

PRAs for August 2018

New PRAs Received	49
PRAs Closed	46

Monthly Averages from September 2017 to August 2018

PRAs Received	41
PRAs Closed	40

Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	11/21/2017	Law Offices of John Michael Jensen	John Michael Jensen	3473	All documents between the Office of Risk and Insurance Management, State of California, Government Operations Agency, Government Claims Program and CalPERS, from January 1, 2016 to the present, concerning any Government Claim filed on behalf of any person(s) against CalPERS
2	04/10/2018	Doyle Schafer McMahon, LLP	Samuel Crockett	3716	Information and documentation regarding CalPERS member
3	04/18/2018	Brewer Attorneys & Counselors	Sarah Smith	3730	Documents and Communications regarding CalPERS and gun related topics
4	05/09/2018	Axene Health Partners, LLC	Joshua Axene	3776	Information regarding letters of engagement (projects) that were awarded during the last contacting period from the Spring-Fed Pool
5	05/11/2018	Princeton University	Simon Quach	3781	Information on Employer Contribution Rates
6	06/04/2018	The Wall Street Journal	Ed Ballard	3824	All correspondence between CalPERS and CVC Capital Partners between June 1, 2017 to the present
7	08/21/2018	The Deal	Donna Horowitz	3992	Information regarding the Ocean Gate Life Settlement portfolio
8	07/24/2018	N/A	Robert Miller	3931	Details on any contact, business, dealings between CalPERS and various companies
9	07/25/2018	Aurora Advisors Inc.	Susan Webber	3935	Information and correspondence regarding Dr. Ashby Monk
10	08/07/2018	Open the Books	Janis Farese	3957	Copy of any and all active employees which were submitted for the CalPERS Judges' Retirement Fund I for the year 2017 broken down by employee

11	08/07/2018	Open the Books	Janis Farese	3958	Copy of any and all active employees which were submitted for the CalPERS Judges' Retirement Fund II for the year 2017 broken down by employee
12	08/07/2018	Open the Books	Janis Farese	3959	Copy of any and all active employees which were submitted for the CalPERS Legislators' Retirement Fund for the year 2017 broken down by employee
13	08/07/2018	N/A	John Dean	3961	All communications between Stone Point Capital, LLC, and CalPERS from June 1, 2014 to May 31, 2018
14	08/07/2018	N/A	Chris Ford	3963	Any correspondence between CalPERS and the Monterey Peninsula Water Management District January 1, 2016 to present
15	08/09/2018	N/A	Jaime Rodriguez	3966	Copy of the current HMO and PPO contracts from all health plans
16	08/10/2018	The George Washington University	Artisha Naidu	3969	Budgetary data on how much is spent on healthcare vs. other needs such as retirement
17	08/13/2018	Aurora Advisors Inc.	Susan Webber	3972	All records mentioning Public Records Act request #3867, including but not limited to e-mails
18	08/13/2018	Aurora Advisors Inc.	Susan Webber	3973	All e-mails, including attachments, that include the words listed in the request
19	08/23/2018	Veolia North America	Nancy Farabee	3996	List of CalPERS members with a Wastewater Operator job classification
20	08/13/2018	N/A	Marilyn Bartholomew	3974	All the communications between CalPERS and the City of Oakland regarding Marilyn Bartholomew
21	08/15/2018	FundFire	Fola Akinnibi	3979	All Travel Expense Claims made by CalPERS Board Members between September 1, 2017 and August 15, 2018

22	08/15/2018	The Sacramento Bee	Hannah Holzer	3980	All correspondence between the Pension and Health Benefits Committee and Blue Shield officials regarding Blue Shield health plans
23	08/16/2018	Former Board Member	JJ Jelincic	3982	Copy of CalPERS Harassment, Discrimination, and Retaliation Prevention Policy
24	08/16/2018	N/A	Matthew Schultz	3983	List of all the retired, full time CCSD employees who received pension benefits from January 1, 2017 to December 31, 2017
25	08/17/2018	N/A	Sara Connors	3984	List of agencies that contract with CalPERS for retirement service credits for Education Leaves or Peace Corp service
26	08/21/2018	N/A	Scott Adams	3990	List of LA County Sanitation Districts that are participants in CalPERS retirement plan
27	08/22/2018	Public Sector Credit	Marc Joffe	3994	Actuarial Valuation reports as of June 30, 2017 for the City of Berkeley Miscellaneous, Safety Fire, and Safety Police
28	08/22/2018	Retire Ready Solutions	David Black	3995	Copies of the actuarial tables or factors used to calculate the reduction to a member's retirement benefit if they elect one of the optional payment plans
29	08/23/2018	Best Best & Krieger LLP	David Allen	3997	List of all public agencies, organizations and entities who have executed a Section 218 Social Security Agreement with CalPERS that is currently in effect over the period from January 1, 1951 through August 15, 2018
30	08/23/2018	Retired Public Employees' Association of CA	Al Darby	3998	The actual numbers and calculation used by the actuaries in the termination fee and the methodology used in the whole calculation scenario of the East San Gabriel JPA
31	08/23/2018	Best Best & Krieger LLP	David Allen	3999	Copy of a Social Security Section 218 Agreement of a public agency who is operating under an active Section 218 Agreement
32	08/25/2018	N/A	Terry Kourk	4002	List of Los Angeles Unified School District CalPERS members

