

How to Change Your Tax Withholdings on myCalPERS

Go to my.calpers.ca.gov and follow these steps:

- Select Tax Withholding from the Retirement dropdown options.
- Select which pension account to update, if you receive more than one pension benefit. (Service Retirement, Disability Retirement, Industrial Disability Retirement, RBP Service Retirement, etc.)
- Select Change Your Federal Withholding, or Change Your California State Withholding.
- A Review and select your Tax Residency Status, then click Continue.
- Enter your new Tax Withholding information, then select Calculate & Continue.
- 6 Compare Your New & Old Deduction amounts, then select Yes to confirm new deduction amount.
- Review your Withholding Request, then select continue.
- 8 Review the Electronic Signature Agreement, then check the Agreement box.
- Review the Tax Withholding Authorization, then check the Authorization box.
- Select Sign and Submit. You have completed the change to your Tax Withholding, you will receive an email confirmation.

NOTE: If changing both Federal and California State Tax Withholdings, repeat steps 3 through 10.

## **Tax Withholding**

**Change Your Federal Withholding** 

**Change Your State Withholding** 

## **Tax Residency Status**

**Calculate & Continue** 

Compare Your New & Old Federal Deduction

Compare Your New & Old California Deduction

Sign & Submit

## Acknowledgements

Sign and Submit