

Physical Requirements of Position/Occupational Title

This form must be completed by your employer based on the **usual job duties** of your position. Both you and your employer must sign this form. We advise you sign this form together.

Section 1

Member Information

Name of Member (First Name, Middle Initial, Last Name)

Social Security Number or CalPERS ID

Position/Occupational Title

Name of Employer

Section 2

Employer: You must

be familiar with the

member's position as it

is usually performed.

Usual Job Duties of Position

Usual hours worked per day: __

Has the member been through the reasonable accommodation process	s?	🗌 Ye	es	No

If yes, provide CalPERS with the documentation/reasonable accommodation form.

Indicate with one check				
mark (🗸) per activity				
the duration of each				
activity required to				
carry out the member's				
usual job duties.				

The total of these
activities should not
exceed the usual hours
worked per day.

Activity	Never/Rarely < 5 min.	Infrequently 5-30 min.	Occasionally 31 min2.5 hrs.	Frequently 2.5-5.0 hrs.	Constantly > 5 hrs.
Interacting/communicating:					
Face-to-face with public					
By phone with public					
With inmates, patients, or clients					
With co-workers					
Supervising staff					
Lifting/Carrying:					
0-10 lbs.					
11-25 lbs.					
26-50 lbs.					
50+ lbs.					
Sitting					
Standing					
Walking					
Running					
Crawling					
Kneeling					
Climbing					
Squatting					
Bending (neck)					
Bending (waist)					
Twisting (neck)					
Twisting (waist)					
Reaching (above shoulder)					
Reaching (below shoulder)					

Continued on page 2.

Section 2 (continued)

Employer: If there is not enough space to enter all the additional requirements, attach a separate sheet. Be sure to clearly write the member's name and Social Security number or CalPERS ID on each attachment.

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Usual Job Duties of Position, continued

Activity	Never/Rarely < 5 min.	Infrequently 5-30 min.	Occasionally 31 min2.5 hrs.	Frequently 2.5-5.0 hrs.	Constantly > 5 hrs.
Pushing and pulling					
Power grasping					
Handling (holding, light grasping)					
Fine fingering (pinching, picking)					
Computer use (keyboard, mouse)					
Walking on uneven ground					
Driving					
Operating hazardous machinery					
Exposure to excessive noise					
Exposure to extreme temperature					
Exposure to dust, gas, fumes, or chemicals					
Working at heights					

Section 3

Signature of Employer

Once you have completed and signed this form, please have the member sign Section 4. You must send the original to CalPERS.

Signature of Employer Representative	Date (mm/dd/yyyy)
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Print Employer Representative Name	Phone Number

Position Title of Employer Representative

Section 4

Signature of Member

You must provide this form and your job duty statement to your medical specialist for review. Once you have signed this section, your employer must provide you with a copy.

If you do not agree with your employer's assessment, please provide your comments below. If needed, you may complete a new form, which you can find at www.calpers.ca.gov.

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Signature of Member	Phone Number	Date (mm/dd/yyyy)

Mail to:

CalPERS Disability & Survivor Benefits Division • P.O. Box 2796, Sacramento, California 95812-2796

888 CalPERS (or 888-225-7377) • TTY: (877) 249-7442 • Fax: 800-959-6545