## 2023 CalPERS Educational Forum

## Sessions & Coordinating Exhibits/Consultations



Session	Coordinating Exhibit	Coordinating Consultation
A Conversation With Our Health Chiefs	Discover the CalPERS Health Advantage	CalPERS Health Program
Actuarial Basics: Understanding Your Valuation Report	Actuarial Services	Meet Your Actuaries One-on-One
Advanced Health Business Rules: An In-Depth Guide for Health Benefits Officers	<ul> <li>Health Contract Options &amp; Reconciling Your Bill</li> <li>Health Eligibility &amp; Enrollment</li> </ul>	CalPERS Health Program     myCalPERS Open Enrollment Lab
CalPERS 101: More Than Just a Retirement System	Member Education & Resources     Employer Education & Resources	N/A
Common Social Security Reporting Errors for Public Employers	Employer Education & Resources	N/A
CalPERS 101: More Than Just a Retirement System	Member Education & Resources	N/A
Distinguishing Between CalPERS & CalSTRS Compensation	Support for Accurate Compensation Reporting	Memorandum of Understanding (MOU) Review & Compensation
Electing CalPERS or CalSTRS—Help Your Employees Decide	Member Elections & Special Enrollment     Membership Enrollment	N/A
Employment vs. Independent Contractor, Safety vs. Miscellaneous—Know How to Differentiate	Member Elections & Special Enrollment     Membership Enrollment	N/A
Ensure Accurate & Timely Retirement Benefit Payments	• The Employers' Crucial Role in the Retirement Process	N/A
Executing on CalPERS' Investment Strategies	N/A	N/A
Get the Do's & Don'ts of Reporting Compensation	Support for Accurate Compensation Reporting	Memorandum of Understanding (MOU) Review & Compensation
Health Data: Reports, Transactions & Billing	<ul> <li>Health Contract Options &amp; Reconciling Your Bill</li> <li>Health Transactions: myCalPERS Support &amp; Employer Reports</li> <li>myCalPERS Training</li> </ul>	<ul> <li>myCalPERS Consultations</li> <li>myCalPERS Open Enrollment Lab</li> </ul>
Introduction to Health Business Rules	<ul> <li>Employer Education &amp; Resources</li> <li>Health Eligibility &amp; Enrollment</li> </ul>	<ul> <li>CalPERS Health Program</li> <li>myCalPERS Consultations</li> <li>myCalPERS Open Enrollment Lab</li> </ul>
Last Call for Business Operations	N/A	N/A
Membership Basics	Member Elections & Special Enrollment Verification     Membership Enrollment	Employment Certification for Arrears & Service Credit Purchase

Session	Coordinating Exhibit	Coordinating Consultation
Memorandum of Understanding (MOU) 101	<ul> <li>Memorandum of Understanding (MOU) Review &amp; Post-Audit Resolution</li> <li>Support for Accurate Compensation Reporting</li> </ul>	Memorandum of Understanding (MOU)     Review & Compensation
myCalPERS Technical Support Resources	<ul><li>myCalPERS Technical Support</li><li>How to Report Payroll</li></ul>	N/A
OPEB & Pension Prefunding Trusts: Helping Manage Long-Term Costs	Prefunding OPEB & Pension With CERBT & CEPPT	CERBT & CEPPT Employer Account Performance Updates & Discussions
Pre-Retirement Survivor Benefits: What You Need to Know When an Active Member Passes Away	<ul> <li>Prepare for the Unexpected: Secure Benefits for Loved Ones Now</li> <li>Protect Benefits: Designate a Power of Attorney &amp; Lump-Sum Beneficiary</li> </ul>	N/A
Processing Arrears Start-to-Finish	Member Elections & Special Enrollment Verification     Membership Enrollment	Employment Certification for Arrears & Service Credit Purchase
Retirement Benefit Rules: Laying a Foundation	Employer Education & Resources	N/A
Social Security & the CalPERS Pension Connection	State Social Security Administrator	N/A
Social Security Coverage for School Employees— Facts You Need to Know	State Social Security Administrator	N/A
State Legislative Update—Critical Issues You Need to Know About	N/A	N/A
Taking the Complexity Out of Post-Retirement Employment	Top Tips for Post-Retirement Employment	N/A
The Employers' Role in the Disability Retirement Process	Disability Retirement Best Practices	N/A
Tools for Managing Pension Contributions	Actuarial Services	Meet Your Actuaries One-on-One
Understanding the Process for Developing Health Plan Premiums	Discover the CalPERS Health Advantage	CalPERS Health Program
Understanding Your CalPERS Retirement Benefits	Member Education & Resources	N/A
What the CalPERS 457 Plan Can Do for Your Employees	CalPERS 457 Plan	CalPERS Supplemental Income 457 Plan
What You Need to Know as a Retirement Contract Administrator	<ul> <li>Answering Questions About CalPERS Pension Contracts</li> </ul>	Pension Contract Management Services
Your Health, Your Benefits: Understanding CalPERS Health	<ul> <li>Discover the CalPERS Health Advantage</li> <li>Health Contract Options &amp; Reconciling Your Bill</li> </ul>	CalPERS Health Program