' ability to work with a CalSTRS covered entity
25	05/25/2016	KH Print	Steve Hopp	2627	We hereby request copy of the full "213" and all related documents, attachments and exhibits
26	05/25/2016	N/A	Francis Coats	2629	Any document reflecting the terms of any order or agreement resolving a demand that Levee District Number One pay the State/CalPERS for contributions owed and not paid on account of the employment of Hampton or any other amount in connection with the Hampton double-dipping
27	05/26/2016	Regional Government Services	Richard Averett	2630	A copy of each Annual Valuation Report for Fiscal Year 2007 through the present Fiscal Year for the Metropolitan Transportation Commission for Miscellaneous Employees

Opened and Closed in May 2016 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	05/02/2016	Thomson Reuters	Gui Qing Koh	2578	The quarterly performance reviews (from June 2014-March 2016) of the following fund that CalPERS invests in - First Reserve Fund XIII	05/02/2016
2	05/02/2016	NASHP	Ellen Schneiter	2577	Summary level information for the most recent quarter showing the percentage of holdings - both in terms of shares and market value - by CalPERS in the pharmacy sector	05/02/2016
3	05/04/2016	N/A	John Doe	2582	Proof of disability retirement, why I was retired from Atascadero State Hospital in April of 1999	05/04/2016
4	05/11/2016	Mercy Investment Services	Laurie Case	2587	Research done for CalPERS by GMI Ratings, specifically "Vote Calculation Methodologies"	05/10/2016
5	05/12/2016	N/A	Guenter Luettgens	2580	The scope of all the Agencies who did not have to contribute to PERS, because financially PERS was doing so well, and the time frame. The LA Times had the article about this issue	05/03/2016
6	05/12/2016	N/A	Lawrence Luong	2579	All information regarding the salary in calendar year 2016 for CalPERS employee Jennifer Luong, including without limitation any cost of living adjustment, salary increase, eligibility for salary increase, schedule of salary increase(s), and effective date(s) of salary increase(s)	05/02/2016
7	05/13/2016	N/A	Matthew Harris	2593	A complete list of all investments, including stocks, bonds, and any other financial instrument, and what companies CalPERS has in the investment portfolio	05/12/2016
8	05/13/2016	Hologic	Veronica Miller	2588	The total amount of lives that CalPERS has covered through commercial healthcare versus managed Medicare	05/11/2016

9	05/16/2016	Voice in lone	James Nevin	2598	The most current Actuarial Valuation Reports of the City of lone, California, pension plan, for the years 2013 and 2014: Safety Police Safety Fire Miscellaneous	05/15/2016
10	05/16/2016		Bruce Rosado	2581	A copy of the recorded conversations along with any file notes on CalPERS member from the noted time frame of January 1, 2014 through April 30, 2016	05/04/2016
11	05/16/2016	KH Print	Steve Hopp	2594	Any and all responses to the Invitation for Bid No. 2011-6022 (the IFB) submitted by each and every vendor pursuant to the IFB and all documents in your possession or control relating to such IFB responses	05/12/2016
12	05/19/2016	KHPrint	Steve Hopp	2605	Election notices and candidate statement information for Bid No. 2011-6022	05/18/2016
13	05/20/2016	Jordan Gustafson Law	Jordan Gustafson	2609	Lisa Crispin's CalPERS retirement account including current balance, expected payout amount, and any withdrawals from said account	05/19/2016
14	05/24/2016	N/A	Quentin Spector	2613	Copy of the solicitation for proposal including any instructions and the full final award/ analysis report from which the PDF documents "Solicitation 2015-7755 Agenda Item 10 Hand-out" and "Solicitation 201507755 Agenda item 10 Attachment 5" which appear to be excerpted	05/23/2016
15	05/24/2016	Market Analytics	Michele McKenna	2604	Records for Solicitation Number 2015-7755	05/18/2016
16	05/24/2016	HIRC.org	Josh Mader	2618	RFPs from all firms (CVS, Express Scripts, OptumRx, etc.) and any additional Pharmacy Benefit Managers firms that submitted RFPs for the recent contract award PBM Solicitation No. 2015-7755	05/24/2016
17	05/24/2016	FOIA Group	Rose Santos	2615	The contract and winning proposal awarded to OptumRx and bid tabulations or bid scoring sheets for the submitted proposals for RFP 20157755	05/23/2016
18	05/24/2016	Russell Investments	Nick Wilhelmy	2603	Documents regarding a competitive bid event for Class Action Lawsuit Services	05/18/2016

19	05/24/2016	Active Insight	Husein Bektic	2611	Monthly net returns of each of the funds either currently or historically included in CalPERS' corporate governance equity fund portfolio for all months from and including January 2015, through to March 2016	05/20/2016
20	05/24/2016	Anthem	Rachana Patel	2584	The RFP responses for the PBM (RFI 2015-001) and the PBMs that responded are Argus, Blue Shield of California, Catamaran, CVS/Caremark, EnvisionRx, Express Scripts, Navitus, and Optum	05/09/2016
21	05/26/2016	N/A	Jack Tawil	2596	The number of active and retired CalPERS members living in Marin County. I only want the numbers, not the names	05/13/2016
22	05/27/2016	CSR	Larry Woodson	2628	Pharmacy Benefits Manager contract	05/25/2016