33	08/25/2018	N/A	Johnna Kretchman	4003	All publicly available bid documentation for Contract No: 2017-8374 (Systems and Data Backup and Restore and Systems and Data Disaster Recovery)
34	08/27/2018	N/A	Alicia Minyen	4005	Correspondence with the City of Vacaville and CalPERS concerning PEMHCA
35	08/27/2018	N/A	Alicia Minyen	4006	The agreement executed with the City of Vacaville and CalPERS regarding CERBT and correspondence regarding required termination payments, level of contributions, and withdrawal restrictions
36	08/27/2018	N/A	Ken Churchill	4008	Copy of CalPERS standard agency agreement and the California Government Code Section that outlines the calculation of the CalPERS termination fee
37	08/29/2018	N/A	Joe Ruiz	4010	All communications between Audit Services and Daphne M. Anneet of Burke, Williams & Sorensen LLP on behalf of City of Industry and the minutes/recordings from the “Surviving a CalPERS Agency Review” seminar from February 2017
38	08/30/2018	N/A	Michael Johnson	4012	All emails sent to or from Chad Terhune since June 1, 2018, regarding Blue Shield of California or Affordable Care Act taxes
39	08/30/2018	Bridge Micro	Byron Ling	4013	Bid results of CalPERS awarded contract – Botsink 3200
40	08/30/2018	FundFire	Fola Akinnibi	4014	All documents produced for Public Records Act request #3867
41	08/31/2018	City of Santa Ana	Irene Chhan	4015	CalPERS Actuarial Report for both Safety and Miscellaneous Plans for the City of Santa Ana

Opened and Closed in August 2018 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	08/02/2018	N/A	Scott Adams	3954	List of public agency candidates who are going to participate in the September 5th Candidate Forum at CalPERS	08/01/2018
2	08/09/2018	Best Best & Krieger LLP	Marissa Morimoto	3962	Any documents evidencing exceptions made by CalPERS to the 60-day enrollment rule for a disabled child who is age 26 or over	08/07/2018
3	08/10/2018	Aurora Advisors, Inc.	Susan Webber	3953	All of the attachments and exhibits supporting CalPERS Statement of Causes	08/01/2018
4	08/10/2018	N/A	Marilyn Bartholomew	3970	Copy of the City of Oakland's letter to CalPERS that states I was assigned to Representation Unit F	08/10/2018
5	08/13/2018	Mastagni	Chelsea Avent	3960	List of all cities or departments in Contract Costa County, Alameda County, and San Mateo County that have employees with trainee classifications	08/07/2018
6	08/14/2018	N/A	Edward Mackeen	3955	Confirmation that checks payable to the recipient Anahid MacKeen been cashed	08/02/2018
7	08/16/2018	Activist Insight	Daniel Davis	3977	Monthly net returns for each of the funds currently and historically included in CalPERS corporate governance and equity fund portfolio	08/15/2018
8	08/17/2018	N/A	Nelson Wong	3964	Merit issue compliant policy and procedures	08/07/2018
9	08/21/2018	N/A	Robert Goldberg	3989	Annual Actuarial Valuation Reports as for the City of Seal Beach	08/20/2018

10	08/22/2018	Stanfield Systems Inc.	Bart Battaglia	3967	Awarded proposal and scoring sheets for the Evaluation of Public Agency Health Regions (EPAHR) LOE	08/09/2018
11	08/22/2018	N/A	Scott Adams	3991	Copy of any Public Records Act requests made to CalPERS regarding the travel reimbursement policy and transmission of responsive documents to PRA #3775	08/21/2018
12	08/24/2018	HFM InvestHedge	Chris Clair	3978	Information regarding CalPERS Investments	08/15/2018
13	08/27/2018	Former Board Member	JJ Jelincic	3981	Copies of the Form 700 for Bob Chapman and Jim Clewlow	08/16/2018
14	08/29/2018	Employment Development Department	Jonathan Miller	3987	List of all CalPERS equity stocks from Fiscal Year 2014-2017	08/20/2018
15	08/29/2018	N/A	Scott Adams	4004	Has Public Agency Candidate Jason Perez agreed to participate in the September 5th Public Agency Candidates Forum at CalPERS?	