



Performance Driven EM Initiatives Across the Golden State

Emerging and Diverse Manager Forum

April 1, 2014
7:00 a.m. to 4:00 p.m.

Sheraton Hotel
1230 J Street
Sacramento, CA 95814

2014 CALPERS EMERGING AND DIVERSE MANAGER FORUM

7:00 am	Registration
7:30 – 8:30 am	Networking Breakfast
8:30 – 8:45 am Grand Nave Ballroom	Welcome <ul style="list-style-type: none">• Anne Stausboll, Chief Executive Officer - CalPERS• Rob Feckner, President, Board of Administration - CalPERS
8:45 – 9:15 am Grand Nave Ballroom	CalPERS Investment and Emerging Manager Program Overview <p>CalPERS ongoing goal is to refine its investment processes and strategies to generate the maximum risk-adjusted returns for its members. Its emerging manager programs continue to be an important focus to help achieve this goal. CalPERS will review 2013 milestones and accomplishments and announce exciting key initiatives for 2014.</p> <p>Presenters</p> <ul style="list-style-type: none">• Theodore Eliopoulos, Interim Chief Investment Officer - CalPERS• Laurie Weir, Targeted Investment Programs - CalPERS• Anita Ng, Managing Director - Cambridge Associates
9:15 – 10:30 am Grand Nave Ballroom	A State-Wide View of California Emerging Manager Initiatives <p>This rarely assembled group of senior investment decision makers will provide you with insights into the ‘what, why, and how’ of their emerging manager initiatives.</p> <p>Moderator</p> <ul style="list-style-type: none">• Ron Peyton, Chief Executive Officer - Callan Associates <p>Panel Members</p> <ul style="list-style-type: none">• Theodore Eliopoulos, Interim Chief Investment Officer - CalPERS• Christopher J. Ailman, Chief Investment Officer - CalSTRS• Rodney June, Chief Investment Officer - Los Angeles City Employees’ Retirement System• Tom Lopez, Chief Investment Officer - Los Angeles Fire and Police Pension System
10:30 – 11:00 am	Networking Break

<p>Breakout Sessions 11:00 – 12:00 pm</p> <p>Bataglieri Room</p>	<p>Asset class breakout sessions are designed for focused discussion on investment strategies, industry trends, policies, changes, challenges and opportunities that impact you and your investment decisions. Anticipate very candid and interactive dialogue with plenty of time for Q&A.</p> <p>Global Equity</p> <p>Moderator</p> <ul style="list-style-type: none"> • Thurman White, President & CEO - Progress Investment Management Company <p>Panel Members</p> <ul style="list-style-type: none"> • John Cole, Senior Portfolio Manager - CalPERS • Candace Ronan, Portfolio Manager - CalSTRS • Nancy Calkins, Chief Investment Officer - San Joaquin County Employees' Retirement Association
<p>Tofanelli Room</p>	<p>Private Equity</p> <p>Panel Members</p> <ul style="list-style-type: none"> • Réal Desrochers, Senior Investment Officer - CalPERS • Scott Jacobsen, Senior Portfolio Manager - CalPERS • Margot Wirth, Director of Private Equity - CalSTRS • Rodney June, Chief Investment Officer - Los Angeles City Employees' Retirement System
<p>Compagno Room</p>	<p>Absolute Return Strategies</p> <p>Moderator</p> <p>Panel Members</p> <ul style="list-style-type: none"> • Ray Carroll, Managing Partner & CIO - Breton Hill Capital • Ed Robertiello, Senior Portfolio Manager - CalPERS • Jeff Willardson, Managing Director, Portfolio Manager - Pacific Alternative Asset Management Company (PAAMCO) • Afsaneh Beschloss, Chief Executive Officer - The Rock Creek Group

Bondi Room	<p>Real Estate</p> <p>Moderator</p> <ul style="list-style-type: none"> • Randy Pottle, Senior Portfolio Manager - CalPERS <p>Panel Members</p> <ul style="list-style-type: none"> • Betty Tse, Chief Investment Officer - Alameda County Employees' Retirement Association • Jim Hurley, Senior Portfolio Manager - CalPERS • Tom Lopez, Chief Investment Officer - Los Angeles Fire and Police Pension System • Mike DiRé, Director of Real Estate - CalSTRS
12:00 – 1:00 pm Grand Nave Ballroom	<p>Lunch</p> <p>Networking continues over lunch with discussions amongst institutional investors, CalPERS staff and investment advisors. The goal is to take away information that you can apply to your business and decision-making processes.</p> <p>Welcome</p> <ul style="list-style-type: none"> • Assembly Member Rob Bonta, Chair of the Public Employees, Retirement and Social Security Committee
1:00 – 1:30 pm	<p>Break</p>
1:30 – 2:30 pm Grand Nave Ballroom	<p>MANAGERS EMERGED – Managers Offer Their Insights Into Success</p> <p>Get the inside scoop from emerging managers across the asset classes on strategies used to take their firm to the next level.</p> <p>Moderator</p> <ul style="list-style-type: none"> • Hilda Ochoa-Brillembourg, Founder, CEO & CIO - Strategic Investment Group <p>Panel Members</p> <ul style="list-style-type: none"> • Maria Stamolis, Senior Managing Director - Canyon Capital Realty Advisors • Ted K. Kang, Managing Partner - Kylin Management LLC • Bryan Ward, Principal - Westwood Global Investment, LLC
2:30 – 4:00 pm Grand Nave Ballroom	<p>The GP/LP Exchange</p> <p>Sharing information and building a rapport is essential to creating successful and long-lasting GP/LP partnerships. The Exchange presents an excellent opportunity for emerging and diverse managers to share information on their firms and hear directly from LPs about their investment program strategies in small focused groups.</p> <p>Facilitator</p> <ul style="list-style-type: none"> • Renae Griffin, Chief Executive Officer - RG + Associates