

STATEMENT OF ECONOMIC INTERESTS

COVER PAGE

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Date Received

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MAR 1 2019

Enterprise Compliance Division

Please type or print in ink.

NAME OF FILER (LAST)

(FIRST)

Yee

Betty

Ting

1. Office, Agency, or Court

Agency Name (Do not use acronyms)

California State Controller's Office

Division Board, Department, District, if applicable

Executive Office

Your Position

California State Controller

If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

See attachment.

Agency:

Position:

2. Jurisdiction of Office (Check at least one box)

State

Judge or Court Commissioner (Statewide Jurisdiction)

Multi-County

County of

City of

Other

3. Type of Statement (Check at least one box)

Annual: The period covered is January 1, 2018, through December 31, 2018.

Leaving Office: Date Left _____
(Check one circle.)

-or-

The period covered is _____, through December 31, 2018.

The period covered is January 1, 2018, through the date of leaving office.

-or-

Assuming Office: Date assumed _____

The period covered is _____, through the date of leaving office.

Candidate: Date of Election _____ and office sought, if different than Part 1: _____

4. Schedule Summary (must complete)

Total number of pages including this cover page: 8

Schedules attached

Schedule A-1 - Investments = schedule attached

Schedule C - Income, Loans, & Business Positions = schedule attached

Schedule A-2 - Investments = schedule attached

Schedule D - Income - Gifts = schedule attached

Schedule B - Real Property = schedule attached

Schedule E - Income = Gifts = Travel Payments = schedule attached

-or- None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS

STREET

CITY

STATE

ZIP CODE

(Business or Agency Address Recommended - Public Document)

300 Capitol Mall, Suite 1150

Sacramento

CA

95814

DAYTIME TELEPHONE NUMBER

(916) 445-2636

EMAIL ADDRESS

Betty.Yee@scs.ca.gov

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed

February 27, 2019
(month, day, year)

Signature

[Signature]

(File the originally signed paper statement with your filing official.)

SCHEDULE C
Income, Loans, & Business
Positions
 (Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
 FAIR POLITICAL PRACTICES COMMISSION

Name
Betty Ting Yee

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
Reform Pension Board

ADDRESS (Business Address Acceptable)
355 Lexington Ave., 18th Fl., New York, NY 10017

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Pension plan

YOUR BUSINESS POSITION

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.) Retirement benefit
 Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
 Sale of _____ (Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental Income, list each source of \$10,000 or more
 _____ (Describe)
 Other _____ (Describe)

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

YOUR BUSINESS POSITION

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
 Sale of _____ (Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental Income, list each source of \$10,000 or more
 _____ (Describe)
 Other _____ (Describe)

2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000
 \$1,001 - \$10,000
 \$10,001 - \$100,000
 OVER \$100,000

INTEREST RATE _____ % None

TERM (Months/Years) _____

SECURITY* FOR LOAN
 None Personal residence
 Real Property _____ Street address
 _____ City
 Guarantor _____
 Other _____ (Describe)

Comments: _____

**SCHEDULE D
Income – Gifts**

Name
Patty Ting Yee

▶ NAME OF SOURCE (Not an Acronym)
Rendon for Assembly 2018

ADDRESS (Business Address Acceptable)
3105 Long Beach Blvd #426, Long Beach, CA 90807

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Campaign committee

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>2/23/18</u>	<u>\$126.08</u>	<u>Food and beverage</u>
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
CA Labor Federation

ADDRESS (Business Address Acceptable)
600 Grand Avenue #410, Oakland, CA 94610-3561

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Labor organization

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>3/19/18</u>	<u>\$94.15</u>	<u>Food and beverage</u>
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
CA Democratic Party (Assembly Democratic Caucus)

ADDRESS (Business Address Acceptable)
1830-9th Street, Sacramento, CA 95811

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Politic up party

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>3/7/18</u>	<u>\$113.70</u>	<u>Food and beverage</u>
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
CA Taxpayers Association

ADDRESS (Business Address Acceptable)
1215 K Street #1050, Sacramento, CA 95814

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Taxpayer advocacy

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>3/20/18</u>	<u>\$42.27</u>	<u>Food and beverage</u>
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
Burton and the Braves

ADDRESS (Business Address Acceptable)
3 Jackson Street, San Francisco, CA 94111

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Political consulting

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>3/14/18</u>	<u>\$21.50</u>	<u>Food and beverage</u>
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
CA State Council of Laborers

ADDRESS (Business Address Acceptable)
1121 L Street #502, Sacramento, CA 95814

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Labor organization

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>3/19/18</u>	<u>\$37.68</u>	<u>Food and beverage</u>
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

Comments: _____

SCHEDULE D
Income - Gifts

Name
Patty Ting Yee

▶ NAME OF SOURCE (Not an Acronym)
Todo-American Community Federation
ADDRESS (Business Address Acceptable)
719 Bow Circle, Fremont, CA 94539
BUSINESS ACTIVITY, IF ANY, OF SOURCE
Civic organization

