

# **Disability Retirement Election Application**

For detailed instructions on how to complete this form, please refer to the publication Disability Retirement Election Application (PUB 35).

	Application Type					
	Disability Retirement	🗌 Industrial Disab	ility Retirement			
	Service Pending Disability Retirement		Industrial Disability Ret	irement		
Section 1	Information About You					
Please provide your name as it appears on	Your Name (First Name, Middle Initial, Last Name)		Social Security Number or CalP	ERS ID		
our Social Security card.	Address					
	City	State	ZIP Country			
		( )	( )			
	Birth Date (mm/dd/yyyy)	Daytime Phone	Alternate Pho	ine		
	Email Address					
Section 2 Please enter the last day	Information About Your Retireme	nt   Your Retirement D	nto (mm/dd/www)			
u were on payroll with a	Last Day on Payron (nnn/dd/yyyy)	tour netiteitietit D	ate (mm/uu/yyyy)			
PERS-covered employer.	Employer Full Name					
	Employer Fun Mame					
	L Full Position Title					
	Other California Public Retirement System	ms				
	If you are a member of a defined benefit plan	with a California public re	etirement system other t	han CalPERS,		
	please complete the following:					
	Name of Reciprocal System					
	Last Day of Employment With Reciprocal System (mm/dd/yy	yy) Retirement Date W	ith Reciprocal System (mm/dd/	уууу)		
	Information About Your Employment					
	Check all that apply:					
	□ I am aware that I may be subject of a disc	iplinary investigation or a	iction.			
	🔲 I was terminated (i.e., for cause, non-punit	tive termination, Absence	Without Leave (AWOL),			
		,	· · · //			

- rejected during probation, etc.).
- □ I resigned.
- □ I am not eligible to return to the position for which I am seeking retirement.
- $\Box$  I am being investigated for or have been convicted of a work-related felony.
- □ None of the above apply to me.

Put y Security n at t

Put your name and Social ity number or CalPERS ID at the top of every page.	 Your Name	Social Security Number or CalPERS ID
Section 3	Disability Information	
Please complete all the questions. If you need additional space, attach separate sheets and be sure to include	What is your specific injury or illness which currently prevents you from perform	ning your job duties?
your name and Social Security number or CalPERS ID on all sheets.	When did the injury or illness occur? (mm/dd/yyyy)	
	How did the injury or illness occur?	
	What are your limitations/preclusions due to your injury or illness?	
	How has your injury or illness affected your ability to perform your job?	
	Are you currently working in any capacity?	

Other information you would like to provide:

If you indicated a thirdparty liability, CalPERS will require additional information.

# **Treating Physician Detail**

If you need additional
space, attach separate
sheets and be sure to
include your name and
Social Security number or
CalPERS ID on all sheets.

Section 4

First Name	Look Nome			
First Name	Last Name			
Address				
City	State	ZIP	Country	
	1		( )	
Specialty	Secondary Spec	cialty	Phone Number	

Did a third party cause your injury?  $\Box$  No  $\Box$  Yes (If yes, CalPERS has a potential "right of subrogation.")

Section 5

Your retirement payment option choice becomes irrevocable 30 days from the date your first retirement check is issued unless you have a future qualifying event, such as the death of a beneficiary.

Social	Security	Number	or	CalPERS	ID
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#### Your Name

# **Select Your Retirement Payment Option**

Choose one of the following retirement payment options.

Unmodified Allowance	There is no beneficiary designation with this option. Skip to Section 7.
<ul> <li>Return of Remaining</li> <li>Contributions Option 1</li> </ul>	Complete your beneficiary designation in Section 6c.
100 Percent Beneficiary Op	tion 2 Complete your beneficiary designation in Sections 6a and 6c.
100 Percent Beneficiary Op with Benefit Allowance Inc.	
50 Percent Beneficiary Opti	on 3 Complete your beneficiary designation in Sections 6a and 6c.
50 Percent Beneficiary Opti with Benefit Allowance Inc	
Flexible Beneficiary Option 4	Choose one of the options below.
Specific Percentage	Complete your beneficiary designation in Section 6b.
Specific Dollar Amount	Complete your beneficiary designation in Section 6b.

Court-Ordered Community Property Option 4 Provide your former spouse/partner's information and choose one of the options below for your share of the benefit.

