



Legislative Summary

2001 - 2002 Session



*California Public Employees' Retirement System
Office of Governmental Affairs*

Legislative Summary 2001/02

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Introduction

This booklet provides a summary of legislation from the 2001/02 Regular Session of the California Legislature that impacts the California Public Employees' Retirement System (CalPERS). The format for this booklet contains three main parts:

1. Index of Bills by Program Area

The index identifies the bill number, author, topic, and final status for each bill pertaining to that subject. Under each program area heading, the bills are listed in bill number order grouped by each status type: enacted, vetoed, or failed. Bills listed with an asterisk (*) in the status column contained provisions pertaining to that subject at some point during the legislative session, but were subsequently amended to no longer relate to that subject. Bills with provisions pertaining to multiple subjects are listed under each applicable subject heading.

2. Summary of Legislation by Bill Number

The summary of legislation presents, in bill number order, the bill number, author, final status, CalPERS Board position (if any), title, and summary for each bill identified in the list of legislative bills by subject. For bills that were enacted as an urgency statute, the last line of the summary identifies it as an "urgency measure" and notes the effective date of the bill. The effective date for all other bills enacted without an urgency provision is January 1 following the year of enactment.

3. Cross Reference of Enacted Legislation

These tables provide for a quick overview of all bills included in this summary that were enacted during the 2001/2002 legislative session. The cross-reference tables are organized in two ways: first by bill number and then by chapter number.

This publication is prepared by CalPERS Office of Governmental Affairs. We hope you find this summary of legislation a useful reference and welcome your suggestions for improving future editions.



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Index of Bills by Program Area

2001-2002 Session

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Index of 2001/02 Bills by Program Area

General Provisions and Administration

<i>Bill Number</i>	<i>Author</i>	<i>Topic</i>	<i>Status</i>
AB 0025	Migden	Domestic Partners	Enacted
AB 0042	Negrete McLeod	Authorized CalPERS Board member to designate deputy	Enacted
AB 1683	A PER&SS	CalPERS Omnibus Technical Bill	Enacted
AB 2072	Mountjoy	Open Meeting Act, Closed Sessions	Enacted
AB 2970	Wayne	Limitation of Post Audit Employment	Enacted
AB 3034	A Jud Com	Code Maintenance	Enacted
AB 3040	A PER&SS	Board Elections, Pay-rate, Member Contributions, Reportable Compensation	Enacted
SB 0054	Polanco	SB 400 Clean-Up Legislation	Enacted
SB 0662	S Jud Com	Code Maintenance	Enacted
SB 0728	Machado	Memo of Understanding – Units 1, 3, 4, 11 15 & 21	Enacted
SB 0742	Escutia	State Fiscal Affairs Omnibus Bill	Enacted
SB 1191	Speier	State and Local Reporting Requirements Omnibus Bill	Enacted
SB 1746	Polanco	Public Retirement Boards – Appointees	Enacted
AB 1338	Koretz	Civil Unions	Failed
AB 1995	Correa	Audit Services, Accounting	Failed
AB 2097	Diaz	CalPERS, Board of Administration	Failed
SB 1196	Romero	Waiver of State's Sovereign Immunity	Failed
SB 1527	Burton	Auditor Independence	Failed
SCA 02	Burton	Ret. System Expenditures and Actuarial Review	Failed
SJR 46	Monteith	Social Security	Failed
AB 0199	Correa	Members Rights Pursuant to Community Property Div.	Vetoed
SB 1539	S PE&R	CalPERS Omnibus Technical Bill	Vetoed

Investments

<i>Bill Number</i>	<i>Author</i>	<i>Topic</i>	<i>Status</i>
ACR 55	Migden	Shareholder Resolution – Pharmaceutical Companies	Failed
SJR 09	Costa	Foreign Investments – National Security	Failed
SR 22	Dunn	California Energy Crisis – Legislative Subpoena	Failed

Membership and Classifications

<i>Bill Number</i>	<i>Author</i>	<i>Topic</i>	<i>Status</i>
AB 0179	Shelley	Local Safety Members – Sheriffs	Enacted
AB 1082	Nation	Local Safety Members – Park Rangers	Enacted
AB 2023	Frommer	Local Safety for Prosecutors, Public Defenders, and Public Defender Investigators	Enacted
AB 2549	Nation	Membership for Temporary Part-time CSU Faculty	Enacted
AB 2766	Runner	Redeposit and Retirement Rights	Enacted
AB 3040	A PER&SS	Board Elections, Pay-rate, Member Contributions, Reportable Compensation	Enacted
SB 0165	O’Connell	Membership election – CalPERS and CalSTRS	Enacted
SB 0183	Burton	Member Classification and Benefits – Barg. Unit 7	Enacted
SB 1317	Johannessen	Local Sheriff – Shasta and Butte Counties	Enacted
AB 0657	Pacheco	Local Safety Members – Hazardous Materials Svs	Failed
AB 0658	Havice	State Safety – DMV Employees	Failed
AB 1254	Florez	Local Safety Members – Local Prosecutors	Failed
AB 2854	Wiggins	Local Safety for Welfare Fraud Investigators	Failed
AB 1081	Nation	Membership for 40%-time CSU Faculty	Vetoed
AB 1986	Diaz	CalPERS Membership for Certain Elected Officials	Vetoed
SB 0362	Soto	Local Miscellaneous Member Retirement Benefits	Vetoed
SB 0695	Karnette	Local Safety Member - Hazardous Material Services	Vetoed
SB 1018	Perata	Local Safety Members – Local Prosecutors, Public Defenders, and Public Defender Investigators	Vetoed
AB 1243	Wiggins	Safety Membership – Local Welfare Investigators	*
SB 0396	Kuehl	State Mbr Reclassification – Medical Tech. Assistants	*

* Later version(s) of this bill do not include this subject matter

Employer Contracts

<i>Bill Number</i>	<i>Author</i>	<i>Topic</i>	<i>Status</i>
AB 1974	Pescetti	Risk Pooling – Criteria, Benefits & Schools	Enacted
AB 2023	Frommer	Local Safety for Prosecutors, Public Defenders, and Public Defender Investigators	Enacted
AB 2909	Wiggins	Contract Cost Quotation for Employee Groups	Enacted
AB 3040	A PER&SS	Board Elections, Pay-rate, Member Contributions, Reportable Compensation	Enacted
SB 0202	Soto	Health Benefit Vesting – Contracting Agencies	Enacted

SB 1180	S PE&R	PEMHCA Contr. Agency - Protection & Advocacy	Enacted
AB 2792	Negrete McLeod	Local Agency Contract Amendment	Vetoed
AB 2833	Pescetti	Merged Contracts, Industrial Disability Benefits	Vetoed
SB 0695	Karnette	Local Safety Member – Hazardous Material Services	Vetoed

Contributions for Retirement

<i>Bill Number</i>	<i>Author</i>	<i>Topic</i>	<i>Status</i>
AB 0131	Corbett	California Tax Conformity – Rollover Provisions	Enacted
AB 0606	Negrete McLeod	Memoranda of Understanding – Units 7 & 8	Enacted
AB 0649	Negrete McLeod	Memoranda of Understanding – Units 5 & 6	Enacted
AB 0736	Oropeza	Memorandum of Understanding – Unit 13	Enacted
AB 0906	Salinas	Memo. of Understanding - Units 10, 12, 13, 16, 18 & 19	Enacted
AB 1330	Steinberg	Memorandum of Understanding – Units 14, 17 & 20	Enacted
AB 1684	A PER&SS	Memorandum of Understanding – Unit 2	Enacted
AB 2766	Runner	Redeposit and Retirement Rights	Enacted
AB 3040	A PER&SS	Board Elections, Pay-rate, Member Contributions, Reportable Compensation	Enacted
SB 0065	Burton	MOU – New formula for Unit 6, Contribution Changes	Enacted
SB 0181	Dunn	State POFF Supervisors – Member Contribution Rate	Enacted
SB 0183	Burton	Member Classification and Benefits – Barg. Unit 7	Enacted
SB 0222	Torlakson	Memorandum of Understanding – Unit 9	Enacted
AB 0118	Migden	Contribution Rates – School Members	Failed
SB 1213	Alpert	Memorandum of Understanding – Unit 9	Failed
SB 1892	Perata	Enhanced Retirement Formulas – State Miscellaneous and Industrial Members	Failed

Service Credit

<i>Bill Number</i>	<i>Author</i>	<i>Topic</i>	<i>Status</i>
AB 0131	Corbett	California Tax Conformity – Rollover Provisions	Enacted
SB 0183	Burton	Member Classification and Benefits – Barg. Unit 7	Enacted
SB 0711	Dunn	State Employees – Military Benefits	Enacted
SB 1801	O’Connell	Patrol Membership for Trainees	Enacted
SB 2094	S PE&R	Public Service – AmeriCorps	Enacted

SB 0650	Poochigian	Public Service – Prior CalSTRS Service	Failed
AB 1975	Koretz	Community College Employees, Leave of Absence	Vetoed
AB 2004	Correa	Additional Service Credit, Legislative Employees	Vetoed

Retirement Benefits, Service

<i>Bill Number</i>	<i>Author</i>	<i>Topic</i>	<i>Status</i>
AB 0616	Calderon	Local Miscellaneous Retirement Formulas	Enacted
AB 0895	Wiggins	3% at age 50 for CSU Police	Enacted
AB 3028	A Jud Com	Additional Service Credit – Legislative Employees	Enacted
AJR 03	Leonard	Repeal Social Security Offsets	Enacted
SB 0065	Burton	MOU – New formula for Unit 6, Contribution Changes	Enacted
SB 1801	O’Connell	Patrol Membership for Trainees	Enacted
SJR 04	Soto	Eliminate Social Security Offsets	Enacted
AB 2374	Reyes	Golden Handshake for State Members	Failed
AB 2430	Salinas	Local Agency Golden Handshake	Failed
AJR 06	Canciamilla	Retirement Security and Savings	Failed
SB 1892	Perata	Enhanced Ret. Formulas – State Misc. & Industrial	Failed
AB 0189	Kehoe	State Misc. and Industrial Retirement Formula	Vetoed
AB 0293	Shelley	DROP for State Patrol and POFF	Vetoed
AB 1502	Pacheco	Special Death Benefit Increase, Redeposit and Final Compensation in '37 Act System	Vetoed
AB 2367	Correa	Member Rights, Community Property Settlement	Vetoed
AB 2671	Maddox	Retired Local Safety Member Benefit Increases	Vetoed
AB 2862	Migden	Domestic Partner Benefits	Vetoed
SB 0193	Soto	DROP for Local Safety Members	Vetoed
SB 1010	Perata	Enhanced Ret. Formulas, State Misc. & Industrial	Vetoed
SB 1409	Soto	Deferred Retirement Option Program (DROP) for Local Safety Members	Vetoed
ACA 12	Papan	Legislators’ Public Pension Benefits Accrual	*
SB 1156	Burton	Retirement Benefits: Increases, New Formula, Death Benefits, Vision Coverage, Health Contributions	*

* Later version(s) of this bill do not include this subject matter

Retirement Benefits, Disability

AB 2131	Bogh	Advanced Disability Pension Benefits	Enacted
SB 1984	Soto	Industrial Disability for Misc. Members in Barg. Unit 12	Enacted

Benefit Limits

<i>Bill Number</i>	<i>Author</i>	<i>Topic</i>	<i>Status</i>
SB 0090	Dunn	Increase Local Safety Benefit Limit to 90%	Enacted
SB 0408	Soto	Industrial Disability Retirement Benefit Limit	Failed

Benefit Maintenance

<i>Bill Number</i>	<i>Author</i>	<i>Topic</i>	<i>Status</i>
SCR 15	Soto	Minimum Benefits for All Retired Members	Enacted
AB 0389	Nakano	Defines "CPI" for Purposes of Annual COLA Adj.	Failed
AB 1097	Havice	Benefit Increase – State Retirees	Failed
SB 0272	Soto	80% PPPA for State and School Retirees	Failed
SB 0132	Burton	Minimum Annual Allowance – Retired State Members	Vetoed
SB 1156	Burton	Retirement Benefits: Increases, New Formula, Death Benefits, Vision Coverage, Health Contributions	*
SB 1536	Soto	80% PPPA for State and School Members, as defined	*

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Supplemental and Defined Contribution Plans

<i>Bill Number</i>	<i>Author</i>	<i>Topic</i>	<i>Status</i>
AB 0131	Corbett	California Tax Conformity – Rollover Provisions	Enacted
AB 1099	Havice	Purchase of Service Credit; Pop-Up; Supplemental Contributions Program; JRS II Reciprocity	Enacted
AB 1122	Corbett	California Tax Conformity with EGTRRA	Enacted
SB 0657	Scott	California Tax Conformity with EGTRRA	Enacted
AB 1743	J. Campbell	California Tax Conformity with EGTRRA	Failed
AB 1744	Corbett	California Tax Conformity with EGTRRA	Failed
SB 1256	Brulte	California Tax Conformity with EGTRRA	Failed

