

PRAs for August 2019

New PRAs Received	46
PRAs Closed	39

Monthly Averages from September 2018 to August 2019

PRAs Received	36
PRAs Closed	36

Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	08/21/2018	The Deal	Donna Horowitz	3992	Information regarding the Ocean Gate Life Settlement portfolio
2	02/14/2019	N/A	Paul Mast	4281	Information on all judicial officers, who served at any time from January 1, 1972 to November 9, 1994
3	05/22/2019	N/A	Jake Petrosino	4505	The annual amounts paid since the inception of the supplemental cost-of-living provisions which were enacted beginning with AB 2674 - 1980, and SB 88-1981
4	06/19/2019	California State Retirees	Larry Woodson	4547	Copy of the CalPERS contract with Anthem Blue Cross to administer the six self-funded PPO health plans
5	06/20/2019	N/A	Michael Johnson	4550	All emails, memos and other records that contain any mention of the Affordable Care Act Health Insurance Providers Fee
6	07/08/2019	N/A	Philip Palmer	4569	Copies of the ESG investment proposals submitted by QS Strategies, AXA Rosenberg Strategies, Cartica Management LLC and Hermes ESG Strategies
7	07/10/2019	N/A	Aaron Schlosser	4577	Records containing any reference to data retention, integrity, preservation, and security policies and agreements in relation to the provision of online and/or electronic voting and election services for the CalPERS Board election by either Everyone Counts, Inc. or Votem Corp.
8	07/15/2019	The Webster Law Firm	Jason Webster	4587	Documents regarding CalPERS ownership in Academy Sports and Outdoors either as a direct investment or as an investment in the KKR 2006 Fund, L.P.

9	07/22/2019	OpenTheBooks	Erin Raasch	4590	Copy of all active members which were submitted for the CalPERS Legislators' Retirement System for the year 2018
10	07/22/2019	OpenTheBooks	Erin Raasch	4591	Copy of all active members which were submitted for the CalPERS Judges' Retirement System Fund I for the year 2018
11	07/22/2019	OpenTheBooks	Erin Raasch	4592	Copy of all active members which were submitted for the CalPERS Judges' Retirement System Fund II for the year 2018
12	07/22/2019	Domain Experts Corporation	Rekha Rao	4595	Documentation regarding IT Spring Fed Pool for Health Plan Implementation for Reference Pricing Program Project Manager
13	08/02/2019	Aleshire & Wynder, LLP	Michael Huston	4608	All documents, including but not limited to circular letters memorandums, FAQ documents, reports and emails that include CalPERS interpretation of AB 1487 requirements
14	08/05/2019	Freed Associates	Lawrence Carlos	4615	All documentation related to the myCalPERS System Maintenance and Support – Business Analyst/Tester, Letter of Engagement
15	08/05/2019	N/A	Kelsey Cropper	4616	Copy of the November 18, 2015 CalPERS Board Agenda Item 9
16	08/09/2019	CA Department of Justice	Cece Velez	4620	CalPERS membership records
17	08/14/2019	Liebert Cassidy Whitmore	Misty Jones	4628	All documents regarding the matter of the application for CalPERS Membership Credit by Lee Neidengard and Tri-Counties Association (Precedential Decision No. 05-01, CalPERS Case No. 6099, OAH No. L-2003100580)
18	08/15/2019	N/A	Joe Ruiz	4629	Copy of Sec.IV.A on page 68 of the fiduciary duty training manual
19	08/15/2019	N/A	Joe Ruiz	4632	Copy of transcripts from the CalPERS Hearings/Office of Administrative Workshop in August of 2016

20	08/18/2019	Aurora Advisors Inc.	Susan Webber	4634	All documents related to the investigation of deficiencies in CalPERS hiring practices
21	08/19/2019	N/A	Michael Rosborough	4638	All emails, materials and the final presentation to the Investment Strategy Group that led to the termination of the International Fixed Income program at CalPERS
22	08/20/2019	N/A	Joe Ruiz	4642	All agendas, minutes, emails and communications from the Board of Administration to Marcie Frost and Marcie Frost to Renee Ostrander regarding Ruiz v. Board, Case #18STCV06908
23	08/20/2019	Domain Experts Corporation	Rekha Rao	4643	The scoring and selection for the IT Spring Fed Pool - Enterprise Architecture
24	08/20/2019	N/A	Michael Rosborough	4645	All documents presented to the Board regarding the termination of CalPERS Inflation program
25	08/20/2019	N/A	Michael Rosborough	4646	All the materials presented to the Board in 2013 that led to the termination of CalPERS currency hedging program in June 2014
26	08/20/2019	Aurora Advisors Inc.	Susan Webber	4647	All correspondence between Lisa Middleton, CalPERS employees, and Board members
27	08/21/2019	Transparent California	Robert Fellner	4653	Records documenting the monthly gross pension and final average salary for a CalPERS member
27	08/21/2019	N/A	Michael Rosborough	4655	All presentations and correspondence related to the selection, hiring, contracting, and oversight of Standard Life and AQR as part of the Multi Asset Class partners program
28	08/21/2019	N/A	Michael Rosborough	4656	All materials presented to the Board which led to the adoption of an international equity benchmark (the FTSE All World) by CalPERS in or around 2006

