

#### STATEMENT OF ECONOMIC INTERESTS **COVER PAGE**

Date Initial Filing Received

A PUBLIC DOCUMENT Filed Date: 06/07/2022 12:02 PM SAN: 011300005-STH-0005

Please type or print in ink. NAME OF FILER (LAST) (FIRST) (MIDDLE) Westly Shawnda 1. Office, Agency, or Court Agency Name (Do not use acronyms) California Public Employees' Retirement System Division, Board, Department, District, if applicable Your Position Board of Administration (BOA) Board Member - State Personnel Board ▶ If filing for multiple positions, list below or on an attachment. (Do not use acronyms) Agency: \_\_\_ 2. Jurisdiction of Office (Check at least one box) × State Judge, Retired Judge, Pro Tem Judge, or Court Commissioner (Statewide Jurisdiction) Multi-County \_\_\_\_\_ County of City of 3. Type of Statement (Check at least one box) ➤ Leaving Office: Date Left 05 / 27 / 2022 Annual: The period covered is January 1, 2021, through (Check one circle.) December 31, 2021. -or-The period covered is January 1, 2021, through the date of The period covered is \_\_\_\_\_/\_\_\_\_, through leaving office. December 31, 2021. -or-The period covered is 01 101 2022. through Assuming Office: Date assumed \_\_\_\_/\_\_\_/ the date of leaving office. Candidate: Date of Election \_\_\_\_\_ and office sought, if different than Part 1: \_\_ 4. Schedule Summary (must complete) ► Total number of pages including this cover page: Schedules attached Schedule C - Income, Loans, & Business Positions - schedule attached Schedule A-1 - Investments - schedule attached Schedule D - Income - Gifts - schedule attached Schedule A-2 - Investments – schedule attached Schedule E - Income - Gifts - Travel Payments - schedule attached Schedule B - Real Property - schedule attached **-or-** None - No reportable interests on any schedule 5. Verification MAILING ADDRESS CITY STATE ZIP CODE (Business or Agency Address Recommended - Public Document) 5281 M Street Sacramento CA 95819 DAYTIME TELEPHONE NUMBER EMAIL ADDRESS I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct. Shawnda Westly 06/07/2022 12:02 PM Date Signed Signature (File the originally signed paper statement with your filing official.) (month, day, year)

#### **SCHEDULE A-1 Investments**

# Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Investments must be itemized. Do not attach brokerage or financial statements.

CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION Name

Shawnda Westly

<b>▶</b> N	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
(	Capital Group American Funds	
_	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
	Retirement	
_	FAIR MARKET VALUE	FAIR MARKET VALUE
Ė	\$2,000 - \$10,000 \$10,001 - \$100,000	\$2,000 - \$10,000 \$10,001 - \$100,000
2	\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
	LATURE OF INVESTMENT	NATURE OF INVESTMENT
Г	NATURE OF INVESTMENT Stock  X Other Retirement & College: IRA/Rollover, IRA/SEP, 529	NATURE OF INVESTMENT Stock Other
_	(Describe)	(Describe)
L	Partnership Olncome Received of \$0 - \$499 Olncome Received of \$500 or More (Report on Schedule C)	Partnership Olncome Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)
II	F APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
_		
	ACQUIRED DISPOSED	ACQUIRED DISPOSED
<b>▶</b> N	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
	Savings Plus	
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
	Retirement Account	
F	FAIR MARKET VALUE	FAIR MARKET VALUE
Ī	\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000	\$2,000 - \$10,000 \$10,001 - \$100,000
Ī	\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
	JATURE OF INVESTMENT	NATURE OF INVESTMENT
Ĺ	NATURE OF INVESTMENT Stock X Other	Stock Other
_	(Describe)  ☐ Partnership	(Describe)
L	Income Received of \$500 or More (Report on Schedule C)	Partnership Olncome Received of \$0 - \$499 Olncome Received of \$500 or More (Report on Schedule C)
II	F APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
_		
	ACQUIRED DISPOSED	ACQUIRED DISPOSED
<u>► N</u>	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
G	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
_	GAIR MARKET VALUE	FAIR MARKET VALUE
Ė	\$2,000 - \$10,000 \$10,001 - \$100,000	\$2,000 - \$10,000 \$10,001 - \$100,000
Ē	\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
N	NATURE OF INVESTMENT	NATURE OF INVESTMENT
	Stock Other	Stock Other
Г	(Describe)  Partnership	(Describe)  Partnership (Income Received of \$0 - \$499
_	☐ Income Received of \$500 or More (Report on Schedule C)	○ Income Received of \$500 or More (Report on Schedule C)
П	F APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	, , , 22	, , , 22
-	ACQUIRED DISPOSED	ACQUIRED DISPOSED
	אסעטוועבט טוטו טטבט	AOQUINED DISPOSED
0		
Con	nments:	