Survivor Benefits

<i>Bill Number</i>	<i>Author</i>	<i>Topic</i>	<i>Status</i>
AB 0197	Correa	Volunteer Firefighters – Death Benefit	Enacted
AB 0215	Cohn	Health Benefits, Survivors of Public Safety Employees	Enacted
AB 2023	Frommer	Local Safety for Prosecutors, Public Defenders, and Public Defender Investigators	Enacted
AB 2678	Aanestad	Pre-retirement Death Benefits, Local Contacting Agy	Enacted
SB 1984	Soto	Industrial Disability for Misc. Members in Barg. Unit 12	Enacted
AB 0418	Havice	Death Benefits	Failed
AB 1162	Alquist	\$5,000 Death Benefit – State and School Retirees	Failed
AB 2688	Alquist	\$7,500 Burial Benefit	Failed
AB 2983	A PER&SS	Surviving Spouse Election of First Tier	Failed
SB 1360	Soto	Pre-retirement Death Benefits for School Members	Failed
AB 1502	Pacheco	Special Death Benefit Increase, Redeposit and Final Compensation in '37 Act Systems	Vetoed
SB 0194	Soto	Pre-Retirement Death Benefits for School Members	Vetoed
SB 1156	Burton	Retirement Benefits: Increases, New Formula, Death Benefits, Vision Coverage, Health Contributions	*

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Health Benefits, PEMHCA Changes

<i>Bill Number</i>	<i>Author</i>	<i>Topic</i>	<i>Status</i>
AB 0025	Migden	Domestic Partners	Enacted
AB 0215	Cohn	Health Benefits – Survivors of Public Safety Employees	Enacted
AB 0510	Matthews	Annuitant Health Benefits – Transfer of Excess Assets	Enacted
AB 1337	Cohn	Health Plan Trusts – Liens and Notices	Enacted
AB 2059	R.Pacheco	Continued Health Coverage for Local Safety Survivors	Enacted
SB 0202	Soto	Health Benefit Vesting – Contracting Agencies	Enacted
SB 1180	S PE&R	Protection & Advocacy, PEMHCA Contracting Agency	Enacted
SB 1464	Soto	Minimum Employer Contribution for Health Benefits	Enacted
SB 1536	Soto	PEMHCA Flexibility (earlier version was 80% PPPA)	Enacted
AB 0979	Cedillo	Active Military Duty – PEMHCA Benefits	Failed
AB 2609	Richman	High Deductible Health Plan and Med. Savings Acct	Failed
SB 0277	Chesbro	Rural Health Care Equity Program – CSU Employees	Failed
SB 0598	Chesbro	PEMHCA Alternatives & Cov. of Private Employers	Failed

SB 1668	Chesbro	Rural Health Care Equity Program Reimb. Increase	Failed
SB 1802	S PE&R	PEMHCA Flexibility	Failed
AB 1554	Hertzberg	Employer Health Contr. for State Employees – 100/90 Formula	Vetoed
AB 2862	Migden	Domestic Partner Benefits	Vetoed
AB 1147	Thomson	MRMIP Participation in PEMHCA	*
SB 1156	Burton	Retirement Benefits: Increases, New Formula, Death Benefits, Vision Coverage, Health Contributions	*

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Health Benefits (general), Dental and Vision

<i>Bill Number</i>	<i>Author</i>	<i>Topic</i>	<i>Status</i>
AB 1282	Cardoza	HMO Geographic Access Standards	Enacted
AB 1996	Thomson	Consumer Health Care Benefits Commission Act	Enacted
SB 0456	Speier	HIPAA Implementation	Enacted
SB 0680	Figueroa	Medical Outcome Reporting	Enacted
SB 1315	Sher	Pharmaceuticals – Bulk Purchasing	Enacted
SCR 39	Soto	Pharmacy Benefits Study	Enacted
AB 0831	Cardoza	State Employment – Health Benefits	Failed
AB 1522	Thomson	Continuity of Care and Network Disruptions	Failed
AB 1600	Keeley	Private Enforcement of Knox-Keene Act	Failed
AB 2966	Koretz	Study: Bargaining Unit Direct Contracting	Failed
SB 0103	Speier	Network Disruption	Failed
SB 0146	Haynes	Uniform Co-payment for Prescription Drugs	Failed
SB 0306	Soto	Prescription Drug Efficacy Study	Failed
SB 0335	Ortiz	Vision Care Benefits for State Retirees	Failed
SB 1040	Machado	Mandatory Arbitration for Enrollees	Failed
SB 1414	Speier	Health Californians Program	Failed
SB 1669	Chesbro	Rural HMOs – Study and Recommendations	Failed
SB 1727	Soto	Prescription Drug Assistance	Failed
SB 1758	Figueroa	Prescription Drug Rebate	Failed
AB 0937	Koretz	HIV Risk-Adjusted Capitation Rates	Vetoed
SB 0146	Haynes	Uniform Prescription Drug co-Payments	*
SB 1156	Burton	Retirement Benefits: Increases, New Formula, Death Benefits, Vision Coverage, Health Contributions	*

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Health Benefits, Mandated Coverage

<i>Bill Number</i>	<i>Author</i>	<i>Topic</i>	<i>Status</i>
AB 1996	Thomson	Consumer Health Care Benefits Commission Act	Enacted
SB 0037	Speier	Coverage of Clinical Trials for Cancer	Enacted
SB 0446	Vasconcellos	Coverage of AIDS Vaccines	Enacted
SB 0842	Speier	Medically Necessary Prescription Drugs	Enacted
SB 1219	Romero	Health Coverage – Cervical Cancer Screening	Enacted
AB 0798	Shelley	Seniors Access to Specialists	Failed
AB 1786	Reyes	Bone Marrow Testing	Failed
AB 1826	Migden	Infertility Treatment Parity	Failed
AB 1896	Liu	Ovarian Cancer Testing	Failed
AB 2464	Dutra	Wigs and Scalp Prosthesis	Failed
AB 2692	Oropeza	Bone Mineral Density Test	Failed
AB 2763	Pescetti	Hyperbaric Oxygen Therapy	Failed
AB 2884	Wiggins	Hearing Aids	Failed
SB 0573	Burton	Acupuncture	Failed
SB 0599	Chesbro	Substance Abuse Parity	Failed
SB 0604	Vasconcellos	Mandated Health and Wellness Benefits	Failed
SB 1344	Haynes	Prohibition on Refusal to Provide or Cover Treatment	Failed
SB 1638	Scott	Hearing Aids for Minors	Failed

Long-Term-Care Coverage

<i>Bill Number</i>	<i>Author</i>	<i>Topic</i>	<i>Status</i>
AB 0824	Cohn	CalPERS LTC Program – Enrollment of Siblings	Enacted
AB 1908	Cohn	Long-Term Care Program	Enacted
AB 0064	Alquist	Long-Term Care Insurance; Income Tax Deduction	Failed
SB 1691	Margett	Income Tax Credit for Long Term Care Insurance	Failed

Legislators' Retirement System

<i>Bill Number</i>	<i>Author</i>	<i>Topic</i>	<i>Status</i>
AB 2635	Aroner	Legislators' Retirement System	Failed
ACA 12	Papan	Legislators' Public Pension Benefits Accrual	*

* Later version(s) of this bill do not include this subject matter

Judges Retirement System (JRS I and JRS II)

<i>Bill Number</i>	<i>Author</i>	<i>Topic</i>	<i>Status</i>
AB 1099	Havice	Purchase of Service Credit; Pop-Up; Supplemental Contributions Program; JRS II Reciprocity	Enacted
AB 2879	Strom-Martin	Judges Retirement and Death Benefits	Enacted
SB 1316	S Jud Com	Statutory Conformance – Court Unification	Enacted
SB 1179	S PE&R	Judges' Retirement System (JRS I) Funding	Failed

Reciprocity

<i>Bill Number</i>	<i>Author</i>	<i>Topic</i>	<i>Status</i>
AB 1099	Havice	Purchase of Service Credit; Pop-Up; Supplemental Contributions Program; JRS II Reciprocity	Enacted
AB 1190	Papan	Eliminate Time Limitation on Final Compensation	Failed

Budget Act

<i>Bill Number</i>	<i>Author</i>	<i>Topic</i>	<i>Status</i>
AB 0425	Cardenas	State Budget – for 2002/03	Enacted
AB 0933	Migden	Augmentation for Item 9800 in Budget Act of 2001	Enacted
SB 0014	Peace	Deficiency Appropriations for 1999, Annuitant Health and Dental	Enacted
SB 0067	Burton	Augments 2000 Budget Act for State Employees' Health Benefit Premiums	Enacted
SB 0738	Peace	Deficiency Appropriations for 2000, Annuitant Health and Dental	Enacted
SB 0739	Peace	State Budget - for 2001/02	Enacted
SB 1022	Soto	Augments 2000 Budget Act for State Employees' Health Benefit Premiums	Enacted

**Summary of Legislation
by Bill Number**

2001-2002 Session

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SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
AB 25 Migden Chapter 893, Statutes of 2001	Support	Domestic Partners Expands the class of person who may establish and register a domestic partnership to include opposite sex couples, as long as one partner is at least 62 years old. Expands the legal rights of couples registered as domestic partners. This bill requires that upon the death of an employee or annuitant, the domestic partner, if already enrolled in PEMHCA, may continue receiving coverage under PEMHCA if he or she is also receiving a monthly annuity. The other rights conferred by this bill do not have a direct impact on CalPERS.
AB 42 Negrete McLeod Chapter 729, Statutes of 2002		CalPERS Board Member Designee Authorizes the member of the CalPERS Board of Administration who is an elected official of a contracting agency appointed by the Governor to designate a deputy to act in the member's absence.
AB 64 Alquist Failed Passage	Support, if amended	Long-Term Care Insurance; Income Tax Deduction Allows most taxpayers to deduct the cost of long-term care insurance for the taxpayer, spouse, and dependents. The deduction will be phased in over 5 years, beginning with 25% of the insurance costs for the 2002 tax year, increasing to 100% for the 2007 tax year and later. Requires the Franchise Tax Board to annually report information about deductions claimed.
AB 118 Migden Failed Passage	Support	Contribution Rates - School Members Reduces the contribution rate for school members from 7% to 5% of compensation.
AB 131 Corbett Chapter 30, Statutes of 2002		California Tax Conformity--Rollover Provisions Conforms state law to provisions of EGTRRA with respect to rollovers allowed among various types of plans and the purchase of service credit and redeposit of previously withdrawn contributions under governmental defined benefit plans. Allows a member who retired after January 1, 2002, to perform a rollover from a 457 or 403(b) plan in order to purchase service credit. The rollover must be performed within 120 days of enactment of legislation to conform California's tax laws to federal provisions of EGTRRA. Takes effect immediately as a tax levy.

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
<p>AB 179 Shelley</p> <p>Chapter 149, Statutes of 2001</p>	Support	<p>Local Safety Members - Sheriffs</p> <p>Expands the "local sheriff" safety classification, currently available to San Francisco County sheriffs only, to all sheriffs. Specifies that, by contract amendment, local agencies may reclassify their sheriffs from "county peace officer" to local sheriff. Provides that employees classified as local sheriffs will no longer be included in the county peace officer classification.</p>
<p>AB 189 Kehoe</p> <p>Vetoed</p>		<p>State Miscellaneous and Industrial Retirement Formula</p> <p>Adds a new 2 percent at age 55 retirement formula, with a maximum of 2.7 percent at age 65, for state miscellaneous and industrial members who retire on or after January 1, 2002.</p>
<p>AB 197 Correa</p> <p>Chapter 331, Statutes of 2001</p>	Support	<p>Volunteer Firefighters - Death Benefit</p> <p>Provides a \$3,000 lump-sum death benefit for members of the Volunteer Firefighters Length of Service Award System who have accrued 10 years of service.</p>
<p>AB 199 Correa</p> <p>Vetoed</p>	Neutral	<p>Member Rights Pursuant to Community Property Division</p> <p>Provides a new retirement calculation for any member whose retirement account has been separated pursuant to a community property settlement. Allows a member to exercise rights to redeposit previously refunded contributions or rights to purchase service credit that have been awarded to a nonmember spouse in a community property settlement when the nonmember spouse forfeits those rights by electing a refund of accumulated contributions.</p>
<p>AB 215 Cohn</p> <p>Chapter 775, Statutes of 2001</p>	Support	<p>Health Benefits - Survivors of Public Safety Employees</p> <p>Allows an uninsured surviving spouse of a peace officer or firefighter killed in the line of duty to receive lifetime health benefits through PEMHCA, with the state paying a contribution to premiums according to the 100/90 formula. Uninsured surviving dependents would also be eligible, until the age of 23 or marriage.</p>

