Infrastructure Partnership – Questionnaire Preview

Investment Opportunity Information

Fund Name *

Total Estimated Fund Size in USD (In Millions- One billion entered as 1000) *

Select Currency to be used for fields below *

Total Estimated Fund Size in Local Currency (In Millions- One billion entered as 1000) *

CA Focus *

Geographic Focus *

U.S.
Developed OECD or US
Less Developed
Investment Opportunity Information, continued

If Developed OECD ex US or Less Developed, please specify Country Name

Industry Focus *
- Energy
- Transport
- Water
- Social
- Power
- Renewables

Risk Classification *

First Close (Actual or Anticipated) *
(DD/MM/YYYY)

Anticipated Final Closing Date *
(DD/MM/YYYY)

Fund Cap (In Millions- One billion entered as 1000) *

Average Investment Size (In Millions- One billion entered as 1000) *

Expected Average Leverage (Percentage) *
Investment Opportunity Information, continued

Expected Number of Investments

Concise Description of Proposal / Opportunity
Investment Terms

Target Gross IRR (percentage) *

Target Net IRR (percentage) *

Time Period for Target Return (in years) *

Target Cash Yield (percentage) *

Time Period for Target Cash Yield (in years) *

Management Fee (Percentage) *

Tiered Management Fee offered (if yes, explain in Other Fee narrative) *

GP Carry (Percentage) *
Investment Terms, continued

Preferred Return (Percentage)

Catch-up (If yes, explain in Other Fee Narrative)

Other Fee Narrative

Fund Term (in years)

Investment Period (in years)

GP Commitment (percentage)

Co-Investment Rights

Advisory Committee Rights

Additional Information