

Infrastructure Partnership – Questionnaire Preview

Investment Opportunity Information



Infrastructure Partnership

Investment Opportunity Information

Fund Name *

Total Estimated Fund Size in USD (In Millions- One billion entered as 1000) *

Select Currency to be used for fields below *

Total Estimated Fund Size in Local Currency (In Millions- One billion entered as 1000) *

CA Focus *

Geographic Focus *

- U.S.
- Developed OECD ex US
- Less Developed

Investment Opportunity Information, continued

If Developed OECD ex US or Less Developed, please specify Country Name

Industry Focus *

- Energy ▲
- Transport
- Water
- Social
- Power
- Renewables ▼

Risk Classification *

First Close (Actual or Anticipated) *

(MM/DD/YYYY)

Anticipated Final Closing Date *

(MM/DD/YYYY)

Fund Cap (In Millions- One billion entered as 1000) *

Average Investment Size (In Millions- One billion entered as 1000) *

Expected Average Leverage (Percentage) *

Investment Opportunity Information, continued

Expected Number of Investments *

Concise Description of Proposal / Opportunity *

Investment Terms



Infrastructure Partnership

Investment Terms

Target Gross IRR (percentage) *

Target Net IRR (percentage) *

Time Period for Target Return (in years) *

Target Cash Yield (percentage) *

Time Period for Target Cash Yield (in years) *

Management Fee (Percentage) *

Tiered Management Fee offered (If yes, explain in Other Fee narrative) *

GP Carry (Percentage) *

Investment Terms, continued

Preferred Return (Percentage) *

Catch-up (if yes, explain in Other Fee Narrative) *

Other Fee Narrative

Fund Term (in years) *

Investment Period (in years) *

GP Commitment (percentage) *

Co-Investment Rights *

Advisory Committee Rights *

Additional Information