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
AB 293 Shelley	Support	Deferred Retirement Option Program (DROP) for State Patrol and POFF
Vetoed		<p>Establishes the Deferred Retirement Option Program (DROP) for state patrol, peace officer, and firefighter members of CalPERS, subject to collective bargaining agreement, and to excluded employees who supervise those members. Under the DROP, eligible participants may back-date their effective date of retirement from one to five years prior to their actual date of separation from employment. Participating members may elect to receive their DROP program payment as a lump sum.</p> <p>Requires CalPERS to report by June 1, 2002, the likely cost impact of the DROP to the state employer for the 2002-2003 fiscal year, and to report annually by January 1 to the Department of Personnel Administration (DPA) on the fiscal impact of the DROP for state members. Authorizes DPA to terminate the DROP for state members if the annual valuation indicates the program is not cost-neutral to the state employer. The terms of DROP termination for state members shall be subject to collective bargaining.</p>
AB 389 Nakano	Oppose	Cost-of-Living Adjustment (COLA) - Consumer Price Index
Failed Passage		<p>Defines "consumer price index" for purposes of determining the annual COLA under CalPERS to mean either the U.S. city average Consumer Price Index (CPI) or the California CPI, whichever is increased by the greater amount during the immediately preceding year. Amends the definition of "monthly allowance" for purposes of determining COLA payments to include purchasing power protection allowances.</p>
AB 418 Havice		Death Benefits
Failed Passage		<p>This bill would increase the Special Death benefit to 75% of the deceased members compensation. If there are one or more children, the special death benefit will be increased by an additional 25%.</p>
AB 425 Cardenas		State Budget for Fiscal Year 2002-03
Chapter 379, Statutes of 2002		<p>Makes appropriations for support of state government for the 2002-03 fiscal year. Urgency measure effective 9/5/02.</p>

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
<p>AB 510 Matthews</p> <p>Chapter 781, Statutes of 2001</p>	<p>Neutral</p>	<p>Annuitant Health Benefits - Transfer of Excess Assets</p> <p>Authorizes superfunded contracting agencies to request the transfer of excess assets to a retiree health account qualified under Section 401(h) of the Internal Revenue Code (IRC) for the purpose of providing health benefits to that employer's retirees and their covered dependents. The Board may transfer a contracting agency's excess assets, consistent with federal law, once annually in an amount determined by the Board. The Board is authorized to adopt regulations to implement this provision consistent with federal law.</p>
<p>AB 606 Negrete McLeod</p> <p>Chapter 363, Statutes of 2001</p>		<p>Memoranda of Understanding - Units 7 & 8</p> <p>Includes provisions to reduce the normal member contribution rate for state miscellaneous, industrial, or safety members in these units by 2.5 percent beginning August 31, 2001 through June 30, 2002, and by an additional 2.5% beginning July 1, 2002 through June 30, 2003. If any unit does not ratify its MOU by December 15, 2001, the normal contribution rate for members in that unit will be restored to the current statutory rate. The temporary rate reduction does not apply to CSU or UC employees, and becomes inoperative on July 1, 2003. Urgency measure effective 9/27/01.</p>
<p>AB 616 Calderon</p> <p>Chapter 782, Statutes of 2001</p>	<p>Support</p>	<p>Local Miscellaneous Retirement Formulas</p> <p>Authorizes local contracting agencies to provide three new retirement formulas for local miscellaneous members with a member contribution rate of 8 percent of compensation, subject to contract amendment. The formulas begin at 2 percent at age 50 and increase incrementally up to 2.5 percent at age 55, 2.7 percent at age 55, and 3 percent at age 60. Includes similar provisions for '37 Act County Retirement systems.</p>
<p>AB 649 Negrete McLeod</p> <p>Chapter 364, Statutes of 2001</p>		<p>Memoranda of Understanding - Units 5 & 8</p> <p>Enacts provisions of MOUs applicable to members of Units 5 & 8. Includes provisions to reduce the normal member contribution rate for state peace officer and firefighter members in supervisory or exempt positions by 2.5 percent beginning August 31, 2001 through June 30, 2002, and by an additional 2.5% beginning July 1, 2002 through June 30, 2003. The temporary rate reduction does not apply to CSU or UC employees, and becomes inoperative on July 1, 2003. Urgency measure effective 9/27/01.</p>

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
AB 657 Rod Pacheco		Local Safety Members - Hazardous Materials Services Authorizes local contracting agencies to include in the local safety member classification, by optional contract amendment, employees whose primary duties fall within the scope of hazardous materials services.
Failed Passage		
AB 658 Havice		State Safety - Department of Motor Vehicles Employees Reclassifies Department of Motor Vehicles employees designated as Licensing Registration Examiners to the state safety member classification.
Failed Passage		
AB 736 Oropeza		Memorandum of Understanding - Unit 13 Enacts provisions of the MOU applicable to members of Unit 13 that require the expenditure of funds. Includes provisions to reduce the member contribution rate for state miscellaneous and safety members in Unit 13 by up to 5 percent through June 20, 2003. Urgency measure effective 9/11/02.
Chapter 456, Statutes of 2002		
AB 798 Shelley		Seniors Access to Specialists Requires a health plan to provide an enrollee, 60 years or older, access to the medical services of any specialist, including those who are not under contract with the plan.
Failed Passage		
AB 824 Cohn	Support	Long-Term Care - Enrollment of Siblings Allows siblings, at least 18 years of age, of eligible active and retired public employees to enroll in the CalPERS Long Term Care Program.
Chapter 185, Statutes of 2001		
AB 831 Cardoza		State Employment - Health Benefits Creates a Health Care Quality and Cost Protection Committee to explore and develop innovative health benefit cost containment concepts, and directs that its findings be reported to the legislature and the CalPERS Board by January 1, 2003. Also requires the state contribution for health benefits to include any increase in premiums from January 1, 2002 to July 2, 2002.
Failed Passage		

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
<p>AB 895 Wiggins</p> <p>Chapter 785, Statutes of 2001</p>		<p>3% at age 50 for CSU Police</p> <p>Provides a 3 percent at age 50 retirement formula for California State University police with an 8 percent contribution rate, subject to a memorandum of understanding between employees and the trustees of the California State University.</p>
<p>AB 906 Salinas</p> <p>Chapter 365, Statutes of 2001</p>		<p>Memoranda of Understanding - Units 10, 12, 13, 16, 18 & 19</p> <p>Includes provisions to reduce the normal member contribution rate for state miscellaneous, industrial, and safety members in these units by 2.5 percent beginning August 31, 2001 through June 30, 2002, and by an additional 2.5% beginning July 1, 2002 through June 30, 2003. If any unit does not ratify its MOU by December 15, 2001, the normal contribution rate for members in that unit will be restored to the current statutory rate. The temporary rate reduction does not apply to CSU or UC employees, and becomes inoperative on July 1, 2003. Adds a new definition of "industrial" to Include state miscellaneous members whose job-related death or disability results directly from a violent act by a patient or client of the State's Porterville Developmental Center. Permits certain medical employees at State correctional facilities who previously elected to remain state industrial members to elect state safety membership. Urgency measure effective 9/27/01.</p>
<p>AB 933 Migden</p> <p>Chapter 366, Statutes of 2001</p>		<p>Augmentation of 2001 Budget Act Appropriations - State Employee Compensation</p> <p>Appropriates \$69,515,000, as scheduled, in augmentation of 2001/2002 Budget Act appropriations related to State employee compensation. Urgency measure effective 9/27/01.</p>
<p>AB 937 Koretz</p> <p>Vetoed</p>	Neutral	<p>HIV Risk-Adjusted Capitation Rates</p> <p>Requires all health plans to develop and implement different capitation rates with the consideration of certain factors for the reimbursement of providers for the treatment of enrollees with HIV. This bill also requires the development of similar rates with respect to Medi-Cal beneficiaries with HIV who are enrolled in managed care plans.</p>

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
AB 979 Cedillo Failed Passage	Support	Active Military Duty Benefits Specifies that an employee of a contracting agency and his or her family members may continue enrollment in PEMHCA, for up to one year, if the employee is granted a leave of absence for military duty by the contracting agency. Also extends all benefits to classified school employees, certificated school employees, and local agency employees while on active military leave that he or she otherwise would have received.
AB 1081 Nation Vetoed	Support	Membership for Temporary CSU Faculty Pursuant to a memorandum of understanding, would make part-time temporary faculty members of CSU members of CalPERS if they work two consecutive semesters or three consecutive quarters at 40 percent of full time. CalPERS membership would begin with the start of the next consecutive semester or quarter.
AB 1082 Nation Chapter 787, Statutes of 2001		Local Safety Members - Park Rangers Expands to all contracting agencies the authorization to designate employees in the Park Ranger class series as peace officers by optional contract amendment.
AB 1097 Havice Failed Passage		Benefit Increase - State Retirees Increases by an unspecified percentage the monthly allowances paid to state members who retired, or to survivors of state members whose death before retirement occurred, prior to January 1, 2000.
AB 1099 Havice Chapter 433, Statutes of 2001	Support	Judges Retirement (JRS & JRS II) Permits members of the Judges' Retirement System (JRS) and Judges' Retirement System II (JRS II) to purchase service as a subordinate judicial officer prior to becoming a judge, if the member pays the actuarial present value of the increase in benefits due to the additional service, excluding service credited to another retirement system. Adds provisions for the monthly allowance of a judge who elects an optional settlement at retirement to revert (or "pop-up") to the unmodified allowance amount if the retired judge's spouse predeceases the judge. Authorizes JRS and JRS II members to participate in the Supplemental Contributions Program. Includes JRS II among the systems that have reciprocity for final compensation.

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
AB 1122 Corbett		California Conformity with Economic Growth Tax Relief and Reconciliation Act (EGTRRA)
Chapter 35, Statutes of 2002		<p>This bill conforms California tax law with the federal provisions of EGTRRA affecting pensions and tax qualified retirement savings accounts.</p>
AB 1147 Thomson		PEMHCA Eligibility - Coverage of Major Risk Medical Insurance Program Eligibles
Failed Passage		<p>Prior to 5/01/01, this bill would have provided coverage under the Public Employees Medical and Hospital Care Act (PEMHCA) for persons eligible to purchase coverage through the Major Risk Medical Insurance Program, if the person has been on that program's waiting list for at least three months and pays a premium to the State, not to exceed 150% of the CalPERS community rate.</p> <p>The 5/01/01 amendments deleted the provisions that impact PEMHCA.</p>
AB 1162 Alquist	Support	\$5,000 Death Benefit - State and School Retirees
Failed Passage		<p>Increases from \$2,000 to \$5,000 the death benefit for state and school members who retired on or before July 3, 2002.</p>
AB 1190 Papan		Eliminate Time Limitation on Final Compensation Reciprocity
Failed Passage		<p>Currently, a CalPERS member who changes employment and becomes employed in a reciprocal system within six months can have his or her highest final compensation from either system applied to the retirement allowances from both systems. When six or more months lapse between periods of employment in reciprocal systems, this right is forfeited. AB 1190 would eliminate the six-month limitation and make it possible for public employees covered by CalPERS and a reciprocal system to apply the highest final compensation from any system, to retirement from all systems, regardless of how much time has elapsed between periods of employment. The bill contains similar provisions for the 1937 Act County Retirement System.</p>

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
<p>AB 1243 Wiggins</p> <p>Chapter 1144, Statutes of 2002</p>		<p>Public Employment; Payroll Deductions</p> <p>Prior to 8/29/02, this will would have made local safety membership for welfare fraud investigators available to local contracting agencies as a contract option. Welfare fraud investigators in counties would be classified as county peace officers, and welfare fraud investigators in cities would be classified as local safety members.</p> <p>As amended 8/29/02, this bill relates to public employee wage deductions for family support, judgments, or loan payments.</p>
<p>AB 1254 Florez</p> <p>Failed Passage</p>		<p>Local Safety Members - Local Prosecutors</p> <p>Creates a new local safety membership classification of "local prosecutor" and provides that every local prosecutor shall become a local safety member on the later of January 1, 2002 or upon entrance into service, unless he or she elects not to become a local safety member prior to July 1, 2002 or within 30 days after first being employed in a position designated as local prosecutor. Prior local miscellaneous service performed by a local prosecutor who becomes a local safety member shall be converted to local safety service. Any unfunded liability resulting from the conversion of prior service shall be paid by the employer. Includes similar provisions for 1937 Act and independent local public retirement systems.</p>
<p>AB 1282 Cardoza</p> <p>Chapter 549, Statutes of 2002</p>	Support	<p>HMO Geographic Access Standards</p> <p>Requires DMHC to adopt regulations to establish extended geographic accessibility standards for access to providers contracting with an HMO in counties with 500,000 residents or less and less than three HMOs providing coverage to the entire county in the commercial market. Also requires health plans to hold public meetings and provide notification in areas where coverage is expected to be withdrawn, prior to making such a request to DMHC.</p>
<p>AB 1330 Steinberg</p> <p>Chapter 190, Statutes of 2002</p>		<p>Memoranda of Understanding - Units 14, 17 and 20</p> <p>Enacts provisions of MOUs applicable to members of Units 14, 17 and 20 that require the expenditure of funds. Includes provisions to reduce the normal member contribution rate for state miscellaneous, industrial, and safety members in these units and related positions. The temporary rate reduction does not apply to CSU or UC employees, and becomes inoperative on July 1, 2003. Urgency measure effective 7/17/02.</p>