29	08/22/2019	N/A	Brandie Barrows	4657	Copy of the most recent OPEB Trust Document for the Code Section 115 CERBT, as well as a copy of the participation agreement
30	08/22/2019	N/A	Joe Ruiz	4658	Copies of agendas and minutes where internal investigation on media leaks was discussed in a closed session meeting
31	08/22/2019	N/A	Michael Rosborough	4659	CalPERS Total Fund Performance Package for June and July 2019
32	08/22/2019	N/A	Michael Rosborough	4660	Any presentations made to the Board regarding the fund's Tail Risk hedging program
33	08/23/2019	N/A	John Bardessono	4661	Copy of the contract between CalPERS and California State University Sacramento Foundation
34	08/23/2019	N/A	Nathan Vardi	4663	The latest valuation of CalPERS investment in Silver Lake
35	08/26/2019	Ohio State University	Hyeik Kim	4664	List of Private Equity firms CalPERS is invested in
36	08/27/2019	N/A	Paul Pascoal	4666	The language that is used by bargaining units and their employer to enact a sick leave/service time conversion policy
37	08/27/2019	N/A	John Bardessono	4667	Copy of the contract between CalPERS and University Enterprises, Inc.
38	08/27/2019	Bloomberg	John Gittelsohn	4669	Completed audits for the Investment Office for the Audit Plan for Fiscal Year 2018-19
39	08/29/2019	N/A	Terin Ortega	4672	All information pertaining a CalPERS member's retirement and survivor benefits that were paid out on his behalf in February 2019

Opened and Closed in August 2019 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	08/09/2019	N/A	Julie Kaye	4619	Current list of uncashed checks issued by CalPERS of \$25,000+ from January 1, 2015 to May 1, 2019	08/09/2019
2	08/12/2019	Ernst & Young Global Limited	Mayra Romero	4614	All proposals submitted for RFP #2018-8561– CalPERS Human Resources Spring-Fed Pool	08/05/2019
3	08/21/2019	N/A	Harish Ganesan	4621	List of all agencies who have contracted with CalPERS for pension benefits	08/09/2019
4	08/21/2019	Inclusive Development	Alex Park	4636	Any information released via public records request #3629 and a copy of the original request	08/19/2019
5	08/21/2019	Pillsbury Winthrop Shaw Pittman LLP	Benjamin Gibbs	4641	A copy of the California State Social Security Agreement, all exhibits, and Appendices A and B to Modification 315	08/20/2019
6	08/22/2019	Rothner, Segall & Greenstone	Eli Naduris-Weissman	4637	All contracts between CalPERS and the City of Cerritos	08/19/2019
7	08/26/2019	Ernst & Young Global Limited	Mayra Romero	4611	All proposals submitted for RFO #2018-8399 – Portfolio Due Diligence (Fiduciary Standard of Care) Investment Consulting Spring-Fed Pool 2020	08/05/2019
8	08/26/2019	Ernst & Young Global Limited	Mayra Romero	4612	All proposals submitted for RFO #2018-8402 – Portfolio Assistance (non-Fiduciary Standard of Care) Investment Consulting Spring-Fed Pool 2020	08/05/2019
9	08/26/2019	N/A	Charanjit Gill	4639	A report of CalPERS Investment Fund broken down by year, country, and asset class	08/19/2019

10	08/26/2019	N/A	John Jensen	4650	Copies of CalPERS "Public Agency Reviews", audit(s) and/or compliance reports of the San Gabriel Valley Human Services Consortium, also known as LA Works	08/21/2019
11	08/26/2019	S&P Global	Christie Bomberger	4652	List of finalists for the RFPs for fiduciary and non-fiduciary consulting services	08/21/2019
12	08/27/2019	N/A	Holly McDonald	4633	Employer contribution rate information	08/18/2019
13	08/28/2019	DeBlase Brown Eyerly LLP	Tyler Creekmore	4613	All information relating to CalPERS interest in Century City Mall, LLC; UC Century GenPar, LLC and/or Century City Mall Partners LLC	08/05/2019
14	08/28/2019	Inclusive Development	Alex Park	4635	Any information released via public records request #3631 including the original request	08/19/2019
15	08/28/2019	N/A	James Moody	4644	A copy of the report and any accompanying information presented by Lily Becker at the June 19 Board meeting	08/20/2019
16	08/29/2019	SacBee	Wes Venteicher	4668	All interrogatories, written responses and depositions of Henry Jones, Theresa Taylor, and Priya Mathur as submitted to the plaintiff attorneys in Sanchez, et al v. CalPERS	08/27/2019
17	08/29/2019	Aurora Advisors Inc.	Susan Webber	4670	All documents relevant to PRA #4359	08/28/2019
18	08/30/2019	N/A	Joe Ruiz	4671	All documents where the Board supported responding to Ruiz v. CalPERS Board #18STCV06908 in December 2018	08/29/2019