Former Spouse/Former Registered Domestic Pa	rtner (First Name, Middle Initial, Last Name)	Social Security Number or CalPERS ID
Unmodified Allowance	There is no beneficiary designat	tion with this option. Skip to Section 7.
Return of Remaining Contributions Option 1	Complete your beneficiary designation in Section 6c.	
Specific Percentage	Complete your beneficiary desig	gnation in Section 6b.
□ Specific Dollar Amount	Complete your beneficiary desig	gnation in Section 6b.

#### Section 6a

The beneficiary you name in this section becomes irrevocable 30 days from the date your first retirement check is issued unless you have a future qualifying event, such as the death of a beneficiary.

# **Complete Your Beneficiary Information – Ongoing Monthly Benefit**

If you chose one of the following options, name one beneficiary to receive the ongoing monthly benefit upon your death.

- 100 Percent Beneficiary Option 2
- 100 Percent Beneficiary Option 2 with Benefit Allowance Increase
- 50 Percent Beneficiary Option 3
- 50 Percent Beneficiary Option 3 with Benefit Allowance Increase

Name (First Name, Middle Initi	al, Last Name)		Social Seco	irity Number or CalPERS	D
l	Male Female Nor	nbinary	I		
Birth Date (mm/dd/yyyy)	Gender		Relationship to You		
1					
Address					
City		State	ZIP	Country	

court order to designate your nonmember spouse or partner for an ongoing monthly benefit, choose one of the Court-Ordered Community Property Option 4 options for your share of the benefit.

If you are required by a

#### Section 6b

Your Name

Any beneficiary you name in this section becomes irrevocable 30 days from the date your first retirement check is issued unless you have a future qualifying event, such as the death of a beneficiary.

Complete all fields for each beneficiary and specify the percentage or dollar amount. If you name more than one beneficiary and you want your beneficiaries to receive an equal share of your benefits, do not specify a dollar or percentage of benefit.

If you want to name more than four beneficiaries, call us toll free at 888 CalPERS (or 888-225-7377).

# Complete Your Beneficiary Information – Specific Percentage or Specific Dollar Amount

If you chose one of the following options, name one or more beneficiaries to receive a specific percentage or dollar amount of your retirement benefit upon your death.

- Flexible Beneficiary Option 4/Specific Percentage or Specific Dollar Amount
- Court-Ordered Community Property Option 4/Specific Percentage or Specific Dollar Amount

Name (First Name, Middle Initia	I, Last Name)		Social Security Number or CalPER	S ID
1	Male Female No	abinary	1	
Birth Date (mm/dd/yyyy)	Gender	ionary	Relationship to You	
\$ Dollar Amount	% Percent of Benefit			
bonal Amount				
Address				
		I		
City		State	ZIP Country	
I			1	
Name (First Name, Middle Initia	I, Last Name)		Social Security Number or CalPER	S ID
			-	
Birth Data (mm/dd/uuuu)	Male Female No	nbinary	Balationahin ta Yau	
Birth Date (mm/dd/yyyy)	Gender		Relationship to You	
\$	%			
Dollar Amount	Percent of Benefit			
I				
Address				
City		State	ZIP Country	
		otato	Lii Gountry	
Name (First Name, Middle Initia	I, Last Name)		Social Security Number or CalPER	5 ID
	Male Female No	nbinary		
Birth Date (mm/dd/yyyy)	Gender		Relationship to You	
\$	%			
Dollar Amount	Percent of Benefit			
Address				
Autress				
City		State	ZIP Country	
Name (First Name, Middle Initia	I, Last Name)		Social Security Number or CalPER	S ID
1	Male Female No	abinary	1	
Birth Date (mm/dd/yyyy)	Gender	ibiriary	Relationship to You	
\$ Deller Amount	Baraant of Banafit			
Dollar Amount	Percent of Benefit			
Address				
I		I		
City		State	ZIP Country	

Section 6c

Social Security Number or CalPERS ID

Your N	lame
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## Complete Your Beneficiary Information – Return of Remaining Contributions

If you chose one of the following options, name one or more beneficiaries to receive a return of any of your remaining member contributions. You can change this beneficiary designation at any time.