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>3/23/18</u>	<u>\$ 48.00</u>	<u>Food and beverage</u>
____/____/____	\$ _____	_____
____/____/____	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
The Chicano Federation
ADDRESS (Business Address Acceptable)
3180 University Avenue #317, San Diego, CA 92104
BUSINESS ACTIVITY, IF ANY, OF SOURCE
Social services organization

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>5/4/18</u>	<u>\$ 41.00</u>	<u>Food and beverage</u>
____/____/____	\$ _____	_____
____/____/____	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
Equality CA
ADDRESS (Business Address Acceptable)
3701 Wilshire Blvd #705, Los Angeles, CA 90010
BUSINESS ACTIVITY, IF ANY, OF SOURCE
Advocacy organization

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>4/10/18</u>	<u>\$ 80.00</u>	<u>Food and beverage</u>
____/____/____	\$ _____	_____
____/____/____	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
Los Angeles County Democratic Party
ADDRESS (Business Address Acceptable)
3550 Wilshire Blvd #1203, Los Angeles, CA 90010
BUSINESS ACTIVITY, IF ANY, OF SOURCE
Political party

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>7/19/18</u>	<u>\$ 62.75</u>	<u>Flowers</u>
____/____/____	\$ _____	_____
____/____/____	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
United Food & Commercial Workers - Western States Council
ADDRESS (Business Address Acceptable)
8530 Stanton Avenue, Inver Park, CA 90620
BUSINESS ACTIVITY, IF ANY, OF SOURCE
Labor organization

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>4/24/18</u>	<u>\$ 341.57</u>	<u>Award</u>
____/____/____	\$ _____	_____
____/____/____	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
Asian Pacific Islander American Public Affairs Association
ADDRESS (Business Address Acceptable)
4000 Truxel Road #3, Sacramento, CA 95834
BUSINESS ACTIVITY, IF ANY, OF SOURCE
Civic organization

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>7/29/18</u>	<u>\$ 80.07</u>	<u>Fruit basket</u>
____/____/____	\$ _____	_____
____/____/____	\$ _____	_____

Comments: _____

**SCHEDULE D
Income - Gifts**

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name
Patty Ting Yee

▶ NAME OF SOURCE (Not an Acronym)
Congresswoman Barbara Lee

ADDRESS (Business Address Acceptable)
1301 Clay Street #1000-N, Oakland, CA 94612

BUSINESS ACTIVITY, IF ANY, OF SOURCE
lected off a/p

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>7, 24, 18</u>	<u>\$ 89.00</u>	<u>Flowers</u>
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
EMILY's List

ADDRESS (Business Address Acceptable)
1900 M Street NW, #375N, Washington, DC 20036

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Polit. organization

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>8, 17, 18</u>	<u>\$ 40.00</u>	<u>Food and beverage</u>
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
Big Ed Los Angeles County Business Education

ADDRESS (Business Address Acceptable)
1055 E. Washington Blvd. #1005, Commerce, CA 90040

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Business advocacy

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>8, 2, 18</u>	<u>\$ 57.79</u>	<u>Food and beverage</u>
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
Regional Insurance Education of CA

ADDRESS (Business Address Acceptable)
1301 K Street #950, Sacramento, CA 95814

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Business organization

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>8, 13, 18</u>	<u>\$ 16.77</u>	<u>Food and beverage</u>
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
CA Board Beverage Distributors

ADDRESS (Business Address Acceptable)
1415 L Street #200, Sacramento, CA 95814

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Business association

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>8, 17, 18</u>	<u>\$ 20.93</u>	<u>Food and beverage</u>
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
Loeb & Loeb

ADDRESS (Business Address Acceptable)
10100 Santa Monica Blvd. #2000, Los Angeles, CA 90067

BUSINESS ACTIVITY, IF ANY, OF SOURCE
law firm

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>9, 5, 18</u>	<u>\$ 200.00</u>	<u>(2) baseball tickets</u>
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

Comments: _____

SCHEDULE D
Income – Gifts

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name
Betty Ting Yee

▶ NAME OF SOURCE (Not an Acronym)
American National Committee of America - Western Region

ADDRESS (Business Address Acceptable)
104 N. Belmont Street #200, Glendale, CA 91206

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Civic organization

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>10/7/18</u>	<u>\$ 250.00</u>	<u>Food and beverage</u>
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
Asian Pacific American Leadership Foundation

ADDRESS (Business Address Acceptable)
2275 Huntington Dr #378, San Marino, CA 91108

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Leadership development

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>11/29/18</u>	<u>\$ 100.00</u>	<u>Food and beverage</u>
<u>11/29/18</u>	<u>\$ 182.00</u>	<u>Food and beverage</u>
___/___/___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
Bay Area Council

ADDRESS (Business Address Acceptable)
353 Sacramento Street, 10th Fl, San Francisco, CA 94111

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Business advocacy

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>11/15/18</u>	<u>\$ 130.00</u>	<u>Food and beverage</u>
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
Recology

ADDRESS (Business Address Acceptable)
50 California Street, 24th Fl, San Francisco, CA 94111

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Solid waste and recycling

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>11/27/18</u>	<u>\$ 11.00</u>	<u>Food and beverage</u>
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

