



CalPERS Board of Administration

## 2021 Member-at-Large Election Political Reform Act – Important Notice

All CalPERS Board Members, Candidates and Prospective Candidates:

As a Board member or candidate for the CalPERS Board, you are subject to certain filing and reporting requirements under the Political Reform Act found at Government Code section 81000 et seq. The Political Reform Act is administered and enforced by the Fair Political Practices Commission.

You should review the entirety of the Campaign Disclosure Manual 1, the FPPC's FAQ's and applicable forms all of which are available at <http://www.fppc.ca.gov>.

While not exhaustive, candidates for the CalPERS Board must:

- (1) Submit a candidate intention statement - **Form 501**. This form must be filed before soliciting or accepting any contribution, or making any expenditure from personal funds on behalf of your candidacy.
- (2) At the same time you file a candidate intention statement, you must file a Statement of Economic Interests - **Form 700** unless you filed a Form 700 with the same jurisdiction within 60 days before filing a declaration of candidacy.
- (3) If you receive contributions or make expenditures totaling \$2,000 or more, you must file a Statement of Organization Recipient Committee - **Form 410** within 10 days.
- (4) File campaign reports via a **Form 460** and/or other forms consistent with the attached schedule.
- (5) Comply with on-going reporting obligations of successful and unsuccessful candidates as discussed in the Campaign Disclosure Manual 1.

The forms above should be sent to the filing place specified on each form and to CalPERS. In addition, on-line reporting is required if the \$25,000 monetary threshold is met.

Copies of the campaign forms and the **original** Form 700 should be sent to:

California Public Employees' Retirement System  
Attention: CalPERS Board Election Coordinator  
Lincoln Plaza – 400 Q Street, Room W2580  
P.O. Box 942702  
Sacramento, CA 94229-2702

Copies of the campaign forms may be submitted to CalPERS via email to [board\\_election\\_coordinator@calpers.ca.gov](mailto:board_election_coordinator@calpers.ca.gov). The **original** Form 700 must be mailed to CalPERS.

In addition to the above, you may be subject to audit by the Fair Political Practices Commission (FPPC). Also, as a Board candidate you are subject to the contribution limits of the Political Reform Act. You can find information about the current contribution limits at <http://www.fppc.ca.gov/learn/campaign-rules/state-contribution-limits.html>. A runoff election is considered a separate election for purposes of the contribution limits. A small contributor committee is a committee that has been in existence for more than six months; receives contributions from 100 persons or more; makes contributions to five or more candidates; and has not received more than \$200 from any person in a calendar year.

CalPERS does not provide candidates advice regarding their individual obligations under the Political Reform Act, but instead defers to the FPPC and their Technical Assistance Division. Please contact the Technical Assistance Division for information regarding your filing requirements at the FPPC's toll free number, 1-866-ASK-FPPC (1-866-275-3772). The FPPC will provide personalized assistance in determining your filing duties. The required forms may be downloaded from the FPPC website at [www.fppc.ca.gov](http://www.fppc.ca.gov), or by calling the CalPERS Board Election Office at the phone numbers on the front page of this Notice.

**The FPPC has not confirmed the accuracy of this notice. CalPERS strongly recommends each candidate contact the FPPC to fully understand the law that applies to them as a candidate for the CalPERS Board of Administration.**

If you have questions or need additional information not available from the FPPC, please contact Marte Castaños or Robert Carlin in the CalPERS Legal Office, at (916) 795-3675.