- · Return of Remaining Contributions Option 1
- 100 Percent Beneficiary Option 2
- 50 Percent Beneficiary Option 3
- Court-Ordered Community Property Option 4/Return of Remaining Contributions Option 1

Name (First Name, Middle Initial, Last Name) Social Security Number or CalPERS ID 🛛 🗆 Primary 🔲 Secondary Birth Date (mm/dd/yyyy) Relationship to You Percent of Benefit Priority Address City State 7IF Country Name (First Name, Middle Initial, Last Name) Social Security Number or CalPERS ID Primary Secondary % Birth Date (mm/dd/yyyy) Relationship to You Priority Percent of Benefit Address City State 7IF Country Name (First Name, Middle Initial, Last Name) Social Security Number or CalPERS ID Primary Secondary % Birth Date (mm/dd/yyyy) Relationship to You Percent of Benefit Priority Address City State ZIP Country Social Security Number or CalPERS ID Name (First Name, Middle Initial, Last Name) | 🗆 Primary 🛛 Secondary % Birth Date (mm/dd/yyyy) Relationship to You Percent of Benefit Priority Address City State ZIP Country

If you name more than one beneficiary and you want your beneficiaries to receive an equal share of your benefits, do **not** specify a percentage of benefit.

If you want to name more than four beneficiaries, call us toll free at 888 CalPERS (or 888-225-7377).

# Section 7

Your Name

If you name more than one beneficiary and you want your beneficiaries to receive an equal share of your benefits, do **not** specify a percentage of benefit.

If you last worked with another California retirement system that provides a similar death benefit, the CalPERS Retired Death Benefit is not paid.

If you want to name more than four beneficiaries, call us toll free at 888 CalPERS (or 888-225-7377).

# Retired Death Benefit – Beneficiary Designation

Name one or more beneficiaries to receive the Retired Death Benefit upon your death. The amount payable is based on your employer's contract with us. You can change this beneficiary designation at any time.

			1			
Name (First Name, Middle Initial, Last Name)			Social Security Number or CalPERS ID			
	I		🗆 Primary 🛛	Secondary	I	%
Birth Date (mm/dd/yyyy)	Relationship to You		Priority		Percent of E	
Address						
		I		I		
City		State	ZIP	Country		
			I			
Name (First Name, Middle Initial, Last Name)			Social Securit	y Number or Ca	aIPERS ID	
	1		🗆 Primary 🛛	Secondary		%
Birth Date (mm/dd/yyyy)	Relationship to You		Priority		Percent of E	Benefit
Address						
		1	1	I.		
City		State	ZIP	Country		
Name (First Name, Middle Initial, Last Name)			Social Securit	y Number or Ca		
Name (First Name, Middle mitial, Last Name)						
Birth Date (mm/dd/yyyy)	Relationship to You		Primary Primary Priority	_ Secondary	Percent of E	% Benefit
Address						
101000		1	1	I.		
City		State	ZIP	Country		
Name (First Name, Middle Initial, Last Name)			Social Security Number or CalPERS ID			
			🗆 Primary [	Secondary	I	%
Birth Date (mm/dd/yyyy)	Relationship to You		Priority		Percent of E	Benefit
Address						
		I	1	I		
City		State	ZIP	Country		

Section 8

# **Survivor Continuance Information**

Your Name

1. Will you be married or in a registered domestic partnership on your retirement date?  $\Box$  No  $\Box$  Yes, provide:

Jame of Spouse/Registered Dom	estic Partner (First Name, Middle Initial, Last Na	ama) Social S	ecurity Number or CalPERS ID
anie of Spouse/Registered Doni	estic Faither (First Name, Midule Initial, Last N	lille) Social S	eculity Nulliber of Califens ID
rth Date (mm/dd/yyyy)	Date of Marriage or Registered Domestic	Partnership (mm/dd	(УУУУ)
dress			
ty	State	ZIP	Country
. Do you have any nati	ural or legally adopted unmarried chil	dren under age	18? 🗌 No 🗌 Yes, provide:
- <b>, , ,</b>			
me of Child (First Name, Midd	la Initial Last Nama)	Social So	curity Number or CalPERS ID
une of oniti (First Name, Midd	e miliai, Last Name)	300141 360	Carrens in Carrens in
rth Date (mm/dd/yyyy)			
ldress			
	I	I	1
ty	State	ZIP	Country
		I	
me of Child (First Name, Midd	le Initial, Last Name)	Social Sec	curity Number or CalPERS ID
rth Date (mm/dd/yyyy)			
idress			
h		710	
ty	State	ZIP	Country
. Do you have any unn	narried children who were disabled p	rior to their 18th	birthday and who are still
disabled? 🗌 No 🛛	🗌 Yes, provide:		
ume of Child (First Name, Midd	le Initial, Last Name)	Social Se	curity Number or CalPERS ID
rth Date (mm/dd/yyyy)			
ldress			
		I	
ty	State	ZIP	Country
ame of Child (First Name, Midd	le Initial, Last Name)	Social Se	curity Number or CalPERS ID
rth Date (mm/dd/yyyy)			
Birth Date (mm/dd/yyyy) Address Dity	 State	ZIP	Country