Comments: _____

California State Controller Betty T. Yee – Boards and Commissions 2018

Board of Equalization (BOE) – Ex Officio Member
Commission on State Mandates (CSM) – Ex Officio Member
CA Debt & Investment Advisory Commission – Ex Officio Member
CA Debt Limit Allocation Committee (CDLAC) – Ex Officio Member
CA Educational Facilities Authority (CEFA) – Ex Officio Member
CA Health Facilities Financing Authority (CHFFA) – Ex Officio Member
CA State Teachers' Retirement System (CalSTRS) – Ex Officio Member
CA Tax Credit Allocation Committee (TCAC) – Ex Officio Member
Franchise Tax Board (FTB) – Ex Officio Member
Golden State Tobacco Securitization Corporation – Ex Officio Member

CA Pollution Control Financing Authority (CPCFA) – Ex Officio Member
Pooled Money Investment Board (PMIB) – Ex Officio Member
CA Public Employees' Retirement System (CalPERS) – Ex Officio Member
State Lands Commission – Ex Officio Member
State Public Works Board (PWB) – Ex Officio Member
Victim Compensation & Government Claims Board – Ex Officio Member

General Obligation Bond Finance Committees

1986 County Correctional Facility Capital Expenditure Finance Committee – Ex Officio Member
1986 Prison Construction Committee – Ex Officio Member
1988 County Correctional Facility Capital Expenditure and Youth Facility Finance Committee – Ex Officio Member
1988 Prison Construction Committee – Ex Officio Member
1990 Prison Construction Committee – Ex Officio Member
Achieving a Better Life Experience (ABLE) Act Board - Ex Officio Member
CA Alternative Energy and Advanced Transportation Finance Authority – Ex Officio Member
CA Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act Finance Committee – Ex Officio Member
CA Coastal Commission (even numbered years) – Ex Officio Member
CA Secure Choice Retirement Savings Board (added Oct. 2013) – Ex Officio Member
CA Streamlined Sales Tax Project-Board of Governance – Ex Officio Member
CA Transportation Financing Authority – Ex Officio Member
CA Urban Waterfront Area Restoration Financing Authority – Ex Officer Member
CA Wildlife, Coastal, and Parkland Conservation Program of 1988 Finance Committee – Ex Officio Member
Children's Hospital Bond Act Finance Committee – Ex Officio Member
Citizen's Financial Accountability Oversight Committee - Ex Officio Member
Clean Water & Water Reclamation Finance Committee – Ex Officio Member
Clean Water and Water Conservation Finance Committee – Ex Officio Member
Clean Water Finance Committee – Ex Officio Member

Disaster Preparedness and Flood Prevention Bond Finance Committee – Ex Officio Member
Earthquake Safety and Housing Rehabilitation Finance Committee – Ex Officio Member
Earthquake Safety and Public Buildings Rehabilitation Finance Committee – Ex Officio Member
Economic Recovery Financing Committee – Ex Officio Member
First Time Home Buyers Financing Committee – Ex Officio Member
Harbor Improvement Bond Committee – Ex Officio Member
Higher Education Facilities Finance Committee – Ex Officio Member
High-Speed Passenger Train Finance Committee – Ex Officio Member
Highway Safety, Traffic Reduction, Air Quality, and Port Security Committee – Ex Officio Member
Housing Committee – Ex Officio Member
Housing Finance Committee – Ex Officio Member
Lake Tahoe Acquisitions Finance Committee – Ex Officio Member
Ocean Protection Council (even numbered years) – Ex Officio Member
Parklands Program Finance Committee of 1980 – Ex Officio Member
Parklands Program Finance Committee of 1984 – Ex Officio Member
Passenger Rail Finance Committee – Ex Officio Member
Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection Finance Committee – Ex Officio Member
Safe Drinking Water, Water Quality & Supply, Flood Control, River & Coastal Protection Finance Committee – Ex Officio Member
Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection (Villaraigosa-Keeley Act) Finance Committee – Ex Officio Member
Safe, Clean, Reliable Water Supply Finance Committee – Ex Officio Member
Seismic Retrofit Finance Committee - Ex Officio Member
State Park & Recreation Finance Committee – Ex Officio Member
State School Building Finance Committee – Ex Officio Member
Stem Cell Research and Cures Finance Committee – Ex Officio Member
Transportation Improvement Finance Committee – Ex Officio Member
Veterans' Debenture Finance Committee – Ex Officio Member
Veterans' Finance Committee of 1943 – Ex Officio Member
Veterans' Home Finance Committee – Ex Officio Member
Voting Modernization Finance Committee – Ex Officio Member
Water Conservation & Water Quality Finance Committee of 1986 – Ex Officio Member
Water Conservation Finance Committee – Ex Officio Member
Water Quality, Supply, and Infrastructure Improvement Finance Committee – Ex Officio Member
Water Resources Development Finance Committee – Ex Officio Member
Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Finance Committee – Ex Officio Member
Wildlife Habitat Enhancement Program Finance Committee – Ex Officio Member