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
AB 1337 Cohn Chapter 851, Statutes of 2001	Support	Health Plan Trusts - Liens and Notices Specifies that the California Highway Patrolmen Health Benefits Trust, the Peace Officers Research Association of California Health Benefits Trust, or the California Correctional Peace Officer Association Health Benefits Trust may place liens on settlements for medical expenses of a health plan enrollee that is the result of injuries caused by the "action or inaction" of a third party.
AB 1338 Koretz Failed Passage		Civil Unions Adds provisions to the Family Code for the licensing of a civil union between any two consenting, unmarried adults not related by blood and provides that the rights and obligations of a civil union are the same as those of a marriage. Defines the term "spouse in a civil union" and provides that a person meeting that definition shall be included in any definition or term that denotes or includes a spousal relationship under state law and shall have all the same rights, protections, benefits, and responsibilities under law that are granted a spouse in a civil marriage.
AB 1502 Rod Pacheco Vetoed	Neutral	Special Death Benefit Increase; Redeposit and Final Compensation in '37 Act Systems Increases the monthly special death benefit allowances paid to survivors of members who would have been age 50 or older on January 1, 2001, to 50% of the current monthly salary for employees in the same position as the deceased member. (Similar to AB 2621 enacted last year to provide increases for survivors of members who would have been under age 50 on January 1, 2001.) Also allows former '37 Act county employees to redeposit formerly refunded contributions. Eliminates six month limitation on receiving highest final compensation applied to retirement allowances for members retiring concurrently from more than one reciprocal public retirement system.
AB 1522 Thomson Failed Passage	Support	Continuity of Care and Network Disruptions States the intent of the Legislature to ensure that enrollees of health plans receive continuous health care services in times of provider network disruptions.

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
AB 1554 Hertzberg	Vetoed	Employer Health Contribution for State Employees Eliminates provisions that permit the state's employer contribution for health benefits for state employees to be determined through collective bargaining. As a result, the state's contribution for state employees would be determined based on the 100/90 formula currently applicable to annuitants and survivors.
AB 1600 Keeley Failed Passage	Oppose unless amended	Private Enforcement of Knox-Keene Act Provides independent parties the right to file a civil action against a health plan for a violation or threatened violation of the Knox-Keene Act, with the exception of disputes concerning patient care issues subject to internal grievance or external review procedures. This bill is designed to allow interested persons an equitable remedy to address unfair health plan practices.
AB 1683 Assembly PER&SS Chapter 793, Statutes of 2001	Sponsor	CalPERS Omnibus Technical Bill Makes clarifying and technical amendments to Government Code provisions administered by CalPERS. Some content of this bill was formerly in AB 1374.
AB 1684 Assembly PER&SS Committee Chapter 40, Statutes of 2002		Memorandum of Understanding - Unit 2 Enacts provisions of the MOU applicable to members of Unit 2 that require the expenditure of funds. Includes provisions for temporary member contribution rate reduction. Urgency measure effective 5/15/02.
AB 1743 John Campbell Failed Passage		California Conformity with EGTRRA Conforms state law to provisions of EGTRRA that apply to pensions, annuities, tax-sheltered retirement plans, and deferred compensation plans. Also conforms to provisions affecting education IRAs and credits for start-up costs for pension plans offered by small employers. Takes effect immediately as a tax levy.

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
AB 1744 Corbett	Failed Passage	California Conformity with EGTRRA Conforms state law to provisions of EGTRRA with respect to rollovers allowed among various types of plans and the purchase of service credit and redeposit of previously withdrawn contributions under governmental defined benefit plans. Takes effect immediately as a tax levy.
AB 1786 Reyes	Failed Passage	Bone Marrow Testing Requires health plans and insurers to provide coverage for bone marrow testing and related education, if the enrollee completes an informed consent authorizing the results of the test to be used in the National Marrow Donor Program. Such coverage would only have to be provided to each enrollee once per lifetime.
AB 1826 Migden	Failed Passage	Infertility Treatment Parity Requires health plans and insurers to provide coverage for the treatment of infertility on the same terms and conditions as other benefits, without lifetime caps or other restrictions. The bill requires the inclusion of in vitro fertilization and other advanced treatments. Also expands the definition of infertility to include women who choose not to engage in sexual relations with a male, if she has attempted through alternative means to become pregnant for a period of at least six months.
AB 1896 Liu	Failed Passage	Ovarian Cancer Testing Requires health plans and insurers to provide coverage for ovarian cancer diagnostic tests when medically necessary, including appropriate blood tests, specified sonogram, and specified pelvic examination. Current law already requires coverage of all generally medically accepted cancer screening tests.
AB 1908 Cohn	Sponsor	Long-Term Care Program Deletes the requirement that the full cost of enrollment in CalPERS' long-term care program be paid by the enrollees and makes related conforming changes.
Chapter 871, Statutes of 2002		

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
<p>AB 1974 Pescetti</p> <p>Chapter 1133, Statutes of 2002</p>	<p>Sponsor</p>	<p>Risk Pooling</p> <p>Clarifies specific aspects of pooling and CalPERS' administrative role in the creation and administration of the risk pools. The Board will determine the criteria under which local agencies must participate in risk pools, but may not require employers with more than 100 active employees to participate in pools. Facilitates participation by school employers by clarifying that if a school employer chooses to participate in a risk pool with a contribution rate that differs from the contribution rate established for school employers under the statewide Schools Plan, such participation will not impact the State's school funding formula for that school employer. Defines school members as local miscellaneous members and makes them eligible for benefits applicable to local miscellaneous members when the school member is employed by a school employer participating in a pool. Defines specific benefits that shall be included in all risk pools.</p>
<p>AB 1975 Koretz</p> <p>Vetoed</p>		<p>Community College Employees; Leaves of Absence</p> <p>Allows employees of a community college district to take a leave of absence to work for their union and continue to make contributions to CalPERS and accrue service credit while on leave. Similar to current law permitting leaves of absence to employees to serve as a union official.</p>
<p>AB 1986 Diaz</p> <p>Vetoed</p>	<p>Neutral</p>	<p>CalPERS Membership for Certain Elected Officials</p> <p>Allows certain elected or appointed local officials formerly excluded from CalPERS membership to become members and purchase prior service credit. School board members continue to be excluded. Members receiving a retirement benefit from regular employment and elective or appointive service will have their retirement allowances based on separate calculations for the different types of service.</p>
<p>AB 1995 Correa</p> <p>Failed Passage</p>		<p>Audit Services</p> <p>Specifies that a licensed public accountant shall not be considered independent for purposes of certifying a publicly traded audit client's financial statements if the licensee's employer performs other than authorized services, as specified, for the client or its affiliate. Also allows the Board of Accountancy to specify, by regulations, other authorized services if they meet certain criteria.</p>

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
<p>AB 1996 Thomson & Nation</p> <p>Chapter 795, Statutes of 2002</p>	Support	<p>Consumer Health Care Benefits Commission Act</p> <p>Requests the University of California to prepare a written analysis of the public health, medical, and financial impact of proposed mandated benefits to be provided by health plans and insurers. The evaluation would be funded by fees assessed on health care service plans and insurers.</p> <p>Prior to 4/25/02, this bill required health plans that provide prescription drug benefits to provide coverage for all medically necessary outpatient prescription drugs. Similar provisions were amended into SB 842 on 8/5/02.</p>
<p>AB 2004 Correa</p> <p>Vetoed</p>		<p>Additional Service Credit</p> <p>Permits legislative employees with at least five years of CalPERS service credit to make a one-time election to purchase between one and five years of additional service credit and pay contributions equal to the actuarial present value of the increase in benefits due to the additional service as determined by the Board. Enacts additional retirement credit provisions to 1937 Act County Employees' Retirement Law.</p>
<p>AB 2023 Frommer</p> <p>Chapter 1152, Statutes of 2002</p>		<p>Local Safety for Prosecutors, Public Defenders, and Public Defender Investigators</p> <p>Classifies local prosecutors, public defenders, and public defender investigators as local safety members and makes them subject to local safety retirement and benefits by contract option. Any contracting agency that amends for this section will have to include in the reclassification persons who were employed in these positions on or after January 1, 2002--even if they are no longer employed at the time of contract amendment. Reclassifies state prosecutors in the Department of Justice and defenders in the State Office of the Public Defender to the state safety class, subject to MOU. Specifies that these employees may not receive the 3 percent at age 50 retirement formula and restricts industrial disability benefits and the Special Death benefit to be applicable only when disability or death is the result of a violent attack incurred in the performance of official duties. Prevents state attorneys from receiving Special Death benefit under any circumstances. This bill includes similar provisions applicable to '37 Act and other local public retirement systems. This bill was joined to SB 1984 which did not include language restricting industrial disability benefits for state attorneys. Since SB 1984 was chaptered last, its provision is prevailing.</p>

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
AB 2059 Rod Pacheco Chapter 733, Statutes of 2002	Support if amended	Continued Health Coverage for Local Safety Survivors Requires public agency employers to continue providing the employer contribution toward health benefits for up to 120 days following the date of death, as specified, to the survivors of specified deceased active safety employees. Urgency measure effective 9/20/02.
AB 2072 Mountjoy Chapter 1113, Statutes of 2002	Sponsor	Open Meeting Act; Closed Sessions Enables a state body subject to the Open Meeting Act to discuss security issues in closed session—specifically matters posing a threat of criminal or terrorist activity against personnel, property, buildings, facilities or equipment, including electronic data, owned, leased, or controlled by the state body. A closed session for this purpose may be held upon a two-thirds vote of the members present. The state body must reconvene in open session prior to adjournment to report the general nature of the matters discussed and whether any action was taken in closed session, and must submit written notice to the Legislative Analyst that a closed session meeting was held under this authority. Becomes inoperative on January 1, 2006.
AB 2097 Diaz Failed Passage		CalPERS Board of Administration The Public Employees' Retirement Law provides for the election of 6 members of the Board of Administration of the Public Employees' Retirement System at elections conducted by the Board. This bill would provide that is an incumbent member of that board, as specified, does not file for reelection, the filing date for candidates for the seat is extended by 10 days.
AB 2131 Bogh Chapter 877, Statutes of 2002		Advanced Disability Pension Benefits Previously enacted legislation requires contracting local agency employers to make advanced disability pension payments to local safety officers who meet established criteria, until the employee is approved or disapproved for a disability allowance. This bill provides that if an employee's disability application is denied, arrangements shall be made for the employee to repay all advanced disability pension payments.

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
AB 2367 Correa	Support	Member Rights Pursuant to Community Property Settlement Provides a new retirement calculation for any member whose retirement account has been separated pursuant to a community property settlement. Allows a member to exercise rights to redeposit previously refunded contributions or rights to purchase service credit that have been awarded to a nonmember spouse in a community property settlement when the nonmember spouse forfeits those rights by electing a refund of contributions.
Vetoed		
AB 2374 Reyes		Golden Handshake for State Members Credits 1 year of service and 1 year of age to a state member who retires between July 1, 2002 and June 30, 2004. Member must agree to continue working part time (940 to 960 hours per year), in the department or agency from which the member retired, for two years immediately following retirement. Member must be eligible to retire at the time of retirement; the 1 year of service and 1 year of age cannot be used to qualify for retirement. Urgency measure.
Failed Passage		
AB 2430 Salinas	Neutral	Local Agency Golden Handshake Eliminates the current requirement that a local agency offering a golden handshake to employees must permanently leave certain vacant positions unfilled, resulting in a reduction of the workforce.
Failed Passage		
AB 2464 Dutra		Wigs and Scalp Protheses Requires health plans and insurers that provide coverage for the treatment of cancer by chemotherapy or radiation therapy to also provide coverage for a wig or hairpiece. This benefit may be subject to terms and conditions of the plan and is limited to \$400 per cancer episode.
Failed Passage		
AB 2549 Nation	Support	CalPERS Membership for Temporary Part-Time CSU Faculty Provides CalPERS membership for temporary CSU faculty who perform a minimum teaching load of six weighted teaching units or more. Specifies that CalPERS membership for these temporary part-time CSU faculty does not apply unless provided for in a memorandum of understanding or authorized by CSU Trustees for employees excluded from collective bargaining. Cannot be effective until on or after July 1, 2004.
Chapter 1045, Statutes of 2002		

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
AB 2609 Richman Failed Passage	Oppose	High Deductible Health Plan and Medical Savings Account Requires CalPERS to offer a high deductible health plan and a medical savings account option to employees and annuitants. Also establishes a fund within the State Treasury for this purpose.
AB 2635 Aroner Failed Passage		Legislators' Retirement System Eliminates the reduction in the retirement allowance of a member of the Legislator's Retirement System who serves in a salaried public office after retirement.
AB 2671 Maddox Vetoed	Oppose	Retired Local Safety Member Benefit Increases This bill will provide retired safety members in inactive safety plans with benefit increases equal to increases provided to safety retirees in active safety plans in the contracting agency or county in which the inactive plan is located.
AB 2678 Aanestad Chapter 954, Statutes of 2002	Oppose	Preretirement Death Benefit for Local Contracting Agencies Allows Butte County to amend its contract to provide a death benefit, as specified, to survivors of public safety officers killed in the line of duty on or after July 26, 2001 who were eligible to retire at the time of death. Requires Butte County to amend its contract by February 1, 2003, after which, the provision is repealed.
AB 2688 Alquist Failed Passage	Sponsor	\$7,500 Burial Benefit Provides a \$7,500 burial benefit, adjusted annually for inflation, for all active and retired members in the retirement systems administered by CalPERS. This benefit would replace other lump-sum amounts payable under existing law upon the death of a member or retiree.
AB 2692 Oropeza Failed Passage		Bone Mineral Density Test Requires health plans and insurers to provide coverage for a bone mineral density test, as medically appropriate, for certain "qualified" individuals, as defined.

