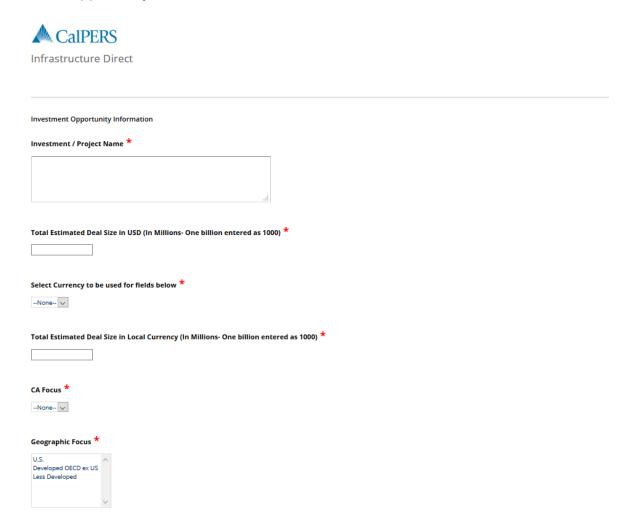
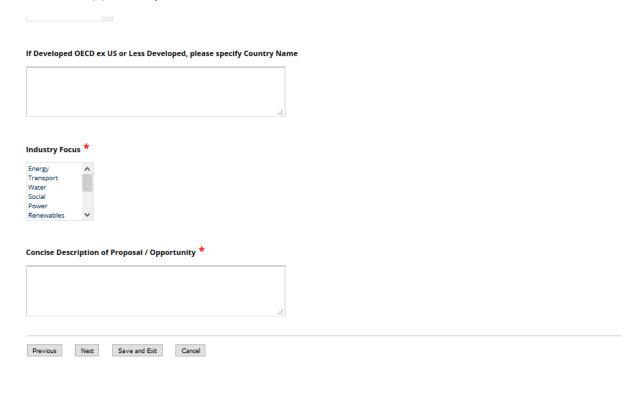
## Infrastructure Direct - Questionnaire Preview

### **Investment Opportunity Information**



# Investment Opportunity Information, continued



## **Investment Terms**



Infrastructure Direct

Investment Terms	
myesunent remis	
Please Describe Fees *	
.:.	
Target Return *	
.:	
Time Period for Target Return *	
.i.	
Target Cash Yield *	
.#	
Time Period for Target Cash Yield *	
.:	

# Investment Terms, Continued

Indicative Bid Date *
(MM/DD/YYY)
Anticipated Final Closing Date *
(MM//DD/YYYY)
Proposed CalPERS Investment (In Millions- One billion entered as 1000) *
Proposed Holding Period (In Years) *
Equity Amount (In Millions- One billion entered as 1000)
If Equity, Percent Equity Interest being offered (Percentage)
Tax Equity % of Enterprise Value
Tax Equity 70 of Enterprise value
Enterprise Value (in Millions- One billion entered as 1000)
Leverage (Percentage)
Additional Information