

#### STATEMENT OF ECONOMIC INTERESTS **COVER PAGE**

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NAME OF FILER (LAST)	(FIRST)		(MIDDLE)		
Pacheco	Jose Lui	S			
I. Office, Agenc	y, or Court				
	o not use acronyms)				
	olic Employees' Retirement System				
	epartment, District, if applicable		Your Position		
Board of Adm	inistration (BOA)		Elected Board Member		
	· , ,	(Do not use ac			
P II ming for mail	▶ If filing for multiple positions, list below or on an attachment. (Do not use acronyms)				
Agency:			Position:		
) Jurisdiction	of Office (Check at least one box)				
	Of Office (Check at least one box)				
State			Judge, Retired Judge, Pro Tem Judge, or Court Commissioner (Statewide Jurisdiction)		
Multi-County			County of		
City of			Other		
3. Type of State	ement (Check at least one box)				
<del></del>	period covered is January 1, <b>2022</b> , through member 31, <b>2022</b> .		Leaving Office: Date Left//		
	period covered is	_, through	The period covered is January 1, 2022, through the date of leaving officeor-		
Assuming Of	ffice: Date assumed/		The period covered is/, through the date of leaving office.		
Candidate: [	Date of Election and c	office sought, if d	different than Part 1:		
1. Schedule Su	mmary (required) ► Tota	I number of	f pages including this cover page: 6		
Schedules a	• • •		<u> </u>		
✓ Schodulo	A-1 - Investments – schedule attached	. So	Schedule C - Income, Loans, & Business Positions – schedule attached		
<u>=</u>	A-2 - Investments – schedule attached		Schedule D - Income - Gifts - schedule attached		
	B - Real Property – schedule attached		Schedule E - Income - Gifts - Travel Payments - schedule attached		
	, ,				
-or- □ None -	No reportable interests on any sched	dule			
5. Verification					
MAILING ADDRESS	STREET  ddress Recommended - Public Document)	CITY	STATE ZIP CODE		
400 Q Street	aaress Recommenaea - Public Documenty	Sacramei	ento CA 95811		
DAYTIME TELEPHONE	E NUMBER		MAIL ADDRESS		
( )					
	sonable diligence in preparing this statement. attached schedules is true and complete. I a		d this statement and to the best of my knowledge the information contained s is a public document.		
I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.					
<b>-</b> . <b>-</b>	00/00/0000 00:40 PM		lees Luis Darkers		
Date Signed	02/23/2023 03:19 PM (month, day, year)	Signa	Tature Jose Luis Pacheco (File the originally signed paper statement with your filing official.)		

#### **SCHEDULE A-1 Investments**

## Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Investments must be itemized. Do not attach brokerage or financial statements. CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION

Jose Luis Pacheco

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
	NAME OF BUSINESS ENTITY
T Rowe Global Tech Fund	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Technology Companies	
FAIR MARKET VALUE	FAIR MARKET VALUE
<b>X</b> \$2,000 - \$10,000	\$2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Open-End Mutual Fund	Stock Other(Describe)
(Describe)  Partnership () Income Received of \$0 - \$499	Partnership () Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C,	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE	-   -
FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000	FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT Stock Other	NATURE OF INVESTMENT Stock Other
(Describe)	(Describe)
☐ Partnership ☐ Income Received of \$0 - \$499 ☐ Income Received of \$500 or More (Report on Schedule C.)	Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)
G	,
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
, , 22 , , , 22	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY  ▶ NAME OF BUSINESS ENTITY
NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 \$10,001 - \$100,000	\$2,000 - \$10,000 \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other (Describe)	Stock Other (Describe)
Partnership   Income Received of \$0 - \$499	Partnership O Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C,	) Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
	• •

Comments: \_\_

#### SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name

Jose Luis Pacheco

► 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
Debt My Way, Inc.	
Name 1541 The Alameda San Jose California 95126	Name
Address (Business Address Acceptable)	Address (Business Address Acceptable)
Check one	Check one
☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2	☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF THIS BUSINESS  Loan Processing System	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:
NATURE OF INVESTMENT Partnership Sole Proprietorship Other  Other	NATURE OF INVESTMENT Partnership Sole Proprietorship Other
YOUR BUSINESS POSITION Owner	YOUR BUSINESS POSITION
► 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST)	➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST)
	\$0 - \$499 \$10,001 - \$100,000 \$500 - \$1,000 OVER \$100,000 \$1,001 - \$10,000
➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)	➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)
■ None or Names listed below	☐ None or ☐ Names listed below
► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR  LEASED BY THE BUSINESS ENTITY OR TRUST  Check one box:    INVESTMENT   REAL PROPERTY	► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST  Check one box:  INVESTMENT  REAL PROPERTY
	-
Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property	Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property
Description of Business Activity or City or Other Precise Location of Real Property	Description of Business Activity or City or Other Precise Location of Real Property
FAIR MARKET VALUE	FAIR MARKET VALUE
Leasehold Other	Leasehold Other
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached

Comments: \_

### SCHEDULE C Income, Loans, & Business **Positions**(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION	
Name	
Jose Luis Pacheco	

NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME		
San Jose Evergreen Community College District	Santa Clara County Federal Credit Union		
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)		
40 S. Market Street, San Jose, CA 95113	140 E. San Fernando Street, San Jose, CA 95112		
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE		
Community College District	Credit Union		
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION		
SharePoint Developer/Administrator	Board of Director Member		
GROSS INCOME RECEIVED	GROSS INCOME RECEIVED		
CONSIDERATION FOR WHICH INCOME WAS RECEIVED  Souse's or registered domestic partner's income (For self-employed use Schedule A-2.)	CONSIDERATION FOR WHICH INCOME WAS RECEIVED  Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)		
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)		
Sale of	Sale of		
(Real property, car, boat, etc.)	(Real property, car, boat, etc.)  Loan repayment		
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more		
(Describe)	(Describe)		
Other(Describe)	▼ Other Voluntary Board Member Seat		
► 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING P	1 ' '		
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in the	lending institution, or any indebtedness created as part of ne lender's regular course of business on terms available status. Personal loans and loans received not in a lender's		
NAME OF LENDER*	INTEREST RATE TERM (Months/Years)		
Melanie Tomasello	12 months		
ADDRESS (Business Address Acceptable)	%  X  None		
1041 Myrtle Street, East Palo Alto, CA 94303	SECURITY FOR LOAN		
BUSINESS ACTIVITY, IF ANY, OF LENDER	▼ None		
	Real Property		
HIGHEST BALANCE DURING REPORTING PERIOD	Street address		
\$500 - \$1,000			
▼ \$1,001 - \$10,000	City		
	Guarantor		
\$10,001 - \$100,000			
	Guarantor		
\$10,001 - \$100,000	Other		

#### **SCHEDULE D** Income - Gifts

CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION

Name

Jose Luis Pacheco

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ANY, OF SOURCE
UE DESCRIPTION OF GIFT(S)
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dress Acceptable)
ANY, OF SOURCE
UE DESCRIPTION OF GIFT(S)

# SCHEDULE E Income – Gifts Travel Payments, Advances, and Reimbursements

	ORNIA FORM	
Name		
	Jose Luis Pache	ЭСО

- Mark either the gift or income box.
- Mark the "501(c)(3)" box for a travel payment received from a nonprofit 501(c)(3) organization or the "Speech" box if you made a speech or participated in a panel. Per Government Code Section 89506, these payments may not be subject to the gift limit. However, they may result in a disqualifying conflict of interest.
- For gifts of travel, provide the travel destination.

▶ NAME OF SOURCE (Not an Acronym)	► NAME OF SOURCE (Not an Acronym)
Santa Clara County Federal Credit Union	Santa Clara County Federal Credit Union
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
140 E. San Fernando Street	140 E. San Fernando Street
CITY AND STATE	CITY AND STATE
San Jose, CA	San Jose, CA
501 (c)(3) or DESCRIBE BUSINESS ACTIVITY, IF ANY, OF SOURCE Credit Union	501 (c)(3) or DESCRIBE BUSINESS ACTIVITY, IF ANY, OF SOURCE Credit Union
DATE(S): 02 / 26 / 22 - 03 / 03 / 22 AMT: \$ 4,462.57	DATE(S): 05 / 02 / 22 - 05 / 02 / 22 AMT: \$_220
► MUST CHECK ONE: ☐ Gift -or- ☒ Income	► MUST CHECK ONE: Gift -or X Income
Made a Speech/Participated in a Panel	Made a Speech/Participated in a Panel
Other - Provide Description  Conference with other credit union leader and board members and meet with congressional staff	Other - Provide Description Reimbursement for CalCPA Annual Membership Dues
▶ If Gift, Provide Travel Destination	► If Gift, Provide Travel Destination
► NAME OF SOURCE (Not an Acronym)	► NAME OF SOURCE (Not an Acronym)
Santa Clara County Federal Credit Union	Santa Clara County Federal Credit Union
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
140 E. San Fernando Street	140 E. San Fernando Street
CITY AND STATE	CITY AND STATE
San Jose, CA	San Jose, CA
501 (c)(3) or DESCRIBE BUSINESS ACTIVITY, IF ANY, OF SOURCE Credit Union	501 (c)(3) or DESCRIBE BUSINESS ACTIVITY, IF ANY, OF SOURCE Credit Union
DATE(S): 08 / 25 / 22 - 08 / 28 / 22 AMT: \$ 1,340.61	DATE(S): 12 / 28 / 22 - 12 / 28 / 22 AMT: \$ 411.20
► MUST CHECK ONE: ☐ Gift -or- 🔀 Income	► MUST CHECK ONE: Gift -or-X Income
Made a Speech/Participated in a Panel	Made a Speech/Participated in a Panel
Other - Provide Description     Santa Clara County Federal Credit Union Strategic Planning Conference	Other - Provide Description  Annual Year-end Board Meeting Dinner
► If Gift, Provide Travel Destination	► If Gift, Provide Travel Destination
Comments	
Comments:	