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
<p>AB 2763 Pescetti</p> <p>Failed Passage</p>		<p>Hyperbaric Oxygen Therapy</p> <p>Requires health plans and insurers to provide coverage for hyperbaric oxygen therapy for an acute or chronic brain condition if the treating physician believes it will be beneficial. Also specifies minimum standards for the hyperbaric chambers and related equipment and requires staff operating the chamber to complete a specified training program.</p>
<p>AB 2766 Runner</p> <p>Chapter 883, Statutes of 2002</p>	<p>Neutral</p>	<p>Redeposit and Retirement Rights</p> <p>Allows a non-vested member in the 1937 Act or reciprocal California independent retirement systems to leave contributions on deposit when the member leaves employment. Members who go on to membership in CalPERS or other reciprocal systems may receive a benefit for that service when retiring concurrently from all retirement systems. These provisions are already available to members in CalPERS. The bill also allows a current or former safety member in the 1937 Act or California independent retirement systems who withdrew contributions and is now in membership in CalPERS or a reciprocal system to redeposit the contributions and interest and thereby be eligible to receive a retirement benefit for that service. This bill does not affect the rights or limitations of reciprocity. Members with service in more than one retirement system will continue to be subject to the 6 month time limitation for movement between employers in order to be eligible for reciprocal benefits.</p>
<p>AB 2792 Negrete McLeod</p> <p>Vetoed</p>	<p>Support</p>	<p>Local Agency Contract Amendments</p> <p>Makes a statute permitting a local contracting agency to amend its contract to create multiple benefit tiers inapplicable beginning January 1, 2003.</p>

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
<p>AB 2833 Pescetti</p> <p>Vetoed</p>		<p>Merged Contracts; Industrial Disability Benefits</p> <p>Provides that a contract for services between two local contracting agencies may result in a merger of their CalPERS contracts under specified conditions. Provides that when a merger occurs, prior service under the former agency shall be subject to the highest level of benefits available under the succeeding agency's contract if that level is higher than the level of benefits under the former agency's contract. Also provides that safety members subject to the 3 percent at age 55 or 3 percent at age 50 retirement formulas who retire for industrial disability shall receive the highest of either 1) Fifty percent of final compensation plus an annuity purchased with accumulated contributions; 2) A service retirement allowance if eligible to retire; 3) A service retirement allowance calculated by multiplying 3 percent of the member's compensation by 1 minus .04 for each year the member's age is less than 50, multiplied by the number of years of local safety service subject to the applicable 3 percent formula.</p>
<p>AB 2854 Wiggins</p> <p>Failed Passage</p>	<p>Neutral with amendments</p>	<p>Local Safety for Welfare Fraud Investigators</p> <p>Makes local safety membership for welfare fraud investigators available to local contracting agencies as a contract option. Welfare fraud investigators in counties would be classified as county peace officers, and welfare fraud investigators in cities would be classified as local safety members.</p>
<p>AB 2862 Migden</p> <p>Vetoed</p>		<p>Domestic Partner Benefits</p> <p>Makes several changes to existing laws governing domestic partnerships. The provisions applicable to CalPERS authorize a retired member receiving an unmodified or option 1 retirement allowance to elect an option 2, 3, or 4 retirement allowance within 12 months of filing a declaration of domestic partnership if the domestic partner is named as beneficiary. A retired member receiving an unmodified or option 1 retirement allowance who filed a declaration of domestic partnership prior to January 1, 2003, will have until December 31, 2003 to elect an option 2, 3, or 4 retirement allowance. Also makes PEMHCA eligibility for domestic partners applicable to all state employees and annuitants without being subject to collective bargaining.</p>

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
<p>AB 2879 Strom-Martin</p> <p>Chapter 661, Statutes of 2002</p>	<p>Neutral</p>	<p>Judges' Retirement and Death Benefits</p> <p>Authorizes a judge to designate a beneficiary other than his or her spouse to receive the optional settlement allowance after the retired judge's death, subject to the community property rights of the judge's spouse. Provides for the return of any contributions remaining after the death of both the judge and option beneficiary, under specified conditions, to the beneficiary of the last person entitled to receive the optional settlement allowance. Also makes the rates and terms of compensation applicable to a retired judge assigned to serve in a trial court applicable to retired judges assigned to serve in any court of record.</p>
<p>AB 2884 Wiggins</p> <p>Failed Passage</p>		<p>Hearing Aids</p> <p>Requires health plans and insurers to provide coverage for one hearing aid per hearing impaired ear, up to \$1,200 per hearing aid every 46 months.</p>
<p>AB 2909 Wiggins</p> <p>Chapter 889, Statutes of 2002</p>	<p>Support</p>	<p>Contract Cost Quotations for Employee Groups</p> <p>Requires that employers and employee groups be treated equally with regards to charges for valuations of contract amendments and new contracts. Also requires employers and employee groups to provide copies to each other of new contract and contract amendment valuations provided by CalPERS.</p>
<p>AB 2966 Koretz</p> <p>Failed Passage</p>		<p>Study: Bargaining Unit Direct Contracting</p> <p>Requires the CalPERS Board to conduct a study regarding the effects of state bargaining units contracting directly for health care benefits rather than participating in PEMHCA. Study results are to be reported to the Legislature by January 1, 2004.</p>
<p>AB 2970 Wayne</p> <p>Chapter 232, Statutes of 2002</p>	<p>Support</p>	<p>Limitation of Post Audit Employment</p> <p>Prohibits auditors, as specified, from accepting employment from a publicly traded audit client for a period of 12 months after completion of the audit. A violation of this prohibition would subject the auditor to disciplinary action by the Board of Accountancy.</p>

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
AB 2983 Assembly PER&SS Committee	Sponsor	Surviving Spouse Election of First Tier Permits the surviving spouse of a state member who had the right to convert Second Tier service credit to First Tier, but did not request the conversion prior to death, to elect First Tier and receive the survivor benefits under First Tier. The surviving spouse would pay for the conversion under the same payment options available to members who elect Second Tier conversion.
Failed Passage		
AB 3028 Assembly Judicial Committee		Court Administration and Additional Service Credit This bill makes a number of changes pertaining to court administration and operations. This includes that the Chief Justice can authorize a 2-year golden handshake for eligible judicial branch employees, providing specified conditions are met.
Chapter 1008, Statutes of 2002		
AB 3034 Assembly Judiciary Committee		Code Maintenance Makes technical, non substantive changes to California's Codes as recommended by the Legislative Counsel, including some provisions of the Government Code administered by CalPERS.
Chapter 664, Statutes of 2002		
AB 3040 Assembly PER&SS Committee	Support if amended	Board Elections; Payrate; Member Contributions; Reportable Compensation Extends the filing period for new candidates by 10 days when an incumbent member of the CalPERS board does not file for reelection. Adds a definition of "payrate" to provisions governing "compensation earnable" for all members to include any amount deducted from a member's salary for participation in a cafeteria or flexible benefits program. Such deductions are includable in "payrate" for CalPERS purposes under current law. This bill would establish an express statutory provision. Provides that when employer assets are used to pay member contributions, the contributions of all members in a member classification must be paid equally. Also requires an employer, upon request by the member, to meet with and explain to the member the elements of his or her past or current compensation that shall be reported to CalPERS as final compensation for retirement benefits. Changes local contracting provisions with regards to transfer of assets.
Chapter 1139, Statutes of 2002		

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
ACA 12 Papan	Failed Passage	<p>Homeless Veterans Housing Assistance Program</p> <p>Prior to the May 23, 2002 amendments, this measure would have amended the California Constitution to allow a current or former legislator to accrue retirement benefits as a result of legislative service if the legislator was a member of a public retirement system prior to election to the Legislature.</p> <p>The May 23, 2002 amendments deleted the retirement provisions from the bill.</p>
ACR 55 Migden	Failed Passage	<p>Shareholder Resolution - Pharmaceutical Companies</p> <p>Urges public retirement systems in California, as shareholders of pharmaceutical companies, to, consistent with their fiduciary duty, support shareholder resolutions to develop and implement a policy, in consultation with appropriate United Nations agencies and independent nongovernmental organizations, to make HIV and AIDS drug treatments affordable to the majority of those infected in less developed countries.</p>
AJR 3 Leonard	Res. Chapter 66, Statutes of 2001	<p>Repeal Social Security Offsets</p> <p>Requests that Congress enact and the President sign legislation to repeal the government pension offset and the windfall elimination provision from the Social Security Act.</p>
AJR 6 Canciamilla	Failed Passage	<p>Retirement Security and Savings</p> <p>Memorializes the President and congress to enact new legislation that embodies provisions of the Retirement Security and Savings Act of 2000, which was considered by the 106th Congress and would have, among other things, improved pension portability.</p>
SB 14 Peace	Chapter 2, Statutes of 2001	<p>Appropriations for Deficiencies in the Budget Act of 1999</p> <p>Augments specified appropriations in the Budget Act of 1999; will reimburse CalPERS \$4.5 million to cover actual costs of annuitant health and dental coverage in excess of the amount appropriated in the 1999 Budget Act. Urgency measure effective 3/1/01.</p>

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
SB 37 Speier Chapter 172, Statutes of 2001	Support	Health Coverage for Clinical Trials Requires health care service plans to provide coverage for health care services related to clinical trials for cancer, if participation is recommended by a physician and if the clinical trial is not designed exclusively to test toxicity.
SB 54 Polanco Chapter 21, Statutes of 2001	Co-Sponsor	SB 400 Clean-up Legislation Makes clarifying and technical amendments made necessary by the passage of SB 400 in 1999 and is an urgency measure effective 6/25/01.
SB 65 Burton Chapter 1, Statutes of 2002		Memorandum of Understanding - Unit 6 Enacts provisions of the MOU applicable to members of Unit 6, which includes adding a 3% at age 50 benefit formula for peace officer/firefighter members employed in Unit 6 and related positions on or after January 1, 2006. Also increases final compensation by a specified percentage based on the member's contribution rate for patrol members in Unit 5 and related positions who retire between July 1, 2001 and June 30, 2006. Enacts other provisions related to the temporary member contribution rate reduction for various state members in several bargaining units and state members in related positions. Urgency measure effective 1/16/02.
SB 67 Burton Chapter 1, Statutes of 2001		State Employees' Health Benefit Premiums Augments specified appropriations in the 2000 Budget Act to offset a portion of the state employees' health benefit premium increases for the period January 1 through June 30, 2001, for twelve of the twenty-one bargaining units for state employees who have agreed to this modification. Urgency measure effective 2/14/02.
SB 90 Dunn Chapter 796, Statutes of 2001	Neutral	Increase Local Safety Benefit Limit to 90% Increases the retirement benefit limit for local safety members from 85% to 90% of final compensation for local safety members who retire on or after January 1, 2002.

