## **Commodities – Questionnaire Preview**

## Minimum Qualifications



Commodities

Minimum Qualifications  All proposals must meet all of the following Minimum Qualifications to be give further consideration. Failure to satisfy any of these qualifications and requirements will result in a rejection of the proposal.
Is your Firm a SEC-Registered Investment Advisor or exempt from Registration? *  -None- V
Does your Firm Offer Separately Managed Accounts? ★  -None- ✓
Is your Firm Willing to Provide Full Security Level Transparency? *  -None-  -
Is your Firm willing to Manage Against a Custom Index as determined by CalPERS? *  —None—  —
Does your Firm have any Regulatory Sanctions directly related to the team members or Strategy(s) submitted for consideration? *  -None- V
Have any Members of the Firm's key Personnel been convicted of a Felony? * None
Acknowledgment*  I have read and understand the above information

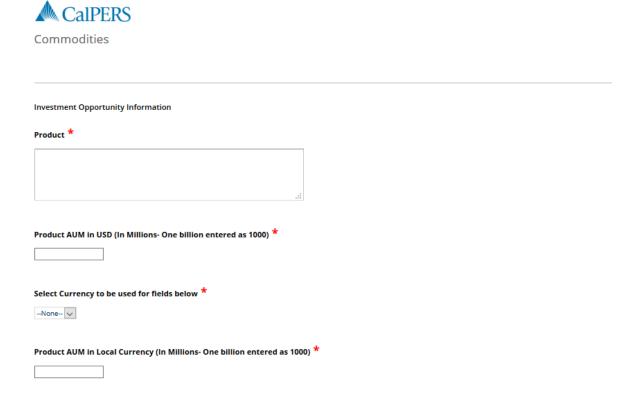
## **Investment Opportunity Information**

Strategy \*

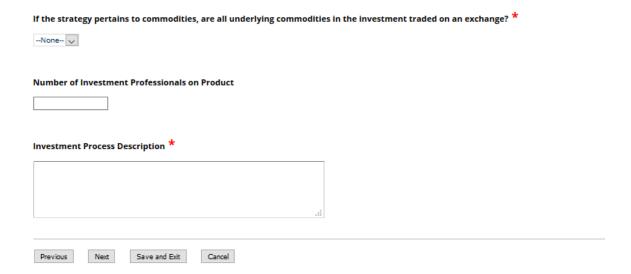
Product Inception Date \*

(MM/DD/YYYY)

If selected "Other" under Strategy, please explain \*



# Investment Opportunity Information, continued



## **Investment Terms**



### Commodities

Investment Terms
Product Capacity (In Millions- One billion entered as 1000) *
Minimum Commitment Amount (In Millions- One billion entered as 1000) *
Initial Lock Up Period (In Years) *
Management Fee (Percentage)
Performance Fee (Percentage) *
Other Fee Narrative
.:.
Previous Next Save and Exit Cancel

## Realized Risk and Return



#### Commodities

ealized Return & Risk	
ease identify the As of Date for the Returns provided below *	
/M/DD/YYY)	
roduct Benchmark *	
	<u>.ii</u>
lease list any non-benchmark products that are allowed in the por	iii
ercent of product assets in composite *	
· ·	
Year Annualized Net Excess Return (Percentage)	
Year Tracking Error	

## Realized Risk and Return, continued

3 Year Information Ratio
5 Year Annualized Net Excess Return (Percentage)
F. V To this France
5 Year Tracking Error
5 Year Information Ratio
Since Inception Net Annualized Excess Return (Percentage) *
Since Inception Tracking Error *
Since Inception Information Ratio
Previous Next Save and Exit Cancel
Previous Next Save and Exit Cancel

## Environmental, Social, Governance