Section 8 continues on page 8

Your Name

Section 8, continued	Survivor Continuance Information, continued

4. Are your parents dependent upon you for one-half of their support?  $\Box$  No  $\Box$  Yes, provide:

Social Security Number or CalPERS ID

lama of Darant (First Nam	A Middle Initial Last Name)		Coolol Coo	urity Number or CalPERS ID
vame of Parent (First Nam	ie, Middle Initial, Last Name)		Social Sec	UTTY NUMBER OF GAPERS ID
Birth Date (mm/dd/yyyy)				
Address				
		1	1	
City		State	710	
		otato	ZIP	Country
-	pensation Detail		21P	Country
-	pensation Detail rkers' compensation claims?			Country
-			21P	Country
Do you have any wo	rkers' compensation claims?	]Yes 🗆 No	21P	Country
Do you have any wo	rkers' compensation claims?	]Yes 🗆 No		Country
Do you have any wo	rkers' compensation claims?	]Yes 🗆 No		Country
Do you have any wo	rkers' compensation claims?	]Yes 🗆 No		Country
Do you have any wo Claim Number(s) Workers' Compensation C	rkers' compensation claims?	]Yes 🗆 No		Country
Do you have any wo	rkers' compensation claims?	Yes No		Country
Do you have any wo Claim Number(s) Workers' Compensation C	rkers' compensation claims?	Yes No		Country

State

ZIP

You must complete this section if you have filed a workers' compensation insurance claim for your current injury or illness.

Section 9

If you need additional space, attach separate sheets and be sure to include your name and Social Security number or CaIPERS ID on all sheets.

City

at the top of every page.	Your Name	Social Security Number or CalPERS ID
Section 10	Tax Withholding Election	
	Please tell us about your citizenship and residency:	
	$\hfill\square$ I am a citizen of another country and live in the United States.	
	$\hfill\square$ I am a citizen of the United States and live in the United States.	
	$\Box$ I am a citizen of the United States and live in another country.	
	I am a non-resident alien. Provide your country of citizenship and legal residency.	
	Country of Citizenship Country	of Legal Residency
	Step 1: Federal Tax Withholding Election	
Please choose only one.	Do not withhold federal income tax (Skip to California State Tax Withholding Election at the end of th to withhold federal income tax.)	is section if you choose not
	Withhold federal income tax based on the tax tables for:	
	Single or Married - Filing Separately	
	Married - Filing Jointly or Qualifying Widow(er)	
	Head of Household	

Section 10 continues on page 10

Your Name

Section 10, continued Tax Withholding Election, continued

**Complete Steps 2-4 ONLY if they apply to you;** otherwise, skip to California State Tax Withholding on the next page. For more information on each step, see pages 18-19 in the publication *Disability Retirement Election Application* (PUB 35).

	1	1
Step 2: Income from a Job and/or Multiple Pensions/Annuities (Including a Spouses' Job/Pension/Annuity)		
<ul> <li>Complete this step if you:</li> <li>have income from a job or more than one pension/annuity; or</li> <li>are married filing jointly and your spouse receives income from a job or a pension/annuity.</li> </ul>		
<ul> <li>a) Job income. If you (and/or your spouse) have one or more jobs, then enter the total taxable annual pay from all jobs, plus any income entered on Form W-4, Step 4(a), for the jobs less the deductions entered on Form W-4, Step 4(b), for the jobs. Otherwise, enter "-0-"</li> </ul>		
b) Other Pension and Annuities. If you (and/or your spouse) have any other pensions/annuities that pay less annually than this one, then enter the total annual taxable payments from all lower-paying pensions/annuities. Otherwise, enter "-0-"		
c) Total: Add the amounts from items (a) and (b) and enter the total here	2	\$
<ul> <li>TIP:</li> <li>To be accurate, submit a W-4P for all other pensions/annuities. Submit a new Form W-4 for your job(s) if you have not updated your withholding since 2019.</li> <li>If Step 2(a) is blank and this pension/annuity pays the most annually, complete Steps 3-4(b) on this form. Otherwise, do not complete Steps 3-4(b) on this form.</li> </ul>		
Step 3: Claim Dependent and Other Credits		
If your total income will be \$200,000 or less (\$400,000 or less if married filing jointly):		
a) Multiply the number of <b>qualifying children</b> under age 17 by \$2,000 \$		
b) Multiply the number of <b>other dependents</b> by \$500\$		
c) Add <b>other credits</b> , such as foreign tax credit and education tax credits <u>\$</u>		
Add the amounts for qualifying children, other dependents, and other credits and enter the total here	3	\$
Step 4: Other Adjustments (Optional)		
a) Other income (not from jobs or pension/annuity payments). If you want tax withheld on other income you expect this year that won't have withholding, enter the amount of other income here. This may include interest, taxable social security, and dividends	4(a)	s
b) Deductions. If you expect to claim deductions other than the basic standard deduction		
and want to reduce your withholding, enter the amount of deductions here $\ldots \ldots >$	4(b)	\$
c) Extra withholding. Enter any additional tax you want withheld from each payment $\ldots $	4(c)	\$