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
<p>SB 103 Speier</p> <p>Failed Passage</p>	<p>Support, if amended</p>	<p>Network Disruptions</p> <p>States the intent of the Legislature to ensure that enrollees of health plans receive continuous health care services in times of provider network disruptions.</p>
<p>SB 132 Burton</p> <p>Vetoed</p>	<p>Support</p>	<p>Minimum Annual Allowance - Retired State Members</p> <p>Establishes minimum monthly allowance amounts for eligible CalPERS retired members and their optional settlement beneficiaries and survivors, provided the member retired prior to January 1, 2001, with at least of 16 years of credited state service, as defined. This bill would be operative on July 1, 2002.</p>
<p>SB 146 Haynes</p> <p>Failed Passage</p>		<p>Uniform Prescription Drug Co-payments</p> <p>Requires a health care service plan contact that provides a prescription drug benefit to uniformly impose on all pharmacies any limitation on the co-payment for, or supply of, a prescription drug that may be provided to an enrollee or subscriber by a pharmacy. Prohibits co-payment and benefit differences between community pharmacies and mail-order pharmacies.</p> <p>The 3/14/01 amendment makes the above applicable to Medi-Cal only.</p>
<p>SB 165 O'Connell</p> <p>Chapter 77, Statutes of 2001</p>	<p>Support</p>	<p>Membership Election; CalPERS and CalSTRS</p> <p>Permits any member of CalPERS who is subsequently employed to perform service subject to coverage by CalSTRS' Defined Benefit Program to elect to retain coverage under CalPERS for that service. All local members and most state members would be required to have at least five years of credited service in CalPERS to be eligible to make this election.</p>
<p>SB 181 Dunn</p> <p>Chapter 797, Statutes of 2001</p>		<p>State POFF Supervisors - Member Contribution Rate</p> <p>Specifies that the normal rate of contribution for state peace officer/firefighter members who are correctional supervisors within the State Department of Mental Health shall be 8% of compensation in excess of \$863.00 per month paid to those members, for pay periods beginning after April 30, 2001.</p>

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
<p>SB 183 Burton</p> <p>Chapter 56, Statutes of 2002</p>	Neutral	<p>Member Classification and Benefits - Bargaining Unit 7</p> <p>Provides a 3% at age 50 benefit formula for peace officer/firefighter members employed in Unit 7 and related positions on or after January 1, 2004, and makes those members subject to an 8% contribution rate. Reclassifies certain state miscellaneous members in Unit 7 as state safety members effective July 1, 2004, subject to approval by the Department of Personnel Administration. Allows certain individuals to purchase public service credit for service performed on or after October 14, 1991 with the California Senate Fellows, Assembly Fellowship, and Executive Fellowship programs, and on or after January 1, 2003 for the Judicial Administration Fellowship program. Also designates the Attorney General as a peace officer under the Penal Code.</p>
<p>SB 193 Soto</p> <p>Vetoed</p>	Support	<p>Deferred Retirement Option Program (DROP) for Local Safety</p> <p>Establishes the Deferred Retirement Option Program (DROP) for local safety members employed by local contracting agencies that contract for this program. Under the DROP, eligible participants may back-date their effective date of retirement from one to five years prior to their actual date of separation from employment. Participating members receive their DROP program payment as a lump sum.</p>
<p>SB 194 Soto</p> <p>Vetoed</p>	Support	<p>Pre-Retirement Death Benefits for School Members</p> <p>Makes the Alternative Death Benefit and the Pre-retirement Option 2 Death benefit, which are currently only available to state members, applicable to school members whose deaths occur on or after January 1, 2002.</p>
<p>SB 202 Soto</p> <p>Chapter 798, Statutes of 2001</p>	Support	<p>Annuitant Health Benefits - Contracting Agencies</p> <p>Permits contracting agency employers to pay more than the required employer contribution for annuitant health benefits, not to exceed 100% of premium. Requires contracting agency employers that have elected to be subject to the health benefits vesting requirement, to pay a post-retirement employer contribution for employees who worked 20 or more years for that agency, regardless of the employer from which those employees ultimately retire.</p>

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
SB 222 Torlakson Chapter 278, Statutes of 2002		Memorandum of Understanding - Unit 9 Enacts provisions of the MOU applicable to members of Unit 9 that require the expenditure of funds. Includes provisions to reduce the member contribution rate for state miscellaneous and safety members in Unit 9 by up to 5 percent through June 30, 2003. Appropriates additional funds for the augmentation of state employee compensation. Urgency measure effective 8/26/02.
SB 272 Soto Failed Passage	Support, if amended	80% Purchasing Power Protection for State and School Retirees Provides that the purchasing power of allowances paid to school retirees and to state members who retire prior to July 3, 2002 shall be maintained at 80% of their original purchasing power. Modifies funding of PPPA for state and schools so that each employer will fund the benefits at the specified levels for its own retirees from its own assets.
SB 277 Chesbro Failed Passage	Support	Rural Health Care Equity Program - CSU Employees Includes CSU employees in the Rural Health Care Equity Program, which provides subsidies and reimbursements for certain health care expenses incurred by employees in rural areas.
SB 306 Soto Failed Passage		Prescription Drug Efficacy Study Requests the University of California to establish a Pharmaceutical Evaluation Commission to undertake, review, and disseminate the results of evaluations of drugs in various therapeutic classes. The evaluation would disclose information regarding the safety and efficacy of each drug relative to others in the class. The commission would be contingent upon public and private funding. Content of SB 1727 amended into SB 306 on 8/15/02.
SB 335 Ortiz Failed Passage	Support, if amended	Vision Care Benefits for State Retirees Requires CalPERS to provide vision care benefits, comparable to those provided to active state employees, to state annuitants who retire on or before July 3, 2002.

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
<p>SB 362 Soto</p> <p>Vetoed</p>	<p>Oppose unless amended</p>	<p>Local Miscellaneous Member Retirement Benefits</p> <p>Amends the three local miscellaneous benefit formulas enacted in 2001 by AB 616 (Calderon) to permit a local contracting agency to choose whether to make the new formula applicable to all (active and inactive) local members with miscellaneous service with that agency or only to local miscellaneous members who are employed by the contracting agency on or after the date the new formula becomes applicable to that agency. Also makes changes to similar benefit formulas for 1937 Act County Retirement Systems also enacted by AB 616 in 2001.</p>
<p>SB 396 Kuehl</p> <p>Failed Passage</p>		<p>State Member Reclassification - Medical Technical Assistant</p> <p>Prior to 5/02/01, this bill required that all medical technical assistants and senior medical technical assistants employed by the Department of Corrections or the California Youth Authority must elect, by January 1, 2003, to be reclassified as either a peace officer, licensed vocational nurse (LVN), or registered nurse (RN), consistent with the employee's license. Specifies that persons reclassified as LVNs or RNs will remain in the state peace officer membership classification for retirement benefits for as long as they are continuously employed in either the LVN or RN classifications. Persons employed as LVNs or RNs on or after January 1, 2003, will be in the state safety membership classification.</p> <p>As amended on 5/02/01, the provisions to reclassify medical technical assistants were eliminated from the bill. An amendment on 5/14/01 pertains to the accreditation of correctional facility hospitals.</p>
<p>SB 408 Soto</p> <p>Failed Passage</p>	<p>Support</p>	<p>Industrial Disability Retirement Benefit Limit</p> <p>Repeals the provision that limits the industrial disability retirement allowance to the lesser of either 50% of final compensation or the service retirement allowance the member would have received had the member continued to work until a specified age. Industrial disability retirement allowances that have been previously limited will be recalculated and paid prospectively without the prior limitation.</p>

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
SB 446 Vasconcellos Chapter 634, Statutes of 2001	Support	PEMHCA - AIDS Vaccines Requires health plan contracts entered into by the CalPERS Board under PEMHCA, and employee organization health benefit plans approved by the CalPERS Board, to provide coverage of a vaccine for acquired immune deficiency syndrome (AIDS) that is approved for marketing by the federal Food and Drug Administration (FDA) and recommended by the U.S. Public Health Service. Also requires health care service plans and disability insurers to cover an AIDS vaccine once approved for marketing by the FDA.
SB 456 Speier Chapter 635, Statutes of 2001		HIPAA Implementation Enacts the Health Insurance Portability and Accountability Implementation Act of 2001. Requires state agencies to perform various activities in order to coordinate the state's efforts in achieving compliance with the federal Health Insurance Portability and Accountability Act (HIPAA) enacted in 1996. The bill also appropriates funds for these activities. Urgency measure effective 10/9/01.
SB 573 Burton Failed Passage	Oppose	Acupuncture Requires health plans and insurers to provide coverage for acupuncture treatment, with terms and conditions determined by the plan and the purchaser.
SB 598 Chesbro Failed Passage		PEMHCA - Alternative Medical Care Delivery Systems and Coverage of Private Employers Authorizes the Board to employ or contract directly with doctors and medical groups, and to establish hospitals, medical clinics, doctor's office, and medical group cooperatives wherever necessary to serve employees and annuitants participating in PEMHCA. The Board may not contract with providers that refuse to accept the HMO or PPO rates from medical plans with which CalPERS has contracted. Also requires CalPERS to establish criteria to allow private employers to contract with CalPERS to provide health benefits plans for their employees and retirees, while maintaining the stability and integrity of the act. Private employers with 25 or fewer employees must prove that each participating employee is covered by workers' compensation insurance. Would also allow participating employers to offer different medical plans with regional rate pricing structures.

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
<p>SB 599 Chesbro</p> <p>Failed Passage</p>	<p>Oppose</p>	<p>Substance Abuse Treatment Parity</p> <p>Requires health plans and insurers to provide coverage for substance abuse disorders on the same basis as coverage for any other medical care.</p>
<p>SB 604 Vasconcellos</p> <p>Failed Passage</p>	<p>Support, if amended</p>	<p>Mandated Health and Wellness Benefits</p> <p>Requires health plans to provide an annual health wellness promotion benefit, consistent with the guidelines published by the U.S. Preventive Services Task Force, with a copayment or deductible not to exceed \$10. This bill also creates the Health and Wellness Promotion Advisory Subcommittee under the Clinical Advisory Panel in the Department of Managed Health Care.</p>
<p>SB 650 Poochigian</p> <p>Failed Passage</p>		<p>Public Service - Prior CalSTRS Service</p> <p>Establishes a new definition of "public service" to include any service performed while the member was subject to membership in the defined benefit program of CalSTRS, provided that: 1) the CalSTRS service was performed prior to employment subject to coverage under CalPERS, 2) the member has withdrawn all CalSTRS contributions and has no rights to future benefits under CalSTRS, and 3) the member makes the required contributions to CalPERS for the service. A member electing to receive credit for this public service is deemed to have irrevocably waived any right to redeposit his or her contributions with CalSTRS. Establishes similar provisions permitting CalSTRS members to make contributions to CalSTRS for prior CalPERS service.</p>
<p>SB 657 Scott</p> <p>Chapter 34, Statutes of 2002</p>		<p>California Tax Conformity with EGTRRA</p> <p>Conforms state law to provisions of EGTRRA that apply to pensions, annuities, tax-sheltered retirement plans, and deferred compensation plans. Also conforms to provisions affecting education IRAs. Takes effect immediately as a tax levy.</p>
<p>SB 662 Senate Judiciary Committee</p> <p>Chapter 159, Statutes of 2001</p>		<p>Code Maintenance</p> <p>Makes minor technical amendments to existing provisions based on the recommendations of the Legislative Counsel, without making any substantive changes in the law.</p>

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
<p>SB 680 Figueroa</p> <p>Chapter 898, Statutes of 2001</p>	<p>Support</p>	<p>Medical Outcome Reporting</p> <p>Expands the risk-adjusted medical outcome reports prepared by the Office of Statewide Health Planning and Development (OSHPD). Requires that reports on surgical procedures include data on hospital and surgeon performance. SB 680 also authorizes OSHPD to collect necessary data from hospitals and eliminates the sunset date on the hospital and health facility reporting requirements.</p>
<p>SB 695 Karnette</p> <p>Vetoed</p>	<p>Neutral</p>	<p>Local Safety - Hazardous Materials Services</p> <p>Provides a local contract option to include local miscellaneous employees in the "local safety member" classification if there is a probability of regular exposure to, and risk from, hazardous materials and their job functions clearly fall within the scope of hazardous materials services.</p>
<p>SB 711 Dunn</p> <p>Chapter 5, Statutes of 2002</p>		<p>State Employees - Military Benefits</p> <p>Extends state employees' right to benefits and augmented pay for up to 365 days (currently 180) when called into active National Guard or military reserve duty due to the War on Terrorism. Urgency measure effective 2/13/02.</p>
<p>SB 728 Machado</p> <p>Chapter 14, Statutes of 2002</p>		<p>Memoranda of Understanding - Units 1, 3, 4, 11, 15 & 21</p> <p>Enacts provisions of MOUs applicable to members of Units 1, 3, 4, 11, 15 & 21 that require the expenditure of funds. Urgency measure effective 3/21/02.</p>
<p>SB 738 Peace</p> <p>Chapter 222, Statutes of 2001</p>		<p>Appropriations for Deficiencies in the Budget Act of 2000</p> <p>As amended 7/12/01, augments specified appropriations in the Budget Act of 2000; will reimburse CalPERS \$845,000 to cover actual costs of annuitant health and dental coverage in excess of the amount appropriated in the 2000 Budget Act. Urgency measure effective 8/31/01.</p> <p>Prior to 06/29/01, these provisions were included in SB 347 (Peace).</p>

