Make the most of your CalPERS 457 Plan account

National Retirement Security Week is a nationwide effort, approved by Congress, to encourage Americans to take full advantage of their retirement plan accounts. This is an opportunity to give extra attention to your CalPERS Supplemental Income 457 Plan account and take one or more of these steps.

Look at your situation
If there’s a change in your life, such as a different job, marriage, divorce or birth of a child, it may be time to adjust the way you are saving and investing for your future. If you’re close to retiring, try the resources in the Retiree Corner at calpers-sip.com/retiree.

Pay yourself first
Whenever you get a raise, consider putting the money to work for you in your 457 Plan account. It’s simple to increase your contributions. Obtain the Participant Change Authorization Form at calpers.voya.com or by calling toll free 800-260-0659 and return the completed form to your benefits office.

Get help
Experienced local representatives can review your 457 Plan account and investments with you. Go to www.calpers457.checkappointments.com or call toll free 888-713-8244 to schedule an appointment.

Retiree Connection webinar December 1
This webinar reviews potential retirement income sources, with the main focus on 457 Plan options. Join us for the Retiree Connection – A 457 Presentation webinar Friday, December 1, 2017 at 12 p.m. (Pacific Time).

To register, go to https://attendee.gotowebinar.com/register/619308978330958082.

You will receive a confirmation email containing information about joining the webinar. Or visit gotowebinar.com and join webinar ID 939-614-043.
How to access your CalPERS 457 account any time

You have convenient choices when you want to access and manage your CalPERS Supplemental Income 457 Plan account. So why not use all three? Just follow these steps.

STEP 1: First time you access your account
An assigned Personal Identification Number (PIN) was mailed to your home address of record at the time you enrolled in the CalPERS 457 Plan. The first time you access your account on the Plan website or your mobile device, you have the choice to use either the PIN or your date of birth. You will always use the PIN for Plan Information Line account access.

Plan Information Line
• Call 800-260-0659.
• Enter your Social Security number and the assigned PIN.

Plan website
• Go to calpers.voya.com.
• Click Register now under Log In on the left hand side.
• Enter your Social Security number (without dashes) and:
  — The PIN
  — Or your date of birth.

Mobile access
• Download the Voya Retire mobile app for your iPhone® or Android™ devices from the App StoreSM, Google Play or Amazon Apps.
• Enter your Social Security number and either:
  — The PIN
  — Or your date of birth.

STEP 2: For Plan website and mobile access
• Create a personalized username and 8-character password for future visits on both the Plan website and Voya Retire mobile app.
• Provide your mobile phone number or email address for text or email verification in case you need to reset your password in the future.

AFTER YOU COMPLETE STEPS 1 and 2
• Plan Information Line: For future calls, you’ll continue to use your Social Security number and PIN. You can reach the automated voice response system for 24/7 self-service. Or press 0 and a Customer Service Associate can help you Monday – Friday, 5 a.m. – 6 p.m. (Pacific Time).
• Plan website and mobile access: For future visits, you will use the same login information you created in Step 2 for both online and mobile access.

Online tips
If you haven’t logged into your account online lately, you will follow the prompts to create a new strong password. You will also have the option to make your email address your account’s username. In addition, you will be asked to provide your mobile phone number or an email address which will allow you to receive a message to quickly reset your password if you need to, without answering security questions or waiting for a password by mail. These measures have been in effect since November 1, 2016 to make your online experience more secure and user-friendly.

Keep your PIN
To call the Plan Information Line, you will need the assigned 6-digit PIN that was mailed to your home address when you enrolled in the 457 Plan. If you don’t have your PIN, call 800-260-0659 and press 0 to ask a Customer Service Associate for a PIN reminder.

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quartely calendar
Transactions made on these dates when the New York Stock Exchange (NYSE) is closed will be processed the following business day that the NYSE is open:
• Thursday, November 23, 2017
• Monday, December 25, 2017
• Monday, January 1, 2018
• Monday, January 15, 2018

NYSE closes at 1 p.m. (Eastern Time):
• Friday, November 24, 2017