RS ID	
	Your Name
1.3.	

Section 10, continued	Tax Withholding Election, continued
	California State Tax Withholding Election
Please choose only one.	Do not withhold State of California income tax.
State withholding is optional for	Withhold State of California income tax based on the tax tables for:
out-of-state residents.	$\Box$ Single or Married (with two or more incomes) Number of allowances:
	□ Married (one income) Number of allowances:
	Head of Household     Number of allowances:
	Additional amount, if any, you want withheld from your pension or annuity payment <u></u> (Note: You cannot enter an amount here without entering a filing status and the number, including zero, of allowances.)

Designated amount you would like to withhold from each pension or annuity program \$

Social Security Number or CalPERS ID

### Section 11

\*To comply with NACHA regulations regarding international ACH transactions, CalPERS will not accept requests for electronic fund transfers (EFT) in association with financial institutions outside of the territorial jurisdiction of the United States. (The territorial jurisdiction of the United States includes all 50 states, U.S. territories, U.S. military bases, and U.S. embassies in foreign countries.) If your entire benefit allowance will be received by a financial institution outside the territorial jurisdiction of the U.S., you will be issued a paper check in lieu of the EFT.

> \*\* Trust Account You also need to complete and submit a *Request for Payment of Monthly Allowance to a Trust* form available at www.calpers.ca.gov and a copy of the Certification of Trust from your trust document.

### **Direct Deposit Information**

Your Name

I certify I am entitled to receive this payment. I authorize my retirement payment to be sent to my financial institution and deposited to my designated account. I understand CalPERS does not accept a prepaid debit card as a payment option. I authorize amounts transferred after my death or transmitted in error to be debited from my account. Additionally, I certify that the funds received are not deposited to an account that is subject to being transferred to a foreign financial institution.\*

Checking Savings		
Routing Number (nine digits)	Account Number	

If you are authorizing your payment to your savings account **or** do not have pre-printed, personalized checks, please have your financial institution complete the information below.

Please use tape to attach your voided, pre-printed personalize	d check. (Do not staple	e or paper clip. <b>No deposit slips</b> .)
L		( )
Name of Financial Institution		Branch Phone Number
Address		
Cite.	State	ZIP
<sup>City</sup> You confirm the identity of the above-named payee and the acco financial institution, you certify the financial institution agrees to	unt number. As a repre	sentative of the above-named

Signature of Representative	Print Representative's Name	Date (mm/dd/yyyy)

You can view and print your benefit statement, which shows your total deposit amount, including any reimbursements or authorized deductions, at **my.calpers.ca.gov**.

#### Information About Joint Account Holder, if applicable

Name	Social Security Number or CalPERS ID	
( Address	() Daytime Phone	
City	State	ZIP

#### Section 12

# CalPERS Health Coverage

If you are currently enrolled in your own right for CalPERS health benefits, you can continue your health enrollment into retirement with no break in coverage.

If you do not want health coverage, you must cancel retiree health coverage by declining coverage below. You may be eligible to enroll in health coverage during the next Open Enrollment period.

#### □ I decline continuation of my CalPERS health coverage into retirement.

Section 13

#### Your Name

#### **Spousal Consent to Beneficiary Designation**

You must review and sign this acknowledgment if you are married or in a registered domestic partnership and you name someone other than your spouse or domestic partner as a beneficiary to receive an ongoing monthly benefit or any lump-sum benefits that may be payable upon your death.

#### Member Acknowledgment

I understand that if I am married or in a registered domestic partnership, my spouse or domestic partner may have community property rights in one or more of the following benefits (if applicable):

- The monthly option benefit that continues following a member's death;
- The return of any remaining member contributions; and/or
- The Retired Death Benefit.

