


# CalPERS at a Glance

Figures as of June 30, 2017 unless otherwise noted

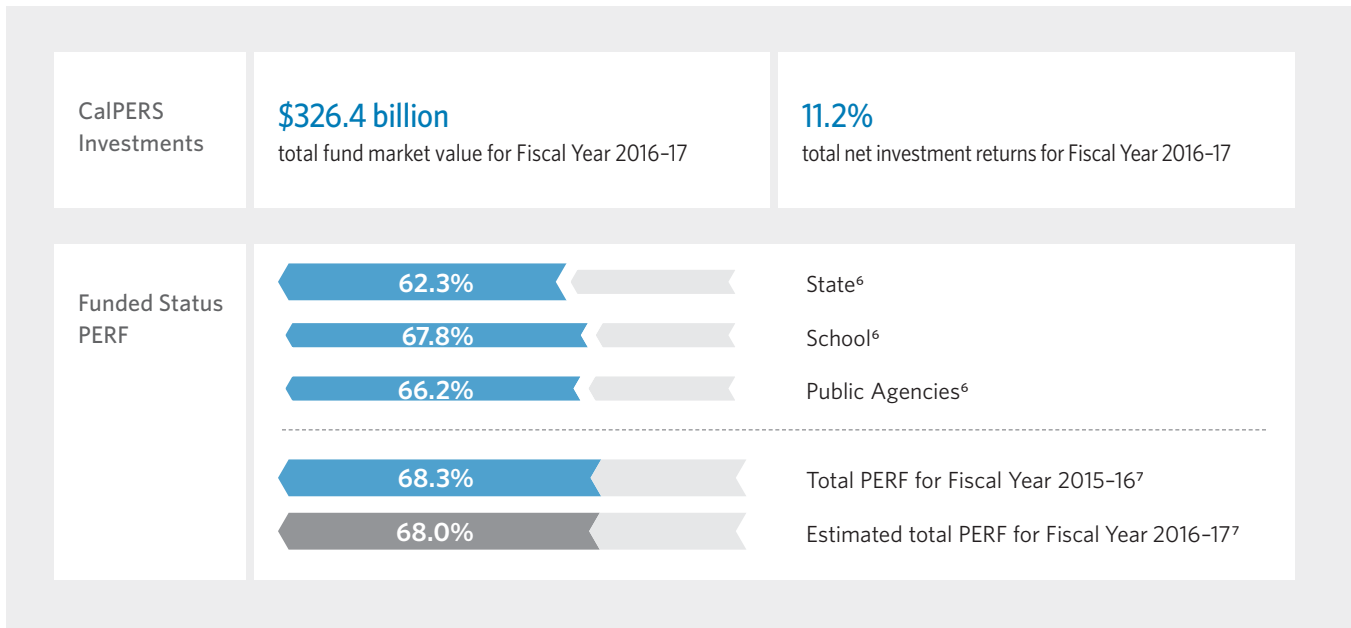
**Our Mission:** Provide responsible and efficient stewardship of the System to deliver promised retirement and health benefits, while promoting wellness and retirement security for members and beneficiaries.

*The information presented in this document provides a statistical outline of our retirement and health programs and a breakdown of our investment profile and Fund performance. (rev.2017.12)*

## Pension Program

Members PERF <sup>1</sup>	<b>1.9 million members</b> total retirement plan membership	<b>887,220 / 46%</b> active members	<b>668,059 / 35%</b> retirees & beneficiaries	<b>370,180 / 19%</b> inactive members <sup>2</sup>
		<b>604,556 / 31%</b> state members	<b>726,029 / 38%</b> school members	<b>594,874 / 31%</b> public agency members
Employers	<b>2,945 employers</b> total employers in retirement program	<b>1</b> State of California	<b>1,366</b> School Districts	<b>1,578</b> Public Agencies
		<b>\$3,428</b> average monthly service retirement <sup>3</sup>	<b>\$1,613</b> average monthly service retirement <sup>3</sup>	<b>\$3,674</b> average monthly service retirement <sup>3</sup>
Economic Impact	<b>\$21.4 billion</b> in benefits paid <sup>4</sup>	<b>\$25.6 billion</b> economic activity generated through California investments <sup>5</sup>	<b>262,500 jobs</b> in private markets supported by CalPERS investments in California <sup>5</sup>	<b>\$24.7 billion</b> invested in California-based companies and projects
Shared Responsibility	Every dollar paid to CalPERS retirees comes from three sources:			<b>61¢</b> Investment earnings <b>26¢</b> CalPERS employers <b>13¢</b> CalPERS members

## Pension Funding



## Health & Other Programs

Health Program	<b>1.4 million</b> total lives covered (employees, retirees, dependents)	<b>7 HMOs + 3 PPOs</b> healthcare providers	
Long-Term Care Program	<b>\$4.4 billion</b> in assets	<b>\$306.3 million</b> annual premiums received	<b>128,276</b> total active participants
Deferred Compensation Plan	<b>\$1.4 billion</b> in assets	<b>785</b> contracting agencies	<b>28,337</b> total participants
CERBT <sup>8</sup> Program	<b>\$7.1 billion</b> in assets	<b>524</b> participating agencies	<b>700,000+</b> total plan members

<sup>1</sup> Public Employees' Retirement Fund (PERF)

<sup>2</sup> No longer working for CalPERS employer with service credit on account

<sup>3</sup> Averages for service retiree members as of June 30, 2017, excludes beneficiaries and survivors

<sup>4</sup> Benefits paid from the PERF

<sup>5</sup> Investment figures from CalPERS for California 2016 report

<sup>6</sup> Based on a 7.0% discount rate; does not include the 11.2% return for FY 2016-17

<sup>7</sup> Based on a 7.0% discount rate; includes the 11.2% return for FY 2016-17

<sup>8</sup> California Employers' Retiree Benefit Trust Fund for post employment retiree benefits