

Making the Difference in Business and Finance

Agenda

7:30 – 8:00 a.m.	Registration	<i>West Lobby</i>
8:00 – 9:00 a.m.	Networking Breakfast	<i>Exhibit Hall D</i>
9:00 – 9:15 a.m.	Welcome Henry Jones, Vice President, Board of Administration, CalPERS	<i>Exhibit Hall E</i>
9:15 – 10:15 a.m.	Setting the Stage - Diversity the Missing Piece Explore the dynamic definition of diversity, current diversity demographics, and the business imperative related to diversity. Moderator Betty Yee, California State Controller Panelists Julia Dawson, Managing Director, Credit Suisse Janet Liang, Chief Operating Officer, Kaiser Foundation Health Plan Inc., Kaiser Permanente Northern California Celia Pohani Huber, Director, McKinsey & Company	<i>Exhibit Hall E</i>
10:15 – 10:25 a.m.	Networking Break	<i>West Lobby</i>
10:25 – 11:25 a.m.	Tone at the Top - Corporate Board and C-Suite Diversity The influence of board and executive level support in finding solutions to increasing corporate board and C-suite diversity. Moderator John Chiang, California State Treasurer Panelists Christopher Ailman, Chief Investment Officer, CalSTRS Lori Mackenzie, Executive Director, Clayman Institute for Gender Research Stanford University Margaret Foran, Chief Governance Officer, Vice President, and Corporate Secretary, Prudential Financial Inc., Board Member, Occidental Petroleum Corporation	<i>Exhibit Hall E</i>
11:30 a.m. – 12:45 p.m.	Networking Luncheon	<i>Exhibit Hall D</i>

Continued on next page

12:45 - 1:35 pm

Changing the Conversation - Diversity in the Investment Industry

Exhibit Hall E

Explore the benefits of diversity for both small and large investment management firms and best practices leading to increased investor access to diverse teams of investment managers.

Moderator

Kelly Williams, Senior Advisor, **GCM Grosvenor**

Panelists

Julia Kahr, Senior Managing Director of Private Equity, **Blackstone**

Henry Cisneros, Chairman, **CityView**

Ginger Lew, Managing Director, **Cube Hydro Partners**,

Chief Executive Officer, **Three Oaks Investments**

Victor Hymes, Chief Executive Officer and Chief Investment Officer,

Legato Capital Management

1:35 - 2:25 p.m.

Inclusion - Key to Attracting and Retaining Talent

Exhibit Hall E

A discussion about the strategies to help identify, attract, retain, and develop diverse talent within organizations.

Moderator

Laurie Weir, Investment Director, **CalPERS**

Panelist

Michael Michelson, Member, Private Equity, Chair Inclusion and

Diversity Counsel, **Kohlberg Kravis Roberts & Co. L.P.**

Sue Toigo, Founder, **The Robert A. Toigo Foundation**

William Goodloe, President and Chief Executive Officer,

Sponsors for Educational Opportunity

Pamela Eibeck, President, **University of the Pacific**, Executive Chair,

Association of Independent California Colleges and Universities

2:25 - 2:40 p.m.

Networking Break

West Lobby

Continued on next page

2:40 – 3:45 p.m.

Building an Inclusive Culture – Best Practices

Exhibit Hall E

The strategies and techniques used by corporations to help create an inclusive culture.

Moderator

Jennifer Chatman, Paul J. Cortese Distinguished Professor of Management, **Haas School of Business | University of California, Berkeley**

Panelists

John Lewis, Global Head of Diversity, **The Coca Cola Company**

Ashwin Datt, Senior Director, **Genentech**

Vidula Bal, Chief Learning Officer, **MARS, Inc.**

Kate Mitchell, Founder and Partner, **Scale Venture Partners**

3:45 – 4:00 p.m.

Closing Remarks

Exhibit Hall E

Theodore Eliopoulos, Chief Investment Officer, **CalPERS**

4:00 p.m.

Forum Adjourns

Thank you to our Supporting Partners

California Asian & Pacific Islander Legislative Caucus

California Latino Legislative Caucus

California Legislative Black Caucus

California Legislative Women’s Caucus

Association of Asian American Investment Managers

National Association of Investment Companies

National Association of Securities Professionals

New America Alliance

The Robert A. Toigo Foundation

Sponsors for Educational Opportunity