If I name someone other than my spouse or domestic partner as my beneficiary for some or all of these benefits and I die before my spouse or domestic partner, he or she may still be entitled to receive his or her community property share of the benefit(s). If I name one or more other individuals as my beneficiary(ies) to receive a benefit listed above, and my spouse or domestic partner does not consent at this time by signing below, CaIPERS will award 50 percent of the community property share of such benefit to my spouse or domestic partner in the event of my death unless he or she waives his or her community property interest in such benefit at the time the benefit becomes payable, and CaIPERS will award the remaining 50 percent of the community property share, plus any separate property share, of such benefit to the named beneficiary(ies).

Your signature must be notarized by a notary public or witnessed by a CalPERS representative.

#### **Spouse's or Registered Domestic Partner's Consent**

I hereby voluntarily and irrevocably consent to each of the beneficiary designation(s) by my spouse/registered domestic partner in this application. I acknowledge and understand that I am not obligated to consent and, if I do consent, and my spouse or registered domestic partner dies before me and has named a beneficiary other than me, some or all of the following benefits will be paid to a beneficiary other than me in accordance with the beneficiary designation(s):

- · The monthly option benefit that continues following a member's death;
- · The return of any remaining member contributions; and/or
- The Retired Death Benefit.

Your Signature

I understand that I may have community property or other rights in these benefits, and I hereby voluntarily waive and release any rights I may have to these benefits. I understand that I do not have to sign this consent and that if I do sign my consent is irrevocable. I acknowledge that I have received a complete explanation of each benefit listed above (if applicable), and I have had the opportunity to consult with an attorney or other professional concerning this waiver.

Your Spouse's or Domestic Partner's Signature

Date (mm/dd/yyyy)

Date (mm/dd/vvvv)

Your spouse or registered domestic partner should sign this consent if he or she consents to each of your beneficiary designations after reviewing this section. His or her signature must be notarized or witnessed by a CalPERS representative.

Section 14

This section must be completed or

your application will

be returned.

Your Name

Signatures	and Notary	or Witness	Acknowledgment

I certify, under the penalty of perjury, that the information submitted hereon is true and correct to the best of my knowledge. I understand that to change my elected retirement payment option or lifetime beneficiary(ies) I must notify CaIPERS within 30 days of the issuance of my first retirement benefit check. By signing below, I authorize the California Employment Development Department (EDD) to release my annual earnings information to CaIPERS in accordance with Government Code (GC) section 20231 to verify my post-disability retirement earnings for compliance with GC sections 21232 and 21432. You may opt out of this authorization by initialing here \_\_\_\_\_\_. By initialing here I opt out of EDD authorization and acknowledge that I must provide annual earnings information as requested by CaIPERS including federal and state tax returns, W-2s, and 1099s. Failure to provide the requested information may result in the suspension of benefits.

Are you legally married or do you have a state-recognized registered domestic partner?

- If no, please indicate: 🗌 Never Married or in Domestic Partnership
  - 🗌 Divorced, Annulled, or Domestic Partnership Terminated
    - U Widowed

If you answered yes above, your spouse or registered domestic partner must sign this application unless you have elected 100 Percent Beneficiary Option 2 or 100 Percent Beneficiary Option 2 with Benefit Allowance Increase as your retirement payment option, **and** you designated your spouse or registered domestic partner as the beneficiary, **and** you designated him or her as the sole primary beneficiary of any lump-sum benefits. Otherwise, you must complete and submit the *Justification for Absence of Spouse's or Registered Domestic Partner's Signature* form.

Your signature and your spouse's or registered domestic partner's signature must be notarized by a notary public or witnessed by a CaIPERS representative.

Your Signature	Date (mm/dd/yyyy)
Your Spouse's or Domestic Partner's Signature	Date (mm/dd/yyyy)

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California, County of	On		before me,
		Date	
	personally appeared		

Name of Notary/Witness

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument. I certify under **Penalty of Perjury** under the laws of the State of California that the foregoing paragraph is true and correct.

Witness my hand and official seal or authorized CalPERS representative signature.

Signature of Notary or CalPERS Representative	Position Title	Date (mm/dd/yyyy)
Print Name	CalPERS Office (if applicable)	

CalPERS Retirement Benefit Services Division • P.O. Box 942711, Sacramento, California 94229-2711

Notary Seal