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
<p>SB 739 Peace</p> <p>Chapter 106, Statutes of 2001</p>		<p>State Budget - For 2001/02</p> <p>This bill provides for the appropriations needed to support the functions of state government for the 2001/02 fiscal year. Urgency measure effective 7/26/01.</p>
<p>SB 742 Escutia</p> <p>Chapter 118, Statutes of 2001</p>		<p>State Fiscal Affairs Omnibus Bill</p> <p>Among other things, this bill provides a salary increase to judges as specified beginning January 1, 2002. The provisions of this bill affecting CalPERS relate to judges who are members of the Judges' Retirement System and the Judges' Retirement System II. This bill excludes from "salary" for retirement purposes the additional compensation provided to judges by the salary increase. Urgency measure effective 7/30/01.</p>
<p>SB 842 Speier</p> <p>Chapter 791, Statutes of 2002</p>		<p>Medically Necessary Prescription Drugs</p> <p>Requires health plans that provide prescription drug benefits to provide coverage for all medically necessary outpatient prescription drugs. Clarifies that DMHC has the right to regulate a health plan's provision of prescription drug benefits.</p> <p>Similar provisions were included in introduced version of AB 1996.</p>
<p>SB 1010 Perata</p> <p>Vetoed</p>		<p>Enhanced Retirement Formulas - State Miscellaneous and Industrial Members</p> <p>Provides for the adoption, pursuant to a memorandum of understanding (MOU), of a 2.5% at age 55, a 2.7% at age 55, and a 3% at age 60 retirement formula for state miscellaneous and industrial members. Authorizes the member contribution rate for each of these formulas to be determined pursuant to MOU.</p> <p>Similar provisions were introduced in SB 1892.</p>

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
<p>SB 1018 Perata</p> <p>Vetoed</p>		<p>Local Safety Members - Local Prosecutors, Public Defenders, and Public Defender Investigators</p> <p>Creates new local safety membership classification for prosecutors, public defenders, and public defender investigators. Provides that local contracting agencies may, by contract amendment, reclassify these miscellaneous employees to local safety membership. Prior local miscellaneous service performed by these members in these jobs who become local safety members through contract amendment shall be converted to local safety service. Any unfunded liability resulting from the conversion of prior service shall be paid by the employer. Attorneys formerly employed in the district attorney's office who now work as attorneys in county child support agencies are also included in the group of attorneys that may be reclassified under this provision. Includes similar provisions for 1937 Act and independent local public retirement systems.</p>
<p>SB 1022 Soto & Burton</p> <p>Chapter 22, Statutes of 2001</p>		<p>State Employees' Health Benefit Premiums</p> <p>Augments specified appropriations in the 2000 Budget Act to offset a portion of the state employees' health benefit premium increases for the period January 1 through June 30, 2001, for the bargaining units represented by the California State Employees Association. Urgency measure effective 6/25/01.</p>
<p>SB 1040 Machado</p> <p>Failed Passage</p>		<p>Mandatory Arbitration for Enrollees</p> <p>Prohibits a health plan contract that contains terms concerning mandatory or voluntary arbitration with enrollees from imposing limits on the damages that may be awarded in arbitration that could otherwise be awarded in a similar dispute decided by a court or jury trial. Applies the same statute of limitations of civil actions to a demand for arbitration. Prohibits the enrollee from paying specified costs associated with arbitration, if the health plan contract includes terms requiring mandatory binding arbitration.</p>

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
<p>SB 1156 Burton</p> <p>Chapter 1145, Statutes of 2002</p>		<p>Retirement Benefits for State and School Members; Health and Vision Care for State Enrollees</p> <p>Prior to 8/30/02, this bill would have increased purchasing power protection for state patrol and peace officer/firefighter members to 80% of the initial allowance. Provides an unspecified ad hoc increase in monthly retirement or survivor benefits for state or school members who retired or died prior to January 1, 2000. Adds a new retirement formula providing 2% at age 55, with a maximum of 2.7% at age 65 or older, for state miscellaneous and industrial members who retire January 1, 2002 or later and for school members who retire January 1, 2003 or later. Increases the lump-sum death benefit payable for retired state or school members to \$5,000.</p> <p>Would have also required the Board to provide eligible state annuitants and family members vision care benefits comparable to those provided to active state employees and requires the state's contribution to be increased to fully cover the cost. Eliminates provisions permitting the state employer's contribution for employee health benefits to be determined through collective bargaining, thus making the 100/90 formula currently applicable to state annuitants also applicable to active state employees.</p> <p>As amended 8/30/02, this bill relates to agricultural labor relations.</p>
<p>SB 1179 Senate PE&R Committee</p> <p>Failed Passage</p>	<p>Sponsor</p>	<p>Judges' Retirement System (JRS I) Funding</p> <p>Expresses legislative intent to provide for full funding of the unfunded liability of the Judges' Retirement System over a 30-year period. Requires the actuary to establish the required annual contribution beginning with the 2002-03 fiscal year, which shall be included in the annual proposed budget.</p>
<p>SB 1180 Senate PE&R Committee</p> <p>Chapter 451, Statutes of 2001</p>		<p>PEMHCA Contracting Agencies</p> <p>Permits the private, nonprofit protection and advocacy agency for persons with developmental disabilities or mental illness to contract for health benefits under PEMHCA, if granted an opinion by the U.S. Department of Labor stating that it is an agency or instrumentality of the state.</p>

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
<p>SB 1191 Speier</p> <p>Chapter 745, Statutes of 2001</p>		<p>State and Local Reporting Requirements Omnibus Bill</p> <p>This bill revises or deletes certain reporting requirements for state and local agencies. The provisions affecting the statutes administered by CalPERS delete an obsolete requirement that CalPERS report proposed long-term care plans to the Legislature, and repeal the Judicial Performance Commission's annual report to the Governor and Legislature on judges' disability retirements. Urgency measure effective 10/12/01.</p>
<p>SB 1196 Romero</p> <p>Failed Passage</p>		<p>Waiver of State's Sovereign Immunity</p> <p>Provides that the State of California consents to be sued in state or federal court by any person seeking to enforce rights or obtain remedies afforded by the following federal laws and their implementing regulations: Fair Labor Standards Act of 1938, Title VII of the Civil Rights Act of 1964, Age Discrimination in Employment Act, Family and Medical Leave Act of 1993, and Americans with Disabilities Act of 1990. The State, and any state agency, officer, employee, or instrumentality, would be prohibited from asserting immunity from suit under the 11th Amendment to the U.S. Constitution in any action brought pursuant to these laws.</p>
<p>SB 1213 Alpert</p> <p>Failed Passage</p>		<p>Memorandum of Understanding - Unit 9</p> <p>Enacts provisions of the MOU applicable to members of Unit 9, which includes provisions for the temporary reduction of the normal contribution rate for state miscellaneous and state safety members in Unit 9. Urgency Measure.</p> <p>Similar provisions were amended into SB 222 on 6/26/02.</p>
<p>SB 1219 Romero</p> <p>Chapter 380, Statutes of 2001</p>	Support	<p>Health Coverage - Cervical Cancer Screening</p> <p>Requires every health care service plan and disability insurer that includes coverage for the treatment or surgery of cervical cancer to also provide coverage for any annual cervical cancer screening test approved by the Food and Drug Administration, at the request of the patient's provider.</p> <p>The content of this bill was formerly in AB 1237.</p>

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
SB 1256 Brulte Failed Passage		California Conformity with EGTRRA Conforms state law to provisions of EGTRRA that apply to pensions, annuities, tax-sheltered retirement plans, and deferred compensation plans. Also conforms to provisions affecting education IRAs. Takes effect immediately as a tax levy.
SB 1315 Sher Chapter 483, Statutes of 2002		Pharmaceuticals - Bulk Purchasing Requires the Department of General Services to purchase pharmaceuticals on behalf of the four state departments specified. Other state, county, city, municipal, or public agency governmental entity, including CalPERS, may elect to participate in the coordinated purchasing program.
SB 1316 Senate Judiciary Committee Chapter 784, Statutes of 2002		Statutory Conformance - Court Unification Conforms various statutory provisions of law to the abolition of municipal courts and their unification within the superior courts. Makes conforming amendments to six sections in the codes administered by CalPERS.
SB 1317 Johannessen Chapter 114, Statutes of 2002	Neutral	Local Sheriff - Shasta and Butte Counties Allows a marshal, deputy marshal, or district attorney investigator of Shasta County, or a district attorney investigator in Butte County to be classified as a "local sheriff," rather than a "county peace officer," to provide the same CalPERS benefits to all members represented by the deputy sheriffs' bargaining units in those counties. Requires the "local sheriffs" as defined in this bill for these counties to enter an applicable risk pool as soon as CalPERS has risk pools in place and available to local contracting agencies. Urgency measure effective 7/5/02.
SB 1344 Haynes Failed Passage		Prohibition on Refusal to Provide or Cover Treatment Prohibits a healing arts practitioner, clinic, or health facility from refusing to provide treatment on the basis that it is futile, if the person desires that treatment. Also prohibits a health plan or insurer from denying coverage for treatment on that basis.

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
SB 1360 Soto	Support	Preretirement Death Benefits for School Members Currently, when an active state employee who is eligible to retire, or who has 20 years of service, dies prior to retirement, the member's survivor is eligible to receive an Option 2 retirement allowance calculated as if the member had retired on the day of death. These pre-retirement death benefits, known as the Option 2W Preretirement Death Benefit and the Alternate Death Benefit, are only available to state members. This bill would make the survivors of school members eligible for these benefits.
Failed Passage		
SB 1409 Soto	Support	Deferred Retirement Option Program (DROP) for Local Safety Members Establishes a DROP program for local safety members. DROP would allow a local safety member to continue working after retirement for 1 to 5 years, accruing retirement allowance payments, COLAs, and contributions and interest during that time to be paid out at the end of the DROP period in either a lump sum or recurring payments.
Vetoed		
SB 1414 Speier		Healthy Californians Program Establishes the Healthy California Program to eventually be available to all citizens and legal immigrants without access to affordable employer-based coverage. Requires the Managed Risk Medical Insurance Board to administer the program and to apply for federal matching funds. The program would not be implemented unless federal funding is obtained by the state.
Failed Passage		
SB 1464 Soto		Minimum Employer Contribution for Health Benefits Increases the minimum employer contribution for contracting agencies participating in PEMHCA from \$16 per month per employee or annuitant to reach \$97 per month for the 2008 calendar year. The \$97 would be adjusted annually thereafter to reflect changes in the medical care component of the Consumer Price Index.
Chapter 896, Statutes of 2002		
SB 1527 Burton	Support	Auditor Independence Requires accountancy partnerships or corporations registering with the Board of Accountancy to certify that the partnership or corporation will not provide, or will not knowingly have a financial interest in, any nonaudit services to an audit client that is a publicly traded corporation. Also defines audit and nonaudit services for this purpose.
Failed Passage		

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
<p>SB 1536 Soto</p> <p>Chapter 898, Statutes of 2002</p>	<p>Sponsor</p>	<p>PEMHCA Flexibility</p> <p>Provides the CalPERS Board greater authority and flexibility in responding to the health care challenges currently facing the PEMHCA program. Similar provisions were previously in SB 1802.</p> <p>Prior to 8/24/02, this bill would have established a guaranteed 80 percent Purchasing Power Protection Allowance for state and school members who retire prior to July 3, 2003, leaving the existing 75 percent PPPA for state members who retire on or after July 3, 2003. Would also have modified funding of PPPA for retired state and school members so that each employer will fund the benefits at the specified levels for its own retirees from its own assets.</p>
<p>SB 1539 Senate PE&R Committee</p> <p>Vetoed</p>	<p>Sponsor</p>	<p>CalPERS Omnibus Technical Bill</p> <p>Makes clarifying and technical amendments to Government Code provisions administered by CalPERS. Also provides access to PEMHCA coverage for former legislators with six or more years of service, with the enrollee paying 102% of premium.</p>
<p>SB 1638 Scott</p> <p>Failed Passage</p>	<p>Oppose</p>	<p>Hearing Aids for Minors</p> <p>Requires health plans and insurers to provide coverage, up to \$1,500, for hearing aids for all enrollees under 18 years of age.</p>
<p>SB 1668 Chesbro</p> <p>Failed Passage</p>	<p>Support</p>	<p>Rural Health Care Equity Program Reimbursement Increase</p> <p>Increases the maximum amount of reimbursement under the Rural Health Care Equity Program from \$500 to \$1,000 per year for annuitants participating in the program that are not enrolled in Medicare. Also provides reimbursement for Medicare participants to include the difference between the lowest cost PPO plan premium and the weighted-average of the HMO plan premiums.</p>

