

PRAs for March 2018

New PRAs Received	58
PRAs Closed	50

Monthly Averages from April 2017 to March 2018

PRAs Received	39
PRAs Closed	38

Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	10/11/2017	Patterson Belknap Webb & Tyler LLP	Robert LoBue	3415	Copies of records pertaining to CalPERS dissemination of articles from Dow Jones publications
2	11/01/2017	Free Speech For People	Shanna Cleveland	3449	All CalPERS communications regarding CIM Fund III
3	11/21/2017	Law Offices of John Michael Jensen	John Michael Jensen	3473	All documents between the Office of Risk and Insurance Management, State of California, Government Operations Agency, Government Claims Program and CalPERS, from January 1, 2016 to the present, concerning any Government Claim filed on behalf of any person(s) against CalPERS
4	01/05/2018	N/A	Emo Egyed	3522	All records regarding CalPERS Member Allona Sue Egyed
5	01/22/2018	Bay Area Rapid Transit	Jeana Zelan Peterson	3559	CalPERS file relating to the membership determination letter for Mark Dana dated December 20, 2017
6	01/22/2018	N/A	Nancy Pinkins	3562	Copy of the award notification for successful bidders of RFP No. 2014-7354, IT Consultants Spring-Fed Pool
7	02/13/2018	Wall Street Journal	Cezary Podkul	3598	Trade execution data showing stocks purchased or sold over 2015, 2016, 2017
8	02/20/2018	Transparent California	Robert Fellner	3610	Records documenting the City of Chico employees for 2017
9	02/21/2018	Kane Russell Coleman Logan	Robert LeMay	3614	Records relating to an investment in a bank sponsored collective trust fund
10	03/05/2018	The Wall Street Journal	Dawn Lim	3631	Information regarding the Private Equity Strategic Partner RFI

11	03/05/2018	California School Employees Association	Debb Jachens	3638	Yosemite Valley Community College District Audit communications
12	03/06/2018	Alto Litigation	Bryan Ketroser	3635	Communications and information regarding any increase in the wholesale acquisition cost of any prescription drugs
13	03/09/2018	Bloomberg	John Gittelsohn	3648	Communications related to securing advisory services provided by attorney Larry Sonsini and/or his firm Wilson Sonsini Goodrich & Rosati
14	03/11/2018	Farmers Mutual Telephone Company	Norman Carney	3650	All payments made to Geraldine E. Jones or to the executor of her will between August 1, 2016 to March 1, 2018
15	03/12/2018	AARM Corp	Sophia Johnson	3653	Alternative Investment performance data from March 31, 1993 to December 31, 2015
16	03/20/2018	FundFire	Fola Akinnibi	3671	All communications and documents regarding Todd Lapenna and the California Fair Political Practices Commission
17	03/20/2018	N/A	Shane Henrie	3672	Copies of CalPERS Software Agreements
18	03/21/2018	California State Treasurer's Office	Mark Paxson	3674	All communications in possession of CalPERS that relate to discussions and engagements pertaining to retailers who sell weapons banned in the State of California
19	03/22/2018	N/A	Meredith Foster	3676	Data on transaction and monitoring fees in private equity limited partnership agreements
20	03/22/2018	Simas & Associates, LTD	Virginia Lambing	3677	Information regarding the public agency review of the Santa Clara County Health Authority
21	03/26/2018	N/A	Joseph Ruiz	3680	CalPERS documents that verify I was properly classified as an independent contractor

22	03/26/2018	N/A	Joseph Ruiz	3681	CalPERS definition of 'They will perform a thorough review of the matter'
23	03/26/2018	N/A	Joseph Ruiz	3682	All documents where the CalPERS Board of Administration discussed my CalPERS Employment Relationship Questionnaire
24	03/26/2018	N/A	Joseph Ruiz	3683	Audio recording, transcripts, video, notes and all documentation concerning Sources of Interpretation of Fiduciary Duty
25	03/26/2018	Robert Charles Lesser & Co.	Jay Song	3684	Annual Investment Planning memos for real estate funds from 2008-2018
26	03/26/2018	Governor's Office of Emergency Services	Faye Borton	3685	Copy of CalPERS Internal Administrative Manual used to obtain policy information
27	03/26/2018	Robert Charles Lesser & Co.	Jay Song	3686	Prudent Person Opinion memos for all real estate funds from 2016-2018
28	03/27/2018	California State Retirees	Larry Woodson	3687	CalPERS contract with Anthem Blue Cross to administer all six of the self-funded PPO plans
29	03/28/2018	MB Public Affairs	Mark Bogetich	3688	Number of retirement benefit recipients and total amount of retirement payments made for the December benefit month for each year from 2014 through 2017
30	03/28/2018	California Department of Technology	Samuel Johnson	3689	Organization chart for the Office of Audit Services
31	03/29/2018	Alvarado Smith	Ruben Smith	3691	CalPERS complete results of its review of Chancellor Rodriguez's compensation
32	03/29/2018	Aurora Advisors Inc.	Susan Webber	3692	All communications between CalPERS employees and Adam Ashton of the Sacramento Bee
33	03/29/2018	N/A	Tracie Hernandez	3694	Any type of payments made to the City of Capitola from January 1, 2014 to March 29, 2018

