



Request for Service Credit Cost Information — Retired Military Service

888 CalPERS (or 888-225-7377) • TTY: (877) 249-7442

Name of Member (Last Name, First Name, Middle Initial) Social Security Number or CalPERS ID

Section 1

About You

Member Mailing Address

City State ZIP Code

() _____
Phone Number Email Address

Provide your retirement date: _____
Retirement Date (mm/dd/yyyy)

Have you ever been a member of a public retirement system in California other than CalPERS?

☐ No ☐ Yes

Name of System(s)

If yes, have you purchased the service being requested in that retirement system? No Yes

Are you currently receiving military retirement pay based on 20 or more years of active duty service?

☐ No ☐ Yes

Section 2

Military Active Duty Service Dates (attach certification)

You must attach a copy of your military documents (i.e., DD-214). Point summary documents are not accepted.

Provide the number of years to purchase or check the box to receive the maximum allowable. Otherwise, your DD-214 will be used to determine your eligible service, up to the maximum allowable.

Requested number of years to purchase: _____ or ☐ Maximum years allowable

Section 3

Member Certification

Sign and date the request form. Make a copy for your records.

I hereby certify under penalty of perjury the above information is true and correct to the best of my knowledge. I understand I must meet the requirements under California law. I have reviewed the publication ***A Guide to Your CalPERS Military Service Credit Options*** (PUB 15) and I meet all the requirements outlined in the publication. I understand it is my responsibility to ensure this form is received by CalPERS. I further understand any balance resulting from an election must be paid in full, or my retirement benefit will be reduced monthly until the balance is paid in full.

Member Signature Date (mm/dd/yyyy)

If you have established reciprocity or have an approved final compensation exchange, we will contact the retirement system to determine your highest pay rate, which can be used in the calculation of your Military service credit.

Mail to:

CalPERS Member Account Management Division • P.O. Box 4000, Sacramento, California 95812-4000

Privacy Notice

The privacy of personal information is of the utmost importance to CalPERS. The following information is provided to you in compliance with the Information Practices Act of 1977 and the Federal Privacy Act of 1974.

Information Purpose

The information requested is collected pursuant to the Government Code (sections 20000 et seq.) and will be used for administration of Board duties under the Retirement Law, the Social Security Act, and the Public Employees' Medical and Hospital Care Act, as the case may be. Submission of the requested information is mandatory. Failure to comply may result in CalPERS being unable to perform its functions regarding your status.

Please do not include information that is not requested.

Social Security Numbers

Social Security numbers are collected on a mandatory and voluntary basis. If this is CalPERS' first request for disclosure of your Social Security number, then disclosure is mandatory. If your Social Security number has already been provided, disclosure is voluntary. Due to the use of Social Security numbers by other agencies for identification purposes, we may be unable to verify eligibility for benefits without the number.

Social Security numbers are used for the following purposes:

1. Enrollee identification
2. Payroll deduction/state contributions
3. Billing of contracting agencies for employee/ employer contributions
4. Reports to CalPERS and other state agencies
5. Coordination of benefits among carriers
6. Resolving member appeals, complaints, or grievances with health plan carriers

Information Disclosure

Portions of this information may be transferred to other state agencies (such as your employer), physicians, and insurance carriers, but only in strict accordance with current statutes regarding confidentiality.

Your Rights

You have the right to review your membership files maintained by the System. For questions about this notice, our Privacy Policy, or your rights, please write to the CalPERS Privacy Officer at 400 Q Street, Sacramento, CA 95811 or call us at **888 CalPERS** (or 888-225-7377).