#### **SCHEDULE A-2** Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION Name

**Shawnda Westly** 

▶ 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
Westly Consulting LLC	
Name	Name
5281 M Street Sacramento CA 95819	Address (Dusiness Address Assertation)
Address (Business Address Acceptable) Check one	Address (Business Address Acceptable) Check one
Trust, go to 2   Business Entity, complete the box, then go to 2	☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Political consulting	
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
\$0 - \$1,999	\$0 - \$1.999
\$2,000 - \$10,000	\$2,000 - \$10,000
× \$100,001 - \$1,000,000	\$100,001 - \$100,000
Over \$1,000,000	Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
▼ Partnership   Sole Proprietorship     Other	Partnership Sole Proprietorship Other
YOUR BUSINESS POSITION Principal	VOLID BUOINESS BOSITION
	YOUR BUSINESS POSITION
▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)	▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)
\$0 - \$499 \$10,001 - \$100,000	\$0 - \$499  \$10,001 - \$100,000
□ \$500 - \$1,000  ▼ OVER \$100,000	\$500 - \$1,000 OVER \$100,000
\$1,001 - \$10,000	\$1,001 - \$10,000
➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)	➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)
None or   X Names listed below	☐ None or ☐ Names listed below
SEE ATTACHED	
► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR	► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR
LEASED BY THE BUSINESS ENTITY OR TRUST	LEASED BY THE BUSINESS ENTITY OR TRUST
Check one box:	Check one box:
☐ INVESTMENT ☐ REAL PROPERTY	☐ INVESTMENT ☐ REAL PROPERTY
Name of Business Entity, if Investment, or	Name of Business Entity, if Investment, or
Assessor's Parcel Number or Street Address of Real Property	Assessor's Parcel Number or Street Address of Real Property
Description of Duckness Activity on	Description of Distinct Astricts
Description of Business Activity <u>or</u> City or Other Precise Location of Real Property	Description of Business Activity or City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
\$2,000 - \$10,000 \$10,001 - \$100,000 \$10,001 - \$100,000	\$2,000 - \$10,000 \$10,001 - \$100,000
\$10,001 - \$100,000	\$100,001 - \$100,000
Over \$1,000,000	Over \$1,000,000
NATURE OF INTEREST	NATURE OF INTEREST
Property Ownership/Deed of Trust Stock Partnership	Property Ownership/Deed of Trust Stock Partnership
Leasehold Other	Leasehold Other
Check box if additional schedules reporting investments or real property	Check box if additional schedules reporting investments or real property
are attached	are attached
l l	1

Comments: \_

### **SCHEDULE A-2**

Attachment



**BUSINESS ENTITY OR TRUST: Westly Consulting LLC** 

LIST OF REPORTABLE SINGLE SOURCES OF INCOME OF \$10,000 OR MORE	
The Advocacy Fund	
California Professional Firefighters	
Smart Justice CA PAC	

## SCHEDULE C Income, Loans, & Business **Positions**(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION			
Name			
Shawnda Westly			

	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
Westly Consulting LLC	
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
5281 M Street Sacramento CA 95819	
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Political consulting	
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Principal	
GROSS INCOME RECEIVED No Income - Business Position Only	GROSS INCOME RECEIVED No Income - Business Position Onl
\$500 - \$1,000 \$1,001 - \$10,000	\$500 - \$1,000
\$10,001 - \$100,000 X OVER \$100,000	S10,001 - \$100,000 OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
➤ Partnership (Less than 10% ownership. For 10% or greater use	Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)	Schedule A-2.)
Sale of	Sale of
(Real property, car, boat, etc.)	(Real property, car, boat, etc.)
Loan repayment	Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
Commission or Rental Income, list each source of \$10,000 or more	
(Describe)	(Describe)
(Describe)	(Describe)  Other(Describe)
(Describe)  Other(Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING  * You are not required to report loans from a commercia a retail installment or credit card transaction, made in the standard commercial card transaction.	Other (Describe)    Other (Describe)    I lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender'
Other (Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING  * You are not required to report loans from a commercia a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follows:	Other (Describe)    Other (Describe)    I lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender'
Other (Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING  * You are not required to report loans from a commercia a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follows:	(Describe)    Other
Other (Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING  You are not required to report loans from a commercia a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER*	Other (Describe)  PERIOD  I lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender is:  INTEREST RATE  TERM (Months/Years)
Other (Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING  * You are not required to report loans from a commercia a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER*	CDescribe   (Describe)
(Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING  You are not required to report loans from a commercia a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER*  ADDRESS (Business Address Acceptable)	Other
(Describe)  Other (Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING  You are not required to report loans from a commercia a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER*  ADDRESS (Business Address Acceptable)	Other
(Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING  You are not required to report loans from a commercia a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER	CDescribe   CDescribe
(Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING  You are not required to report loans from a commercia a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER	Other
(Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING  * You are not required to report loans from a commercia a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD	Other
(Describe)  Other (Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING  You are not required to report loans from a commercia a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000  \$1,001 - \$10,000	Other
(Describe)  Other (Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING  You are not required to report loans from a commercia a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000	Clescribe   Clescribe