34	03/29/2018	N/A	David Jackson	3695	List of all CalPERS investments
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Opened and Closed in March 2018 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	03/07/2018	FundFire	Fola Akinnibi	3640	Copy of all material produced for PRA #3547	03/07/2018
2	03/07/2018	FundFire	Fola Akinnibi	3639	Copy of all documents produced with PRA #3442	03/07/2018
3	03/07/2018	Aleshire & Wynder, LLP	Robyn Moore Hubbard	3628	Information referenced in the Peter Wessel, Thousand Oaks matter considered by the CalPERS Board on August 16, 2017	03/02/2018
4	03/08/2018	N/A	Greg Scanlon	3634	Copies of any public records requests received by CalPERS since January 2016 pertaining to CalPERS board member John Chiang	03/05/2018
5	03/13/2018	Board Member	JJ Jelincic	3649	Transcripts for the February 2018 Investment Committee and the February 2018 Finance and Administration Committee	03/09/2018
6	03/13/2018	Peace Officers Research Association of California	Claude Alber	3651	Voting turnout for all agencies in the last at-large election	03/12/2018
7	03/13/2018	AARM Corp	Sophia Johnson	3629	Performance of all active Private Equity partnership investments as of March 31, 2017	03/05/2018
8	03/13/2018	Transparent California	Robert Fellner	3645	Copy of records documenting the CalPERS PERF accrued liability from 1985-present	03/08/2018
9	03/14/2018	N/A	Barry Resnick	3632	Any correspondence from CalPERS to the Rancho Santiago CCD related to Russell Raul Rodriguez's salary issue	03/05/2018
10	03/14/2018	Public Agency Retirement Services	Rachael Sanders	3644	Copy of the 218 Agreement and any/all modifications and/or resolutions for the City of Menifee	03/08/2018

11	03/15/2018	Capitol Advisors Group, LLC	Derick Lennox	3627	All correspondence CalPERS has received from the Aspire Public Schools, relating Aspire's contractual relationship with CalPERS	03/02/2018
12	03/15/2018	Desjardins Securities Inc.	Viren Patel	3661	CalPERS Comprehensive Annual Financial Reports for Fiscal Year ending June 30, 2006 and 2007	03/15/2018
13	03/16/2018	N/A	Samantha Bartholomew	3647	All pensions issued to former employees of the Riverside Unified School District from 1995-2018	03/08/2018
14	03/21/2018	Law Office of Rocky K. Copley, A Professional Corp	Rocky Copley	3646	Health plan documents and information	03/08/2018
15	03/21/2018	DiscoverOrg	Kim Warren	3643	Organizational Chart for the Chief Information Officer or Head of IT of CalPERS	03/08/2018
16	03/21/2018	N/A	Karen Smith	3642	List of all CalPERS staff that have 'actuary' in their job title	03/07/2018
17	03/21/2018	American Transparency	Steven Schupbach	3633	Active employee data for the year 2017	03/05/2018
18	03/22/2018	Bloomberg	John Gittelsohn	3630	RFI responses for Private Equity Strategic Partner	03/05/2018
19	03/22/2018	N/A	Moran Lavi	3654	Past performance data on Private Equity investments for the years 2012-2015	03/13/2018
20	03/22/2018	Public Sector Credit	Marc Joffe	3662	Break down of the California Employee Retirement Benefit Trust Fund net position by employer	03/15/2018
21	03/22/2018	N/A	Brittany Lopez	3675	Copy of PUB 55 and PUB 56 - Pre-retirement survivor benefits	03/21/2018

22	03/26/2018	Aurora Advisors Inc.	Susan Webber	3657	Resume or resumes that your current Chief Financial Officer, Charles Asubonten, provided during the search process for the Chief Financial Officer	03/15/2018
23	03/26/2018	N/A	Jenny McNulty	3678	Copy of the most recent annual Actuarial Valuation for the Miscellaneous Plan of the City of Berkeley	03/23/2018
24	03/26/2018	Cushman & Wakefield	Melissa Lofing	3667	Request for RFP - Real Assets Valuation Management and Consulting Services that was sent out in August 2016	03/16/2018
25	03/26/2018	Aurora Advisors Inc.	Susan Webber	3656	Copy of the complete contract for the vendor that provides court reporter services for CalPERS board meetings and other events	03/15/2018
26	03/26/2018	Aurora Advisors Inc.	Susan Webber	3658	All transcripts for CalPERS public board meetings from the beginning of 2014 through the present day	03/15/2018
27	03/26/2018	Foresters Financial	Cheryl Cousino	3663	Most current list of CalPERS members	03/16/2018
28	03/26/2018	SBC Global	Rob Firmin	3652	All CalPERS records on UAL payments made by the Kensington Police Protection and Community Services District	03/12/2018
29	03/28/2018	N/A	Joseph Ruiz	3668	The Board member who read from a prepared text concerning my argument at the August 16 meeting and Petition for Reconsideration on September 20, 2017	03/20/2018
30	03/28/2018	FundFire	Fola Akinnibi	3670	Documents produced in response to PRA #3526	03/20/2018
31	03/28/2018	N/A	Joseph Ruiz	3659	Copies of the transcripts where the Board deliberated my request to complete the City of Industry investigation in my complaint	03/15/2018
32	03/28/2018	White & Case LLP	Nancy Wheeler	3637	Copies of the 2007 through 2012 publications of the 'Governance and Sustainability Principles'	03/07/2018

33	03/28/2018	N/A	Joseph Ruiz	3669	All communications between CalPERS attorney Margo Seabourn, Board member Rob Feckner, Board member Priya Mathur, assistant Karen Perkins, and Independent Counsel Chirag Shah about me for the months of August and September 2017	03/20/2018
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