

PRAs for January 2019

New PRAs Received	44
PRAs Closed	44

Monthly Averages from February 2018 to January 2019

PRAs Received	40
PRAs Closed	40

Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	05/11/2018	Princeton University	Simon Quach	3781	Information on Employer Contribution Rates
2	08/21/2018	The Deal	Donna Horowitz	3992	Information regarding the Ocean Gate Life Settlement portfolio
3	10/09/2018	Ipreo	Eric Dickmyer	4078	CalPERS Investment Portfolio information
4	10/09/2018	Ipreo	Eric Dickmyer	4079	Legislators' Retirement System Investment Portfolio information
5	10/09/2018	Ipreo	Eric Dickmyer	4080	Judges' Retirement System I Investment Portfolio information
6	10/09/2018	Ipreo	Eric Dickmyer	4081	Judges' Retirement System II Investment Portfolio information
7	10/19/2018	Western States Fire Protection	Walter Downing	4090	Documents reflecting CalPERS investment in the Miracle Mile Shops in Las Vegas
8	11/06/2018	Axiom Analytix	Dean Getz	4117	Copy of CalPERS 2017-18 audit report
9	11/13/2018	Pelletreau, Alderson and Cabral	Alfred Cabral	4125	Information and documentation regarding CalPERS member
10	11/26/2018	N/A	Luke Ture	4152	CalPERS investment holdings for December 31, 2011 through September 30, 2018
11	12/11/2018	UC Berkeley	Clair Brown	4168	CalPERS portfolio database for FY 2017-18
12	12/17/2018	Aurora Advisors Inc.	Susan Webber	4175	All communications regarding the Principles for Responsible Investment Initiative

13	12/17/2018	Aurora Advisors Inc.	Susan Webber	4176	The text of all speeches and/or presentations made by Priya Mathur at Principles for Responsible Investment Initiative events
14	12/27/2018	KPCC, The Voice of Southern California	Jacob Margolis	4189	Financial documents and agreements of properties owned by CalPERS
15	12/31/2018	COGENCY GLOBAL INC.	Melony Sot	4196	Documents relating to the development, creation, discussion adoption, or promotion of the Principles for a Responsible Civilian Firearms Industry
16	01/02/2019	Sacramento City Unified School District	Raoul Bozio	4200	Information for CalPERS Health Care Plans employer contributions and employee contributions for each California State Agency/Entity that belongs to or participates in the CalPERS health care pool
17	01/03/2019	MedRevenue Solutions	Karlene Dittrich	4203	Health documents requested by MedRevenue Solutions
18	01/07/2019	N/A	Sara Theiss	4209	Full list of directly and indirectly held publicly-traded equities for ten fiscal years
19	01/07/2019	Aurora Advisors Inc.	Susan Webber	4211	All emails and correspondence from Elisabeth Bourqui from October 1, 2018 to January 8, 2019
20	01/08/2019	Aurora Advisors Inc.	Susan Webber	4214	All invoices or other forms of request for payment made to CalPERS with respect to services provided by outside vendors for board elections
21	01/09/2019	Waddell & Reed Inc.	Alyssa Topusidis	4217	List of employees for the Santa Clara County Office of Education and the Santa Cruz County Office of Education
22	01/11/2019	N/A	Fariborz Shahidi	4221	All correspondence with CalPERS staff regarding a CalPERS member
23	01/14/2019	Northwestern University	Rachel Hersh	4226	List of all equities and their positions in CalPERS' global equity portfolio from January 1, 2000 to January 1, 2018

24	01/14/2019	PERS Retirement Betterment Committee Inc.	Jake Petrosino	4228	Listing of public agency employer plans under Section 20691- Employer Payment of Member Contributions (EPMC), added and terminated during the 2018 calendar year
25	01/16/2019	ISInc	Kris Crawford	4237	Copy of a quote requested by CalPERS on December 5, 2018 for Technical Training Tickets
26	01/22/2019	Callagy Law	Tamara Kotsev	4246	Health Plan documentation for a CalPERS Member
27	01/22/2019	Paralegal Consulting Services	Scott Lawson	4247	The name of all financial instruments, investments, liabilities, securities or other investment assets administered for the benefit of the plan
28	01/22/2019	City of Santa Monica	Ericka Reinke	4248	Total number of CalPERS agencies statewide and which of those have EPMC
29	01/25/2019	Election Services Co.	Jenny Millard	4253	Copies of records that relate to the board elections for CalPERS, including any Request for Proposal, questions and answers as well as the proposal responses provided by interested vendors
30	01/25/2019	N/A	Allan Brenner	4254	Bid tabulation for the request for maintenance (for Kodak i5200 Scanners) and the winning bidder and what they charged
31	01/29/2019	Deltek	Christopher Lanphear	4257	List of every vendor term/annual contract with a future expiration date
32	01/31/2019	N/A	William Paznokas	4260	Copy of CalPERS contract with Aztec Shops, Ltd.