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
SB 1669 Chesbro	Failed Passage	<p>Health Plans in Rural Areas - Study and Recommendations</p> <p>Declares the Legislature's intent to implement the incentives for health care service plans to resume services in rural areas as recommended in the Legislative Analyst's report to the Legislature and Department of Managed Health Care due on July 1, 2002.</p> <p>Prior to 4/30/02, this bill specified that a health plan may offer an HMO product in any county, regardless of whether it provides coverage in that county to employees and retirees of public agencies. Also required DMHC to evaluate the total number of counties in which the health plan operates. If the health plan chose not to provide services in any one county, but provides coverage in a county covered by at least three statewide health plans, the health plan would be required to provide countywide coverage in at least four counties where no health plan is offered.</p>
SB 1691 Margett	Failed Passage	<p>Income Tax Credit for Long Term Care Insurance</p> <p>Allows a credit for 30% of the amount paid or incurred by the taxpayer for long-term care or long-term care insurance for the taxpayer or any parent of the taxpayer, up to \$300 per individual.</p>
SB 1727 Soto	Failed Passage	<p>Prescription Drug Assistance</p> <p>Requests the University of California to establish a Pharmaceutical Evaluation Commission to undertake, review, and disseminate the results of evaluations of drugs in various therapeutic classes. The evaluation would disclose information regarding the safety and efficacy of each drug relative to others in the class. The commission would be contingent upon public and private funding.</p> <p>Content of SB 1727 was amended into SB 306 on 8/15/02.</p>
SB 1746 Polanco	Chapter 289, Statutes of 2002	<p>Public Retirement Boards - Appointees</p> <p>This bill makes a statement of legislative intent that an elected official of a local agency appointed to a public employee retirement board does not have an inherent conflict of interest. It also makes a finding that preventing a public official from serving on a public retirement system board because of a potential incompatibility of office can result in the loss of valuable expertise and public experience.</p>

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
SB 1758 Figueroa	Failed Passage	Prescription Drug Rebates Requires a health plan or an insurer to utilize all revenue or cost savings obtained from prescription drug rebates to reduce the amount of the premium, copayment, and coinsurance paid by enrollees.
SB 1801 O'Connell Chapter 902, Statutes of 2002	Support	Patrol Membership for Trainees Converts state miscellaneous service earned while a student at the California Highway Patrol's training school to patrol service once the CHP trainee becomes an officer. Specifies that service will be converted if member does not elect, upon notification, to keep service as miscellaneous service. Extends differential pay, by order of the Governor, for another 365 days for state National Guard and military reserve units fighting the War on Terrorism. Increases the retirement allowance that will be payable to the Commissioner of the California Highway Patrol by raising the statutory retirement benefit limit of 90 percent to 100 percent for the Commissioner only until January 1, 2008.
SB 1802 Senate PE&R Committee	Sponsor	PEMHCA Flexibility Provides the CalPERS Board greater authority and flexibility in responding to the health care challenges currently facing the PEMHCA program. Content of SB 1802 was amended into SB 1536 on 8/24/02.
SB 1892 Perata	Oppose, unless amended	Enhanced Retirement Formulas - State Miscellaneous and Industrial Members Provides for the adoption, pursuant to a memorandum of understanding (MOU), of a 2.5% at age 55, a 2.7% at age 55, and a 3% at age 60 retirement formula for state miscellaneous and industrial members. Authorizes the member contribution rate for each of these formulas to be determined pursuant to MOU. Reformulates the 3% at age 60 formula to incorporate factors from the 2.7 % at age 55 formula. Similar provisions were amended into SB 1010 on 8/15/02.

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
SB 1984 Soto Chapter 1153, Statutes of 2002	Neutral	Industrial Disability for Miscellaneous Members in Bargaining Unit 12 Provides industrial disability retirement benefits and the Special Death benefit to all miscellaneous members in Bargaining Unit 12 who are injured or killed as a result of an accident incurred in the performance of their jobs, subject to agreement with DPA in a memorandum of understanding. Bargaining Unit 12 represents the highway workers employed in the Department of Transportation.
SB 2094 Senate PE&R Committee Chapter 546, Statutes of 2002	Support	Public Service - AmeriCorps Expands current provisions allowing the purchase of up to three years of "public service" defined as volunteer service in the Peace Corps or AmeriCorps: VISTA to also include volunteer service in AmeriCorps.
SCA 2 Burton Failed Passage		Retirement System Expenditures and Actuarial Review Beginning January 1, 2003, requires that expenditures for personnel and operating expenses and equipment of any retirement system that receives regularly scheduled contributions from the state shall be subject to appropriation in the annual Budget Act. Authorizes the Governor, Senate Rules Committee, or Speaker of the Assembly to cause an independent actuarial review of such a public retirement plan to be conducted once every five years.
SCR 15 Soto Res. Chapter 140, Statutes of 2001	Support	Minimum Benefits for All Retired Members of CalPERS Encourages establishment of an appropriate system to annually determine a minimum standard of pension adequacy for all retired members of CalPERS, to identify funding resources for annually adjusting retirement members' pensions to maintain that minimum standard, and to identify extraordinary earnings of the retirement fund in excess of prudent reserves for the purpose of enhancing retired members' pensions.

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
<p>SCR 39 Soto</p> <p>Res. Chapter 142, Statutes of 2001</p>		<p>Pharmacy Benefit Study</p> <p>Establishes a panel to study the pharmacy benefits, copayments, and benefit structure of the PEMHCA program, with recommendations due to the Legislature by March 1, 2002, and a final report due by June 1, 2002.</p> <p>The panel members would be: 1) the chairs of the Senate and Assembly public retirement policy committees or their appointees; 2) the chair of CalPERS Health Benefits Committee or an appointee; 3) a representative from each of the following appointed by the Speaker of the Assembly: school of pharmacy faculty, California Pharmacist Association, California Association of Health Plans, and the Pharmaceutical Research and Manufacturers of America, a consumer representative, and a member of the Assembly Republican Caucus; and 4) a representative from each of the following appointed by the Senate Rules Committee: California Medical Association, California Nurses Association, a member of the Senate Republican Caucus, and three representatives from among the employee organizations representing active and retired beneficiaries of PEMHCA.</p>
<p>SJR 4 Soto</p> <p>Res. Chapter 94, Statutes of 2001</p>	<p>Support (As Introduced)</p>	<p>Eliminate Social Security Offsets</p> <p>Memorializes the President and Congress to enact legislation to eliminate the Government Pension Offset and the Windfall Elimination Provision of the Social Security Act.</p>
<p>SJR 9 Costa</p> <p>Failed Passage</p>	<p>Sponsor</p>	<p>Foreign Investments - National Security</p> <p>Calls on the President and Congress to find a just, viable, and lasting solution to the problem of identifying foreign investments that are counter to U.S. national security interests. States the desire of the California Legislature to see these investments placed on a federally prescribed list of prohibited investments, and encourages appropriate federal action to deny prohibited entities access to capital from the U.S. in the domestic and international marketplace.</p>

SUMMARY OF 2001-2002 LEGISLATION BY BILL NUMBER

Bill Number Author	Position	Summary
<p>SJR 46 Monteith</p> <p>Failed Passage</p>	<p>Social Security</p>	<p>Memorializes Congress to take appropriate steps to protect the solvency and benefits of Social Security, provide current beneficiaries of the program a written guarantee that they will receive the benefits they have been promised, ensure that any reforms to Social Security avoid reductions in benefits or increases in taxes, and oppose the privatization of Social security through the use of personal accounts.</p>
<p>SR 22 Dunn</p> <p>Failed Passage</p>	<p>California Energy Crisis - Legislative Subpoena</p>	<p>Recommends that each state agency or department, including CalPERS and CalSTRS, to determine if it should continue to own any investment in any business participating in the wholesale energy market that has refused to comply with the requirements of a legislative subpoena issued by the Senate select Committee to Investigate Price Manipulation of the Wholesale Energy Market.</p>

**Cross Reference of Enacted Legislation
by Bill Number**

2001-2002 Session

C

2001/02 Cross Reference – by Bill Number

Bill Number	Author	Chapter No.	Statutes	Effective Date (If prior to Jan 1, 2003)
AB 0025	Migden	0893	2001	
AB 0042	Negrete McLeod	0729	2002	
AB 0131	Corbett	0030	2002	
AB 0179	Shelley	0149	2001	
AB 0197	Correa	0331	2001	
AB 0215	Cohn	0775	2001	
AB 0425	Cardenas	0379	2002	9/5/02
AB 0510	Matthews	0781	2001	
AB 0606	Negrete McLeod	0363	2001	9/27/01
AB 0616	Calderon	0782	2001	
AB 0649	Negrete McLeod	0364	2001	9/27/01
AB 0736	Oropeza	0456	2002	9/11/02
AB 0824	Cohn	0185	2001	
AB 0895	Wiggins	0785	2001	
AB 0906	Salinas	0365	2001	9/27/01
AB 0933	Migden	0366	2001	9/27/01
AB 1082	Nation	0787	2001	
AB 1099	Havice	0433	2001	
AB 1122	Corbett	0035	2002	
AB 1243	Wiggins	1144	2002	
AB 1282	Cardoza	0649	2002	
AB 1330	Steinberg	0190	2002	7/17/02
AB 1337	Cohn	0851	2001	
AB 1683	A PER&SS	0793	2001	
AB 1684	A PER&SS	0040	2002	5/15/02
AB 1908	Cohn	0871	2002	
AB 1974	Pescetti	1133	2002	
AB 1996	Thomson	0795	2002	
AB 2023	Frommer	1152	2002	
AB 2059	R.Pacheco	0733	2002	9/20/02

AB 2072	Mountjoy	1113	2002	
AB 2131	Bogh	0877	2002	
AB 2549	Nation	1045	2002	
AB 2678	Aanestad	0954	2002	
AB 2766	Runner	0883	2002	
AB 2879	Strom-Martin	0661	2002	
AB 2909	Wiggins	0889	2002	
AB 2970	Wayne	0232	2002	
AB 3028	A Jud Com	1008	2002	
AB 3034	A Jud Com	0664	2002	
AB 3040	A PER&SS	1139	2002	
AJR 3	Leonard	0066	2001	
SB 0014	Peace	0002	2001	3/1/01
SB 0037	Speier	0172	2001	
SB 0054	Polanco	0021	2001	6/25/01
SB 0065	Burton	0001	2002	1/16/02
SB 0067	Burton	0001	2001	2/14/01
SB 0090	Dunn	0796	2001	
SB 0165	O'Connell	0077	2001	
SB 0181	Dunn	0797	2001	
SB 0183	Burton	0056	2002	
SB 0202	Soto	0798	2001	
SB 0222	Torlakson	0278	2002	8/26/02
SB 0446	Vasconcellos	0634	2001	
SB 0456	Speier	0635	2001	10/9/01
SB 0657	Scott	0034	2002	
SB 0662	S Jud Com	0159	2001	
SB 0680	Figueroa	0898	2001	
SB 0711	Dunn	0005	2002	2/13/02
SB 0728	Machado	0014	2002	3/21/02
SB 0738	Peace	0222	2001	8/31/01
SB 0739	Peace	0106	2001	7/26/01
SB 0742	Escutia	0118	2001	7/30/01
SB 0842	Speier	0791	2002	
SB 1022	Soto	0022	2001	6/25/01

SB 1156	Burton	1145	2002	
SB 1180	S PER Com	0451	2001	
SB 1191	Speier	0745	2001	10/12/01
SB 1219	Romero	0380	2001	
SB 1315	Sher	0483	2002	
SB 1316	S Jud Com	0784	2002	
SB 1317	Johannessen	0114	2002	7/5/02
SB 1464	Soto	0896	2002	
SB 1536	Soto	0898	2002	
SB 1746	Polanco	0289	2002	
SB 1801	O'Connell	0902	2002	
SB 1984	Soto	1153	2002	
SB 2094	S PER Com	0546	2002	
SCR 15	Soto	0140	2001	
SCR 39	Soto	0142	2001	
SJR 4	Soto	0094	2001	

**Cross Reference of Enacted Legislation
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2001-2002 Session

C

2001/02 Cross Reference – by Chapter Number

Bill Number	Author	Chapter No.	Statutes	Effective Date (If prior to Jan 1, 2003)
SB 0067	Burton	0001	2001	2/14/01
SB 0065	Burton	0001	2002	1/16/02
SB 0014	Peace	0002	2001	3/1/01
SB 0711	Dunn	0005	2002	2/13/02
SB 0728	Machado	0014	2002	3/21/02
SB 0054	Polanco	0021	2001	6/25/01
SB 1022	Soto	0022	2001	6/25/01
AB 0131	Corbett	0030	2002	
SB 0657	Scott	0034	2002	
AB 1122	Corbett	0035	2002	
AB 1684	A PER&SS	0040	2002	5/15/02
SB 0183	Burton	0056	2002	
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SB 0739	Peace	0106	2001	7/26/01
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SB 0742	Escutia	0118	2001	7/30/01
SCR 15	Soto	0140	2001	
SCR 39	Soto	0142	2001	
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SB 0662	S Jud Com	0159	2001	
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AB 0824	Cohn	0185	2001	
AB 1330	Steinberg	0190	2002	7/17/02
SB 0738	Peace	0222	2001	8/31/01
AB 2970	Wayne	0232	2002	
SB 0222	Torlakson	0278	2002	8/26/02
SB 1746	Polanco	0289	2002	
AB 0197	Correa	0331	2001	

AB 0606	Negrete McLeod	0363	2001	9/27/01
AB 0649	Negrete McLeod	0364	2001	9/27/01
AB 0906	Salinas	0365	2001	9/27/01
AB 0933	Migden	0366	2001	9/27/01
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AB 0510	Matthews	0781	2001	
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SB 1984	Soto	1153	2002	