

PRA for April 2017

New PRAs Received	39
PRAs Closed	42

Monthly Averages from May 2016 to April 2017

PRAs Received	37
PRAs Closed	36

Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	12/28/2016	Transparent California	Robert Fellner	2929	CalPERS 2016 pension payout report
2	02/16/2017	American Transparency	Laura Reigle	3013	List of all retired employees who are paid a monthly pension annuity broken down by employee for 2016
3	02/16/2017	American Transparency	Laura Reigle	3014	All active members for 2016 broken down by employer
4	02/21/2017	Reuters News	Dan Freed	3025	Correspondence between CalPERS and Wells Fargo Chairman Stephen Sanger from September 9, 2016 through present
5	03/27/2017	N/A	Bruce Carter	3091	All documents related to Assembly Bill 2028 (Cooper) and Government Code section 20969.3
6	03/27/2017	United HealthCare Services, Inc.	Danielle Jones	3093	All responses, products, bidders and any additional material for Request for Proposal #2012-6376
7	03/29/2017	Calpensions	Ed Mendel	3098	List of the 2@55 State workers who retired with pensions based on 100% or more of final pay
8	03/30/2017	Waddell & Reed Financial Advisors	Alyssa Topusidis	3102	List of CalPERS members from Santa Cruz County and Santa Clara County for the past 20 years
9	04/05/2017	Law Offices of Scott N. Kivel	Scott Kivel	3112	All documentation regarding the City of Arroyo Grande and Robert McFall Kivel
10	04/10/2017	County of El Dorado	Keely Giovannoni	3119	List of El Dorado County Annuitants that receive pensions over \$8,333.33 a month
11	04/11/2017	N/A	James McLaughlin	3126	Questions regarding adult disabled children who receive survivor benefits

12	04/13/2017	Aurora Advisors, Inc.	Susan Webber	3129	Copy of the Regulatory Compliance Review - Special Project contract #2011-6094
13	04/13/2017	Aurora Advisors, Inc.	Susan Webber	3130	Any ancillary agreements with respect to contract #2011-6094
14	04/19/2017	Bison	Michael Roth	3137	Fund level performance information for the Real Assets portfolio, for each quarter from 2014 through 2016
15	04/22/2017	California Public Pension Advisors	Jim Niehaus	3140	List of the employers that received a bill for the "administrative expenses" of dealing with the unlawful employment matters and the amount of the penalty payment due
16	04/24/2017	Aurora Advisors, Inc.	Susan Webber	3141	Records showing the computation of the \$33.4 billion current private equity profit figure
17	04/24/2017	MapLight	Andrew Perez	3142	All emails exchanged between officials at CalPERS and the office of Senator Dianne Feinstein
18	04/24/2017	N/A	Josephine Vargas	3143	Is Pete L. Vargas retired
19	04/24/2017	Reuters	Julia Harte	3145	Schedule K-1 forms that CalPERS received from CIM Fund III
20	04/24/2017	N/A	Juli Scott	3146	All documentation regarding Scott Howard and the City of Calabasas
21	04/27/2017	N/A	Kevin Myas	3149	CalPERS written policy, all information, and guidelines regarding changes in a member's Long Term Care benefit coverage
22	04/28/2017	Deloitte	Carey Cravens	3151	Contract between CalPERS and Macias, Gini & O'Connell executed in late 2006
23	04/28/2017	Thunderbird School of Global Management	James Tadewald	3152	Copy of SIMM70C signed Compliance Certification

Opened and Closed in April 2017 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	04/04/2017	Anthem Blue Cross	Christine Hurley	3107	Transcript of the CalPERS Pension and Health Benefits Committee meeting held on March 14, 2017	04/03/2017
2	04/04/2017	Aithon Capital Management, LP	Max Glasser	3109	Investment performance data for CalPERS as a whole on a monthly basis (or quarterly if monthly is not available)	04/04/2017
3	04/04/2017	Harvard University	Michael Flaherman	3106	All ballot materials that were distributed by CalPERS to eligible voting members for the 2013 Member-at-Large Board member election	04/03/2017
4	04/04/2017	Ernst & Young LLP	Stacy McAlpine	3111	List of active Spring Fed Pool master agreements	04/04/2017
5	04/10/2017	Commonwealth of Kentucky Personnel Cabinet	Bonnie Pillow	3116	Questions seeking CalPERS Health Plan information	04/07/2017
6	04/12/2017	Goldman, Magdalin & Krikes, LLP	Lauren Vargas	3120	Copy of Billy Wright's CalPERS Retirement Application	04/10/2017
7	04/17/2017	Community Campaigns	Sally Covington	3110	Complete list of the public agency participants in the CalPERS Health Benefits Program	04/04/2017
8	04/17/2017	California Housing Finance Agency	Misty Miller	3115	The development plan for each of the current participants in the CalPERS Executive Program Succession Plan	04/06/2017
9	04/17/2017	Mazars USA LLP	John Confrey	3123	Most recently completed Request for Proposal #2017-8257 related to specialty investment audits spring-fed pool	04/10/2017

10	04/17/2017	Crowe Horwath LLP	Mike Van Duyn	3122	Most recently completed Request for Proposal #2017-8257 related to specialty investment audits spring-fed pool	04/10/2017
11	04/17/2017	RSM US LLP	Christopher Alfirevic	3121	Most recently completed Request for Proposal #2017-8257 related to specialty investment audits spring-fed pool	04/10/2017
12	04/19/2017	PERS Retirement Betterment Committee Inc.	Jake Petrosino	3134	Printout of the 1959 Survivor Benefit Program Report from June 30, 2016	04/18/2017
13	04/19/2017	N/A	Benjamin Moreno	3127	Actuarial report for the City of Hayward Safety and Fire for fiscal year 2011-2012	04/11/2017
14	04/19/2017	Mintz Levin	Carolyn Manning	3132	List of investment advisors on the approved CalPERS list	04/18/2017
15	04/20/2017	SmartProcure	Nadine Weeden	3136	All purchasing records from January 13, 2017 to current	04/19/2017
16	04/21/2017	Aurora Advisors, Inc.	Susan Webber	3139	Copy of any consulting agreement with former CEO Anne Stausboll	04/21/2017
17	04/21/2017	N/A	Lisa Frederiksen	3104	All documents concerning CalPERS member Kanna Birkeland's post-retirement benefits	04/03/2017
18	04/21/2017	PERS Retirement Betterment Committee Inc.	Jake Petrosino	3114	Contract Activity Bulletins covering the first quarter of calendar year 2017	04/06/2017
19	04/21/2017	PERS Retirement Betterment Committee Inc.	Jake Petrosino	3133	The current Local Public Agency listing with their respective county location	04/18/2017

20	04/26/2017	N/A	Damion Pelonis	3147	Pension payment amount for Eva Toppo, former employee of the City of Redlands Fire Department	04/25/2017
21	04/26/2017	Ipreo	Chris Curry	3144	Complete portfolio of CalPERS pension fund	04/24/2017
22	04/26/2017	Communications Workers of America	Matthew Cunningham-Cook	3138	List of all Commercial Mortgage-backed Securities held by CalPERS that are Bond Credit Rated at Baa2/BBB or below	04/21/2017
23	04/26/2017	N/A	John Shutt	3124	All communications between CalPERS and OZ Investments	04/10/2017
24	04/30/2017	CalPERS Board Member	JJ Jelincic	3154	All contracts, related amendments and letters of engagement between CalPERS and Orrick, Herrington & Sutcliffe LLP	04/30/2017