Opened and Closed in January 2019 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	01/07/2019	N/A	Joseph Ruiz	4198	All communications between the legal office, CEO Marcie Frost and all Board members regarding member's case	01/02/2019
2	01/09/2019	N/A	Harish Ganesan	4206	List of all agencies that are in PEMHCA	01/04/2019
3	01/09/2019	N/A	Marilyn Bartholomew	4208	List of the Enterprise Compliance team member's email addresses	01/07/2019
4	01/14/2019	Haynesboone	Benjamin Goodman	4205	All documents that regard, relate to, reference, or concern all investments CalPERS made in private funds in 2017 and 2018	01/04/2019
5	01/16/2019	The New York Times	Steve Eder	4225	Documentation regarding John Moore ET AL vs. Standard Oil Company ET AL	01/14/2019
6	01/17/2019	Aurora Advisors Inc.	Susan Webber	4212	All records showing the origin of a quote in a PERSpective article	01/08/2019
7	01/17/2019	N/A	Sarah Glatt	4238	Copy of the "Initial Statement of Reasons" related to 2 CCR 571 pursuant to Government Code section 11347.3(e) and (f).	01/16/2019
8	01/17/2019	Hanson Bridgett LLP	Emma Andreoli	4240	Copy of CalPERS circular letter dated January 11, 1985	01/17/2019
9	01/18/2019	Packard Square LLC	Craig Schubiner	4202	All documents in CalPERS possession relating to investments with Canyon or any company associated with them	01/03/2019

10	01/18/2019	Aurora Advisors Inc.	Susan Webber	4213	Copy of the resignation letter submitted by Elisabeth Bourqui	01/08/2019
11	01/18/2019	Aurora Advisors Inc.	Susan Webber	4216	All communications, including all financial data, to and from reporter Alex Lynn	01/09/2019
12	01/22/2019	Washington Post	David Fahrenthold	4222	Any records detailing expenditures by CalPERS or CalPERS personnel at the Trump International Hotel, Chicago	01/11/2019
13	01/22/2019	PERS Retirement Betterment Committee Inc.	Jake Petrosino	4227	Listing of Non-Pooled and Pooled Plans and related Funding Ratios	01/14/2019
14	01/22/2019	PERS Retirement Betterment Committee Inc.	Jake Petrosino	4230	Listing of PEMHCA Program new participating local public agencies and those agencies terminating coverage during calendar year 2018	01/14/2019
15	01/22/2019	PERS Retirement Betterment Committee Inc.	Jake Petrosino	4232	Copy of the June 30, 2018 Comprehensive Annual Financial Report (CAFR)	01/14/2019
16	01/22/2019	PERS Retirement Betterment Committee Inc.	Jake Petrosino	4233	Copy of the most recent CalPERS-related data sent to the State Controller's Office for its Public Retirement Systems Annual Report	01/14/2019
17	01/23/2019	PERS Retirement Betterment Committee Inc.	Jake Petrosino	4231	Listing of public agency employers added and terminated in the California Employers Retiree Benefit Trust (CERBT), during calendar year 2018	01/14/2019
18	01/24/2019	City of Pacific Grove	Tori Hannah	4244	Actuarial Valuation Reports for the City of Monterey's Safety Plan from 2004 to 2008	01/21/2019
19	01/24/2019	Public Agency Retirement Services	Rachael Sanders	4249	Copy of the 218 Agreement and any/all modifications and/or resolutions for Isla Vista Recreation and Park District	01/22/2019

20	01/24/2019	Falcon Research	Elke Spraul	4251	Any contract, contract amendments, rates, audits, annual utilization reports with Teladoc, Inc.	01/23/2019
21	01/28/2019	PERS Retirement Betterment Committee Inc.	Jake Petrosino	4229	Contract Activity Bulletins, covering the fourth quarter of calendar year 2018	01/14/2019
22	01/30/2019	O'Hanlon, Demerath and Castillo	Justin Demerath	4204	The amount CalPERS has invested in the KKR Investment Fund and any document which reveals whether CalPERS holds a direct or indirect financial interest in Academy	01/03/2019
23	01/30/2019	S & P Global	Michelle Ramirez	4242	CalPERS 2018 plan updates and asset allocation to each strategy	01/21/2019
24	01/31/2019	Pinnacle Advocacy LLC	Rob Grossglauser	4210	Copy of the inContact bid as it relates to RFP 2017-8398 Contact Center Applications – Migration to the Cloud	01/07/2019
25	01/31/2019	Pageant Media Ltd.	Radu Rusu	4245	Information regarding the contract awarded for the transition management services for global equity	01/22/2019
26	01/31/2019	AARM Corp	Sophia Johnson	4255	Alternative Investments' performance data for the first quarter of 2018	01/28/2019
27	01/31/2019	N/A	Joe Ruiz	4259	Copy of the PowerPoint presentation used at the Board of Administration's fiduciary duty training on January 24, 2019	01/31/2019